

Ankur Jain

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Contact No. 0562-2650800

8th April 2024

To,
The General Manager,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street ,
Mumbai- 400001

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011 ("SEBI SAST
REGULATIONS")**

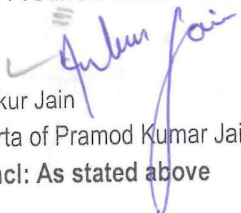
Dear Sir,

Please find enclosed herewith the Disclosure under Regulation 29(2) of Securities and Exchange Board of India(Substantial Acquisition of Shares and Takeovers)Regulations 2011 in the prescribed format for transfer of shares by way of partition of Pramod Kumar Jain HUF.

Kindly find the above in order and take the same on record.

Thanking You,
Yours faithfully.

For PRAMOD KUMAR JAIN HUF(transferor)


Ankur Jain
Karta of Pramod Kumar Jain HUF
Encl: As stated above

Copy to:
Company Secretary and Compliance Officer
Pee Cee Cosma Sope Limited
Hall No. H1-H2,
1st Floor, Padam Plaza, Plot no. 5,
Sec-16B, Awas Vikas Sikandra Yojna,
Agra-282007(U.P.)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------------|---|--|
| Name of the Target Company (TC) | PEE CEE COSMA SOPE LIMITED | | |
| Name(s) of the acquirer/transferor and Persons Acting in Concert (PAC) with the acquirer | PRAMOD KUMAR JAIN HUF | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 118260 | 4.47% | N.A |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N.A | N.A | N.A |
| c) Voting rights (VR) otherwise than by shares | N.A | N.A | N.A |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A | N.A | N.A |
| e) Total (a+b+c+d) | 118260 | 4.47% | N.A |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 118260 | 4.47% | N.A. |
| b) VRs acquired /sold otherwise than by shares | N.A | N.A | N.A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A | N.A | N.A |
| d) Shares encumbered / invoked/released by the acquirer | N.A | N.A | N.A |
| e) Total (a+b+c+/-d) | 118260 | 4.47% | N.A |

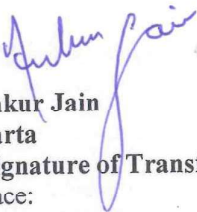
Pramod Jain

| | | | |
|--|--|-----|-----|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | NIL | NIL | N.A |
| b) Shares encumbered with the acquirer | N.A | N.A | N.A |
| c) VRs otherwise than by shares | N.A | N.A | N.A |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A | N.A | N.A |
| e) Total (a+b+c+d) | NIL | NIL | N.A |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OFF MARKET BY WAY OF INTERSE TRANSFER OF SHARES BETWEEN PROMOTERS BY WAY OF PARTITION OF HUF | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 5 th April 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 2646250 Equity shares of Rs. 10/- each aggregating to Rs. 2,64,62,500/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2646250 Equity shares of Rs. 10/- each aggregating to Rs. 2,64,62,500/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2646250 Equity shares of Rs. 10/- each aggregating to Rs. 2,64,62,500/- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pramod Kumar Jain HUF


Ankur Jain
Karta
(Signature of Transferor)
Place:

Date: 8th April 2024
