



SVP GLOBAL VENTURES LIMITED
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Website: www.svpglobal.co.in
CIN: L17290MH1982PLC026358

Date: August 25, 2020

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Fort Mumbai - 400 001

Sub. : -Investor Presentation

Ref: Scrip Code: 505590

Dear Sir/ Madam,

In addition to presentation updated on 04th August 2020, please find enclosed herewith SVP Global Ventures Limited Investor Presentation as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,
For SVP Global Ventures Limited

Chirag Pittie
DIN: 00117368
Director

Encl: As stated



SVP Global Ventures Ltd.

INVESTOR PRESENTATION AUGUST 2020

1 At a Glance

2 Company Overview

3 Industry Overview

4 Financial Overview



Company at a Glance



One of the **largest Indian manufacturer** of compact cotton yarn in the World with operations in India and Oman

Over 200 years of combined **experience of promoters & management**

State-of-the-Art manufacturing units with **latest technology** from India and Europe

Efficient raw material procurement and **well-established distribution network** for sale in domestic and export markets

Group **Vision to become a world leading fully integrated Textile Company** manufacturing yarn, fabric and end user garments

FY2020

**OPERATIONAL
INCOME**
INR 14,098 Mn

EBITDA
INR 2,328 Mn

PAT
INR 511 Mn

Strengths and USPs

State of Art infrastructure equipped with latest and most modern technology currently available from Blow Room to winding, which is exclusive.

World Class Laboratory for Quality control using technologies from Europe

Manufacturing high quality, value-added, high margin Compact Cotton Yarn

Logistic efficiencies through excellent road, rail and air connectivity to cotton & yarn hubs in India and furthermore good port connectivity in Oman for export markets

Cotton Yarn Sales offtake agreements in place

Optimised raw material procurement

Cost efficiencies in manpower and power cost through operations in India and Oman

Lower borrowing costs in India and Oman, through government interest subsidies

Income Tax exemption in Oman for up to 25 years

Registered as Organic, BCI, Oekotex, Fairtrad

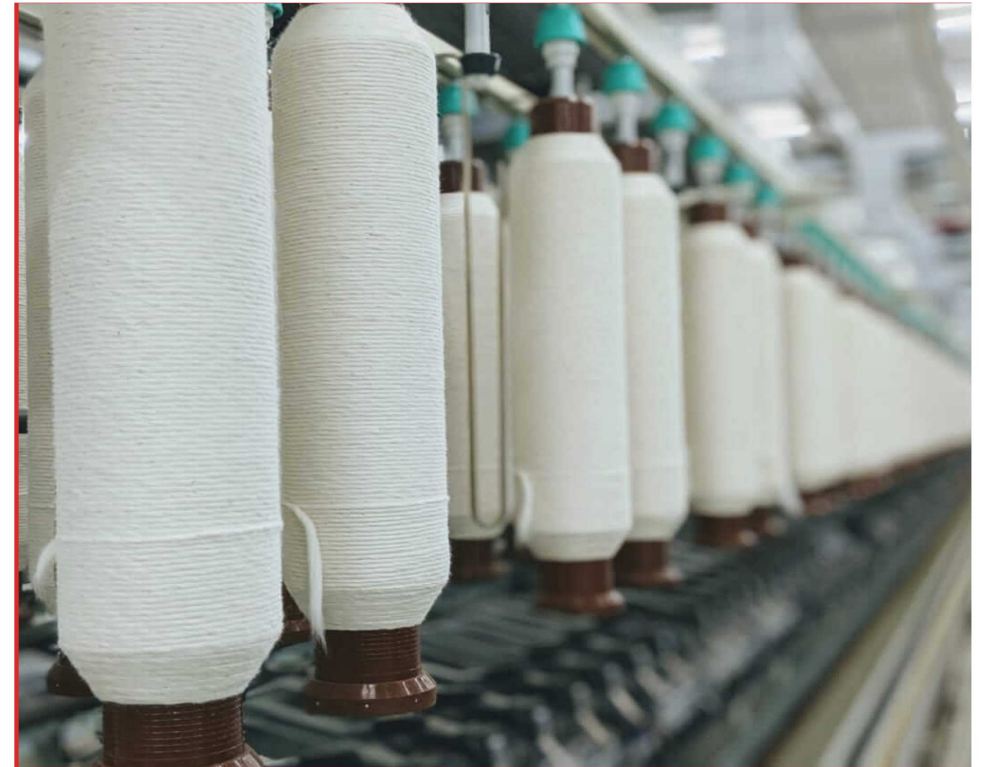
Green Project with no smoke, effluent or wastage; safe and clean working environment

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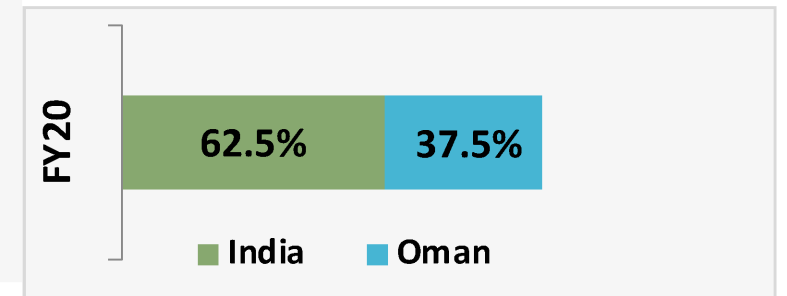
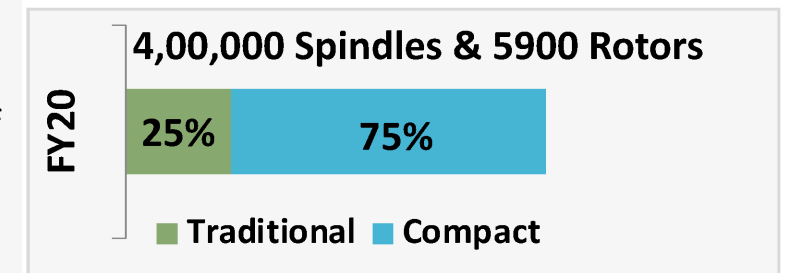
Company Overview

One of the largest and fastest growing players in the value added higher margin compact yarn business.

- Aggregate manufacturing capacity of 400,000 Spindles and 5,900 Rotors located in India and Oman, manufacturing cotton combed compact yarn, blended yarn and open-end yarn. Ongoing expansions in Oman for additional 150,000 Spindles and 3,500 Rotors for manufacturing Cotton Yarn.
- One of leading Indian manufacturer of high margin compact cotton yarn, which is of highest quality with better smoothness, high lustre, better abrasion fastness, low hairiness, higher tenacity and elongation at break, smaller mass irregularity.
- Professionally managed company led by dynamic promoter Mr. Chirag Pittie and backed by a professional and experienced management team with 200+ years of combined experience in the Textile business.
- Latest technology and automation, which are exclusive and no other spinning mill has at present.
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns; well established sales distribution network in domestic and export markets. Exporting to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.

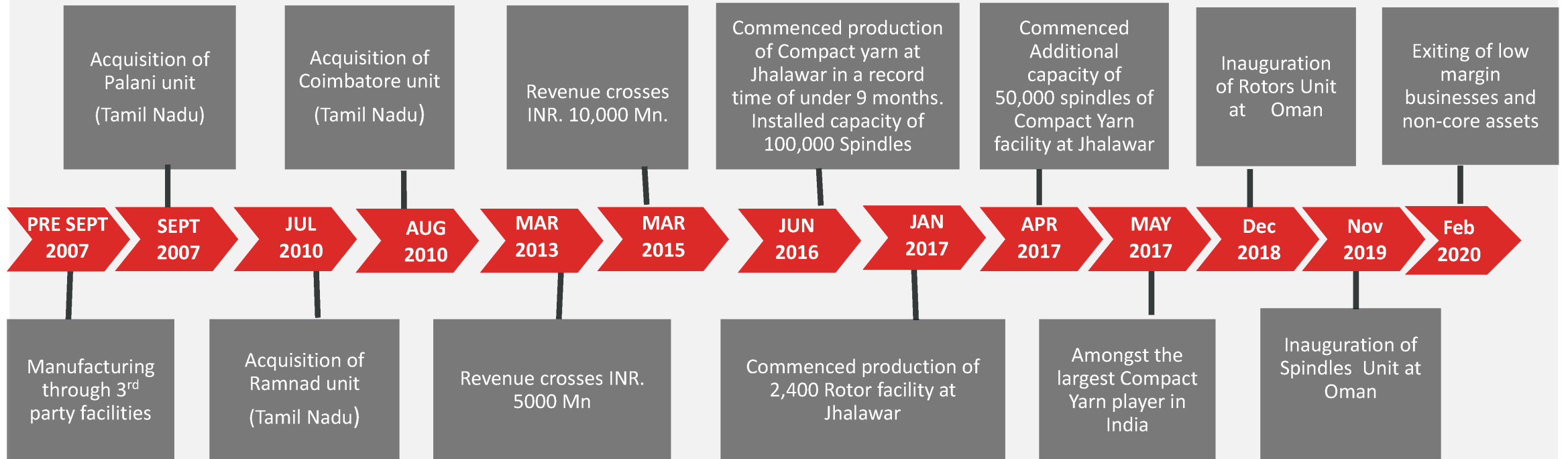
Product Portfolio	
Compact Cotton Yarn	Blended Yarn
Open End Yarn	Cotton Yarn

Installed Capacity	
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Key Milestones

From being a trader and manufacturer of traditional yarns, SVP has successfully transformed itself into one of the leading players in the high value Compact yarn business.



Management Team

Well Experienced
Management Team



MR. CHIRAG PITTIE (Director)

- Mr. Chirag Pittie has a BSBA degree in Finance and Management from Boston University, USA. Young, enterprising & only 38 years of age, he has set the foundation for establishing the group as a major business house. He is supported by a strong & well experienced professional management team. He has the vision of converting the close family held business into a leading public company delivering superior returns to shareholders.



Mr Praveen Shelley Director

Certified Administrator from Michigan, USA. Possess a rich experience of more than 30 years & well versed in marketing, public relations, partnership building and product management.



Mr. Narender Kumar Panwar, CEO Sohar Projects

Textile Technologist with an MBA, with an experience of over 40 years in the textile sector. He has worked with reputed organizations in India & abroad. He has the versatile experience to make Green Fields to commercial production, with optimum productivity and desired quality of Yarn.



Mr. Ravindra V Chitale Chief Operating Officer

Bachelor of Science with more than 46 years of experience in Cotton and Synthetic spinning. He has vast experience in Export oriented and latest cotton spinning units at senior level since last 30 years. He has also handled overseas assignment for 2 years for execution of new cotton spinning unit in record time. Complete project was handled independently under his guidance.



Mr. Diwakara Rao Chief Financial Officer

M.com, CAIIB with more than 30 years of experience in Banking at various levels. Well versed in Banking Rules, Procedures, Policies and Guidelines.



Ms. Neelima Vyas Director – Corp Affairs, B&F

Master of Science from International Maritime Organization, the apex arm of the United Nations. Degree in Transport and Logistics - Netherlands 14+ years in senior decision positions in Management and Corporate roles as Chief Operating Officer, Head Finance and Strategy, Director, Vice President.



Mr. Prakash Saraogi EVP Finance

MFM with over 20 yrs of professional experience in Investment Banking and Corporate Finance in various diversified industrial sectors including Textiles. Has previously led the Corp Advisory transaction in Bank Dhofar, Oman & IDBI Caps, India

Management Team



Mr. Narendra Jain
Vice President
Finance

Having more than 22 years experience in the field of Finance, Accounts, MIS & Budgeting. He has worked with various reputed companies like Maral Overseas Ltd, Welspun Group and LNJ Bhilwara.



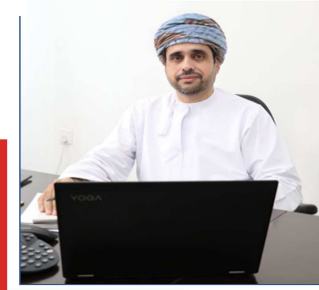
Mr. Prashant Pillai
VP Marketing

MBA with more than 20 years experience in textile Marketing and Export activities. Having worked with companies like Gujarat Ambuja Exports Limited and Century Textiles and Industries Limited.



Mr. V.K. Chaudhary
Vice President -
Operations

Has more than 38 years of experience in companies like Bhilwara Spinners, RSWM, Maral Overseas(LNJ group), Cheema Spintex. Expertise in Production, Maintenance, Quality and Team Management



Mr. Yaqoub Al
Mamari
Sr VP – Corp. Affairs

Diploma in Business Management & leadership, MBA Corporate communications; Good networking and public relations, exp in banking sector, procurement management in telecom, 22+ Years of Experience.



Mr. Amit
Maheshwari
VP – Finance &
Banking

MBA and CA with over 15 years of versatile experience in Investment Banking, Corp. Finance, Advisory, Due diligence and execution. Successfully executed deals cumulating USD 6+ billion in Equity & Debt. Earlier, he has worked in top investment banks in India and Oman .



Mr. D.P. Sharma
Chief Engineer

Having more than 28 years of experience in Electrical Engineering Field. He has worked in companies like Vardhaman Industrial, Nahar Industrial Enterprises, Ginni Filaments Limited etc.

Management Team



**Mr. Jayaram J-
DGM -
Production**

Diploma in Textile Technology with more than 24 years of experience, 8 years as Assistant General Manager, Technical in Spinning Production.



**Mr. Anil Lath
General Manger
Purchase**

Having more than 34 years of experience and worked with Companies like Orient Syntex Yawatmal Maharashtra, Ginni Textile Ltd. Silvassa, Welspun India Ltd. Vapi and Maharaja Shree Ummaid Mill, Pali Rajasthan.



**Mr. Sanjay
Upadhyay
General Manager
- Commercial**

Having more than 30 years of experience in Companies like Nalwa Steel and Power Limited (Group Company of M/s Jindal Steel & Power Ltd.), Maral Overseas Ltd.(LNJB Group) and Tata Exports Ltd. (Unit of TATA International).



**Mr. Iqbal Singh
Dhillon –
General
Manager**

Diploma in Textile Technology with more than 25 years of experience in reputed mills like Vardhman Group, Birla Group, Ispat Group, etc.



**Mr. Sarweshwar
Biyani – VP
Finance**

Chartered Accountant, equipped with skills like Financial Management and Planning, Financial Projections, Financial Analysis, Reporting and Advisory, Banking & Finance, Accounting, IFRS & Cost, Taxation. Worked with Coca Cola, WJ Towell, Jawad Sultan. Total Experience 14+ Years.



**Mr. Shivakumar
Pogul - DGM -
Maintenance**

Diploma in Textile Technology with more than 24 years of experience in Production operations maintenance and quality activities in the Spinning department in Textile Industry.

Management Team



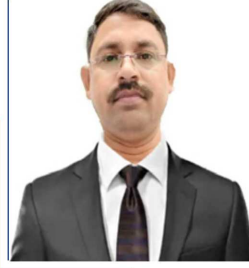
Mr. Gurudayal Baretha - Assistant General Manager - Production

Diploma in Textile Technology with more than 12 years of experience in companies like Vardhaman group, Nahar (Group of Oswal), SEL manufacturing company Pvt. Ltd. Governs factory operations and ensure the highest level productivity.



Mr. Santosh Kumar Sinha – Vice President Operations

He has more than 25 years experience in mills like Jayshree Textiles, Surlata Spinning Mills, Punjab Fiber etc.



Mr. Surendra Singh – Senior Manager – SQC

A Diploma holder in Textile Technology with more than 16 years of experience in mills like Nahar (Group of Oswal), SEL manufacturing company Pvt. Ltd.



Mr. Rajpal Singh Shekhawat – Vice President – HR & Projects

Has more than 15 years of experience in Administrative, HR and Project works.



Mr. Ravikant Prajapati – Manager Engineering

MBA in Project Management and BE in ECE. With a total experience of 10 years with companies like MSUM Ltd., RSWM and Pratibha Syntax Ltd., efficiently managing Operations and Project of engineering.



Mr. Nitish Bhardwaj - Electrical Engineer

A degree holder in B. Tech. (Electrical) from Rajasthan Technical University, Kota. Positioned as Electrical Engineer having an experience of more than 3 years and is incharge of Project, Erection and Commissioning of Electrical Utility in SVP Group, Jhalawar.

Geographical Footprint

