



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in
CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/235/2020

October 23, 2020

Director – Investor Services & Listing,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 Scrip Code: 500104

Sub.: Issue of Unsecured, Redeemable,
Non- Convertible Debentures on
Private Placement Basis.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, C-Block,
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051 Scrip Name : HINDPETRO

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we write to inform you that the Company had issued Un-secured, Redeemable, Non-Convertible, Non-Cumulative, taxable, Debenture of Rs.10,00,000/- Each aggregating to Rs.2,000 Crores on private placement basis on 23-10-2020 for Funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

1.	Size of the Issue	Rs. 2000 Crores
2.	Listing at the Exchanges	BSE & NSE
3.	Tenure of the Instruments	a. Date of Allotment : 23.10.2020 b. Date of Maturity : 23.10.2023
4.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal	Coupon: 4.79% p.a. Please refer table below.
5.	Charge/security, if any, created over the assets	Unsecured
6.	Special Rights/Interest/privileges attached to the instrument and changes thereof.	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal.	N.A.

8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
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Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

Cash Flows	Original Coupon Payment Date & Redemption Date	Modified Coupon Payment & Redemption Date	Day Count (Actual/Actual)	No. of Days in Coupon	Amount (In Rupees)
Drawdown	Friday, October 23, 2020	Friday, October 23, 2020			10,00,000
1st Coupon	Saturday, October 23, 2021	Monday, October 25, 2021	365/365	365	47,900
2nd Coupon	Sunday, October 23, 2022	Monday, October 24, 2022	365/365	365	47,900
3rd Coupon	Monday, October 23, 2023	Monday, October 23, 2023	365/365	365	47,900
Principal Repayment	Monday, October 23, 2023	Monday, October 23, 2023			10,00,000

This is for your information and records.

Thanking you,

Very truly yours,



V. Murali
Company Secretary