



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

27th November, 2020

To

BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.

Scrip code: 532815

National Stock Exchange of India Limited,
Listing Department, “Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Trading Symbol: SMSPHARMA

Dear Sir / Madam,

SUB: DISCLOSURE OF INTER-SE TRANSFER OF SHARES BETWEEN PROMOTERS / PROMOTER GROUP IN ACCORDANCE WITH REGULATION 10(5) OF SEBI (SAST) REGULATIONS, 2011.

In compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, We would like to inform your good office that Acquirers, being a part of Promoter Group of SMS Pharmaceuticals Limited (herein after referred as “the Company”) intends to acquire 87,57,500 (Eighty Seven Lakhs Fifty Seven Thousand and Five Hundred) Equity Shares of the Company by way of inter-se transfer on or after December 7, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (SAST), Regulations 2011 by way of on-market.

The details of the same are mentioned below:

Name of Person (Acquirer)	Name of the (Seller)	No. of shares proposed to be transferred	% of shareholding
Mr. Vamsi Krishna Potluri	Mr. TVVSN Murthy	42,24,680	4.99
	TVVSN Murthy – HUF	5,86,340	0.69
	Mrs. Annapurna Talluri	5,06,760	0.60
Mr. Ramesh Babu Potluri	Mrs. Annapurna Talluri	14,68,100	1.73
Mrs. Hima Bindu Potluri	Mrs. Annapurna Talluri	13,90,480	1.64
M/s Potluri Infra Projects LLP	Mr. TVVSN Murthy	5,81,140	0.69
Total		87,57,500	10.35

This being an “Interse” transfer of shares amongst Promoter Group, the same falls within the exemptions (under Regulation 10(1)(a)(ii) provided under SEBI (SAST) Regulation’s, 2011). The aggregate holding of Promoter and Promoter Group before and after the above inter se transactions remains the same.

In this connection, disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking you,

Yours Truly,

V S Venkatesh
Company secretary

Encl: a/a

Date: 27th November, 2020

From

Mr. Ramesh Babu Potluri
Mrs. Hima Bindu Potluri
Mr. Vamsi Krishna Potluri
M/s Potluri Infra Projects LLP
(Promoters & Promoter group of
SMS Pharmaceuticals Limited)
Plot. No. 265 Q, Road No. 10,
Jubilee Hills, Hyderabad - 500033 TS

To

BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.
Scrip code: 532815

National Stock Exchange of India Limited,
Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Trading Symbol: SMSPHARMA

Email: corp.relations@bseindia.com
corp.comm@bseindia.com

Email: takeover@nseindia.com

To,

Company Secretary & Compliance officer
SMS Pharmaceuticals Limited
Plot.no. 72, H.No. 8-2-334/3&4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills
Hyderabad 500034.

Dear Sir,

SUB: DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011
Ref: Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025.

We hereby submit disclosures as required under Regulation 10(5) of SAST Regulations, 2011
for acquisition of 87,57,000 Equity shares of SMS Pharmaceuticals Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Yours truly,
Thanking you,

Ramesh Babu Potluri

Vamsi Krishna Potluri

Hima Bindu .P

Hima Bindu Potluri

Vamsi Krishna Potluri

On behalf of Potluri Infra Projects LLP
Designated Partner




Encl as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	Mr. Ramesh Babu Potluri Mrs. Hima Bindu Potluri Mr. Vamsi Krishna Potluri M/s Potluri Infra Projects LLP		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter and Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. TVVSN Murthy TVVSN Murthy – HUF Mrs. Annuapurna Talluri		
	b. Proposed date of acquisition	On or after December 7, 2020		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Sl no.	Name of seller	No of shares
		1)	Mr. TVVSN Murthy	4805820(5.68%)
		2)	TVVSN Murthy – HUF	586340(0.69%)
		3)	Mrs. Annuapurna Talluri	3365340(3.98%)
	d. Total shares to be acquired as % of capital of TC	10.35%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Pharmaceuticals Limited between members of Promoter and Promoter Group Persons acting in concert.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI SAST Regulations.		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI SAST Regulations, the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 90.42/- per shares.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher more than 25% of the price computed in point no. 6 herein above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of the SEBI SAST Regulations.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	i. Mr. Ramesh Babu Potluri	1,40,84,960	16.64%	1,55,53,060	18.37%
	ii. Mrs. Hima Bindu Potluri	1,33,98,360	15.83%	1,47,88,840	17.47%
	iii. Mr. Vamsi Krishna Potluri	80,10,590	9.46%	1,33,28,370	15.74%
	iv. M/s Potluri Infra Projects LLP	61,04,100	7.21%	66,85,240	7.90%
b	Seller (s)				
	i. Mr. TVVSN Murthy	5467000	6.46%	661180	0.78%
	ii. TVVSN Murthy – HUF	586340	0.69%	-	-
	iii. Mrs. Annuapurna Talluri	3365340	3.98%	-	-


Vamsi Krishna Potluri


Ramesh Babu Potluri


Hima Bindu Potluri


Vamsi Krishna Potluri
On behalf of Potluri Infra Projects LLP
Designated Partner



Place: Hyderabad
Date: November 27, 2020