

AGI INFRA LIMITED.

CIN: L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights II, Jalandhar - 144022, Punjab Phone : 0181-2986844 | 0181-2921991 | accounts@agiinfra.com, gi_builders@Yahoo.co.in info@agiinfra.com | www.agiinfra.com

Dated: 29.04.2024

To The General Manager The Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001

Scrip Code: 539042

Sub: Non-applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding fund raising by issuance of debt securities by Large Entities.

Dear Sir/Madam,

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November26, 2018, with regard to fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by Large Corporates (LC). We hereby declare that our Company "AGI Infra Limited" does not fall under the category of 'Large Corporate (LC)' as specified Para 2.2 of the aforesaid SEBI Circular. Accordingly the provisions of the said circular are not applicable to the Company.

Kindly take the above information in your record.

Thanking You,

Yours faithfully, For AGI Infra Limited

AARTI MAHAJAN

Aarti Mahajan Company Secretary M.No.A38396 **For AGI Infra Limited**

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Balvinder Singh Sandha Chief Financial Officer PAN: ACUPS6843H

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