

29th April, 2021

To,

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub.: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Earnings Presentation that we propose to make during the Conference Call for analyst and investors scheduled to be held on Thursday, 29th April, 2021 is enclosed and the said Earnings Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For INOX Leisure Limited



Parthasarathy Iyengar
Company Secretary

Encl.: a/a.







THIS PRESENTATION (PRESENTATION) IS NOT AN OFFER TO SELL ANY SECURITIES OR A SOLICITATION TO BUY ANY SECURITIES OF INOX LEISURE LIMITED (THE “COMPANY”) OR ITS SUBSIDIARY (TOGETHER WITH THE COMPANY, THE “GROUP”). The material that follows is a Presentation of general background information about the Company’s activities as at the date of the Presentation or as otherwise indicated. It is information given in summary form and does not purport to be complete and it cannot be guaranteed that such information is true and accurate. This Presentation has been prepared by and is the sole responsibility of the Company. By accessing this Presentation, you are agreeing to be bound by the trading restrictions. It is for general information purposes only and should not be considered as a recommendation that any investor should subscribe to or purchase the Company’s equity shares or other securities.

This Presentation includes statements that are, or may be deemed to be, “forward-looking statements”. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “projects”, “expects”, “intends”, “may”, “will”, “seeks” or “should” or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, aims, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this Presentation and include statements regarding the Company’s intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The factors which may affect the results contemplated by the forward looking statements could include, among others, future changes or developments in (i) the Group’s business, (ii) the Group’s regulatory and competitive environment, and (iii) political, economic, legal and social conditions in India or the jurisdictions in which our Group operates. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved.

There are some important factors that could cause material differences to Company’s actual results. These include (i) our ability to successfully implement our strategy (ii) our growth and expansion plans (iii) changes in regulatory norms applicable to the Company (iv) technological changes (v) investment income (vi) cash flow projections etc. The Company, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein. The information contained in this Presentation, unless otherwise specified is only current as of the date of this Presentation. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. Unless otherwise stated in this Presentation, the information contained herein is based on management information and estimates. The information contained herein is subject to change without notice and past performance is not indicative of future results. The Company may alter, modify or otherwise change in any manner the content of this Presentation without obligation to notify any person of such revision or changes.

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- Key Highlights
- Financial Highlights: Q4 & Full Year FY21
- Shareholding Structure
- Property Openings
- Screen Outlook FY22
- Movie releases in Q4FY21
- Upcoming movies
- COVID-19 Initiatives And Planning
 - Current Status of INOX Multiplexes
 - Engagement With Landlords
 - Engagement With Distributors & Producers
 - INOX Safety Commitments
 - Cash-flow Planning
- Annexure



ACHIEVED
3.8
MILLION
RESILIENT
footfalls

*OCTOBER 2020 TO MARCH 2021

Added
17
SPECTACULAR
SCREENS

*OCTOBER 2020 TO MARCH 2021

NATIONAL
CHAIN WITH
Lowest
NET DEBT
TO EQUITY
0.02X

AS ON 31ST MARCH 2021

Strong
LIQUIDITY
POSITION

FORMULATED &
IMPLEMENTED
Best in class
COVID-19 SOPS

INOX

RESULT HIGHLIGHTS

COVID-19
IMPACTED PERFORMANCE

	REVENUE	EBITDA*	PAT*
Q4 FY21	₹119 _{cr}	₹-60 _{cr}	₹-74 _{cr}
Q4 FY20	₹376 _{cr}	₹40 _{cr}	₹-2 _{cr}

*Excludes Impact of IND AS 116



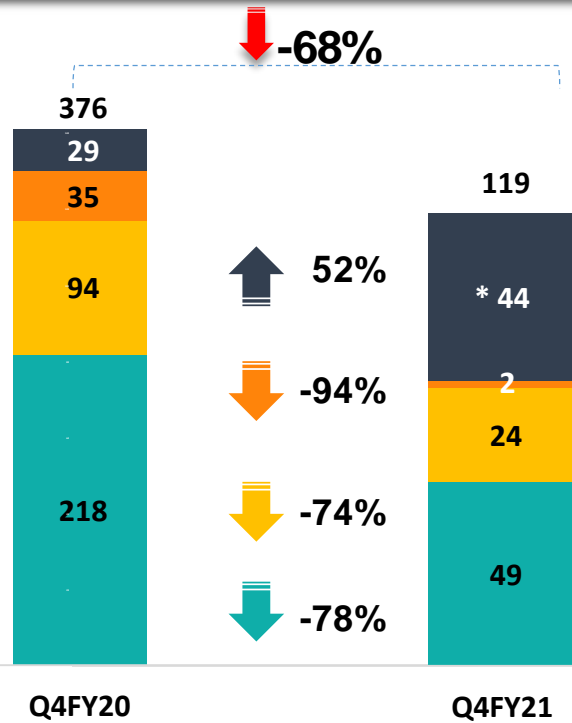
RESULT HIGHLIGHTS

COVID-19
IMPACTED PERFORMANCE

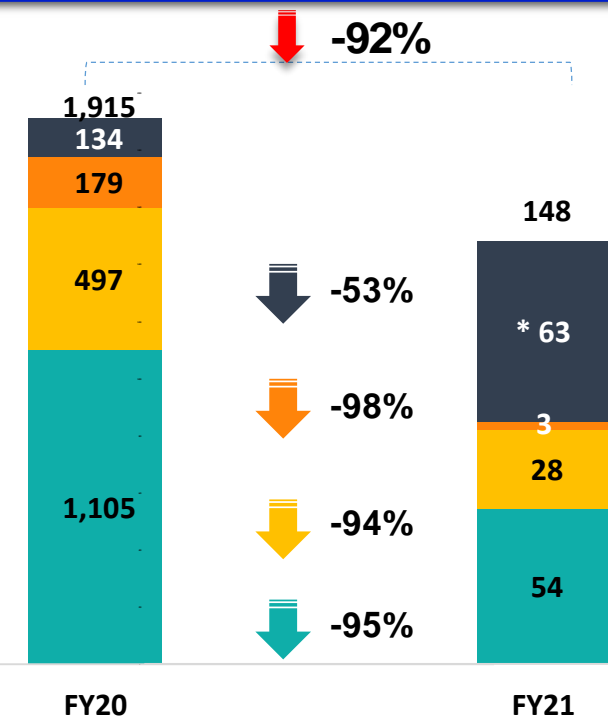
	REVENUE	EBITDA*	PAT*
FY21	₹148 _{cr}	₹-204 _{cr}	₹-257 _{cr}
FY20	₹1,915 _{cr}	₹347 _{cr}	₹141 _{cr}

*Excludes Impact of IND AS 116

Quarterly YoY Comparison in ₹ Cr



Full Year YoY Comparison in ₹ Cr



*Note: Other Revenues include an old Claim settled for ₹23.75 crs.
For visibility of bars, above charts are prepared independently on different scales.

COVID-19 Impacted Revenues in Q4/FY21

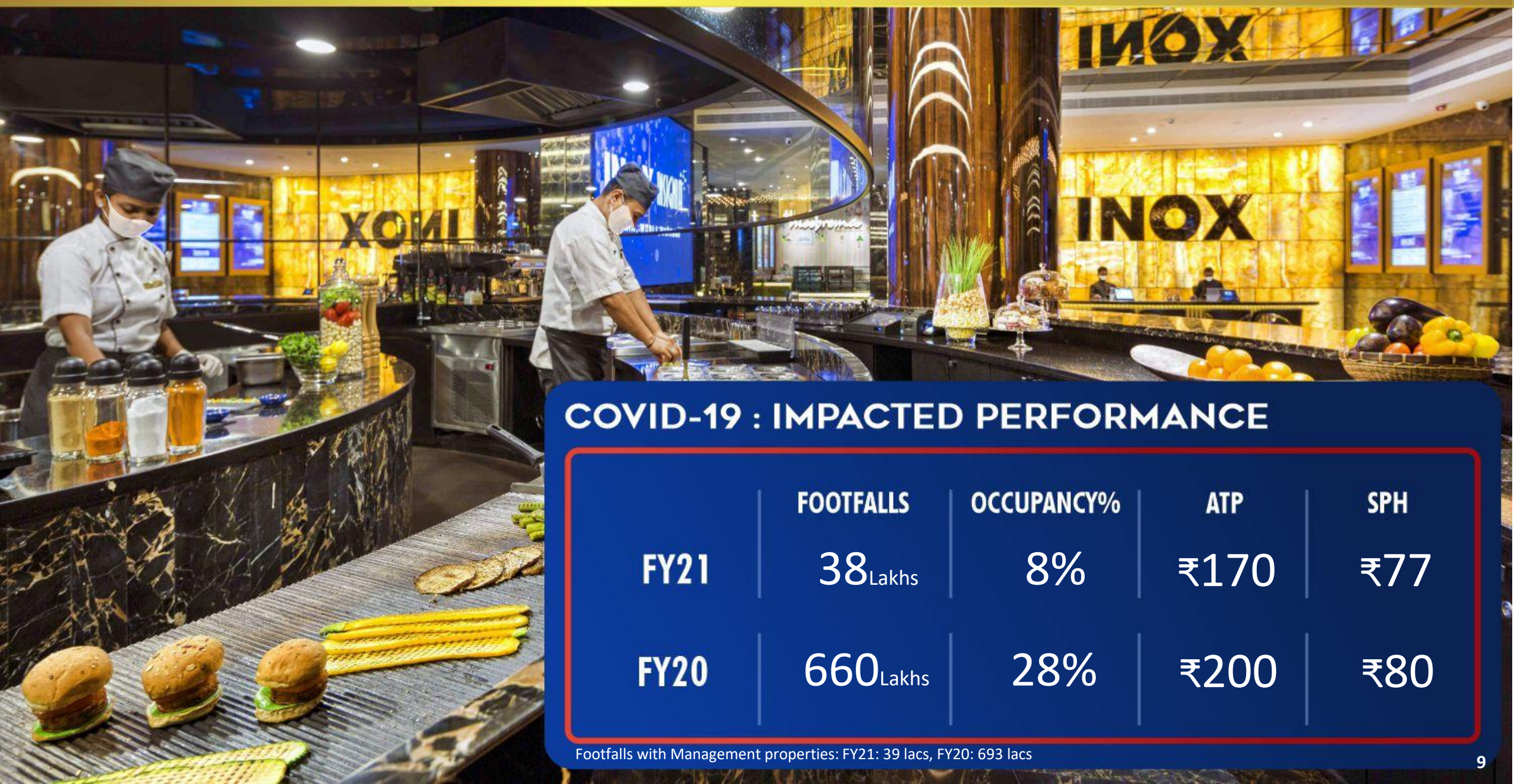
%Share	Q4FY20	Q4FY21	FY20	FY21
Net Box Office	58%	41%	58%	36%
Net Food & Beverage	25%	20%	26%	19%
Advertisement	9%	2%	9%	2%
Other Revenues	8%	37%	7%	43%
Total Revenues	100%	100%	100%	100%

KEY OPERATIONAL METRICS ANALYSIS

COVID-19
IMPACTED PERFORMANCE

	FOOTFALLS	OCCUPANCY%	ATP	SPH
Q4 FY21	34 _{Lakhs}	10%	₹172	₹78
Q4 FY20	128 _{Lakhs}	24%	₹202	₹78

Footfalls with Management properties: Q4FY21: 34.3 lacs, Q4FY20: 134 lacs



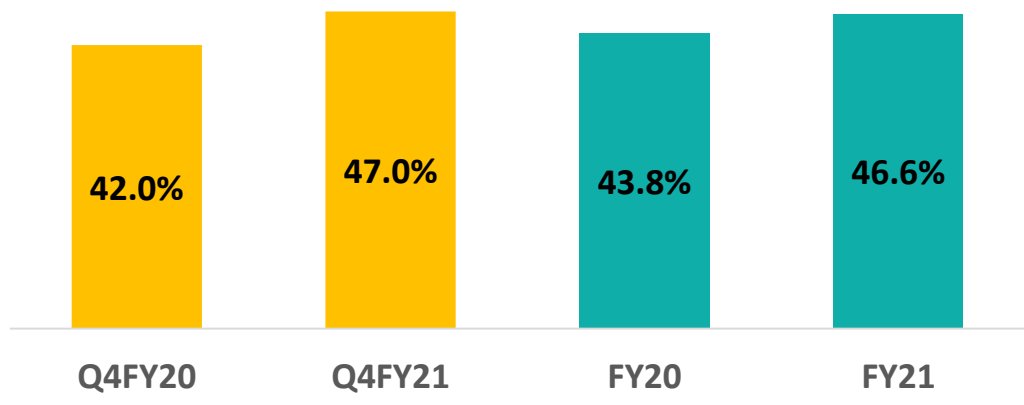
COVID-19 : IMPACTED PERFORMANCE

	FOOTFALLS	OCCUPANCY%	ATP	SPH
FY21	38 Lakhs	8%	₹170	₹77
FY20	660 Lakhs	28%	₹200	₹80

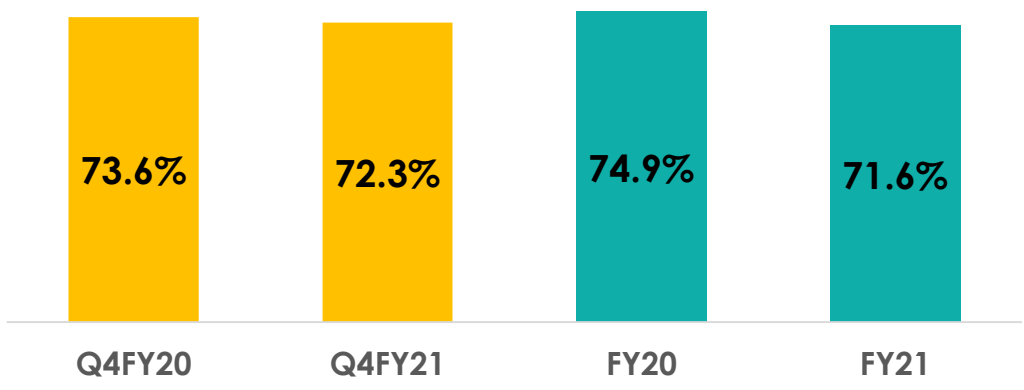
Footfalls with Management properties: FY21: 39 lacs, FY20: 693 lacs



FILM DISTRIBUTOR SHARE ON NBOC %



FOOD & BEVERAGE CONTRIBUTION %



Note: In Q4/ FY21, F&B margin is affected due to low off-take and higher wastages
 NBOC = Net Box Office Collection

IND AS 116 IMPACT ON PROFIT & LOSS

Q4 & FULL YEAR FY2021



In ₹ Cr

Consolidated Profit & Loss	Q4FY21			Q3FY21	Q4FY20	FY21			FY20
	Reported	Ind AS 116 Impact	Without Ind AS 116	Without Ind AS 116	Without Ind AS 116	Reported	Ind AS 116 Impact	Without Ind AS 116	Without Ind AS 116
Total Revenue	119	-	119	21	376	148	-	148	1,915
Exhibition Cost	23	-	23	3	94	26	-	26	496
Food & Beverages Cost	7	-	7	1	25	8	-	8	125
Employee Benefits Expense	26	-	26	21	33	87	-	87	142
Property Rent & CAM	19	49	67	46	83	48	74	123	368
Rent concessions (Note 1)	-26	26	-	-	-	-222	222	-	-
Power & Fuel, R&M	24	-	24	13	32	46	-	46	156
Other Expenses	32	-	32	16	70	63	-	63	279
Total Expenses	104	75	179	101	337	56	296	352	1,567
EBITDA	15	-75	-60	-79	40	92	-296	-204	347
Depreciation & Amortisation	70	-42	28	28	28	283	-170	113	108
EBIT	-55	-33	-88	-107	12	-191	-126	-317	239
Finance Cost	62	-59	3	4	4	251	-234	17	12
Exceptional Items (Note 2)	4	-	4	-	-	4	-	4	-
PBT	-121	26	-95	-111	7	-446	108	-339	228
Current tax	-	-	-	-	0.09	-	-	-	73
Deferred tax	-26	6	-19	-28	3	-107	27	-80	7
Impact of deferred tax asset remeasurement on account of change in tax rate	-	-	-	-	7	-	-	-	7
Taxation pertaining to earlier years	-1.7	-	-1.7	-	-0.14	-1.8	-	-1.8	-0.6
PAT	-94	19	-74	-83	-2.5	-338	81	-257	141
Basic Earnings Per Share (EPS)	-8.37	1.72	-6.65	-7.87	-0.25	-32.22	7.69	-24.53	14.35

Note : 1) The Company has recognised rent concessions aggregating to ₹ 26 cr/₹ 222 cr (after adjusting rent expense of ₹ 6.4cr/₹7.59 cr) for the quarter/year ended 31 March 2021. The Group has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2020 and elected not to assess whether such rent concession is a lease modification. In accordance with principles of fair presentation, the amount of rent concessions has been disclosed as a separate line item in the financial results.

2) Exceptional item during the quarter and year ended 31 March 2021 is towards entertainment tax subsidy recoverable in respect of one of the multiplexes being written off, after adjusting the corresponding balance in the deferred revenue account.

Due to rounding-off, figures presented in the table may not add up precisely to the totals provided.

Consolidated Balance Sheet	In ₹ Cr	
	Mar-21	Mar-20
Sources of Funds		
Share Capital	112	103
[+]Other Equity	520	552
[+]Interest in INOX Benefit Trust, at cost	-	(33)
Total Shareholder funds	633	622
[+]Non-Controlling Interest	0.01	0.01
Total Equity	633	622
[+]Gross Debt	104	158
[+]Lease Liability	2,740	2,662
[+]Other Non-Current Liabilities	81	92
Total Sources of Funds	3,558	3,533
Application of Funds		
Fixed Assets (Excl Right of Use)	1,021	1,087
[+]Right of Use	2,116	2,142
[+]Other Non-Current Assets	504	413
[+]Net Current Assets		
Other Current Assets	64	129
Cash & Bank Balance and Liquid Mutual funds	78	45
[-] Current Liabilities	226	282
Net Current Assets	(84)	(108)
Total Application of funds	3,558	3,533

Key Balance sheet Ratios	*Mar-21	*Mar-20
Net Debt : Equity	0.02	0.10
Return on Equity (ROE)	-22.6%	13.7%
Return on Capital Employed (ROCE)	-25.1%	20.6%

STRONG  **Net D/E: 0.02x**
Balance Sheet

REAL ESTATE ON  **₹350 CR**
BALANCE SHEET
WORTH

PROMOTER  **47.38%**
STAKE

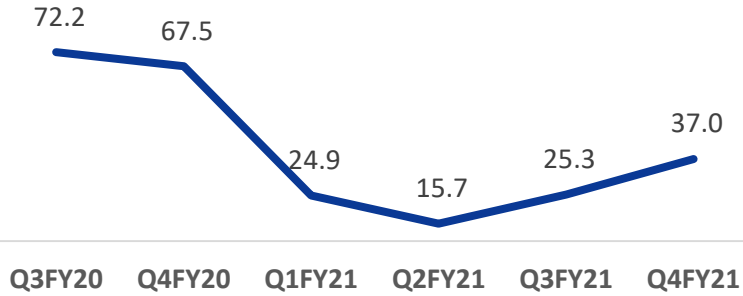
POTENTIAL TO GROW
AGGRESSIVELY WITHOUT MUCH
STRESS ON THE BALANCE SHEET

Notes

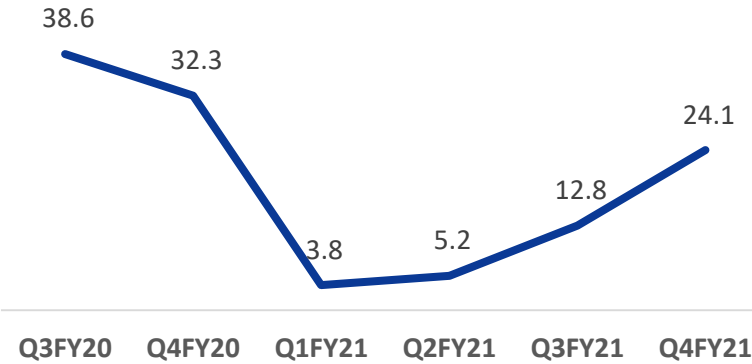
*During FY 2019-20, 'IND AS 116: Leases' has replaced the earlier lease standard 'Ind AS17: Leases', thereby having significant impact on the financial statements from F.Y. 2019-20 onwards, particularly recognition of Right of Use assets and Lease liability. Since it has no business impact, the impact of Ind AS116 for Mar'21 and Mar'20 is excluded while computing EBIT, PAT, Equity, Gross debts and the corresponding ratios for Mar'21 and March'20 are computed accordingly.

1. Net Debt = [Gross Debt] Less [Cash & Bank and Liquid MF Investments]
2. Net Debt to Equity is calculated by excluding impact of Ind AS116 from Equity, also lease liability has been excluded from Net Debt
3. ROE (TTM) is calculated by excluding impact of Ind AS116 from PAT and Equity
4. ROCE (TTM) is calculated by excluding impact of Ind AS116 on EBIT & Equity, also lease liability is excluded from Gross Debt
5. ROE (TTM) : PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed (Capital Employed = Equity + Gross Debt)
6. Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

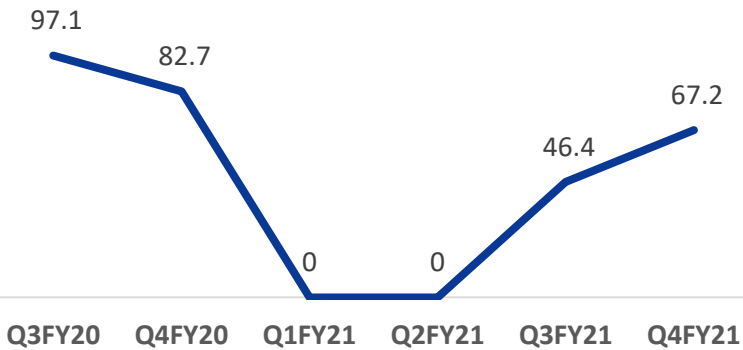
Employee Benefit Expense (Incl. Agency Manpower) (₹ Cr)



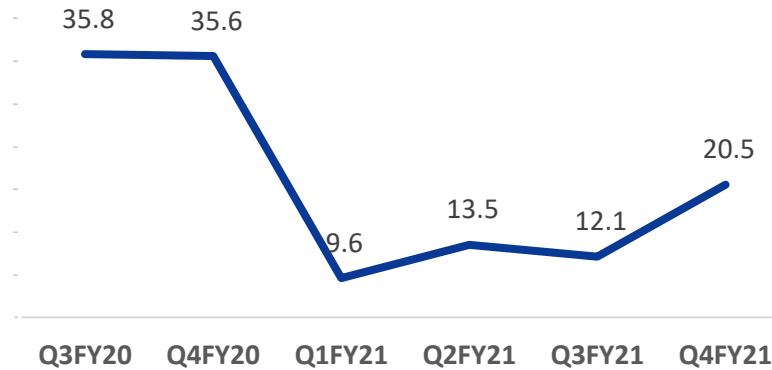
Power & Fuel, R&M (₹ Cr)



*Rent & CAM (₹ Cr)



Other Overheads (₹ Cr)



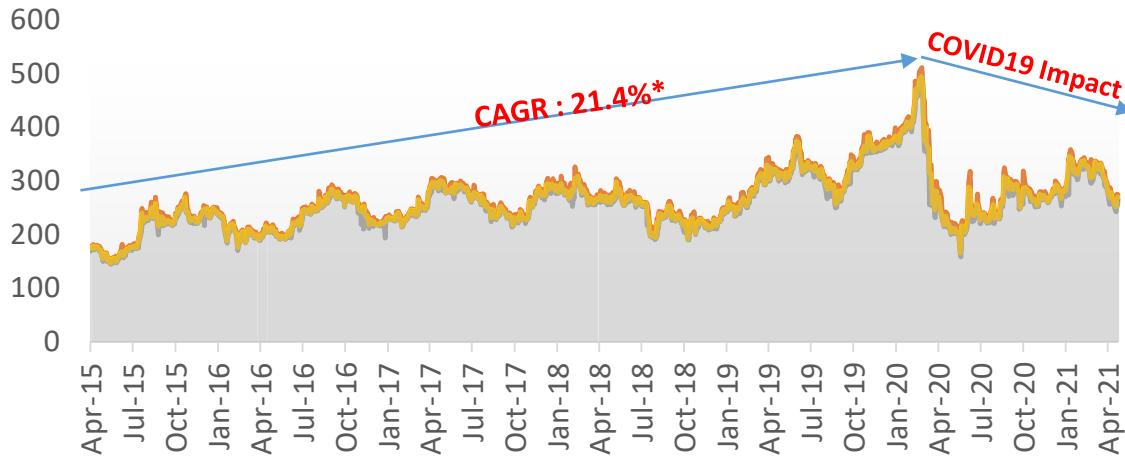
*During FY 2019-20, 'IND AS 116: Leases' has replaced the earlier lease standard 'Ind AS17: Leases', thereby having significant impact on the financial statements from F.Y. 2019-20 onwards, particularly recognition of Right of Use assets and Lease liability. Since it has no business impact the above Rent & CAM excludes impact of INDAS 116 in all the quarters.

Note: In this slide, Agency manpower has been regrouped from Other overheads into Employee benefit Expense

Absolute CONTROL ON COSTS DURING PANDEMIC

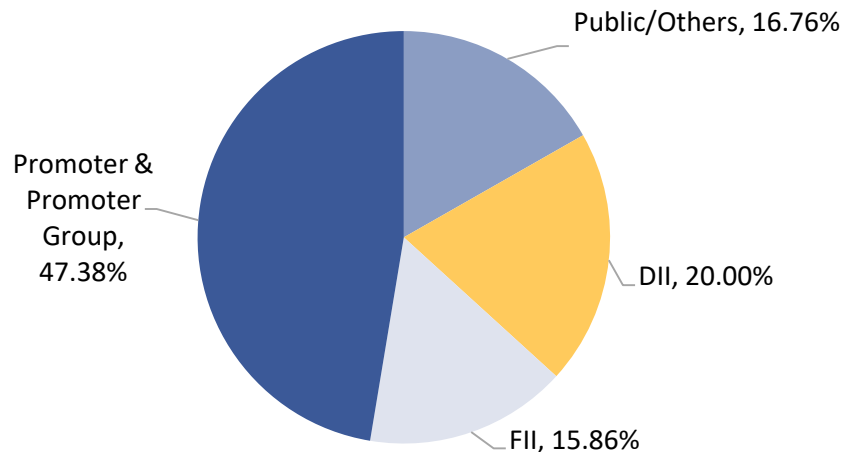


Share Price Performance



Source: BSE, * Calculated from April 1, 2015 to February 24, 2020 on daily basis

% Shareholding as on 23rd Apr 2021



Source: BSE

Market Data

As on 23-Apr-21

No. of Shares Outstanding (Cr)	11.3
Face Value (₹)	10.0
Price (₹)	270.5
52 week High/Low (₹)	358.55/158.20
Market Capitalisation (₹ Cr)	3,047

Source: BSE

Key Institutional Investors – 23-Apr-2021

%

ICICI Prudential MF	9.48%
BNP Paribas	4.52%
Kuwait Investment Authority Fund	3.09%
HDFC MF	2.86%
DSP MF	2.67%
Abu Dhabi Investment Authority	2.54%
Taiyo Greater India Fund	2.42%
Nippon MF	1.36%
Eastspring Investments	1.12%
Sundaram MF	1.06%

Source: Company

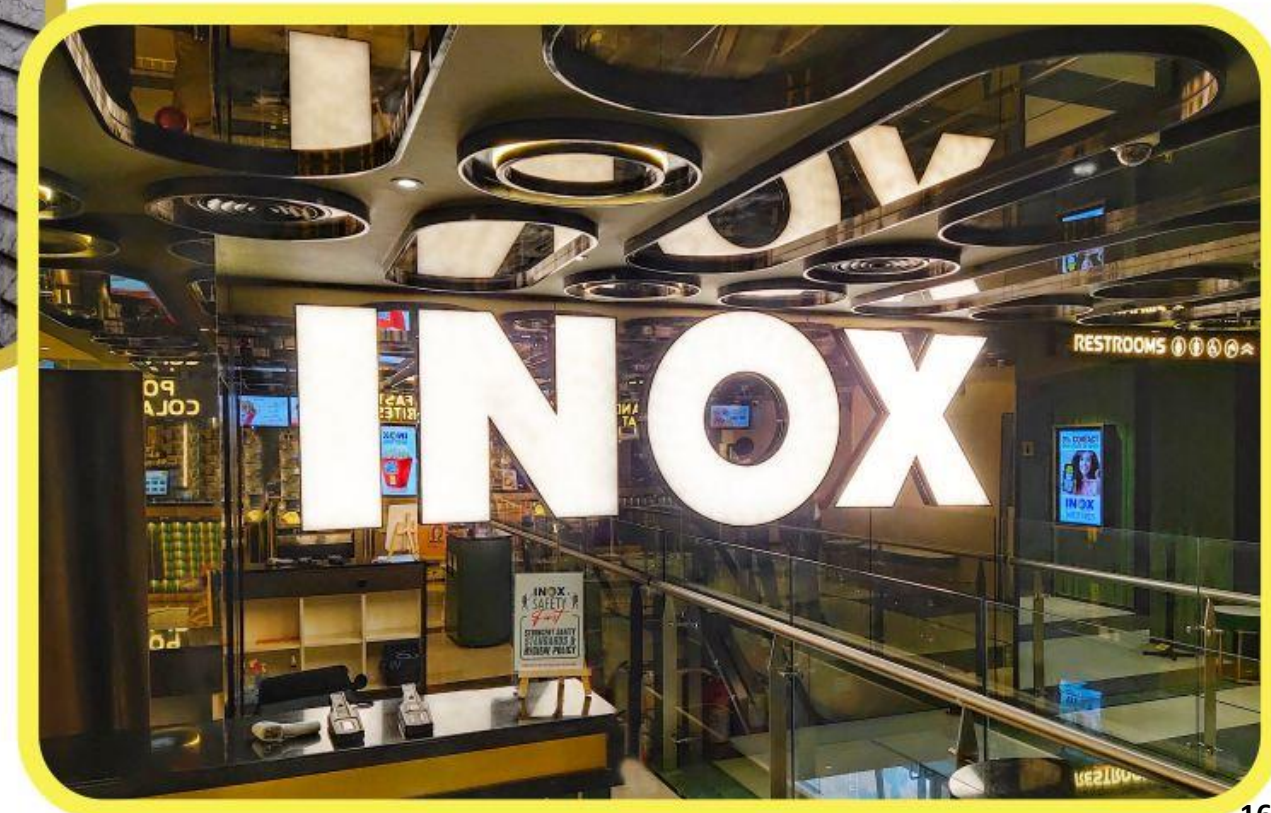
Property Openings	Opened	Property	Screens	Seats
Gurgaon Ardee	13-Jan-21	1	4	120
Gurgaon Sapphire Sec 90	13-Jan-21	1	4	752
Salem Reliance Mall	13-Jan-21	1	3	801
R Mall Thane	26-Jan-21	1	4	240
Kolkata Metro	20-Feb-21	1	2	422
FY21 Property Openings		5	17	2335
Bengaluru SBR Horizon	13-Apr-21	1	5	694



METRO INOX
K O L K A T A
2 SCREENS 422 SEATS
OPENED ON 20TH FEB 2021

INOX

SBR HORIZON BENGALURU
5 SCREENS 694 SEATS
OPENED ON 13TH APRIL 2021

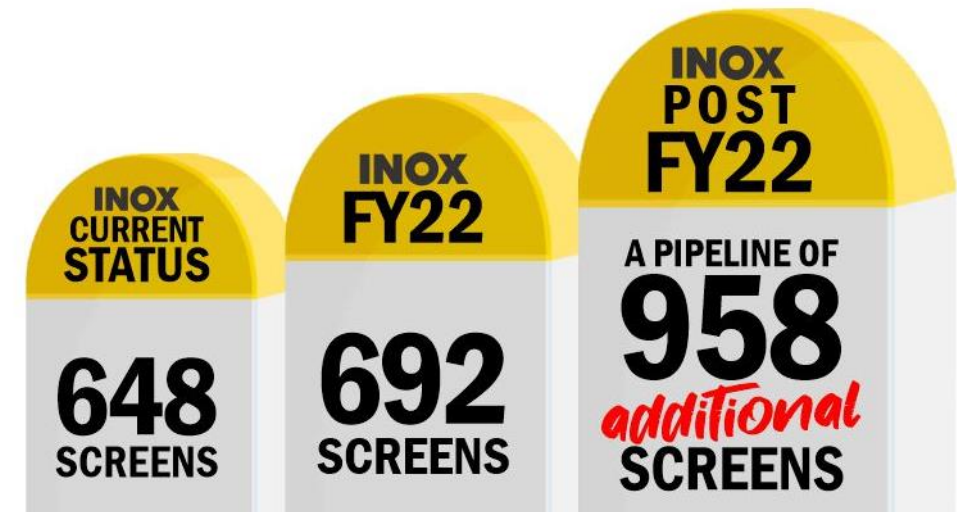


FY22 Pipeline			
Properties/Cities	Properties	Screens	Seats
Bengaluru SBR Horizon ¹	1	5	694
Tumkur ²	1	5	1,061
Bhilwara ²	1	3	670
Guwahati ²	1	4	158
Jaipur ²	1	3	550
Dhanbad ²	1	4	887
Hyderabad ³	1	8	1,483
Gurgaon ³	2	11	1,893
Patna ³	1	3	600
Vizag ³	1	3	854
FY22 Pipeline Total	11	49	8,850

Note:

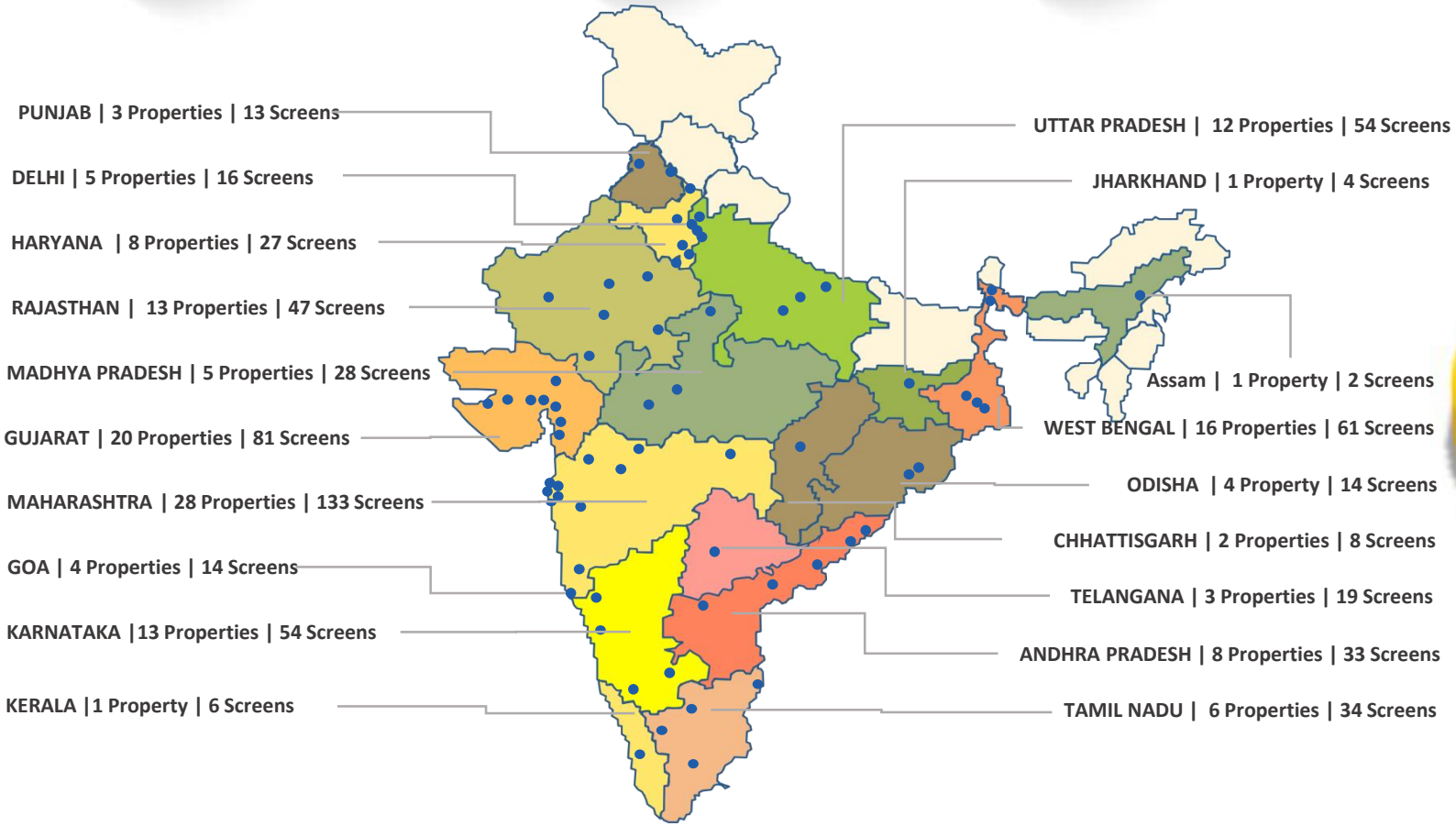
1. Bengaluru SBR Horizon open date : 13th Apr'21
2. In the above table, 19 screens are carried forward from the FY21 pipeline. 90% of the work is complete on these screens.
3. Opening of the remaining 25 screens will be decided once situation normalizes.

	Properties	Screens	Seats
Upto Apr'21	153	648	147,436
FY22 Expected Openings	10	44	8,156
At the End of FY22	163	692	155,592
Additions Post FY22	137	958	178,607
Leading to	300	1,650	334,199

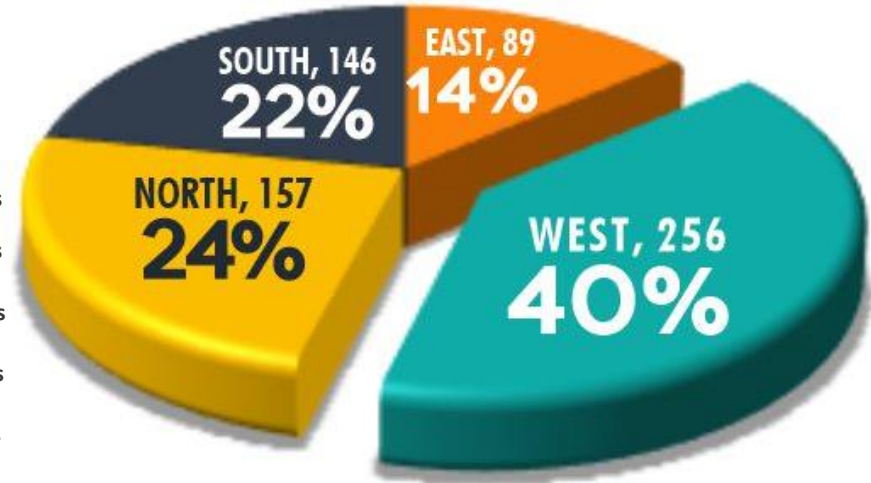


One of India's Largest Multiplex Chain

- 19** 18 STATES & 1 UNION TERRITORY
- 69** CITIES
- 153** PROPERTIES
- 648** SCREENS
- 1,47,436** SEATS!

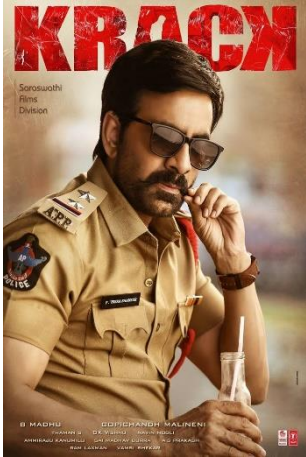


INOX SCREENS ZONE WISE



STRONG PRESENCE IN KEY MARKETS, WITH DOMINATION IN WEST ZONE

*Includes 8 Management Properties with 29 screens and 7355 seats



KRACK
[TELEGU]
9th Jan 2021
CAST
Ravi Teja, Varalaxmi,
Shruti Hassan
DIRECTOR
Gopichand Malineni



MASTER
[TAMIL]
13th Jan 2021
CAST
Vijay, Vijay Sethupathi,
DIRECTOR
Lokesh Kanagaraj



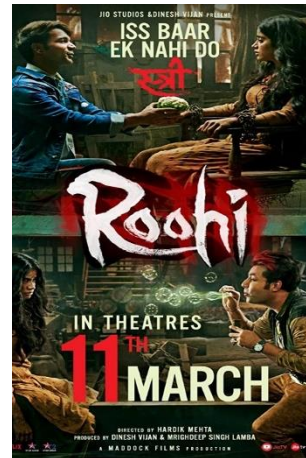
UPPENA
[TELEGU]
12th Feb 2021
CAST
Vijay Sethupathi, Kriti
Shetty, Vaishnav Tej
DIRECTOR
Buchi Babu Sana



POGARU
[KANNADA]
19th Feb 2021
CAST
Druva Sarja, Rashmika
DIRECTOR
Nanda Kishore



JATHI RATNALU
[TELEGU]
11th Mar 2021
CAST
Naveen Polishetty,
Priyadarshi
DIRECTOR
Anudeep



ROOHI
[HINDI]
11th Mar 2021
CAST
Rajkumar Rao, Janhvi
Kapoor
DIRECTOR
Hardik Mehta



MUMBAI SAGA
[HINDI]
19th Mar 2021
CAST
John Abraham,
Emraan Hashmi
DIRECTOR
Sanjay Gupta



GODZILLA VS. KONG
[ENGLISH]
24th Mar 2021
CAST
Millie Bobby Brown,
Alexander Skarsgård
DIRECTOR
Adam Wingard

Upcoming Bollywood Movie Line Up

Q4 & FULL YEAR FY2021



Film Name	Language	Starcast	Director
BUNTY AUR BABLI 2	HINDI	RANI MUKERJI, SAIF ALI KHAN, SIDDHANT CHATURVEDI, SHARVARI WAGH	VARUN V SHARMA
SOORYAVANSHI	HINDI	AKSHAY KUMAR, KATRINA KAIF, GULSHAN GROVER, CAMEO AJAY DEVGAN & RANVEER SINGH	ROHIT SHETTY
SATYAMEVA JAYATE 2	HINDI	JOHN ABRAHAM, DIVYA KHOSLA KUMAR	MILAP ZAVERI
BELL BOTTOM	HINDI	AKSHAY KUMAR, MRUNAL THAKUR	RANJIT TIWARI
83 (3D/2D)	HINDI	RANVEER SINGH, DEEPIKA PADUKONE, SAHIL KHATTAR, CHIRAG PATIL, AMMY VIRK, DHAIRYA KARWA, TAHIR RAJ BHASIN etc.	KABIR KHAN
SHAMSHERA	HINDI	RANBEER KAPOOR, SANJAY DUTT, VAANII KAPOOR	KARAN MALHOTRA
CHANDIGARH KARE AASHIQUI	HINDI	AYUSHMANN KHURRANA, VAANI KAPOOR	ABHISHEK KAPOOR
GANGUBAI KATHIAWADI	HINDI	ALIA BHATT, AJAY DEVGAN, SHANTANU MAHESHWARI	SANJAY LEELA BHANSALI
ATRANGI RE	HINDI	AKSHAY KUMAR, SARA ALI KHAN, DHANUSH	ANAND L RAI
ATTACK	HINDI	JOHN ABRAHAM, RAKUL PREET SINGH, PREMHANSH, JACQUELINE FERNANDEZ	LAKSHYA RAJ ANAND
JAYESHBHAI JORDAAR	HINDI	RANVEER SINGH, SHALINI PANDEY, BOMAN IRANI, RATNA PATHAK	DIVYANG THAKKAR
ANEK	HINDI	AYUSHMANN KHURRANA	ANUBHAV SINHA
DHAAKAD	HINDI	KANGANA RANAUT, ARJUN RAMPAL, DIVYA DUTTA	RAZNEESH GHAI
MAIDAAN	HINDI	AJAY DEVGAN, KEERTHY SURESH	AMIT RAVINDRANATH SHARMA
PRITHVIRAJ (DIWALI)	HINDI	AKSHAY KUMAR, MANUSHI CHHILAR	DR CHANDRAPRAKASH DWIVEDI
JERSEY (DIWALI)	HINDI	SHAHID KAPOOR, MRUNAL THAKUR, PANKAJ KAPOOR	GOWTAM TINNANURI
BHOOL BHULAIYAA 2	HINDI	KARTIK ARYAN, KIARA ADVANI, TABU, RAJPAL YADAV	ANEES BAZMEE
BRAHMASTRA (PART 1)	HINDI	RANBIR KAPOOR, ALIA BHATT, AMITABH BACHCHAN, MOUNI ROY, NAGARJUNA	AYAN MUKHERJEE
HEROPANTI 2	HINDI	TIGER SHROFF, SUTARIA	AHMED KHAN
LAL SINGH CHADDHA	HINDI	AMIR KHAN, KAREENA KAPOOR KHAN	ADVAIT CHANDAN
BACHCHAN PANDEY	HINDI	AKSHAY KUMAR, KRITI SANON, ARSHAD WARSII, JACQUELINE FERNANDEZ, PANKAJ TRIPATHI	FARHAD SAMJI
PATHAN	HINDI	SHAH RUKH KHAN, DEEPIKA PADUKONE, DIMPLE KADADIA	SIDDHARTH ANAND
EK VILLAIN RETURNS	HINDI	JOHN ABRAHAM, DISHA PATANI, TARA SUTARIA, ARJUN KAPOOR	MOHIT SURI
LUV RANJAN'S NEXT - RANBIR KAPOOR	HINDI	RANBIR KAPOOR, SHRADDHA KAPOOR, BONEY KAPOOR, DIMPLE KADADIA	LUV RANJAN

Upcoming English Movie Line Up

Film Name	Language	Starcast	Director
TOP GUN 2 MAVERICK	ENGLISH	JENNIFER CONNELLY, TOM CRUISE, JON HAMM	JOSEPH KOSINSKI
MINIONS : THE RISE OF GRU	ENGLISH/HINDI	Voices of LUCY LAWLESS, JULIE ANDREWS, STEVE CARELL	KYLE BADLA, BRAD ABLESON
BLACK WIDOW	ENGLISH	SCARLET JOHANSSON, FLORENCE PUGH, ROBERT DOWNER JR	CATE SHORTLAND
JUNGLE CRUISE (3D)	ENGLISH	DWAYNE JOHNSON, EMILY BLUNT, JESSE PLEMONS, JACK WHITEHALL, PAUL GIAMATTI	JAUME COLLET-SERRA
THE SUICIDE SQUAD 2	ENGLISH	MARGOT ROBBIE, TAIKA WAITITI, IDRIS ELBA, JOEL KINNAMAN	JAMES GUNN
THE BOSS BABY : FAMILY BUSINESS	ENGLISH	Voices of JEFF GOLDBLUM, JAMES MARSDEN, ALEC BALDWIN, EVA LONGORIA	TOM MCGRATH
DUNE (3D, IMAX 3D)	ENGLISH	ZENDAYA, REBECCA FERGUSON, TIMOTHÉE CHALAMET	DENIS VILLENEUVE
VENOM: LET THERE BE CARNAGE	ENGLISH	TOM HARDY, MICHELLE WILLIAMS, WOODY HARRELSON	ANDY SERKIS
NO TIME TO DIE (BOND 25)	ENGLISH	DANIEL CRAIG, NAOMIE HARRIS, LEY SEYDOUX, RALPH FIENNES	DANNY BOYLE
THE ETERNALS	ENGLISH	ANGELINA JOLIE, SALMA HAYEK, RICHARD MADDEN, KIT HARINTON	CHLOE ZHAO
MISSION IMPOSSIBLE 7	ENGLISH	REBECCA FERGUSON, TOM CRUISE, HAYLEY ATWELL	CHRISTOPHER MCQUARRIE
KING RICHARD	ENGLISH	WILL SMITH, AUNJANUE ELLIS, JON BERNTHAL, LIEV SCHREIBER	REINALDO MARCUS GREEN
SPIDERMAN - NO WAY HOME	ENGLISH	TOM HOLLAND, ZENDAYA, BENEDICT CUMBERBATCH, MARISA TOMEI, JAMMIE FOX	JON WATTS
THE MATRIX 4 - IMAX	ENGLISH	KEANU REEVES, JONATHAN GROFF, CARRIE-ANNE MOSS, YAHYA ABDUL-MATEEN II	LANA WACHOWSKI
KINGSMAN : THE GREAT GAME	ENGLISH	RALPH FIENNES, STANLEY TUCCI, DANIEL BRÜHL, MATTHEW GOODE, GEMMA ARTERTON	MATTHEW VAUGHN
MORBIUS	ENGLISH	MICHAEL KEATON, JARED LETO, ADRIA ARJONA, MATT SMITH	DANIEL ESPINOSA
DEATH ON THE NILE	ENGLISH	GAL GADOT, KENNETH BRANAGH, ARMIE HAMMER	SIR KRENETH BRANAGH
THE BATMAN	ENGLISH	CHARLIE CARVER, ROBERT PATTINSON, ZOË KRAVITZ, COLIN FARRELL	MATT REEVES
DOCTOR STRANGE IN THE MULTIVERSE OF MADNESS	ENGLISH	Elizabeth Olsen, Rachel McAdams, Benedict Cumberbatch	Sam Raimi

Based on various public sources

Film Name	Language	Starcast	Director
TUCK JAGADISH	TELOGU	NANI, AISHWARYA RAJESH, RITU VARMA	SIVA NIRVANA
ACHARYA	TELOGU	CHIRANJEEVI, RAM CHARAN TEJA, KAJAL AGARWAL	KORTALA SIVA
MARAKKAR ARABIKADALINTE SIMHAM	MALAYALAM	MOHANLAL, SUNIEL SHETTY, ARJUN SARJA, KEERTHY SURESH, PRABHU	PRIYADARSHAN
DOCTOR	TAMIL	SIVAKARTHIKEYAN, PRIYANKA ARUL MOHAN	NELSON DILIPKUMAR
KAATHUVAKULA RENDU KADHAL	TAMIL	VIJAY SETHUPATHI, NAYANTHARA, SAMANTHA	VIGNESH SHIVAN
VALIMAI	TAMIL	AJITH KUMAR, HUMA QURESHI, KARTIKEYA, PAVAL NAVAGEETHAN, YOGI BABU	VINOTH H
THUKLAQ DARBAR	TAMIL	VIJAY SETHUPATHI, GAYATHRI	
MOST ELIGIBLE BACHELOR	TELOGU	AKHIL AKKINENI, POOJA HEGDE	BOMMARILLU BHASKAR
MAJOR	HINDI/TELOGU	ADIVI SESH, SOBHITA DHULIPALA, SAIEE MANJREKAR	SASHI KIRAN TIKKA
COBRA	TAMIL	VIKRAM, IRFAN PATHAN, SRINIDHI SHETTY, ANAND RAJ	AJAY GNANAMUTHU R
K.G.F. CHAPTER 2	HINDI/KANNADA/TAMIL/ TELOGU/MALAYALAM	YASH, SANJAY DUTT, RAVEENA TANDON, SRINIDHI SHETTY, ANANT NAG, PRAKASH RAJ etc.	PRASHANTH NEEL
ANNABELLE SUBRAMANIAM	TAMIL	VIJAY SETHUPATHI, TAPSEE PANNU, RADHIKA SARATHKUMAR,	DEEPAK SUNDARRAJAN
RADHE SHYAM	HINDI/TAMIL/TELOGU/ MALAYALAM	PRABHA, POOJA HEGDE	RADHA KRISHNA KUMAR
PUSHPA	HINDI/TELOGU/KANNADA/ MALAYALAM/TAMIL	ALLU ARJUN, RASHMIKA MANDANNA	SUKUMAR BANDREDDI
AYALON	TAMIL	SIVAKARTHIKAYEN	
MAHA SAMUDRAM	TELOGU	SHARWANAND, SIDDHARTH, ADITI RAO HYDARI	AJAY BHUPATHI
F3	TELOGU	VENKATESH DAGGUBATI, VARUN TEJ, TAMMANAH BHATIA, MEHREEN PIRZAADA	ANIL RAVIPUDI
LIGER	HINDI/MALAYALAM/TAMIL/ TELOGU	VIJAY DEVARKONDA, ANANYA PANDAY, RAMYA KRISHNAN, RONIT ROY, VISHU REDDY, MAKRAND DESHPANDE	PURI JAGANNATH
UNTITLED SURYA	TAMIL	SURYA	PANDIYARAJ
RRR	HINDI/TAMIL/TELOGU/ MALAYALAM	JR NTR, RAM CHARAN, ALIA BHAT, AJAY DEVGAN, DAISY EDGER-JONES	S S RAJAMOULI
ANNATHEY	TAMIL	RAJANIKANTH, NAYANTHARA, KEERTHY SURESH	SIVA
SARKARU VARI PATA	TELOGU	MAHESH BABU, KEERTHY SURESH	PARASURAM

Based on various public sources





97 PROPERTIES
424
SCREENS

INOX
SHUT DUE TO STATE ORDERS

33 PROPERTIES
116
SCREENS

INOX
SHUT VOLUNTARILY DUE TO INADEQUATE CONTENT

23 PROPERTIES
108
SCREENS

CURRENTLY OPERATIONAL
INOX

- The second wave of COVID-19 in India has affected cinema operations severely
- As a result, we have again approached the landlords, and we have started re-negotiating Rent & CAM



- Due to the second wave of COVID-19, Producers and Distributors have deferred their releases scheduled in Q1FY22
- Majority of the Producers and Distributors are in favor of releasing their movies on the big screen and therefore would postpone their releases until normalcy



#SAFETYFIRST



FREQUENT DEEP-CLEANING & DISINFECTION OF ALL CUSTOMER TOUCHPOINTS!



BOX OFFICE



ENTRY



LOBBY



AUDI



F&B STANDS



RESTROOMS



EXITS

INOX SAFETY COMMITMENTS



Masks mandatory, PPE kits available for purchase

Temperature check mandatory, only asymptomatic individuals allowed



Digital payments encouraged

Only E-tickets will be issued, Contactless QR-based entry



Floor markers for physical distancing

Provision for hand wash and sanitizers



Adjacent seats will be left vacant, not exceeding 50% occupancy in audi
[Only in States wherein 50% capacity cap is applicable]

6-feet distance to be maintained in the premises outside auditoria



Use of Aarogya Setu app encouraged

Auditoriums are disinfected and sanitized after every show



Designated bins for disposing used masks, gloves, etc.

20% enhancement of fresh air



INOX
LIVE the MOVIE



OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

CAPEX

- 19 screens are 90% completed; hence would require an additional CAPEX of ₹8 to ₹10 Crs.
- Opening of the remaining 25 screens will be decided once the situation normalizes and would require a CAPEX of ~₹65 crs

FUND PLANNING

The liquidity position is very strong.

- As on 25th Apr 2021, we have liquidity of more than ₹130 cr (including undrawn limits of ₹87 cr)
- INOX has passed an enabling resolution to raise upto ₹300 cr
- INOX owns 6 cinema properties and a head office. As per current market valuation, if required, we can raise ₹350 cr by doing a 'sale-lease back' of these properties

DEBT TO EQUITY

- As on 25th Apr'21, Net D/E ratio: 0.05x
- As on 25th Apr'21, our 'Gross Debt' is ~₹103 cr (Net Debt ₹55 cr).



ANNEXURE

THE
Entertainment
DESTINATION OF INDIA

	In ₹ Cr	
	Mar-21	Mar-20
Equity & Liabilities		
Equity:		
Equity Share Capital	112	103
Other Equity	520	552
Interest in Inox Benefit Trust, at cost	-	(33)
Equity attributable to owners of the company	633	622
Non-Controlling Interest	0.01	0.01
Total Equity	633	622
Non-current liabilities:		
Borrowings	47	20
Lease Liability	2,659	2,592
Other Financial Liabilities	7	7
Provisions	17	18
Other Non-current Liabilities	58	66
Total of Non-Current Liabilities	2,787	2,704
Current Liabilities:		
Borrowings	20	103
Lease Liability	81	70
Trade Payables	105	130
Other Financial Liabilities	97	115
Other Current Liabilities	42	51
Provisions	19	20
Income Tax Liabilities (Net)	-	3
Total of Current Liabilities	364	489
Total Equity & Liabilities	3,784	3,815

	In ₹ Cr	
	Mar-21	Mar-20
Assets		
Non-Current Assets:		
Property, Plant & Equipment	941	975
Capital work-in-progress	57	85
Right of Use	2,116	2,142
Goodwill	18	18
Other Intangible Assets	6	8
Other Investments	0.1	0.2
Loans	105	102
Other Financial Assets	87	95
Deferred Tax Assets (Net)	284	177
Income Tax Assets (Net)	1	7
Other Non Current Assets	28	31
Total Non Current Assets	3,642	3,641
Current Assets:		
Inventories	10	14
Other Investments	0.4	1
Trade receivables	4	63
Cash and cash equivalents	8	40
Bank Balances	70	4
Loans	0.3	9
Other Financial Assets	0.3	0.3
Income Tax Assets (net)	-	-
Other Current Assets	49	43
Total Current Assets	142	174
Total Assets	3,784	3,815

CONSOLIDATED PROFIT & LOSS (Including INDAS116)

Q4 & FULL YEAR FY2021



Particulars	Q4FY21	Q4FY20	YoY %	Q3FY21	QoQ %	FY21	FY20	YoY %	In ₹ Cr
Total Revenue	119	376	-68.4%	21	466.7%	148	1,915	-92.3%	
Exhibition Cost	23	94	-75.5%	3	666.7%	26	496	-94.8%	
Food & Beverages Cost	7	25	-72.0%	1	600.0%	8	125	-93.6%	
Employee Benefits Expense	26	33	-21.2%	21	23.8%	87	142	-38.7%	
Property Rent & CAM	19	8	137.5%	25	-24.0%	48	102	-52.9%	
Rent concessions (Note 1)	(26)	-		(54)	-51.9%	(222)	-		
Power & Fuel, R&M	24	32	-25.0%	13	84.6%	46	156	-70.5%	
Other Expenses	32	70	-54.3%	16	100.0%	63	279	-77.4%	
Total Expenses	104	262	-60.3%	25	316.0%	56	1,301	-95.7%	
EBITDA	15	115	-87.0%	(4)	-475.0%	92	614	-85.0%	
Depreciation & Amortisation	70	74	-5.4%	71	-1.4%	283	264	7.2%	
Finance Cost	62	61	1.6%	62	0.0%	251	221	13.6%	
Exceptional Items (Note 2)	4					4			
PBT	(121)	(21)	476.2%	(137)	-11.7%	(446)	129	-445.7%	
Current tax	-	0.09	-100.0%	-		-	73	-100.0%	
Deferred tax	(26)	(7)	271.4%	(34)	-23.5%	(107)	(28)	282.1%	
Impact of deferred tax asset remeasurement on account of change in tax rate	-	69	-100.0%	-		-	69	-100.0%	
Taxation pertaining to earlier years	(1.7)	(0.1)	1600.0%	-		(1.8)	(0.6)	200.0%	
PAT	(94)	(82)	14.6%	(103)	-8.7%	(338)	15	-2353.3%	
Basic Earnings Per Share (EPS)	(8.37)	(8.36)	0.1%	(9.62)	-13.0%	(32.22)	1.53	-2205.9%	

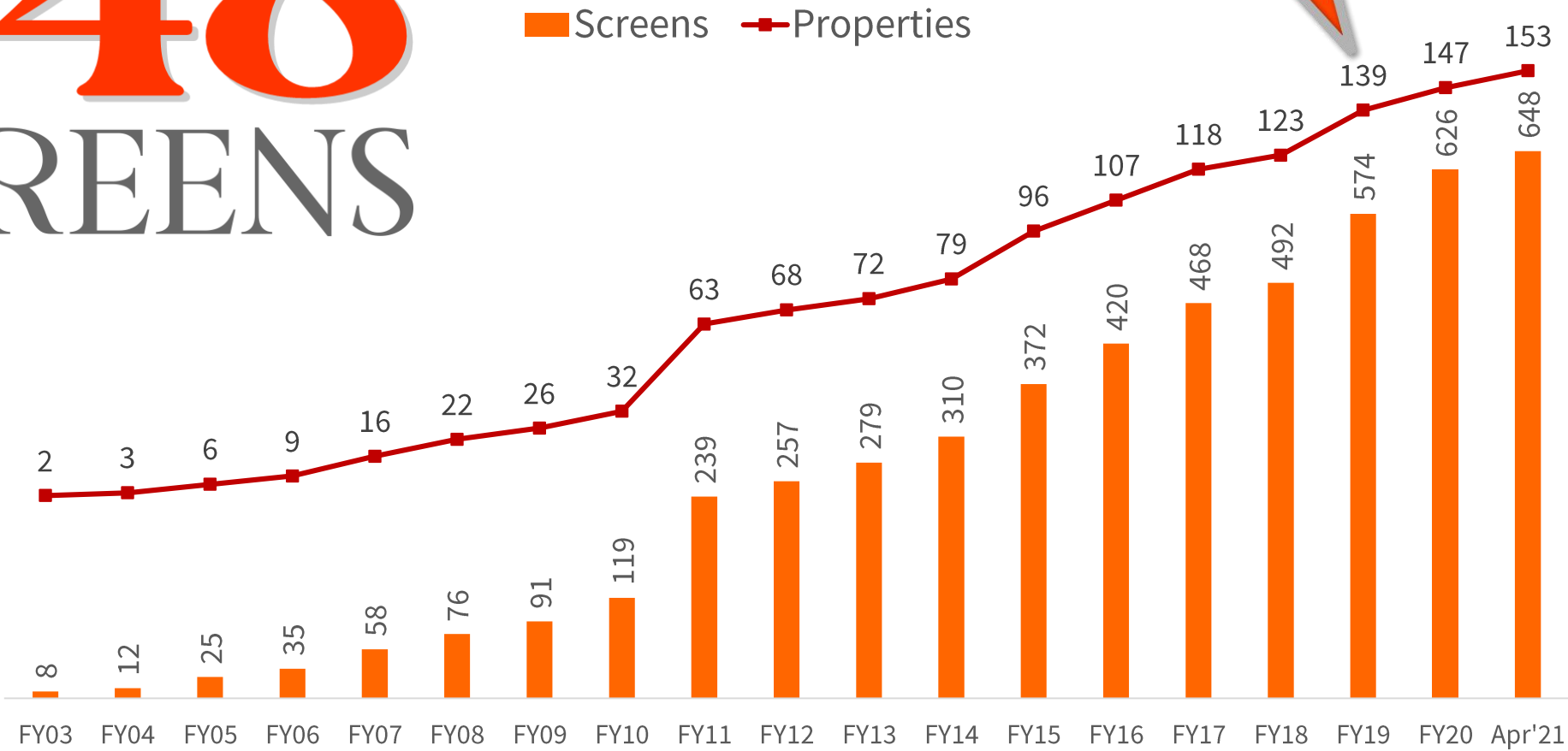
Note : 1) The Company has recognised rent concessions aggregating to ₹ 26 cr/₹ 222 cr (after adjusting rent expense of ₹ 6.4cr/₹7.59 cr) for the quarter/year ended 31 March 2021. The Group has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2020 and elected not to assess whether such rent concession is a lease modification. In accordance with principles of fair presentation, the amount of rent concessions has been disclosed as a separate line item in the financial results.

2) Exceptional item during the quarter and year ended 31 March 2021 is towards entertainment tax subsidy recoverable in respect of one of the multiplexes being written off, after adjusting the corresponding balance in the deferred revenue account.

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

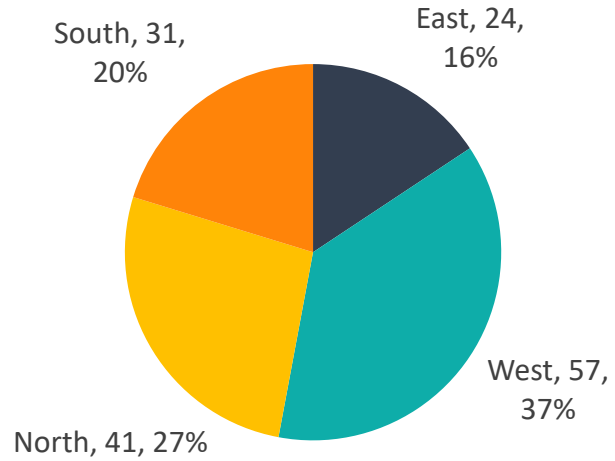
648 SCREENS

HIGHEST EVER OPENING
SINCE THE INCEPTION OF INOX
85 NEW
SCREENS
ADDED
IN FY19

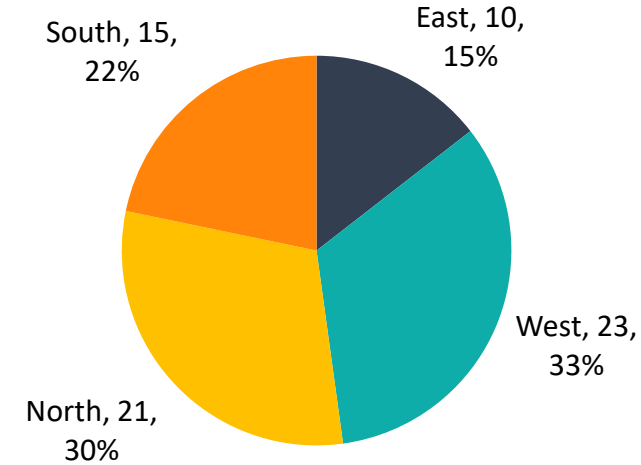


- Well Diversified Distribution of Multiplexes across India
- Access to Wide Variety of Regional Content
- Lower Dependency on Hindi and English Content

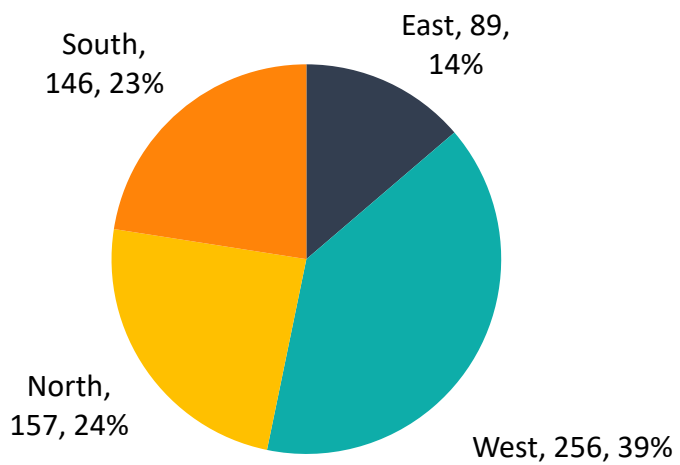
153 Properties *



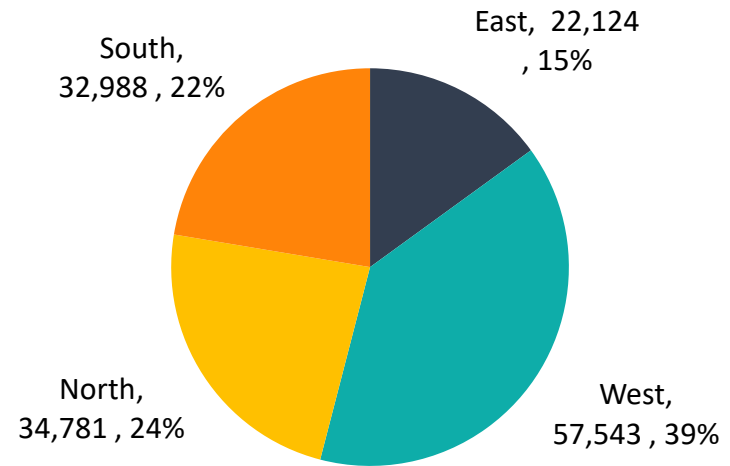
69 Cities



648 Screens



147,436 Seats



*Includes 8 management properties with 29 screens and 7,355 seats



Thank you

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