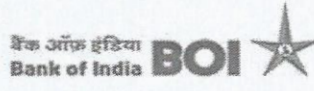


निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
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मुंबई - 400 051
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फैक्स : (022)- 6668 4491
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संदर्भ क्र. Ref. No.:HO:IRC:RB:2020-21:09

दिनांक Date: 08.04.2020

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.
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महोदय/महोदया Dear Sir/Madam,

Compliance of SEBI Circular No.CIR/IMD/DF-1/67/2017 dated June 30, 2017 about ISINs

In Compliance of above circular of SEBI about International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations 2008, we are attaching the details of bonds issued by our Bank and outstanding on year ended **31st March 2020**.

2. In this regard, we confirm that:

1. In no financial year, there are 17 ISINs due for maturity.
2. Bank has redeemed the following bonds during year ended 31.03.2020 (from 01.04.2019 to 31.03.2020)

Sr. No.	Description	ISIN No.	Amount (in Crore)	Redemption Details
1.	BOI Upper Tier-II Bonds Series III	INE 084A09175	500.00	Call option exercised on 29.07.2019
2.	BOI Upper Tier-II Bonds Series IV	INE 084A09183	500.00	Call option exercised on 28.08.2019
3.	BOI Upper Tier-II Bonds Series V	INE 084A09209	1000.00	Call option exercised on 28.01.2020
4.	BOI IPDI Bonds Series V	INE 084A09191	325.00	Call option exercised on 09.12.2019

3. We request you to take a note of the above.

धन्यवाद / Thanking you.

भवदीय Yours faithfully,

(राजीव भाटिया Rajeev Bhatia)
कंपनी सचिव Company Secretary

Encl.: As Above.



**Submission of Statement where Bank of India has made private placement of debt securities
For the year ended March 2020**

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
1	Bank of India	INE084A09217	11/06/2010	11/06/2025	8.48%	Annual	Call Option	No	Call option due on 11.06.2020	1000.00	1000.00
2	Bank of India	INE084A09225	09/09/2010	Perpetual	9.05%	Annual	Call Option	No	Call option due on 09.09.2020	300.00	300.00
3	Bank of India	INE084A08037	25/09/2013	25/09/2023	9.80%	Annual	No	No	N.A.	1000.00	1000.00
4	Bank of India	INE084A08045	30/09/2013	30/09/2023	9.80%	Annual	No	No	N.A.	500.00	500.00
5	Bank of India	INE084A08060	31/12/2015	31/12/2025	8.52%	Annual	No	No	N.A.	3000.00	3000.00
6	Bank of India	INE084A08094	07/07/2016	07/07/2026	8.57%	Annual	Call Option	No	Call option due on 07.07.2021	1500.00	1500.00
7	Bank of India	INE084A08110	27/3/2017	27/3/2027	8.00%	Annual	Call Option	No	Call option due on 27.03.2022	1000.00	1000.00
Total										8300.00	8300.00

Note: BOI Upper Tier-II Bonds Series II (ISIN No. INE 084A09175) of Rs. 500 Crore Redeemed on 29.07.2019 ; ISIN No. INE084A09183 of Rs. 500 Crore Redeemed on 28.08.2019; ISIN No. INE084A09209 Rs. 1000 Crore redeemed on 20.01.2020; ISIN NO. INE 084A09191 Rs. 325 Crore redeemed on 09.12.2019 by exercise of Call option.

Common:Suvarna/Bond issue updation on site/ISIN Quarterly report/September 2018

