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Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com  
Website : www.calcomindia.com

14.08.2022

To,  
The Manager,  
Department of Corporate Services  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400001

**Scrip Code: 517236**

Dear Sir,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 -Investor  
Release**

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed an investor release being issued by the Company in respect of the Unaudited Financial Results for the Quarter ended on June 30, 2022.

This is for your information and record.

Thanking you,

Yours Sincerely

For **CALCOM VISION LIMITED**



**Aayushi Jindal**  
**Company Secretary & Compliance Officer**

**Encl: aa**



# Investor Presentation

**Calcom Vision Limited**



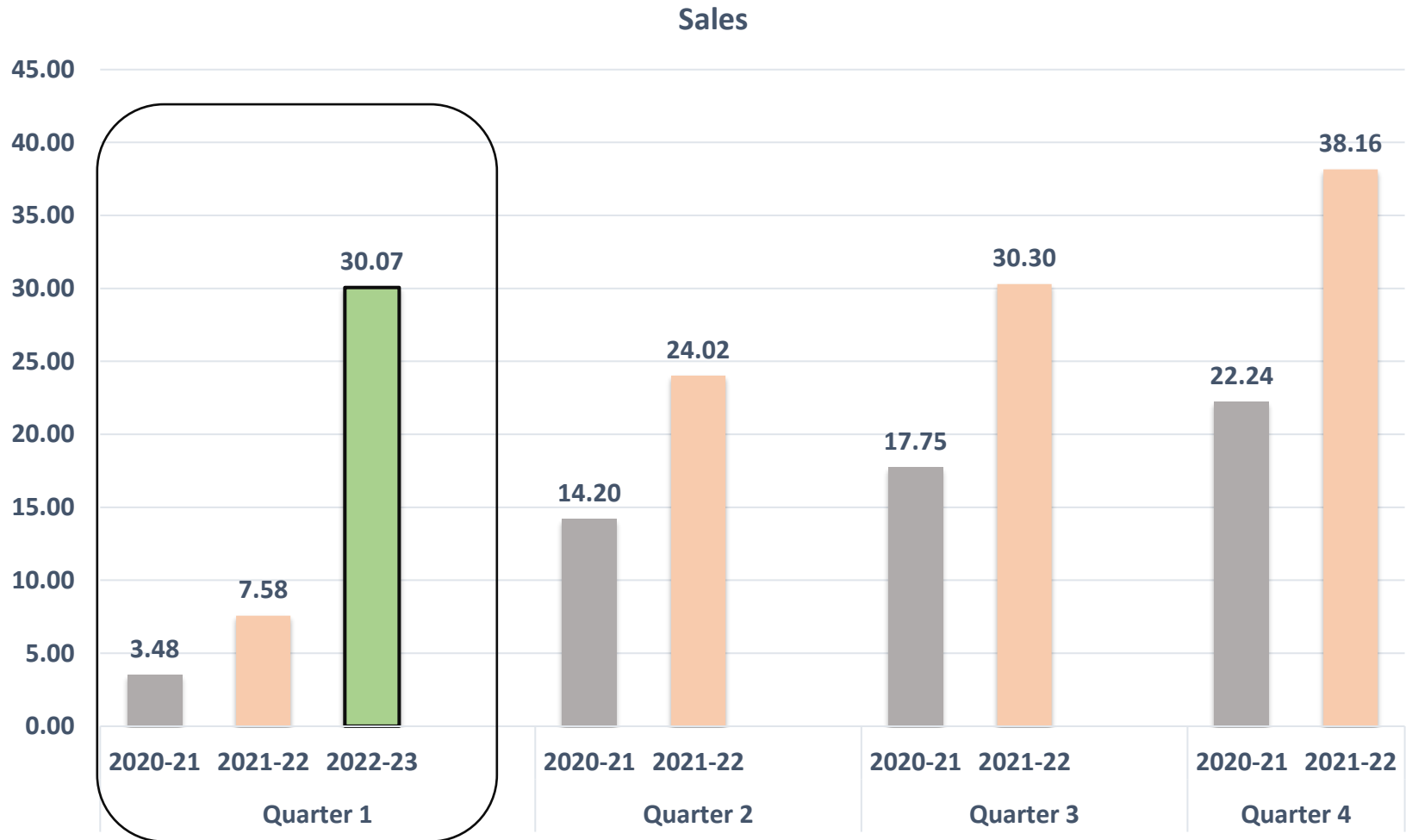
## Contents

- Company' Performance
- Financial Results
- Share Price Movement



# Quarterly Sales Trend FY 21, FY22 & FY23

INR in Crores

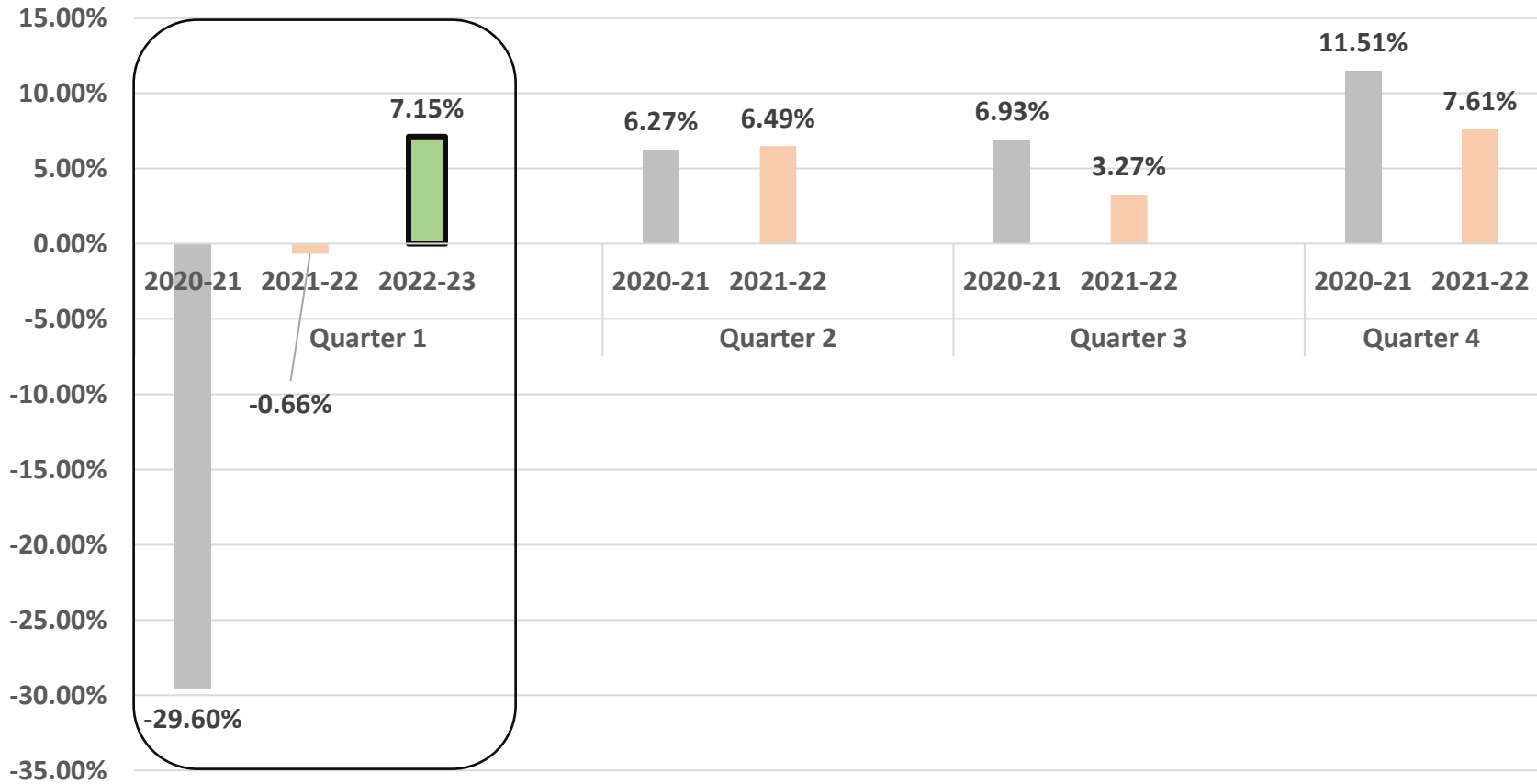


- Sales growth of 397% Quarter on Quarter
- The lighting business has a seasonality factor with 60% sales in Q3 & Q4



# EBITDA Percentage

## EBITDA%



- Maintaining healthy EBITDA over 7%
- The company had carried out the revaluation of leasehold land & building by Rs. 3040.27 on March 31, 2021 for which the EPS is calculated on Profit including exceptional item. The EPS is calculated to Rs. 0.82 if the impact of revaluation is not considered.



FINANCIAL REVIEW

# Result for the Quarter Ended June 30, 2022

INR in Lacs

S.No.	Particulars	Quarter Ended			Year Ended	
		30.06.22	31.03.22	30.06.21	31.03.22	
		Unaudited	Audited	Unaudited	Audited	
I	Revenue From operations	3,007.63	3,816.13	757.67	10,006.43	
II	Other Income	8.06	3.75	11.96	18.92	
III	Total Income (I+II)	3,015.69	3,819.88	769.63	10,025.35	
IV	EXPENSES					
(a)	Cost of materials consumed	2,574.69	3,059.06	664.07	8,041.99	
(b)	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(224.28)	62.82	(120.07)	(75.81)	
(c)	Employee benefits expense	346.61	302.24	180.84	1,184.56	
(d)	Finance costs	50.82	53.57	46.92	224.67	
(e)	Depreciation and amortization expenses	58.21	47.87	43.58	182.29	
(f)	Other expenses	103.52	104.63	49.80	332.58	
	Total expenses (IV)	2,909.57	3,630.19	865.13	9,890.28	
V	Profit/(loss) before exceptional items and tax (III-IV)	106.12	189.69	(95.50)	135.07	
VI	Exceptional Items- (expenses)/income	-	-	-	-	
VII	Profit/ (loss) before tax (V+VI)	106.12	189.69	(95.50)	135.07	
VIII	Tax expense:					
	(1) Current tax	26.71	-	-	-	
	(2) Deferred tax	-	49.69	-	49.69	
IX	Profit (Loss) after tax (VII-VIII)	79.41	140.00	(95.50)	85.38	

# Result for the Quarter Ended June 30, 2022

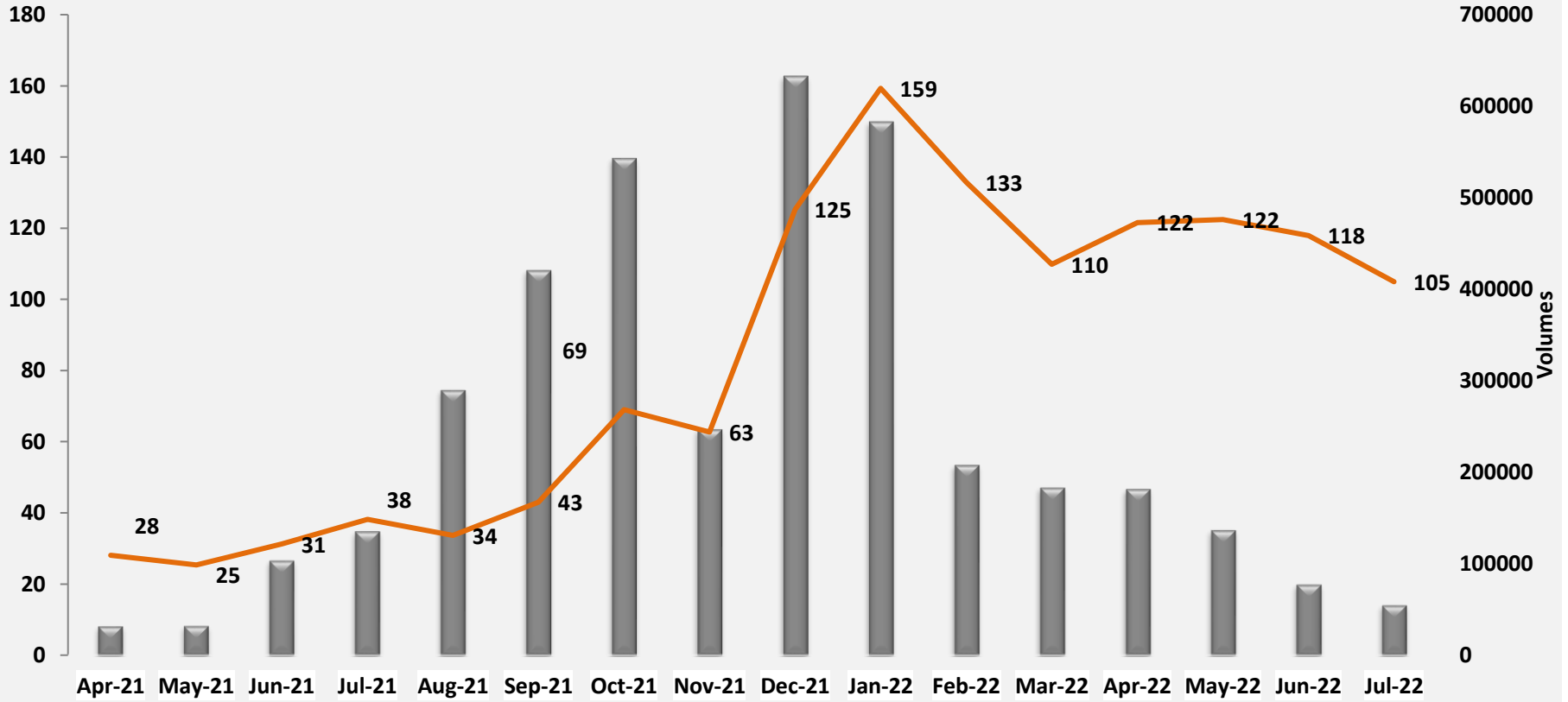
INR in Lacs

S.No.	Particulars	Quarter Ended			Year Ended
		30.06.22	31.03.22	30.06.21	31.03.22
		Unaudited	Audited	Unaudited	Audited
X	Other Comprehensive Income				
	A. (i) Items that will not be re-classified to profit or loss:-				
	-Remeasurement of defined benefit Plan	3.85	7.79	-	3.41
	-Reversal of Revaluation Surplus on Land & Building	21.53	21.53	21.53	86.12
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.86)	-	(0.86)
	B. (i) Items that will be re-classified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income - B	25.38	28.46	21.53	88.67
XI	Total Comprehensive Income for the period Comprising Profit (Loss) and Other comprehensive Income for the period (IX+X)	104.79	168.46	(73.97)	174.05
XII	Paid-up Equity Share Capital (Face Value Rs.10/-)	1,276.35	1,267.11	1,054.34	1,267.11
XIII	Reserves (excluding Revaluation Reserve shown in balance sheet)	-	-	-	1,537.77
XIV	Earnings per equity share (of Rs.10 each) (*not annualised):				
	(1) Basic	0.62*	1.29*	(0.91)*	0.78
	(2) Diluted	0.61*	1.08*	(0.89)*	0.66



# Share Price Movement

## Calcom Share Price & Volumes (April'21 - July'22)





# Calcom Vision Limited

B-16, Site C, Surajpur Industrial Area,  
Gautam Budh Nagar, Greater Noida  
Uttar Pradesh – 201306

[www.calcomindia.com](http://www.calcomindia.com)

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