

Date: 10.02.2024

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub: Statement of Deviation(s) or Variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015

In accordance with Regulation 32 of SEBI (LODR) Regulations, 2015 the Statement of Deviation(s) or Variation(s), if any of the IPO proceeds raised by the Company is given below for the quarter ended 31st December, 2023:

Statement of Deviation/Variation in utilization of funds raised						
Name of listed entity				RDB Rasayans Ltd.		
Mode of Fund Raising				Public Issue (IPO)		
Date of Raising Funds				21.09.2011 to 23.09.2011		
Amount Raised				35.55 Cr.		
Report filed for Quarter ended				December 2023		
Monitoring Agency				Not Applicable		
Monitoring Agency Name				Not Applicable		
Is there a Deviation/Variation in use of funds raised				No		
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders				Not Applicable		
If Yes, Date of Shareholder Approval				Not Applicable		
Explanation for the Deviation/Variation				Not Applicable		
Comments of the Audit Committee after review				-		
Comments of the auditors, if any				-		
Objects for which funds have been raised and where there has been a deviation						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable objects	Remarks, if any
1. To finance the capital expenditure	Not	2780.83	Not	891.91	Not	Not



RDB RASAYANS LIMITED

(AN ISO 9001-2008 Company)

REGD. OFFICE : BIKANER BUILDING, 3RD FLOOR, ROOM NO.-9, 8/1, LAL BAZAR STREET, KOLKATA-700 001 PHONE : +91-33-4450 0500, 22305666 • FAX : +91-33-2242 0588

to enhance the manufacturing capacity by 7450 MTPA by establishing the Unit -II.	Applicable	Lacs	Applicable	Lacs	Applicable	Applicable
2. To meet General Corporate Purpose	Not Applicable	501.29 Lacs	Not Applicable	498.49 Lacs	Not Applicable	Not Applicable
3. To meet Issue Expenses	Not Applicable	272.88 Lacs	Not Applicable	192.11 Lacs	Not Applicable	Not Applicable

Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

This is for your information and record.

Thanking You.
Yours faithfully,
RDB Rasayans Ltd.

Sandeep Baid
Whole time Director & CFO