

CHARTERED FINANCE & LEASING LIMITED

CIN U65999MH1994PLC416802

Regd Off: A-1404, 14th Floor Naman Midtown, Near India Bulls, Senapati Bapat Marg, Elphinstone W, Mumbai-400013

Tel: 022 24224480/81/82. Email: santosh@skothari.com

Date: 5th March, 2024

To,

Dept. of Corporate Services BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001	Dept. of Corporate Services National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051	Board of Directors Asian Energy Services Limited 3B, 3 rd Floor, Omkar Esquare, Chunabhatti Signal, Eastern Express Highway, Sion East, Mumbai - 400022,
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Subject: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With regard to above, please find enclosed disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 17,05,883 Equity Shares (issued on preferential basis on conversion of warrants into Equity Shares of equivalent number) of Asian Energy Services Limited.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully

For Chartered Finance & Leasing Ltd.

Santoshkumar Pandey
Director
DIN: 00294327



Encl.: as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Asian Energy Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Anantroop Financial Advisory Services Private Limited M/s. Chartered finance & leasing ltd.		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,44,117	2.42	2.11
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
- Warrants convertible into Equity Shares of equivalent amount	17,05,883	NA	3.81%
e) Total ((a+c+d)	26,50,000	2.42	5.92%
Details of acquisition			
a) Shares carrying voting rights acquired {Pursuant to conversion of warrants (issued on preferential basis) into equity shares.}	17,05,883	4.17%	3.81%
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A



c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbered (pledge/lien/non-disposal undertaking / others)	N.A	N.A	N.A
e) Total (a+b+c+/-d)	17,05,883	4.17%	3.81%
After the acquisition holding of acquirer along with PACs of :			
a) Shares carrying voting rights	26,50,000	6.48%	5.92%
b) VRs otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)		N.A	N.A
e) Total (a+b+c+/-d)	26,50,000	6.48%	5.92%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of shares pursuant to conversion of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	4 th March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 39,01,85,610/- divided into 3,90,18,561 Equity Shares of Rs.10/- each.		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 40,92,44,440/- divided into 4,09,24,444 Equity Shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 44,77,44,440/- divided into 4,47,74,444 Equity Shares of Rs.10/- each.		

