

TERA SOFTWARE LIMITED

Regd. Office: #8-2-293/82/A/1107, Road Number 55, Jubilee Hills, Hyderabad, Telangana 500033.

> Tel: +91-40-2354 7447 E-mail: info@terasoftware.in www.terasoftware.com

To

Date: 2nd April, 2024

BSE Limited	National Stock Exchange of India Limited
P.J. Towers	Exchange Plaza, Bandra Kurla complex
Dalal Street, Mumbai – 400001	Bandra(E), Mumbai – 400051
Scrip: 533982	Symbol: TERASOFT

Dear Sir/Madam,

Sub: Compliance as per Regulation 57 (5) of SEBI (LODR) Regulations, 2015 for the Quarter ended 31st March, 2024.

Pursuant to the provisions of Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that, the Company has not issued and have Non-convertible securities during the Quarter ended 31st March, 2024.

Further inform you that, the provision in terms of Regulation 57(5) of SEBI (LODR) is not applicable.

Kindly take the same in your records.

Thanking You.

Yours faithfully,

J. U->

For TERA SOFTWARE LIMITED

CH. MALLIKARJUNA

Company Secretary & Compliance Officer

Mem. No. ACS47545

GST: 36AABCT1332L1ZF | PAN: AABCT1332L | CIN: L72200TG1994PLC018391