

Date: 11th April, 2024

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 523826

SUB: LARGE CORPORATE ENTITY AS PER SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED NOVEMBER 26, 2018

Dear Sir / Madam,

We would like to inform you that the Company is not falling under category of 'Large Corporate' as on March 31, 2024 as per the applicability criteria mentioned under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by Large Corporates.

We request you to take the same on your records and oblige.

Yours Faithfully,

FOR SOVEREIGN DIAMONDS LIMITED

AJAY GEHANI MANAGING DIRECTOR

Tel.: 9122-49795491/92 - 49744006.