



SHREE CEMENT LTD.

An ISO 9001, 14001, 45001 & 50001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

CIN No. : L26943RJ1979PLC001935
Phone : 01462 228101-6
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Fax : 01462 228117 / 228119
E-Mail : shreebwr@shreecement.com
Website : www.shreecement.com

SCL/BWR/SE/2020-21/
11th November, 2020

FAX NO. 022 – 26598237 / 26598238

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHREECEM EQ

Attn: Listing Department

FAX NO. 022-22722041 / 22722061

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400 023

SCRIP CODE 500387

Sub:- Compliance under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to the Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please note that there is no deviation/ variation in the utilization of proceeds as mentioned in the objects stated in the placement document of Qualified Institutional Placement.

In terms of SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the Statement of deviation(s) or variation(s) of funds for the quarter ended 30th September, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For SHREE CEMENT LIMITED

(S.S. KHANDELWAL)
COMPANY SECRETARY

JAIPUR OFFICE : SB-187, Bapu Nagar, Opp. Rajasthan University, JLN Marg, Jaipur 302015
Phone : 0141 4241200, 4241204

NEW DELHI OFFICE : 122-123, Hans Bhawan, 1, Bahadurshah Zafar Marg, New Delhi 110002
Phone : 011 23370828, 23379218, 23370776

CORP. OFFICE : 21, Strand Road, Kolkata 700001 Phone : 033 22309601-4 Fax : 033 22434226

STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity						SHREE CEMENT LIMITED	
Mode of Fund Raising						Public Issues / Rights Issues / Preferential Issues / QIP / Others	
Date of Raising Funds						26-11-2019	
Amount Raised						Issue Size: Rs. 2400 Crores Net Proceeds: Rs. 2383 Crores	
Report filed for Quarter ended						30-09-2020	
Monitoring Agency						applicable / not applicable	
Monitoring Agency Name, if applicable						Not Applicable	
Is there a Deviation / Variation in use of funds raised						Yes / No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						Not Applicable	
If Yes, Date of shareholder Approval						Not Applicable	
Explanation for the Deviation / Variation						Not Applicable	
Comments of the Audit Committee after review						Not Applicable	
Comments of the auditors, if any						Not Applicable	
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation / Variation for the quarter according to applicable object	Remarks if any	
Funding future growth opportunities and/or strategic acquisitions, general corporate requirements, working capital requirement, pre-payment and/or repayment of loans and/or any other purposes, as may be permissible under applicable law	Nil	Rs. 2383 Crores	Nil	Rs. 565.22 Crores	Nil	-	
<p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.</p>							
<p>For SHREE CEMENT LIMITED</p> <p>S.S. Khandelwal Company Secretary</p>							

