

March 27, 2024

BSE Limited Listing Compliance P. J. Towers Dalal Street Mumbai 400 001

Dear Sirs,

Scrip Code: 500014 Disclosure under the SEBI (SAST) Regulations, 2011

Please find enclosed a copy of the letter dated March 27, 2024 received by the Company from Adria Enterprises Private Limited as regards acquisition of 55,49,885 equity shares of Rs.10 each of the Company by them through off market transaction.

This disclosure is being made in terms of Regulation 29(1) of the SEBI (SAST) Regulations, 2011.

Thanking you.

Yours truly, For Utique Enterprises Limited

Company Secretary

Encl.: a/a

ADRIA ENTERPRISES PRIVATE LIMITED

Regd. Office: B-701 to 708, Floor 7, Naman Midtown, S. B. Marg, SVS Marg, Mumbai 400 028

CIN: U70200MH2023PTC415268 Email: adriaenterprises2023@gmail.com

Date:27.03.2024

To
Compliance officer
Utique Enterprises Limited
603, Lodha Supremus,
453 Senapati Bapat Marg,
Lower Parel,
Delisle Road,
Mumbai 400 013,

Dear Sir/Madam,

<u>Sub: Disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011:</u>

We wish to inform you that Adria Enterprises Private Limited has acquired shares of your Company resulting to acquisition of above 5% of paid-up share capital of your Company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations,2011, please find enclosed report detailing our holding in your Company.

The holding of Adria Enterprises Private Limited as at close of business hours on 26th March,2024 was 55,49,885 shares which is 9.97% of paid-up share capital of your Company.

Thanking You,

Yours faithfully,

For Adria Enterprises Private Limited

Name: Krishnanivas Rajamohan Nair Sailesh

DIN: 03617043

Encl: a/a

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Utique Enterprises Ltd		
Name(s) of the acquirer and Persons Acting in	ADRIA ENTERPRISES PRIVATE LIMITED		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to	No		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Ltd		
shares of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever	capital of
D-6		applicable (*)	the TC (**)
Before the acquisition under consideration,			
holding of acquirer along with PACs of: a) Shares carrying voting rights			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/	NA	NIA.	
lien/non-disposal undertaking/ others	NA	NA	NA
c) Voting rights (VR) otherwise than by equity	NA	NA .	NA
shares	IVA	NA	NA
d) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to receive	NA.	INA.	INA
shares carrying voting rights in the TC (specify			
holding in each category)	NA	NA	NA
e) Total (a+b+c+d) Details of acquisition	NA	IVA	INA
a) Shares carrying voting rights acquired	EE 40 00F	0.070/	
a) Shares earlying voting rights acquired	55,49,885	9.97%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	
o) The acquired caret wise thair of equity shares	NA	NA	NA
c) Warrants/convertible securities/any other	NA	NA	
instrument that entitles the acquirer to receive	NA	NA	NA
shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/	NIA		
lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total $(a+b+c+/-d)$	FF 40 00F	0.0704	
-/ (55,49,885	9.97%	NA

After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	55,49,885	9.97%	NA	
b) VRs otherwise than by equity shares	NA	NA	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA	
e) Total (a+b+c+d)	55,49,885	9.97%	NA	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Off Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Acquired 55,49,885 shares on 26 th March, 2024			
Equity share capital / total voting capital of the TC before the said acquisition	NIL			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.5,54,98,850/- consisting of 55,49,885 equity shares having face value Rs.10/-each			
Total diluted share/voting capital of the TC after the said acquisition	NA			

Signature of Acquiror/Authorised Signatory

Place: Chennei

Date: 27.03.2024

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.