

SANGAM (INDIA) LIMITED

CIN : L17118RJ 1984PLC 003173

E - mail : secretarial@sangamgroup.com

Website : www.sangamgroup.com | Ph : +91-1482-245400-06



Value through values

Ref: SIL/SEC/2024-25

Date: 10th May, 2024

<p>The Manager, Department of Corporate Services The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) <u>Mumbai - 400051</u> Scrip Name: SANGAMIND</p>	<p>The Manager, Department of Corporate Services, Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, <u>MUMBAI - 400 001</u> Scrip Code: 514234</p>
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Dear Sir/Madam,

Subject: Intimation to Stock Exchange - Investor Presentation in connection with Audited Financial Results for quarter and year ended 31st March, 2024.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with Audited Financial Results for quarter and year ended 31st March, 2024.

Kindly take the above on your record.

Thanking You.

For Sangam (India) Limited

**Surat Ram Dakhera
(Chief Financial Officer)**

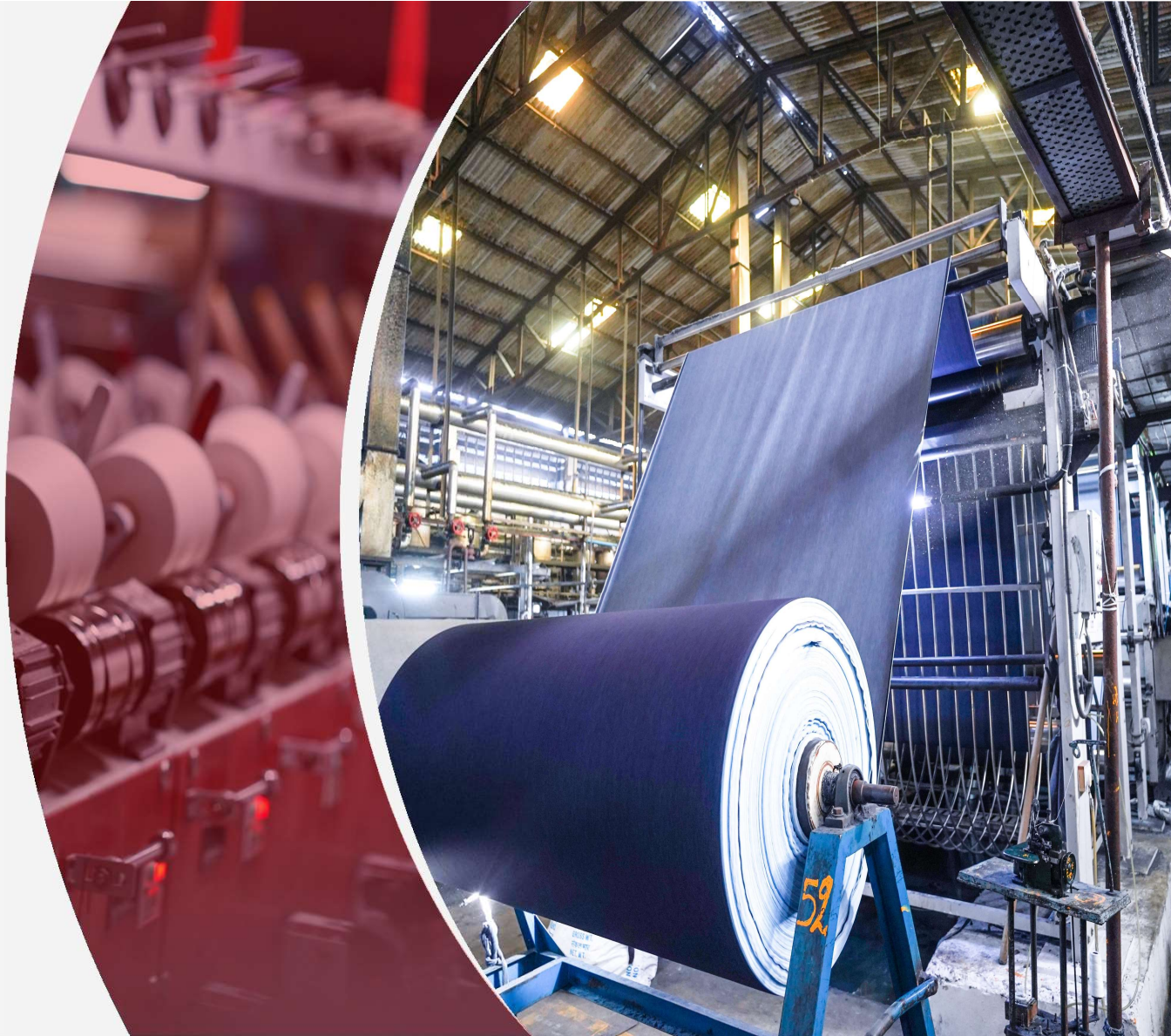
Encl.: As above



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Sangam (India) Limited

Earnings Presentation Q4 FY24





Safe Harbor



Value through values



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Sangam: Weaving The Future

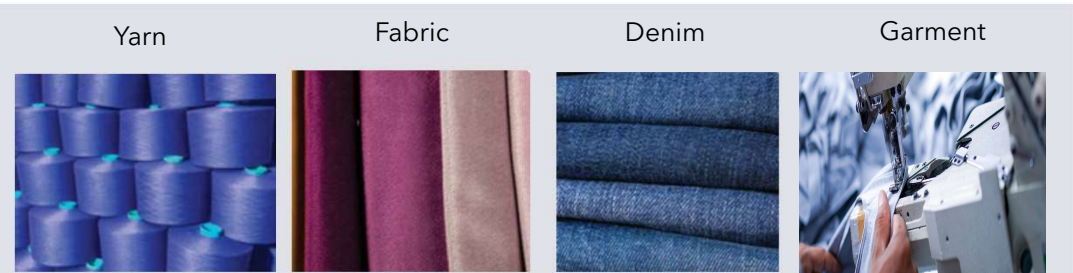


Value through values

India's largest, fastest growing and most trusted brand in Textile Sector

- **One of the largest manufacturer of PV dyed Yarn and Denim Fabric.**
- **Strong Expertise:** 4 decades of Industry experience.
- **Skilled Employee Base:** Workforce of 12,000+ skilled employees.
- **Marquee Clients:** Jockey, Decathlon, Walmart, Mango, Primark and many more.
- **Fully Integrated Textile Company:** Yarn to fabric to garmenting.
- **Market Leaders:** PV Yarn, PV Fabric, Denim Fabric

Performance Metrics	
Rs. 2,628 Cr Revenue FY 24	25% Revenue CAGR (FY21-24)
Rs. 215 Cr EBITDA FY 24	21% EBITDA CAGR (FY21-24)
Rs. 41 Cr PAT FY 24	113% PAT CAGR (FY21-24)



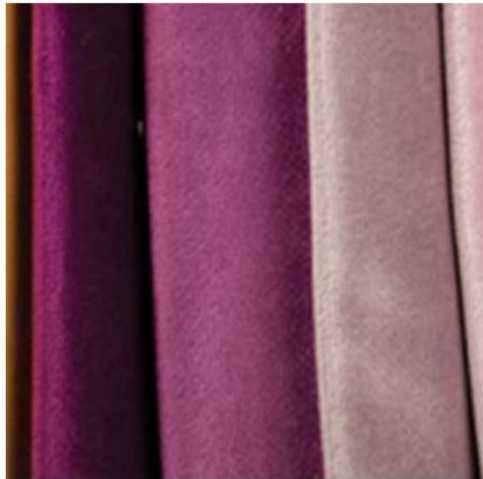
Note: Revenue and EBITDA don't include Other Income.



Key USPs



Value through values



✓ Presence Across Textiles Value Chain

✓ Leadership in India: PV Dyed Yarn

✓ Diversified and De-Risk Business Model

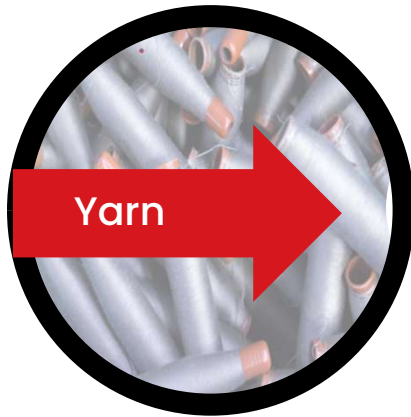
✓ Diverse Offerings



Presence Across Textile Value Chain



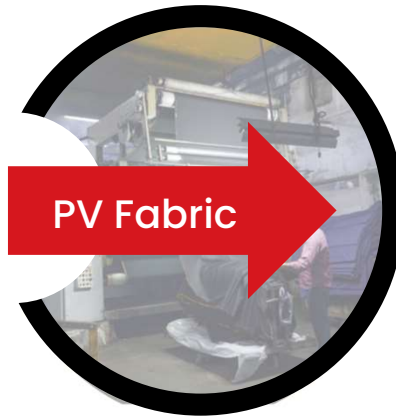
Value through values



Yarn

FY 24 Revenue Contribution: 47%

- **Prominent manufacturer and price maker** of PV dyed Yarn.
- Manufacturer of 100% cotton Yarn: Core Spun Yarn, Eli Twist Yarn and Slub Yarn.



PV Fabric

FY 24 Revenue Contribution: 22%

- Manufacturer of **finest fabrics** in polyester, viscose and other blended Fibers.
- **High Speed** air jet weaving machines.
- **Sangam Suiting brand.**



Denim Fabric

FY 24 Revenue Contribution: 28%

- **Latest finishing technique** such as Flat, Thermo, Mill Wash, Calendar, Over Dyed
- **Sangam Denim brand.**



Garment

FY 24 Revenue Contribution: 3%

- **Seamless garment-C9**
- Athleisure wear, intimate wear, shape wear, casual wear.
- Wide variety of product blends.

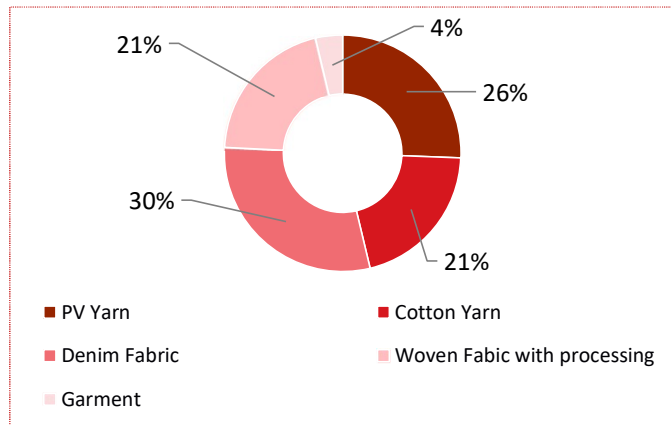
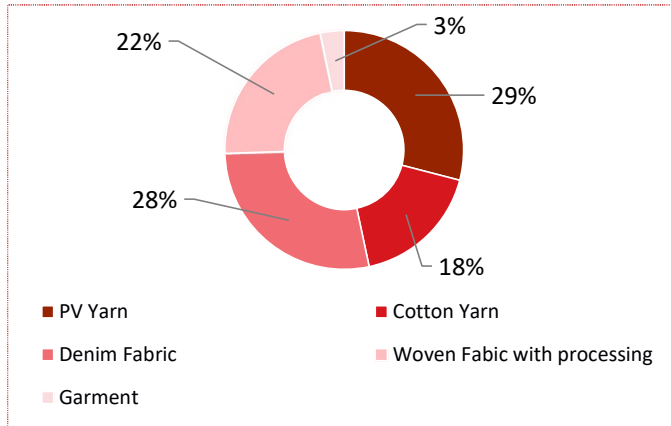


Diversified And De-Risk Business Model

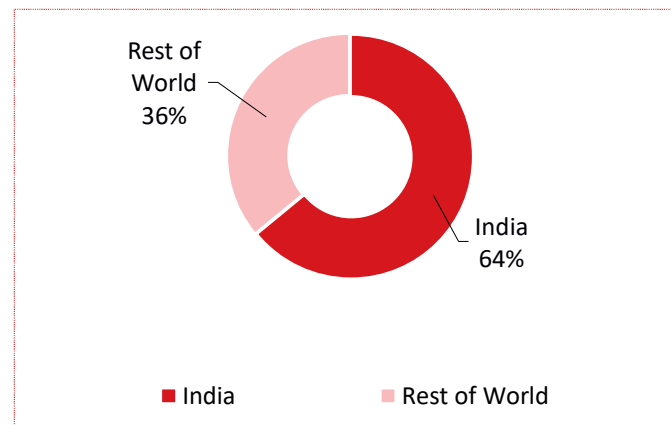
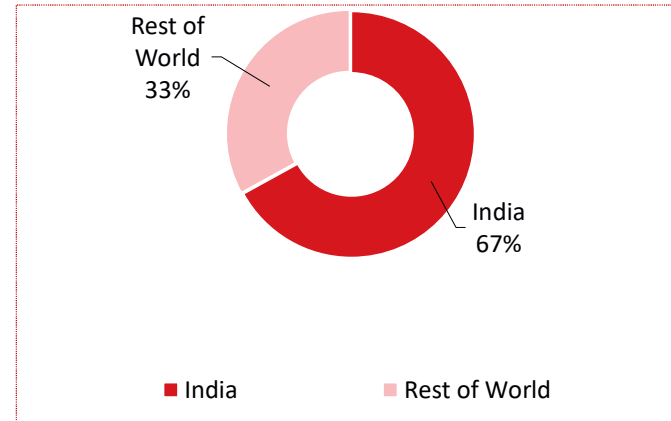


Value through values

Product Wise Sales Contribution



Geographical Presence



*Note: Numbers rounded off



Leadership In India: PV Dyed Yarn



Value through values

- Grasim Industries Limited has 80-85% market share globally.
- Sangam (India) Limited is the largest buyer of Viscose from Grasim.
- Using this Viscose and taking benefit of in-house dyeing polyester it manufactures PV dyed yarn.



Date: 14-03-2024



Date: 19-03-2024

"To whom so ever it may concern"

SANGAM SPINNERS A DIVISION OF SANGAM INDIA LTD. BHILWARA IS A REGULAR CUSTOMER OF GRASIM INDUSTRIES LTD.(PULP & FIBER BUSINESS) FOR BUYING THEIR REQUIREMENT OF DYED VISCOSE STAPLE FIBER FOR THEIR SPINNING OPERATION SINCE 1995

This is to certify that currently Sangam India Ltd. Is Largest Dyed Viscose buyer in India from Grasim Industries Ltd.

Thanks!



Ravi Chechani

Ravi Chechani
GM – Sales & Marketing
GRASIM INDUSTRIES LIMITED
AUTHORISED SIGNATORY



Diverse Offerings

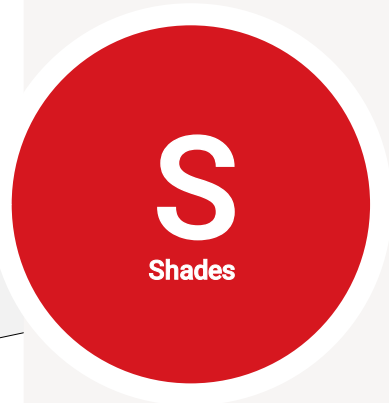
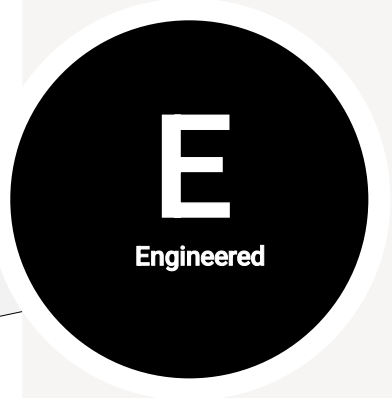


Value through values

As an integrated player company can manage, **multi counts and multi blends** like polyester, wool, hemi, linen, cotton, man made blends, natural fibers etc. leading to value added products.



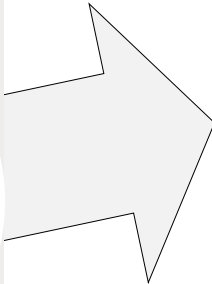
Integration facilitates seamless coordination between different production stages, resulting in **enhanced efficiency** and **reduced lead times**. **Optimizing resource utilization** and **offer competitive pricing**.



Sangam has produced more than **20,000+ colors of PV Dyed Yarn** which gets converted into fabric.



Integrated production facility- Control over every stage of production, ensures **stringent quality control** measures, guaranteeing the **superior quality of our products**.





Management Commentary



Value through values

Our industry is in a recovery phase, which was driven by subdued demand and challenges in the yarn sector. Positive signs like favorable domestic cotton prices and expected demand growth indicate a promising future. As we transition from yarn to fabric and garments, our focus is on moving up the value chain and expanding our product portfolio with value-added offerings to overcome such sectoral headwinds.

Going forward, with prudent management and strategic investments, we're poised to navigate challenges and drive sustainable growth, delivering value to stakeholders in the evolving market landscape.



R.P. Soni
Chairman, Sangam (India)
Limited



Strategic Priorities



Value through values



Value Added Product Portfolio



Capacity Expansion



Cost Competitiveness



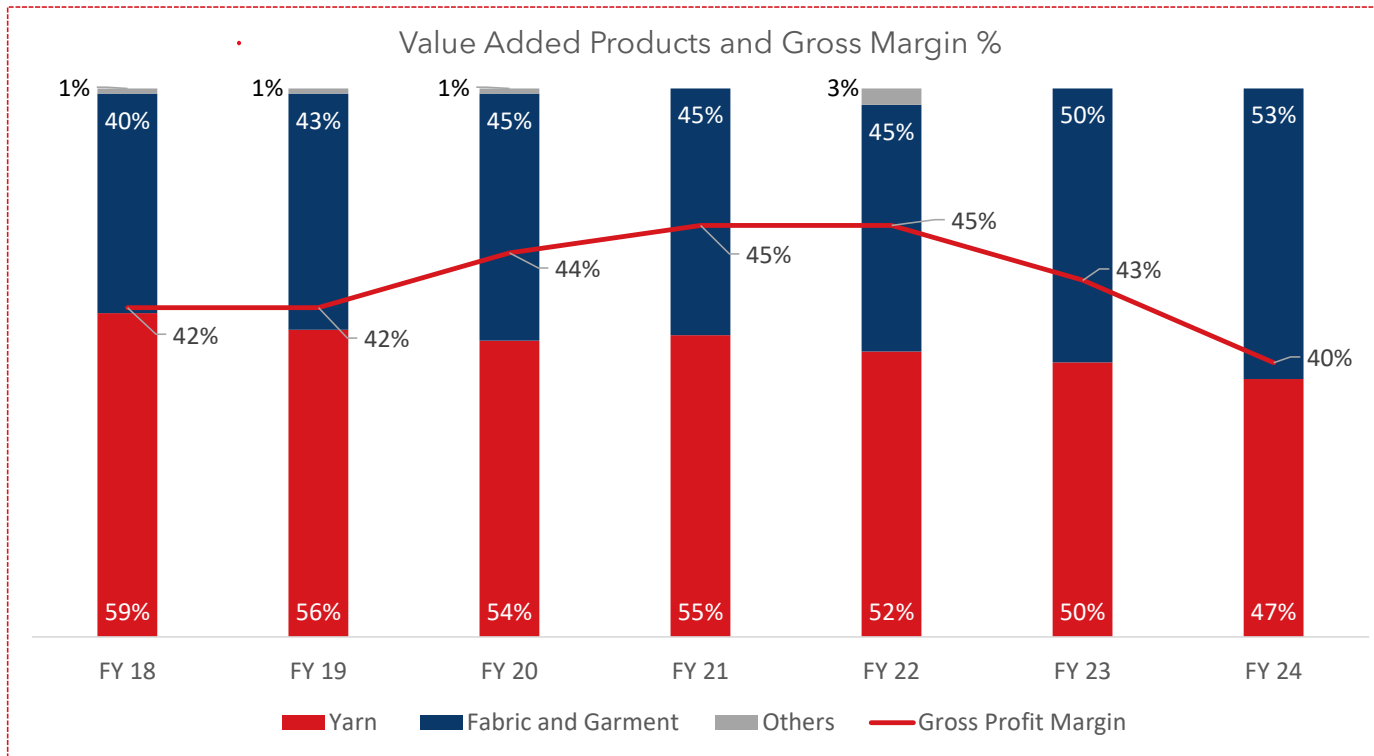
Significant Focus On Sustainability



Value Addition Driving Margin Expansion



Value through values



Increased the revenue mix of value-added products, i.e. Fabric and Garment to 53% of total revenue, to effectively mitigate market fluctuations and enable a steady profit margins.



Last 7 Years (FY 18-FY 24)
Our Achievements

Fabric and Garment contribution increasing

Profit before tax more than 5x

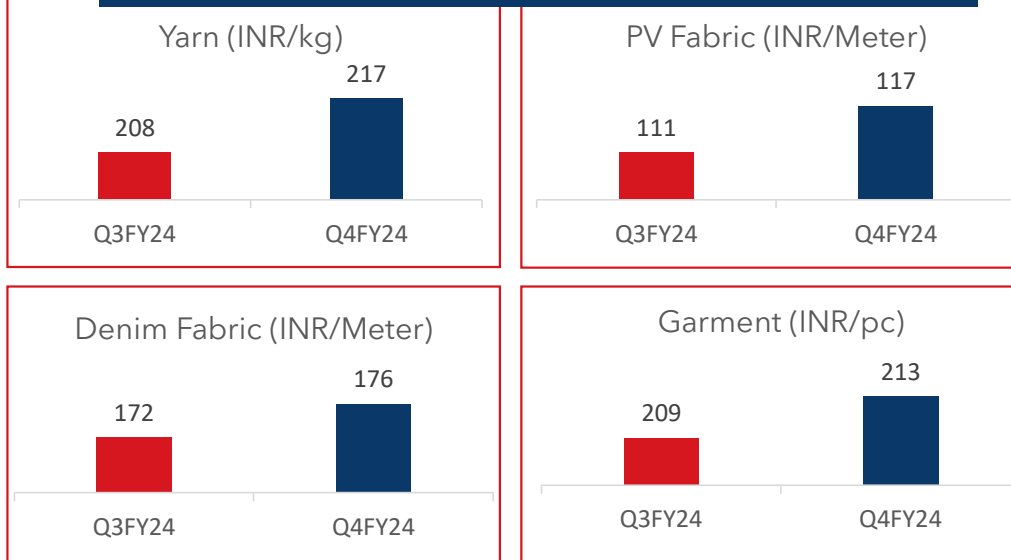


On The Path To Recovery

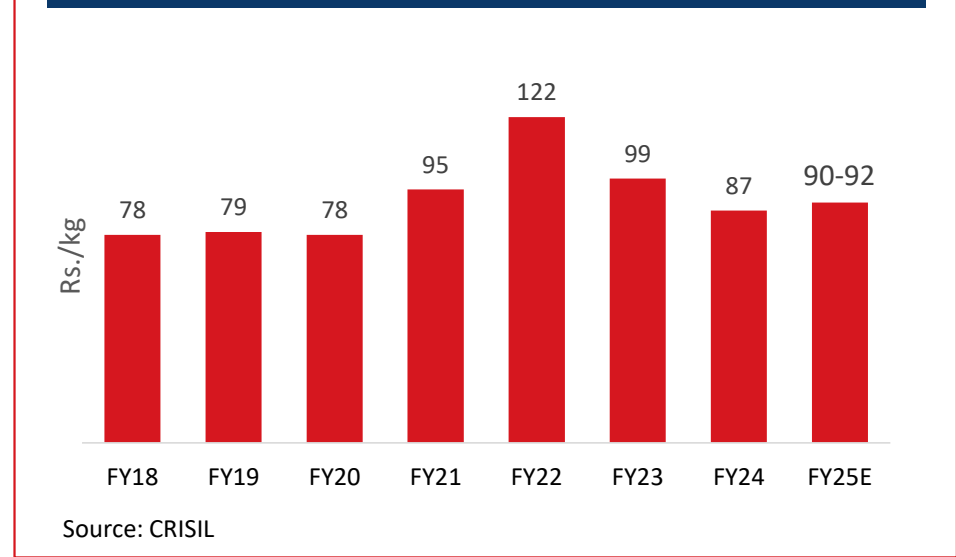


Value through values

Product wise price realisation



Spreads between Cotton Yarn Prices and Cotton Prices



Cotton prices have experienced a notable upturn in the sector, and demand appears to be picking up as anticipated. This improvement is reflected in product-specific price realizations. The company anticipates a sequential recovery in the upcoming quarters

*Cotton yarn spreads refer to the difference between the prices of raw cotton (average of domestic and international cotton prices) and domestic cotton yarn



Improving The Mix Within Yarn



Value through values

Key Highlights

- Leader in PV dyed yarn in India.
- Price Maker.

Export yarn to 34+ countries. Established Distribution Network.

Yarn Produced:

- Cotton
- PV Dyed

Capacity (as of Mar'24)

2,97,744 Spindles
2,664 Rotors

1,03,140 MTPA Yarn production capacity (including knitting machine production)

Unique Features

No. of Customers (in FY 24):
PV Yarn: 760+
Cotton Yarn: 360+

Latest technology for producing and exporting high quality cotton yarn with different fiber blends.

Revenue Contribution:
FY18: Cotton yarn -12%;
PV dyed yarn-47%
FY24: Cotton yarn- 18%;
PV dyed yarn- 29%

Plant Locations

Biliya Kalan

- 96,864 Spindles
- 3 Texturing Machines

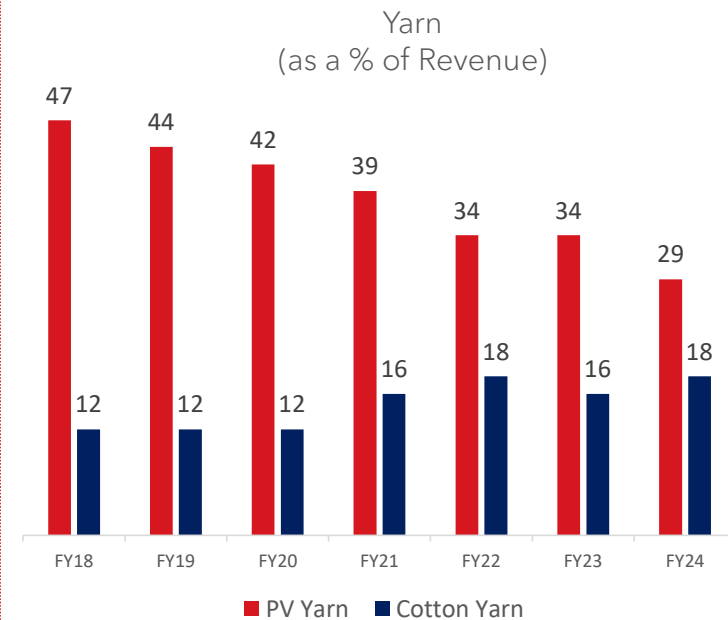
Sareri

- 1,74,144 Spindles
- 2,664 Open end rotors
- 26 Knitting machines

Soniya

- 26,736 Spindles

In 1995 initiated backward integration into spinning





Garment - Revenue increased 5x in 7 years



Value through values

Key Highlights

• India's largest manufacturers of Seamless Garments.

• Innerwear and Activewear for both men and women.

• 2000+ touchpoints.

Production Highlights

• Cutting edge machinery sourced from Santoni, Italy.

• Domestic: 96%
• Export: 4%

Product range: encompasses variety of blends as well as natural fibers.

Unique Features

• Revenue increased 5x in 7 years.
• 3% of total revenues of SIL

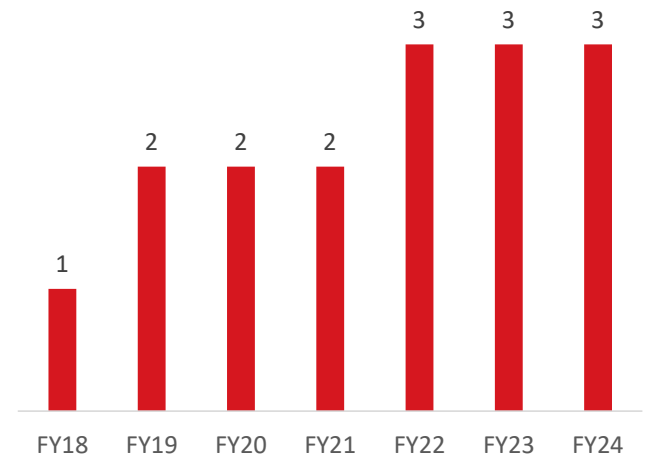
• No of Customers (in FY 24): 1010+

Capacity (as of Mar'2024)

• 251.94 Crore seconds pa garment manufacturing capacity.

• 114 seamless garment knitting machines.

Garment (as a % of Revenue)





Denim Fabric - Revenue increased 2.5x in 7 years



Value through values

Key Highlights

- Producers of wide range of denim fabric ranging from 4Ozs to 15Ozs.
- Sustainable and innovative product range with key focus on R&D.
- Working with value added yarns taking advantage of in-house yarn capabilities.
- No of customers (in FY 24): 320+

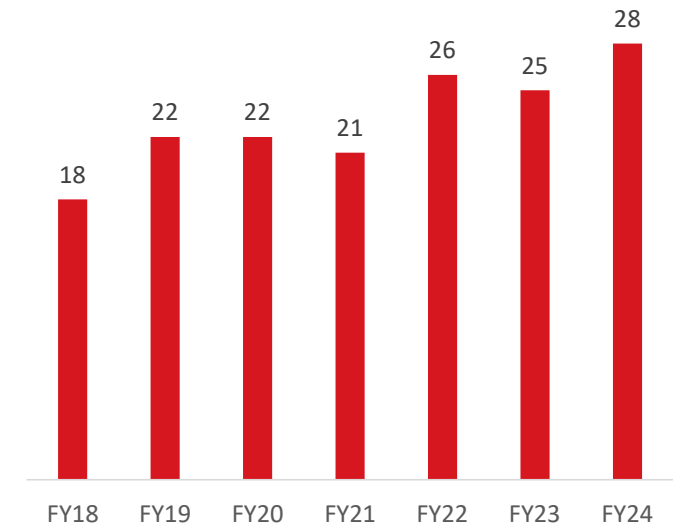
Unique Features

- One of the largest exporter with exports to 25+ countries and market leader of Denim Fabric in country.
- Denim Fabric product range encompasses Basic, Twills, Broken, Satins, Denim Shirting's, Fancy Dobby, Regular Dobby.
- Very strong positioning of Sangam brand in domestic market.
- Working with leading brands internationally and domestically.
- State of the art Lab setup for Quality Controls.

Capacity (as of Mar'24)

- 48 Million meters per annum Denim Fabric production capacity.
- 5 Indigo processing lines with 302 weaving machines and 1 Rope Dyeing for denim fabric weaving.

Denim Fabric
(as a % of Revenue)





Synthetic Fabric – Significant Market Share



Value through values

Key Highlights

- Significant market share in processing PV, PV Lycra, PVW, Polyester woolen & 100% wool.
- Working with value added yarns taking advantage of in-house yarn capabilities.

Strong Distribution Network: 10,000+ Dealers

Capacity (as of Mar'24)

- Fabric Weaving 260 Weaving Machines, 7 Stenters and 44 Chambers

- Fabric Weaving 48 MMPA
- Fabric Processing 72 MMPA

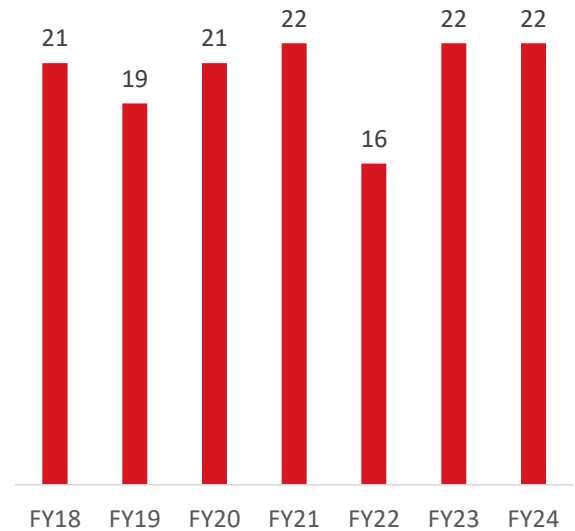
Unique Features

- State-of-the-art computerized designing Weaving Machines.
- One of the largest exporter and market leader of PV fabric in country. Export to 45 + countries.
- Working with leading brands internationally and domestically.
- Very strong positioning of Sangam suiting brand in domestic market.
- Wide product range: Polyester/ Viscose, PV Lycra, PVW, Polyester Woolen & 100% wool.
- No of customers (in FY 24): 930+

Plant Locations

Atun, Bhilwara Rajasthan

Synthetic Fabric with Processing (% of Revenue)





Strategic Priorities



Value through values



Value Added Product Portfolio



Capacity Expansion



Cost Competitiveness



Significant Focus On Sustainability



Capacity Expansion to Drive Future Growth



Value through values

	Capital Outlay (As on FY 24)		Machines		Capacity		Timeline	
	Planned		Current	Post Expansion	Current	Post Expansion	Current Status	Expected
Yarn	344 Cr				1,03,140 MTPA	1,12,440 MTPA	Ongoing	Q1 FY 26
Spindles			2,97,744	3,06,864				
Rotors			2,664	5,064				
Knitting Machines			26	32				
Synthetic Fabric	160 Cr				Weaving-48MMPA	Weaving-65 MMPA	Ongoing	Q3 FY 25
Weaving Machines			562	642				



Strategic Priorities



Value through values



Value Added Product Portfolio



Capacity Expansion



Cost Competitiveness



Significant Focus On Sustainability



Cost Competitiveness



Value through values



Fully integrated model- From Yarn to Fabric operations, Sangam can offer unlimited product combination in unlimited shades in cost effective manner.



Upgradation of facilities and expansion to provide benefits of **economies of scale**.



Existing diverse offerings to meet new demands of customers.



Savings in Power & Steam cost due to installation of 44 TPH Agri Husk Boilers and 20 TPH Agri Husk Boiler in Denim division and Synthetic Fabric Division respectively.





Strategic Priorities



Value through values



Value Added Product Portfolio



Capacity Expansion



Cost Competitiveness



Significant Focus On Sustainability



Significant Focus on Sustainability



Value through values



Recycle

- Currently 30,000MT per annum of recycled fiber comes through recycling of 38,400MT plastic waste.
- Annually consuming 12,500MT cotton and other waste to minimize our environmental footprint.



Empowering community

- Established Institutes and University.
- Established NABH- certified hospital.



Renewable Energy

- 3 solar power plants, generating 16 MW of power.
- 5 MW wind energy facility.



Water Consumption

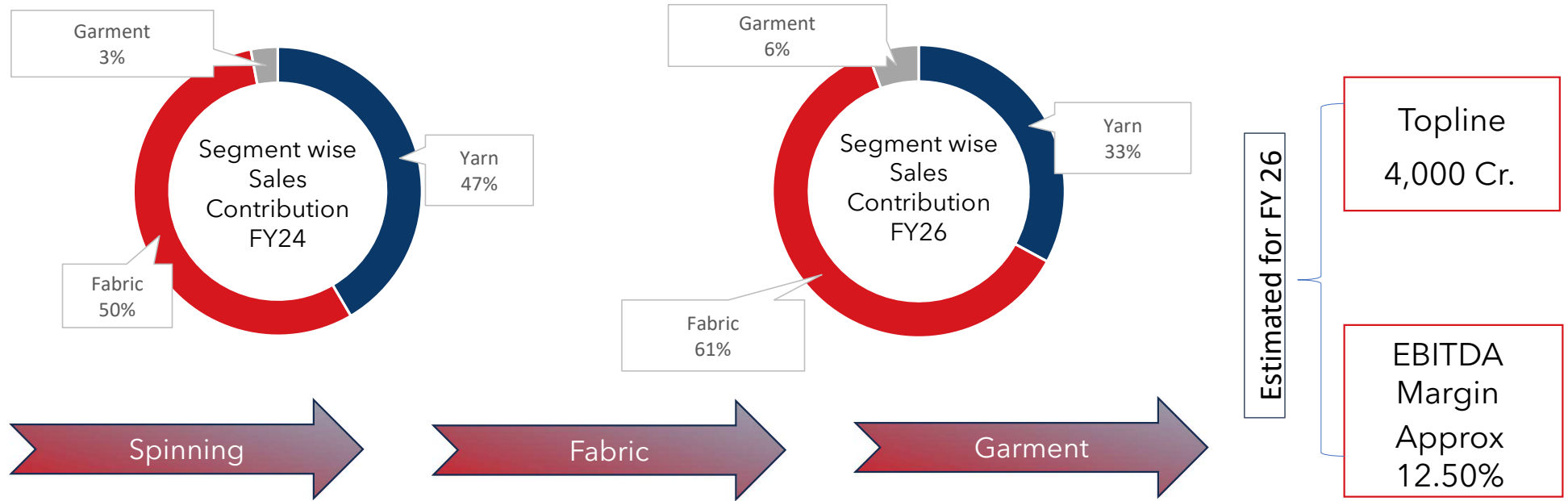
- 3 effluent treatment plants.
- 4 sewage treatment plants.



Vision 2026: Moving up the Value Chain - Fabric & Garments



Value through values



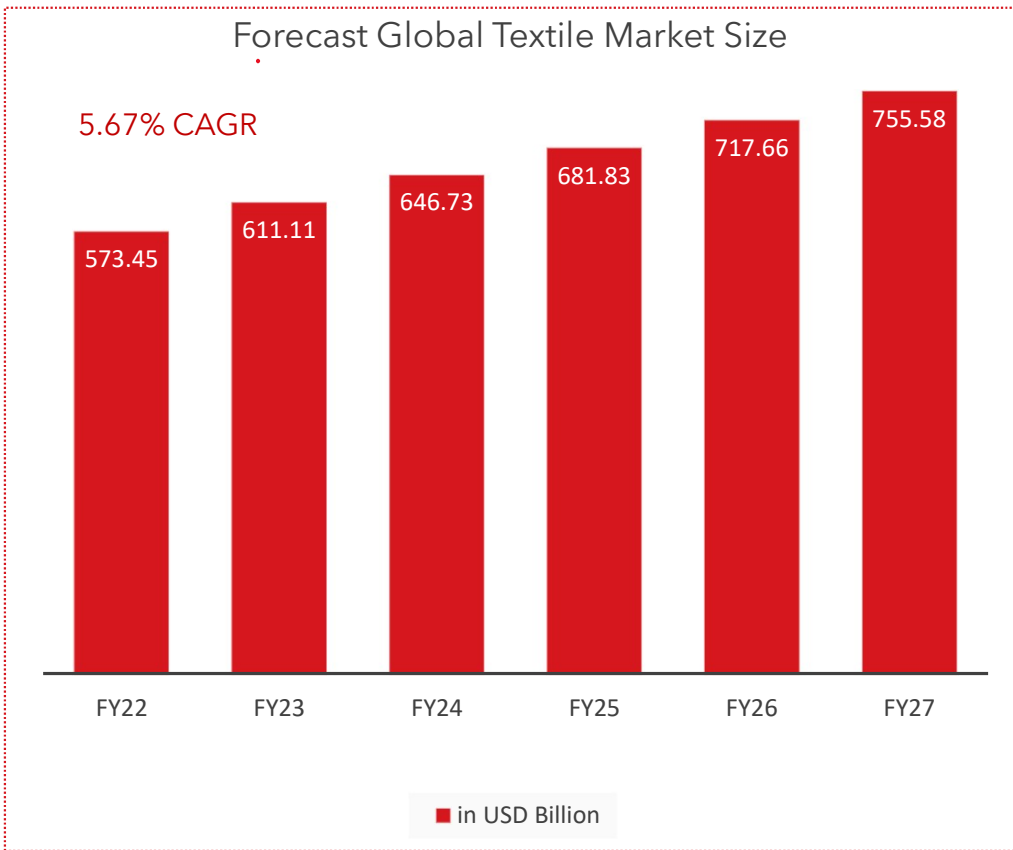
- High ROE
- Focus on Value Added Product
- Capex to drive long term growth



Strong Presence in a Growing Sector



Value through values



Market size of the Indian textile industry is projected to reach USD190bn by 2025-26 from USD99bn in 2021-22.

INR190bn
PLI scheme
to Textile Industry

INR44bn
Outlay through PM MITRA
scheme

7,50,000
Employment
opportunities in Textile
from PLI scheme

2.3%
Contribution of textiles
industry to India's GDP

India is 6th largest exporter of textiles and apparels in the world

Emerging trends towards eco fashion and sustainable clothing

Ability to customize & provide end to end solutions

India is the second largest MMF producer in the world

India has highly skilled workforce and cost-effective production methods



Financial Highlights



Key Highlights



Value through values



Revenue Rs. 701 Cr.

QoQ Growth 13 %

Quarter Performance



EBITDA Rs. 67 Cr.

QoQ Growth 38 %



PAT Rs. 14 Cr.

QoQ Growth 259 %



Gross Profit Margin 42 %

QoQ Growth 237 bps

Ratio & Margins



EBITDA Margin 10 %

QoQ Growth 171 bps



PAT Margin 2%

QoQ Growth 133 bps

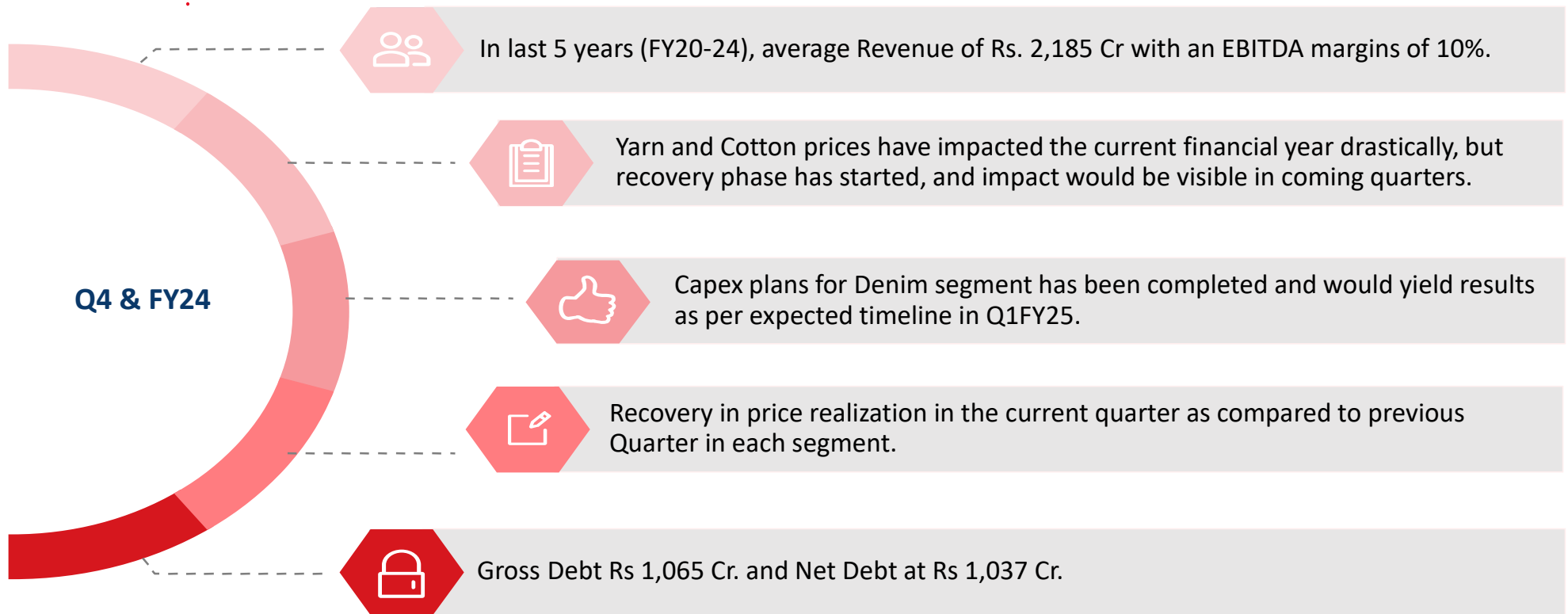
- Business trend improving with uptick in demand and cotton prices largely stable.
- New capacity commissioned recently is ready to benefit from future uptake in demand.



Key Performance Highlights: Q4 PAT up by 3.6x



Value through values





Q4 & FY 24 Performance



Value through values

Particulars (Rs in Cr)	Q4 FY 24	Q3 FY 24	QoQ	Q4 FY 23	YoY	FY 24	FY 23	YoY
Revenue from Operations	701	621	13%	685	2%	2,628	2,712	-3%
Gross Profit	294	246	20%	283	4%	1,072	1,179	-9%
EBITDA	67	48	38%	71	-6%	215	302	-29%
EBITDA Margin %	10%	8%	171 bps	10%	-84 bps	8%	11%	-292 bps
Depreciation	26	27	-3%	14	90%	97	79	22%
Profit Before Interest & Tax	41	22	88%	57	-29%	119	222	-47%
Interest	23	18	27%	10	2.3x	71	54	32%
Other Income	4	3	26%	5	-32%	13	17	-25%
Profit Before Tax	19	4	4.7x	35	-45%	53	160	-67%
Tax	6	1	9.8x	5	12%	13	29	-57%
Profit After Tax	14	4	3.6x	30	-55%	41	131	-69%
PAT Margin (%)	2%	1%	133 bps	4%	-245 bps	2%	6%	-326 bps
Earnings Per Share Basic (Rs)	2.75	0.77	257%	6.79	-59%	8.21	29.41	-72%
Diluted (Rs)	2.75	0.77	257%	6.29	-56%	8.21	27.26	-70%



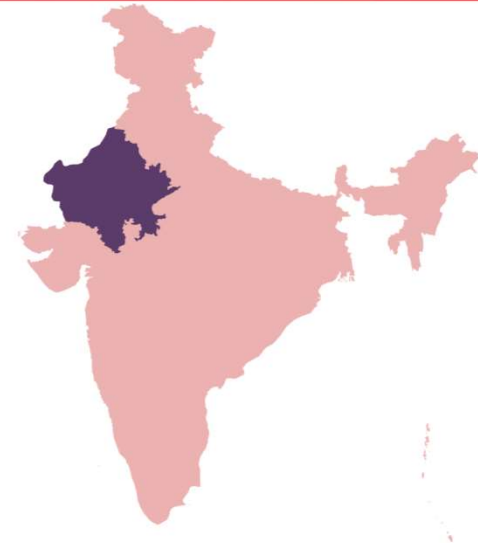
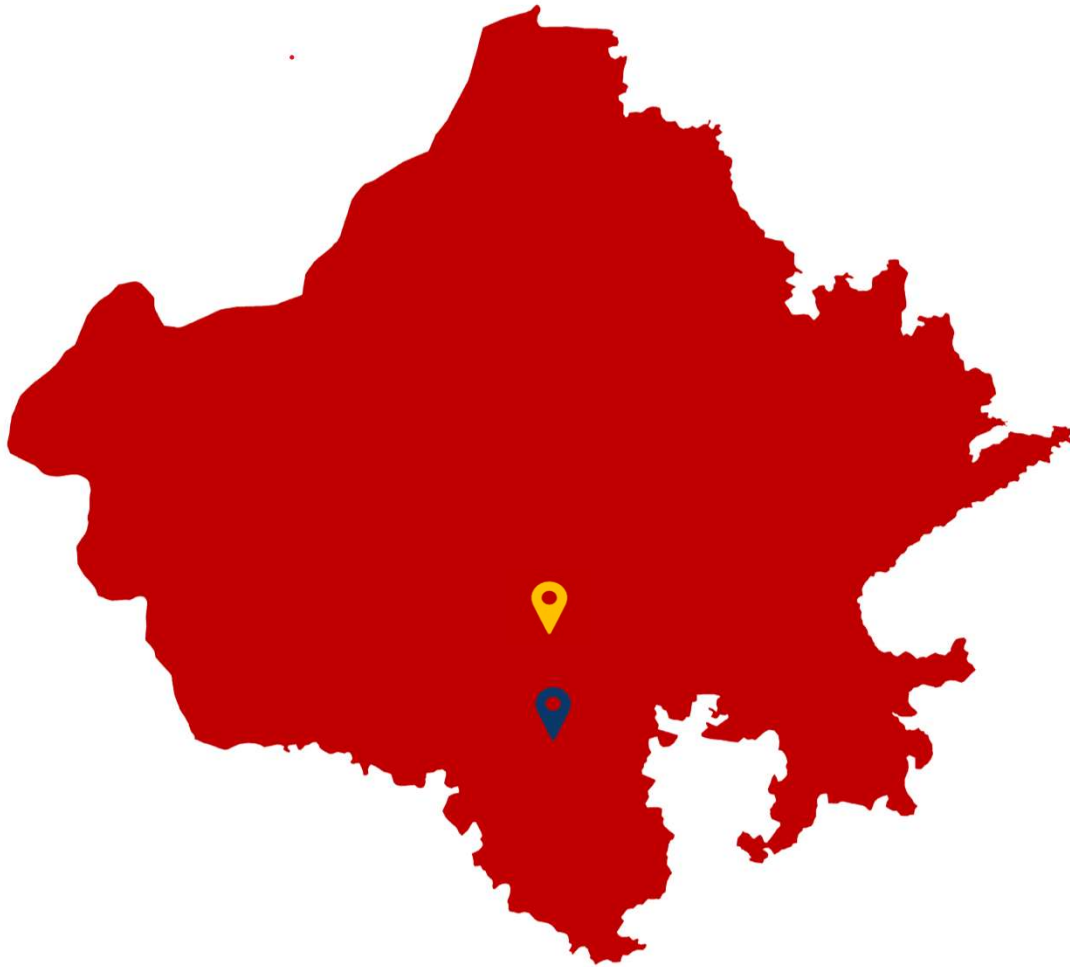
Annexure



Strong Presence in Rajasthan



Value through values



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Location	Facilities
----------	------------

- | | |
|------------------------|---|
| Atun, Bhilwara | Weaving, Processing & Garment Plant |
| Biliya Kalan, Bhilwara | Biliya Kalan, Bhilwara Denim Weaving & Processing Plant |
| Biliya Kalan, Bhilwara | Spinning Plant Unit-I |
| Sareri, Bhilwara | Spinning Plant Unit-II |
| Soniyana, Chittorgarh | Spinning Plant Unit-III |

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Leadership



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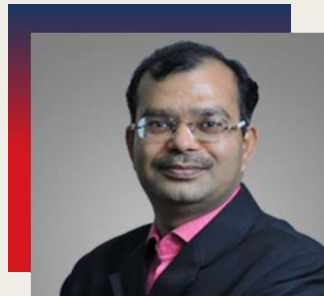
Mr. Ram Pal Soni
FOUNDER &
CHAIRMAN

- 40 years of rich experience in the textiles industry
- Led the company to be among the world's largest yarn manufacturers.
- Recognized for business acumen, started with 8 weaving machines.



Dr. S.N. Modani
VICE CHAIRMAN

- Holds a Ph.D. in strategic management, M.Sc., MBA, and more
- Active in leading industry bodies like FICCI, contributing to HRD.
- Chairman of the "The Rajasthan Textile Mills Association" (RTMA) since January 2018.



Mr. Vinod Kumar Sodani
ED & CEO (FABRIC &
GARMENT BUSINESS)

- Managing PV Suiting and Furnishing business
- Expanded roles from Home Furnishing to Overseas Marketing responsibilities.



Mr. Anurag Soni
MANAGING DIRECTOR

- Leads Sangam India Ltd., focusing on finance and operations.
- Drives corporate strategy and future expansions, analysing competitive advantages.
- Manages treasury, emphasizing sustainable business growth.



Mr. Pranal Modani
CEO (YARN & DENIM
BUSINESS)

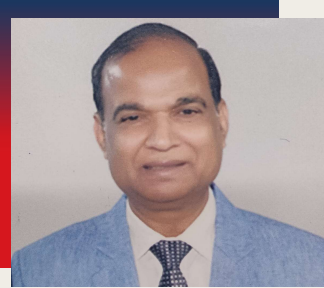
- Led successful launch of C9 Airwear, the group's retail venture.
- Active member in entrepreneurship organizations, focusing on global initiatives.
- Spearheads Sangam's ESG initiatives.



Leadership



Value through values



Mr. S. R. Dakhera
CFO

- He is graduated with B.Sc (Maths) from Rajasthan University and Fellow Chartered Accountant with over 35 years of rich and extensive management Experience Across various Industries.



Mr. Sudhir Maheshwari
INDEPENDENT
DIRECTOR

- With a 34-year long career currently he is founding and Managing Partner of Synergy Capital Corp. LLP.
- Former member of Group Management Board, Alternate Chairman of the Corporate Finance & Tax Committee and the Chairman of the Risk Management Committee of Arcelor Mittal.



Dr. T.K. Mukhopadhyay
INDEPENDENT
DIRECTOR

- Served 30 years, Chief General Manager at IDBI BANK.
- Currently holds Whole Time Director position, Empanelled Independent Director at Srei Mutual Fund.



Mr. A. Karati
INDEPENDENT
DIRECTOR

- Worked in diverse roles at a conglomerate and ICICI Ltd.
- Extensive experience in commercial, legal, and secretarial functions.



Mrs Aparna Sahay
INDEPENDENT
DIRECTOR

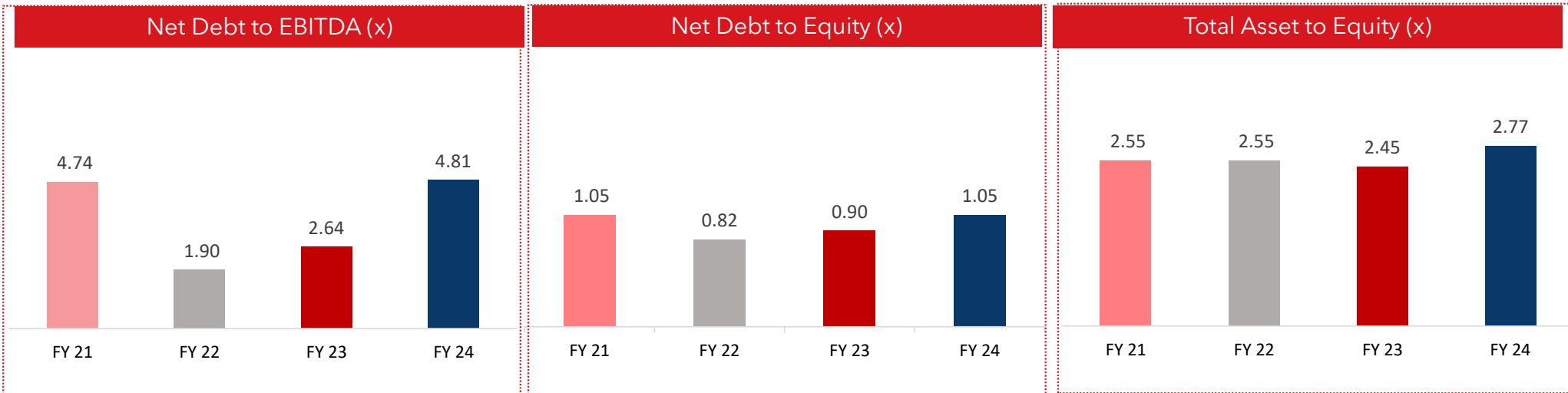
- An MA (Political Science) and MBA by profession.
- She has more than 35-year vast experience in finance, accounts, gender, good governance and environment sector in the Govt. of Rajasthan and in the voluntary sector.



Consolidated Balance Sheet Highlights



Value through values



Historical Income Statement



Value through values

Particulars (Rs in Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24
Revenue from Operations	1,873.53	1,790.11	1,358.97	2,437.76	2,712.30	2,628.06
Total Expenditure	1,714.3	1,628.58	1,236.83	2,130.38	2,410.73	2,410.73
EBITDA	159.23	161.53	122.14	307.38	301.57	215.48
EBITDA Margin %	8%	9%	9%	13%	11%	8%
Depreciation	80.53	81.05	80.58	70.34	79.39	96.81
Profit Before Interest & Tax	78.70	80.48	41.56	237.04	222.18	118.67
Interest	66.61	68.81	49.39	47.80	53.91	71.43
Other Income	9.00	8.47	9.81	7.14	17.14	12.79
Exceptional Items	-	-	-	12.29	25.75	6.64
Profit Before Tax	21.09	20.14	1.98	184.09	159.66	53.39
Tax	7.86	6.86	-2.23	43.44	29.12	12.57
Profit After Tax	13.23	13.28	4.21	140.65	130.54	40.82
PAT Margin (%)	1%	1%	0%	6%	5%	2%
Earnings Per Share Basic (Rs)	3.36	3.37	1.04	32.23	29.41	8.21
Earnings Per Share Diluted (Rs)	3.36	3.37	1.04	32.06	27.26	8.21

*Note: Total Expenditure excluding Depreciation and Finance Cost

Historical Balance Sheet



Value through values

Particulars (Rs in Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY24
(a) Equity Share Capital	39.42	39.42	43.42	43.42	45.05	50.25
(b) Share Warrant	-	-	-	25.65	23.40	-
(c) Other Equity	481.28	487.70	508.92	646.86	814.68	934.07
Total Equity	520.70	527.12	552.34	715.93	883.13	984.32
Non-current Liabilities						
<u>Financial Liabilities</u>						
(a) Borrowing	285.17	242.28	204.37	180.55	339.53	618.72
(b) Lease Liability	-	-	-	2.19	0.95	0.34
Other Non-Current Liabilities & Provisions	-	-	-	-	10.11	19.08
Deferred Tax Liabilities (Net)	45.98	49.11	48.95	37.86	34.7	36.47
Total Non-Current Liabilities	331.15	291.39	253.32	220.60	385.29	674.61
Current Liabilities						
<u>Financial Liabilities</u>						
(a) Borrowings	355.07	358.99	385.13	426.14	484.2	446.30
(b) Lease Liabilities	-	-	-	1.43	1.65	0.60
(c) Trade Payables	164.58	114.66	116.07	287.43	226.87	426.58
(d) Other Financial Liabilities	137.31	150.13	74.46	131.9	137.25	144.72
Provisions	13.51	17.52	16.96	18.99	23.31	14.57
Other current liabilities	12.08	10.35	10.35	17.73	18.86	37.23
Current Tax Liabilities	-	-	-	3.84	-	-
Total Current Liabilities	682.55	622.00	602.97	887.46	892.14	1070.00
Total Equity and Liabilities	1,534.40	1,440.51	1,408.63	1,823.99	2,160.56	2,728.93

Particulars (Rs in Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY24
Non-Current Assets						
Property, Plant and Equipment	647.52	615.41	585.7	594.75	719.63	1,004.01
Right of Use Assets	-	-	-	3.49	2.40	0.81
Capital Work in Progress	10.14	6.02	8.81	73.93	222.98	218.55
Other Intangible Assets	0.88	0.81	4.61	3.54	3.24	2.30
Intangible Assets under development	1.68	3.56	-	0.14	0.09	2.88
<u>Financial Assets</u>						
(a) Investments	5.85	5.85	0.04	0.79	0.75	0.75
(b) Other Financial Assets	10.21	9.50	9.89	26.49	30.99	27.49
Other Non-Current Assets	8.37	6.39	5.91	54.02	113.94	115.31
Total Non-Current Asset	684.65	647.54	614.96	757.15	1,094.02	1,372.10
Current Assets						
Inventories	360.8	372.78	376.35	527.97	513.36	669.42
Investments	-	-	-	-	6.86	10.27
Trade Receivables	349.88	291.55	280.01	376.43	352.82	448.40
Cash and Cash Equivalents	0.68	13.65	10.10	22.3	27.97	28.27
Other financial assets	47.86	49.52	55.21	60.58	56.08	68.05
Current Tax Assets	8.35	4.45	5.65	-	7.01	8.67
Other current assets	82.18	61.02	66.35	71.80	102.44	123.75
Assets Held for Sale	-	-	-	7.76	-	-
Total Current Assets	849.75	792.97	793.67	1,066.84	1,066.54	1,356.83
Total Assets	1,534.40	1,440.51	1,408.63	1,823.99	2,160.56	2,728.93

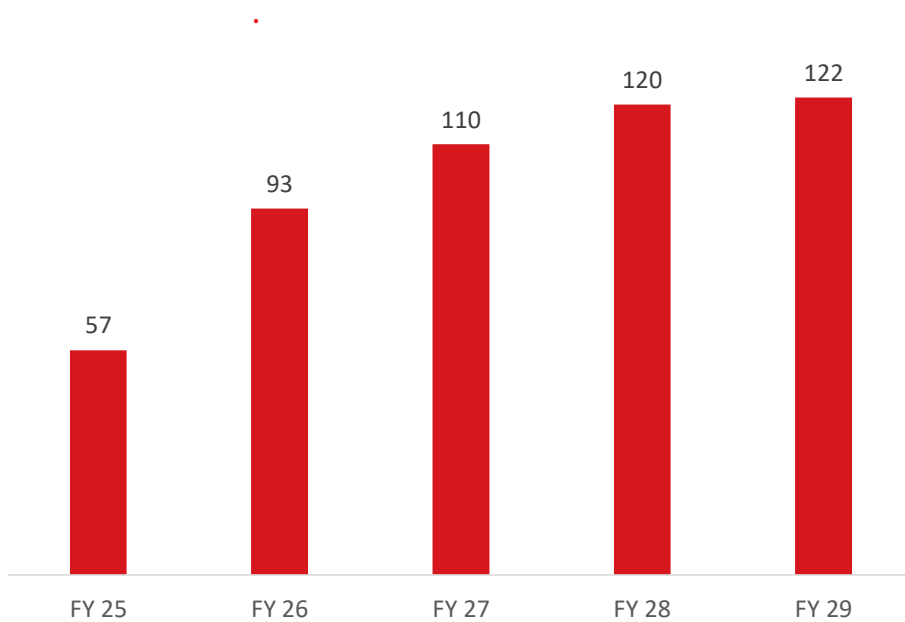


Comfortable Debt Repayments: Funded from Internal Accruals

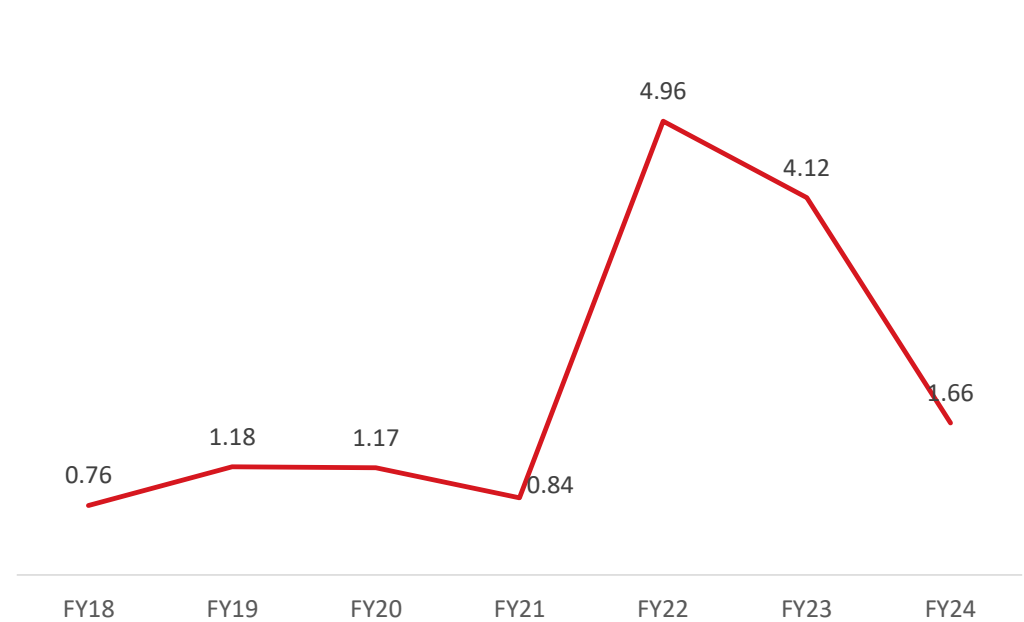


Value through values

Debt Repayment Schedule (in INR Cr.)



Interest Coverage ratio








- Debt repayment through internal accruals.
- Capex plans to expand capacity and boost revenue growth.

Note: Interest Coverage Ratio is calculated as Earning before Interest and Tax divided by Finance Cost.

Secured PLI



Value through values

-  **PLI Eligible Company** One of the company amongst textile sector to be eligible for PLI.
-  **Approval Obtained** The company is in the process to complete the formalities.
-  **Duration of Scheme** 24 Dec 2021 to 31 March 2030 and incentive payable for 5 years.
-  **Minimum Threshold** Cumulative investment: Rs 100 Crore. Annual Turnover: Rs. 200 Crore for Performance Year 1.
-  **Investment** Total investment in plant, machinery, equipment & civil works excluding land & administrative building cost.



Sangam Ventures Limited (Subsidiary of Sangam (India) Limited) has been selected in Product Linked Incentive (PLI) Scheme for man made fiber apparel i.e. seamless garment.

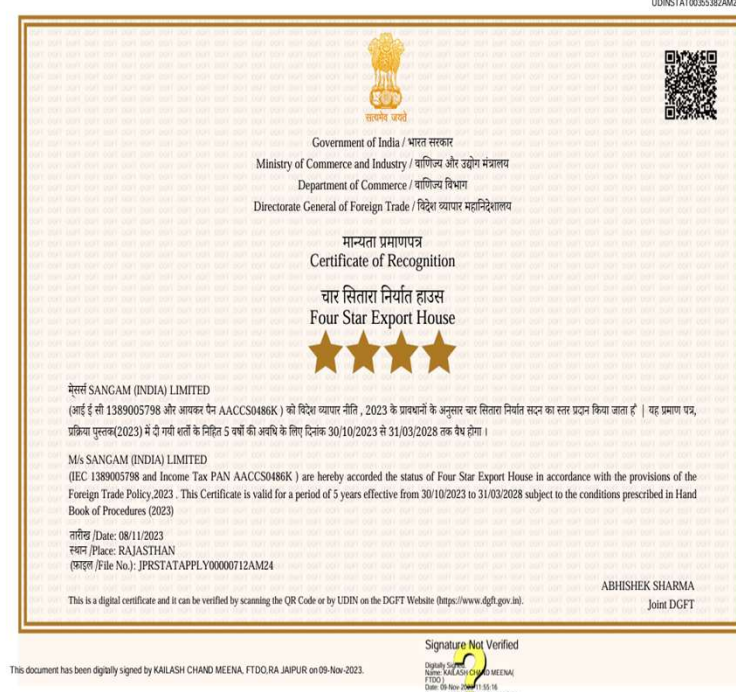
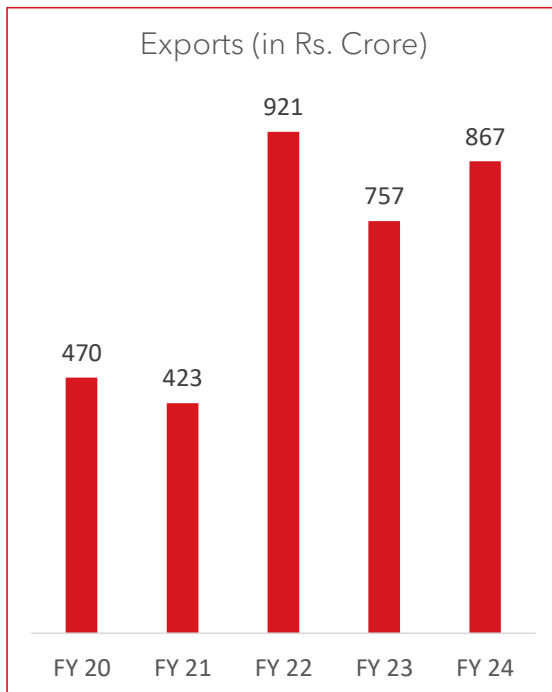


Recognised Four Star Export House



Value through values

Sangam (India) Limited has been recognized as a four-star export house.



This document has been digitally signed by KAILASH CHAND MEENA, FTDO, RA JAPUR on 09-Nov-2023.

Signature Not Verified

Digitaly Signed By: KAILASH CHAND MEENA, FTDO, RA JAPUR on 09-Nov-2023. Reason: MEENA KAILASHCHAND Location: RA JAPUR

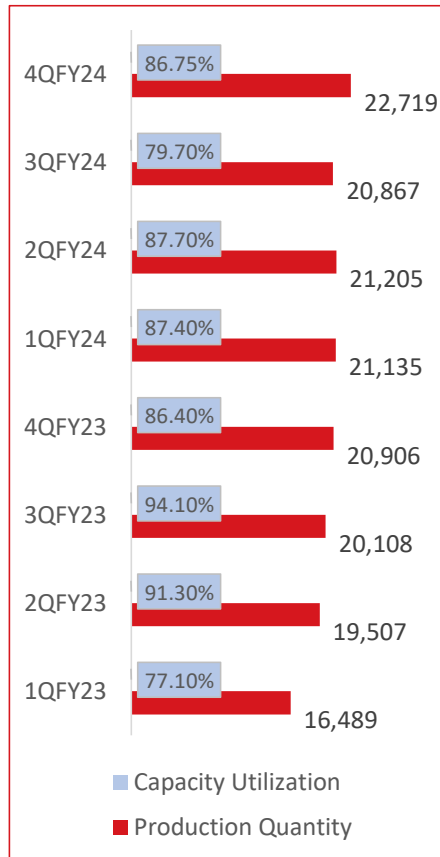


Production Quantity & Capacity Utilization %

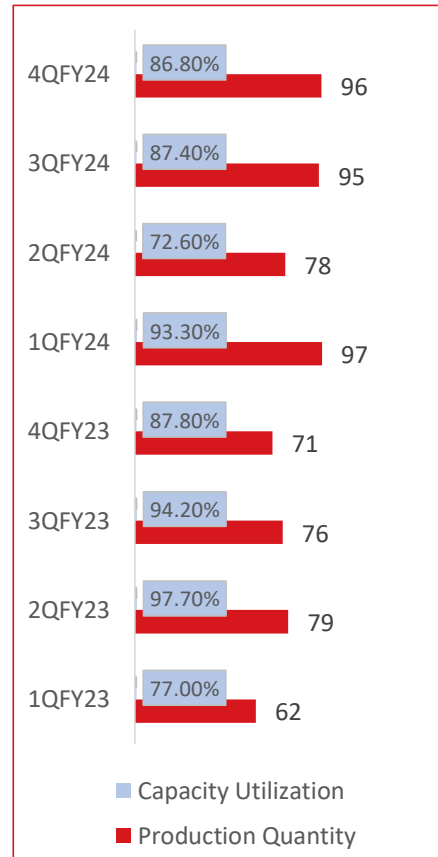


Value through values

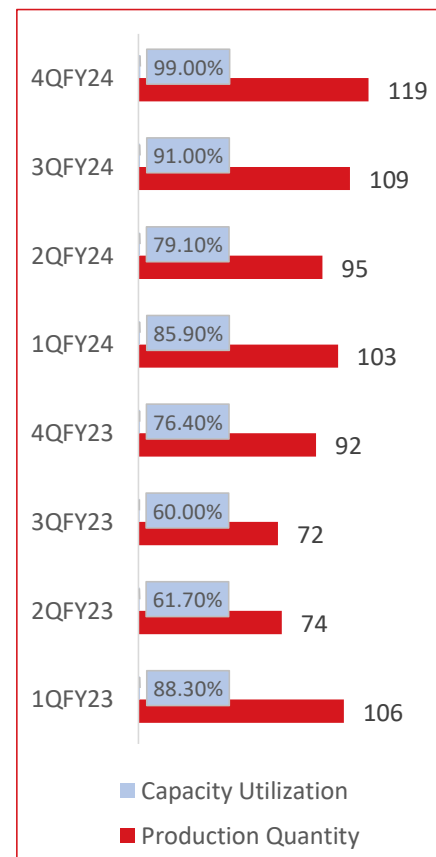
Yarn (MT)



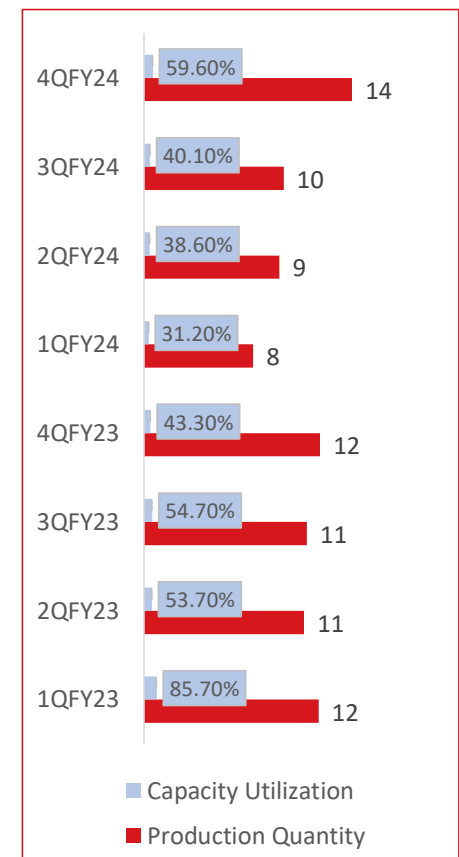
PV Fabric (Lakh Meter)



Denim Fabric (Lakh Meter)



Garment (Lakh pcs)



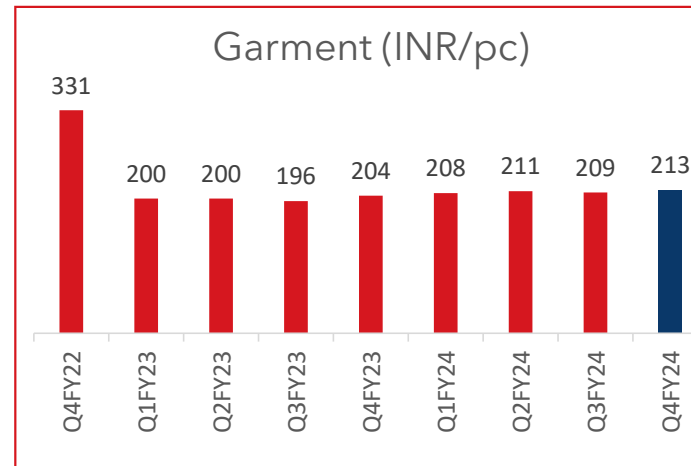
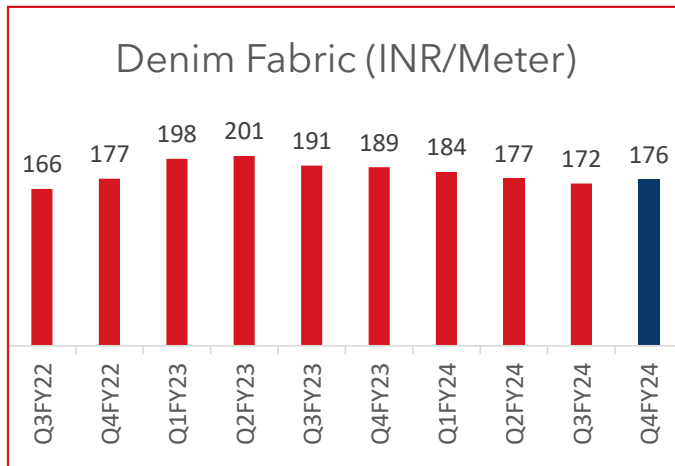
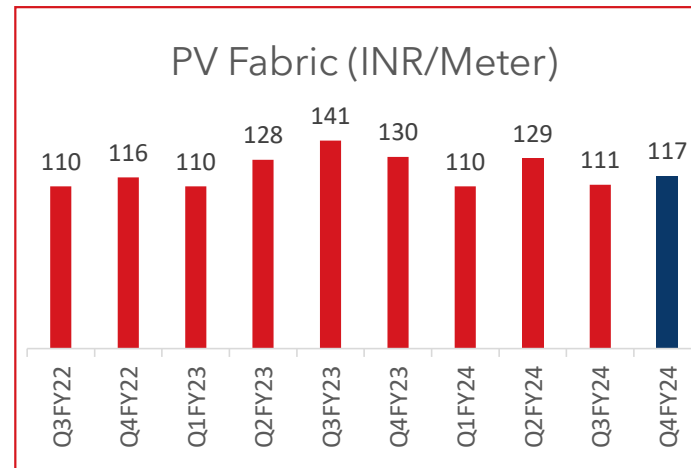
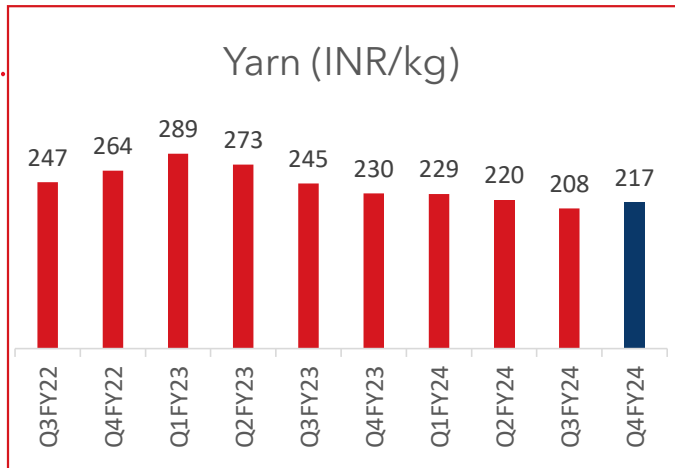
Note: The historical for capacity utilization has been updated for Q1,2,3 of FY 24 based on revised garment size.



Product wise price realization



Value through values





Our Customers



Value through values

M&S



U.S. POLO ASSN.
SINCE 1890

Walmart

GAP

rio

JOCKEY

DECATHLON

JACK & JONES

LOVEGEN

NEXT

FLYING MACHINE

DOUGLAS & GRAHAME

ASOS

MATALAN

yousta

LC Waikiki

DN MX

Lee Cooper
SINCE 1908

PETER ENGLAND

MANGO

NABILA

VAN HEUSEN

Reliance
RETAIL

WESTSIDE

PRIMABRANDS

C&A



SILVER CREST

zudio

JOHN PLAYERS

NYKAA
FASHION

PRIMARK

Thank You



Sangam (India) Ltd

Name: Mr Arjun Agal

Tel: +91 9252145210

Email: arjunagal@sangamgroup.com

Investor Relations

Go India Advisors

Name: Ms. Vandini Tated

Tel: +91-9024433893

Email: vandini@goindiaadvisors.com

Name: Ms. Sheetal Kandhuja

Tel: +91-9930577801

Email: sheetal@goindiaadvisors.com