

October 15, 2020

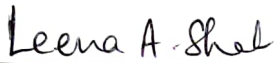
To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400 001

**Sub.: Submission of disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

With reference to the above captioned subject, I, Leena Ashok Shah (acquirer) along with person acting in concert (PAC), hereby submit the disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on your records.



**Leena Ashok Shah**  
**Acquirer**

**Copy to:**

Lasha Industries Limited  
7<sup>th</sup> Floor, Ashoka Chambers,  
Mithakali Six Roads,  
Ahmedabad – 380006.

**ANNEXURE - 2**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Lesha Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. Leena Ashok Shah</li> <li>2. Ashok Chinubhai Shah</li> <li>3. Shalin Ashok Shah</li> <li>4. Lesha Ventures Private Limited (Formerly known as Lesha Agro Foods Private Limited)</li> <li>5. Ashoka Metcast Limited (Formerly known as Tanya Estates Private Limited)</li> <li>6. Rhetan Rolling Mills Private Limited (Shree Ghantakarna Rolling Mills Private Limited)</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

L.A.S.

<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
1. Leena Ashok Shah	346910	3.06	0.32
2. Ashok Chinubhai Shah	571500	5.05	0.52
3. Shalin Ashok Shah	1494830	13.20	1.36
4. Lesha Ventures Private Limited (Formerly known as Lesha Agro Foods Private Limited)	486000	4.29	0.44
5. Ashoka Metcast Limited (Formerly known as Tanya Estates Private Limited)	619490	5.47	0.56
6. Rhetan Rolling Mills Private Limited (Shree Ghantakarna Rolling Mills Private Limited)	545940	4.82	0.50
b) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>			
c) <del>Voting rights (VR) otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
e) Total (a+b+c+d)	<b>4064670</b>	<b>35.91</b>	<b>3.70</b>
<b>Details of acquisition/sale</b>			
a) <del>Shares carrying voting rights acquired/sold</del>			
b) <del>VRs acquired/sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>			
1. Leena Ashok Shah	8200000		7.45
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
e) Total (a+b+c+/-d)	<b>8200000</b>		<b>7.45</b>

L.A.S

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
1. Leena Ashok Shah	346910	3.06	0.32
2. Ashok Chinubhai Shah	571500	5.05	0.52
3. Shalin Ashok Shah	1494830	13.20	1.36
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6. Rhetan Rolling Mills Private Limited (Shree Ghantakarna Rolling Mills Private Limited)	545940	4.82	0.50
b) <del>Shares encumbered with the acquirer</del>			
c) <del>VRs otherwise than by shares</del>			
d) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
1. Leena Ashok Shah	8200000		7.45
e) Total (a+b+c+d)	<b>12264670</b>	<b>35.91</b>	<b>11.15</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Preferential Allotment of Convertible Warrants	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		13/10/2020	
Equity share capital / total voting capital of the TC before the said acquisition / sale		1,13,20,370	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		1,13,20,370	
Total diluted share/voting capital of the TC after the said acquisition (#)		11,00,00,000	

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Total diluted share/voting capital means the total number of shares in the TC assuming full subscription of 9,86,79,630 convertible warrants offered by the Company to the proposed allottees in Annual General

L.A.S.

Meeting held on 25/09/2020 and full conversion of the outstanding convertible warrants into equity shares of the TC.

% w.r.t. total diluted share/voting capital of the TC are calculated on diluted share capital of 11,00,00,000.

Leena A. Shah

**Leena Ashok Shah**

**Acquirer**

Place: Ahmedabad

Date: 15/10/2020