

SCRIP NAME: SRGHFL; SCRIP CODE: 534680; ISIN NO: INE559N01010

Date:- 10-12-2020

To
The Manager
Listing Department
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

Respected Sir,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis

With reference to our letter dated July 28, 2020 with respect to issue of NCDs on private placement basis, we hereby inform that the Committee of Directors has today allotted 250 Secured Rated Listed Redeemable Non-Convertible Debentures of Rs. 10,00,000/- each aggregating to Rs. 25 Crores to identified investor on private placement basis.

The disclosures as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A to this letter.

This is for your information and records.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited


Sunaina Nagar
Company Secretary
M. No:- A40754



ANNEXURE A

Particulars	Details of Event
Type of Securities	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures"/ "NCDs")
Type of Issuance	Private Placement
Allotment Details	250 NCDs of Rs. 10 Lakhs each aggregating to Rs. 25 crores
Coupon Rate	10.45% p.a.
Proposed to be listed on	BSE Limited (BSE)
Credit Rating	"BWR BBB" by Brickworks Rating Ltd "ACUITE BBB" by Acuite Ratings & Research Limited
Date of Allotment	December 10, 2020
Tenor	3 (Three) years from the Date of Allotment
Date of Maturity	December 10, 2023
Schedule of payment of Coupon/Interest and Principal	Monthly from 10-01-2021 to 10-12-2023
Securities	The outstanding debentures amount together with interest, default interest, remuneration of the Trustee, charges, fees, expenses and all other monies dues from the Company shall be secured by exclusive charge via deed of hypothecation on the specific standard asset portfolio of receivables ("Company's Receivables").
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	If, at any time, a Payment Default occurs, the Issuer agrees to pay additional interest at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate from the date of occurrence of such a Payment Default until such Payment Default is cured or the Debentures are fully redeemed.



TM NO.: 2339164

	<p>If the Issuer fails to execute the Debenture Trust Deed and Deed Of Hypothecation within the stipulated timelines, then the Issuer shall, at the option of the Debenture Holders, either (i) return the subscription amount with the agreed rate of interest or (ii) pay additional interest at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding under the NCDs (including the Outstanding Principal Amounts and any accrued interest) from the Issue Closure Date until such time the deed is executed and the conditions prescribed by Debenture Holders (if any) have been complied with.</p>
Details of Redemption of Debentures	Redemption in equal monthly instalments on 10th of every month (subject to Business Day convention) and on redemption date i.e. 10 December 2023

For SRG Housing Finance Limited



Sunaina Nagar
Company Secretary
M. No:- A40754



SRG HOUSING FINANCE LTD

Always with you