Mitsuchem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road, Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T: + 91 22 25920055 F: + 91 22 25920077

E: mcpl@mitsuchem.com W: www.mitsuchem.com

CIN: L25111MH1988PLC048925



Date: March 18, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400001

Scrip Code: 540078

Dear Sir/Madam.

Sub: Intimation of Newspaper Publication of Rights Issue of Equity Shares of Mitsu Chem Plast Limited

This is with reference to the captioned Rights Issue in respect of which the Company has filed a Letter of Offer dated February 13, 2024. The captioned Issue opened for subscription on Monday, February 26, 2024, and closed on Tuesday, March 05, 2024.

In this regard, this to inform you that the basis of allotment advertisement dated March 16, 2024, in terms of regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, has been published in the following newspapers:

- 1. Financial Express—English newspaper;
- 2. Jansatta Hindi newspaper and
- 3. Mumbai Lakshadweep-Marathi Newspaper.

Kindly take the same on record. Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali **Company Secretary**

Encl: as above

Manufacturing Units

Unit-II: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12,24/15, 24/88 & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind. P Ltd., Tal. Khalapur, Dist: Raigad, Pin: 410220. Maharashtra, India.

Continue - page1

3. Non Resident Equity Shareholders, if any, must obtain all requisite approvals, if required, to tender the Equity Shares held by them in this Offer (including without limitation, an approval from the RBI, and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further if holders of the Equity Shares who are not person's resident in India (including NRIs, OCBs, FIIs, FPIs) require any approval including from the RBI OR FIPB or any other regulatory body) in respect of the equity shares held by them they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept his Offer. If such approvals are not submitted, the Acquirer and PACs reserves the right to reject such Equity Shares tendered pursuant to this Offer

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES:

ature of the Activity	Tentative Schedule
ate of Public Announcement	Wednesday, 13 th March 2024
ate of publication of Detailed Public Statement in the Newspapers	Monday, 18 th March, 2024
ast date for publication of Detailed Public Statement in the Newspapers	Wednesday, 20 th March 2024
ast date for filing of Draft Letter of Offer with SEBI	Thursday, 28 th March 2024
ast date for Public Announcement for a competing offer	Tuesday, 16 th April 2024
ast date for receipt of SEBI observations on the Draft Letter of Offer	Wednesday, 24 th April 2024
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ast date by which the Committee of Independent Directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Thursday, 9 th May 2024
ast date for upward revision of the Offer Price / offer size	Friday, 10 th May 2024
ast date for publication of offer opening Public Announcement	Friday, 10 th May 2024
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ast date for communicating rejection /acceptance and payment of consideration for applications accepted /credit of unaccepted Shares to Demat Account.	Tuesday, 18 th June 2024

(*) Identified date is only for the purpose of determining the names of the shareholders (except the Acquirers and the Selling Shareholders) as on such date to whom the Letter of Offer will be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

VIII) PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- 1. All the Shareholders of the Target Company, except the parties to the Share Purchase Agreement including persons deemed to be acting in concert with such Parties, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Open Offer. 2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or those who have not received the Letter of Offer, may also participate in this Open Offer by submitting an application on a plain paper
- giving details set out below and in the Letter of Offer. In the alternate, such holders of the Equity Shares 3. The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / spe
- Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided. 4. BSE Limited ("BSE") shall be the Stock Exchange for the purpose of tendering the Equity Shares in the Open Offer will be implemented by the Company through the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under circulars issued by SEBI.
- 5. The Acquirer and PACs has appointed "CIL Securities Limited" as Buying Broker for the open offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker is mentioned below: Name: CIL Securities Limited, Address: 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad-500001, SEBI Registration Number: INZ000169535, Tel. No.: 040-69011111, Email: secretary@cilsecurities.com, Website: www.cilsecurities.com, Contact Person: Mr. M. P. Balakrishna Sarma.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

- 1) For the purpose of disclosures in this PA & DPS relating to the Target Company, the Acquirer and PACs have relied on the publicly available information and information and information and information and information and PACs accept the
- responsibility for the information contained in Public Announcement & Detailed Public Statement and also for the obligations of the Acquirer and PACs laid down in the "SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 and subsequent amendments made thereof. 2) The Acquirer and PACs have appointed CIL Securities Limited (SEBI Registration Number: INM000009694) having Office at 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500 001, Contact: 040-69011111/1158, Email ID: secretary@cilsecurities.com, website: www.cilsecurities.com, Contact Person is Ms. Purva Singh as the Manager to the Offer pursuant to Regulation 12 of the SEBI (SAST) Regulations.

3) The Acquirer and PACs have appointed CIL Securities Limited (SEBI Registration Number: INR000002276) having Office at 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500 001, Contact: 040-69011111/1157, Email ID: secretary@cilsecurities.com, website: www.cilsecurities.com, Contact Person is Mr. V. S. M. Yadava Raju as the Registrar to the Offer.

Mr. Narasimharao Anumala

4) In this Detailed Public Statement, discrepancy in any table between the total and sum of the amount listed is due to rounding off and/or regrouping. 5) This Detailed Public Statement and Public Announcement will also be available on the website of SEBI i.e. www.sebi.gov.in. and on the website of BSE i.e. www.bseindia.com

Place: Hyderabad

Date: 18.03.2024

ISSUED BY THE MANAGER TO THE OFFER **CIL SECURITIES LIMITED**

CIN: L67120TG1989PLC010188 **SEBI Registration No:** INM000009694

214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500001

Contact Person: Ms. Purva Singh

Tel: +91-040-69011111/23203155; https://www.cilsecurities.com

Investor Grievance Email ID: secretary@cilsecurities.com

adani

Electricity

For and on behalf of the Acquirer and PACs

Mr. Anumala Ramesh Choudary

Ms. Anupama Anumala

NOTICE OF LOSS OF SHARE CERTIFICATE NOTICE is hereby given that Share Certificates of SKN Industries Limited, CIN no. is U27320DL1992PLC050472 having its registered office at unit No. 368/369, 3rd Floor, Basant Building Chaudhary Market, Sultanpur, New Delhi, Delhi-110030 held in the name following person Name of No. of shares | Folio No. | Share certificate No Shareholder From To Mr Kapil Chopra 105360 0000002 20 260071 310070 19. 1058921 1110270 3026-28. 2992501 2992800 2992901 2993200 3030-32. 2993301 2993400 3621400 9309-14 3620801 0009144 2676001 2678500 14240-41 4113901 4114100 Mrs Rati Chopra 50410 60 000006 51 60071 110070 13784-87 4068301 4068700

have been lost or misplaced or stolen and a request for the issuance of Duplicate Certificates in lieu thereof, has been lodged with the company. Members of the public are informed that company will consider issuing duplicate share certificates if no objection is received at its above registered office within 15 days of this notice after which, no claim will be entertained by them. For SKN Industries Ltd

Date:- 18-03-2024 Place:- Delhi

Ravi Kumar Company Secretary

AEML SEEPZ Limited

("Acquirer")

Registered Office: Adani Corporate House Shantigram, Near Vaishno Devi Circle, S G Highway Khodiyar, Ahmedabad 382421-Gujarat, India Website: www.adanielectricity.com CIN: U40108GJ2020PLC118718

E-BIDDING TENDER NOTICE

AEML SEEPZ Limited (ASL) is inviting Long Term Bids for Procurement of 50 MW grid connected Solar Power Projects under Global Competitive Bidding process on ISN-ETS Portal (website https://www.bharat-electronictender.com). For more details of Notice for Invitation of Tender (NIT), please visit ISN-ETS Portal https://www.bharat-electronictender.com and/or AEML website www.adanielectricity.com.

NOTICE

Declaration of Distribution (of Income & Capital) (previously referred as Dividend) under various schemes of Axis Mutual Fund Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) options of following schemes, the particulars of which are as under:

Name of the Schemes /Plans	Quantum of Distribution (of income & capital) (₹ per unit)*	Record Date*	Face Value (₹ perUnit)	NAV as on March 15, 2024 (₹ per unit)
Axis Arbitrage Fund - Regular Plan - IDCW Option	0.05		22	10.9358
Axis Arbitrage Fund - Direct Plan - IDCW Option	0.05			11.7897
Axis Midcap Fund - Direct Plan - IDCW Option	4.00		50.37	
Axis Midcap Fund - Regular Plan - IDCW Option	3.10			38.69
Axis Small Cap Fund - Regular Plan - IDCW Option	3.51	Y		43.11
Axis Small Cap Fund - Direct Plan - IDCW Option	4.05	6). es		49.74
Axis Balanced Advantage Fund - Regular Plan - IDCW Option	1.08			13.43
Axis Balanced Advantage Fund- Direct Plan - IDCW Option	1.16	March	10	14.28
Axis Equity Hybrid Fund - Direct Plan - Regular IDCW Option	1.00	20, 2024	10	14.30
Axis Equity Hybrid Fund - Regular Plan - Regular IDCW Option	0.93	8		13.20
Axis Growth Opportunities Fund - Regular Plan - IDCW Option	1.60			19.57
Axis Growth Opportunities Fund - Direct Plan - IDCW Option	1.99			24.43
Axis ESG Integration Strategy Fund - Regular Plan - IDCW Option	1.29			15.91
Axis ESG Integration Strategy Fund - Direct Plan - IDCW Option	1.37			16.88
Axis Corporate Debt Fund - Direct Plan - Regular IDCW Option	1.40	8		13.6816
Axis Corporate Debt Fund - Regular Plan - Regular IDCW Option	1.10			12.9577

As reduced by the amount of applicable statutory levy, if any,

*or the immediately following Business Day if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the schemes/plans would fall to the extent of payout and statutory levy, if any.

The Distribution would be paid to the beneficial owners / unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the said schemes/plans at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the Register of unit holders maintained with Registrar and Transfer Agent under the IDCW options of the schemes/plans as at the close of the business hours on the record date.

Investors may kindly note that declaration of Distribution is subject to availability of distributable surplus on the record date/exdistribution date. In case the distributable surplus is less than the quantum of Distribution on the record date/ex-distribution date, the entire available distributable surplus in the schemes/plans will be declared as Distribution.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited (CIN - U65991MH2009PLC189558) (Investment Manager to Axis Mutual Fund)

Place: Mumbai Date: March 17, 2024 No.: 138/2023-24

Gop Kumar Bhaskaran Managing Director & Chief Executive Officer

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). Trustee: Axis Mutual Fund Trustee Limited Investment Manager: Axis Asset Management Company Limited (the AMC) Risk Factors: Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Axis House, First Floor, C2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India. TEL: (022) 4325-5161, FAX: (022) 4325-5199, EMAIL: customerservice@axismf.com, WEBSITE: www.axismf.com.

(This is anAdvertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

MITSU CHEM PLAST LIMITED Mitsu Chem Plast Limited ("Company" or "Issuer") was originally incorporated as "Mitsu Chem Private Limited" on September 23, 1988 at Mumbai, Maharashtra as a

private limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. Thereafter, the name of our Company was changed to 'Mitsu Chem Plast Private Limited", pursuant to a special resolution passed by the shareholders of our Company on May 11, 2016 and a fresh certificate of incorporation consequent to the change of name, was granted to our Company on May 25, 2016 by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders of our Company in their meeting held on May 11, 2016 and the name of our Company was changed to "Mitsu Chem Plast Limited" and a fresh certificate of incorporation consequent upon conversion of Company to Public Limited dated June 8, 2016 was issued by Registrar of Companies, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page no. 47 of the Letter of Offer.

Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India. Tel: +91 22 2592 0055, Website: https://www.mitsuchem.com/ | Corporate Identity Number: L25111MH1988PLC048925 Contact Person: Ankita Bhanushali, Company Secretary and Compliance Officer | Email: investor@mitsuchem.com

PROMOTER OF OUR COMPANY: JAGDISH DEDHIA, SANJAY DEDHIA AND MANISH DEDHIA

ISSUE OF 15.09.075 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF MITSU CHEM PLAST LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹ 144/- (RUPEES ONE HUNDRED AND FORTY FOUR ONLY) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 134/-(RUPEES ONE HUNDRED AND THIRTY FOUR ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO ₹ 21,73,06,800 (RUPEES TWENTY ONE CRORES SEVENTY THREE LAKHS SIX THOUSAND AND EIGHT HUNDRED ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, SATURDAY, FEBRUARY 17, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 192 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Mitsu Chem Plast Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, February 26, 2024, and closed on Tuesday, March 05, 2024 and the last date for market renunciation of Rights Entitlements was on Thursday, February 29, 2024. As per the final certificates issued by the SCSBs 2,534A pplications for 35,28,890 Equity Shares, were received from the Eligible Equity Shareholders, a total of 467 applications for 88,490 Rights Equity Shares and also 4,18,185 Rights Equity Shares (partial rejections). were confirmed for rejection on technical grounds aggregating 5,06,675 Rights Equity Shares. The total number of valid applications received were 2,067 for 30,22,215 Equity Shares, which aggregates to 200.27% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, March 11, 2024. in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 15,09,075 Rights Equity Shares to the successful applicants on March 11, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

Information regarding total number of applications received: Annlications Received

Category	- in planta and a street		and and an analysis and an ana			admit announce		2. V
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	% 53.24
Direct	2320	91.55	2556619	184076568	72.45	803420	57846240	53.24
Renouncees	214	8.45	972271	70003512	27.55	705655	50807160	46.76
Total	2534	100.00	3528890	254080080	100.00	1509075	10,86,53,400	100.00
Summary of Basis Allotment	:							

Faulty Shares Applied for

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Direct	1853	417492	385928	803420	
Renouncees	214	705655	0	705655	
Total	2067	1123147	385028	1509075	

INTIMATIONS FOR ALLOTMENT / REFUND / REJECTION CASES: The dispatch of allotment advice cum refund intimation, as applicable, to the investors will be completed on or about March 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on March, 11, 2024. The Listing application was filed with BSE on March, 12 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on March, 15 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 213 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about March, 19 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about March 13, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 190 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer COMPANY SECRETARY REGISTRAR TO THE ISSUE

MITSU CHEM PLAST LIMITED

Corporate Identification Number: L25111MH1988PLC048925 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India.

Contact Person: Ankita Bhanushali, Company Secretary E-mail: investor@mitsuchem.com

Website: www.mitsuchem.com

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Maharashtra, India Telephone: +91 22 6263 8200

Email: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta | SEBI Registration No.: INR000001385

Investors may contact the Registrar to Issue / Company Secretary in case of any Pre Issue / Post Issue related problems such as non-receipt of Allotment advice/

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant. contact numbers, e- mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process)

ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 192 of the THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS

OF THE COMPANY.

For Mitsu Chem Plast Limited Manish Dedhia

Faulty Shares allotted

Place: Mumbai Date: March 16, 2024

(1)

Mitau

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.inand the Stock Exchange where the Equity Shares are listed i.e. BSE at www. bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

Pune

financialexp.epapr.in

Chief Financial Officer

3. Non Resident Equity Shareholders, if any, must obtain all requisite approvals, if required, to tender the Equity Shares held by them in this Offer (including without limitation, an approval from the RBI, and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further if holders of the Equity Shares who are not person's resident in India (including NRIs, OCBs, FIIs, FPIs) required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents required to be tendered to submit copies of such previous approvals along with the other documents are not previous approvals. to accept his Offer. If such approvals are not submitted, the Acquirer and PACs reserves the right to reject such Equity Shares tendered pursuant to this Offer VII. TENTATIVE SCHEDULE OF THE ACTIVITIES:

Nature of the Activity	Tentative Schedule
Date of Public Announcement	Wednesday, 13 th March 2024
Date of publication of Detailed Public Statement in the Newspapers	Monday, 18 th March, 2024
Last date for publication of Detailed Public Statement in the Newspapers	Wednesday, 20 th March 2024
Last date for filing of Draft Letter of Offer with SEBI	Thursday, 28 th March 2024
Last date for Public Announcement for a competing offer	Tuesday, 16 th April 2024
Last date for receipt of SEBI observations on the Draft Letter of Offer	Wednesday, 24 th April 2024
Identified Date*	Friday, 26 th April 2024
Last date by which the Letter of Offer will be dispatched to the public shareholders as on the identified date after incorporating SEBI's Comment to the Draft Letter of Offer	of Monday, 6 th May 2024
Last date by which the Committee of Independent Directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Thursday, 9 th May 2024
Last date for upward revision of the Offer Price / offer size	Friday, 10 th May 2024
Last date for publication of offer opening Public Announcement	Friday, 10 th May 2024
Date of Commencement of the Tendering Period("Offer Opening date")	Monday, 13 th May 2024
Date of Closing of Tendering Period ("Offer Closing date")	Monday, 27 th May 2024
Last date for communicating rejection /acceptance and payment of consideration for applications accepted /credit of unaccepted Shares to Demat Account.	Tuesday, 18 th June 2024

(*) Identified date is only for the purpose of determining the names of the shareholders (except the Acquirers and the Public Shareholders (registered or unregistered) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

VIII) PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Shareholders of the Target Company, except the parties to the Share Purchase Agreement including persons deemed to be acting in concert with such Parties, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Open Offer. 2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer by submitting an application on a plain paper

giving details set out below and in the Letter of Offer. In the alternate, such holders of the Equity Shares of the Target Company may apply in the form of acceptance-cum-acknowledgement in relation to this Open Offer, which may also be obtained from the SEBI website (www.sebi.gov.in) and from the Registrar to the Open Offer.

3. The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / spe Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided.

4. BSE Limited ("BSE") shall be the Stock Exchange for the purpose of tendering the Equity Shares in the Open Offer. The Open Offer will be implemented by the Company through the Stock Exchange mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under circulars issued by SEBI. 5. The Acquirer and PACs has appointed "CIL Securities Limited" as Buying Broker for the open offer shall be made. The contact details of the Buying Broker is mentioned below:

Sd/-

("Acquirer")

Name: CIL Securities Limited, Address: 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad-500001, SEBI Registration Number: INZ000169535, Tel. No.: 040-69011111, Email: secretary@cilsecurities.com, Website: www.cilsecurities.com, Contact Person: Mr. M. P. Balakrishna Sarma.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

X. OTHER INFORMATION 1) For the purpose of disclosures in this PA & DPS relating to the Target Company, the Acquirer and PACs have relied on the publicly available information and information and information provided by the Target Company, the Acquirer and PACs accept the responsibility for the information contained in Public Announcement & Detailed Public Statement and also for the obligations of the Acquirer and PACs laid down in the "SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 and subsequent amendments made thereof.

2) The Acquirer and PACs have appointed CIL Securities Limited (SEBI Registration Number: INM000009694) having Office at 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500 001, Contact: 040-69011111/1158, Email ID: secretary@cilsecurities.com, website: www.cilsecurities.com, Contact Person is Ms. Purva Singh as the Manager to

Mr. Narasimharao Anumala

the Offer pursuant to Regulation 12 of the SEBI (SAST) Regulations. 3) The Acquirer and PACs have appointed CIL Securities Limited (SEBI Registration Number: INR000002276) having Office at 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500 001, Contact: 040-69011111/1157, Email ID: secretary@cilsecurities.com, website: www.cilsecurities.com, Contact Person is Mr. V. S. M. Yadava Raju as the

4) In this Detailed Public Statement, discrepancy in any table between the total and sum of the amount listed is due to rounding off and/or regrouping. 5) This Detailed Public Statement and Public Announcement will also be available on the website of SEBI i.e. www.sebi.gov.in. and on the website of BSE i.e. www.bseindia.com

ISSUED BY THE MANAGER TO THE OFFER **CIL SECURITIES LIMITED**

SEBI Registration No: INM000009694

214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyderabad – 500001

Contact Person: Ms. Purva Singh

CIN: L67120TG1989PLC010188

Tel: +91-040-69011111/23203155: https://www.cilsecurities.com

Investor Grievance Email ID: secretary@cilsecurities.com

For and on behalf of the Acquirer and PACs

Sd/-

("PAC-1")

Mr. Anumala Ramesh Choudary

Ms. Anupama Anumala PAC-2

Place: Hyderabad Date: 18.03.2024

कार्यालय यूनिट नं. 368/369, 3रा तल, बसन्त बिल्डिंग, चौधरी मार्केट, सुल्तानपुर, नई दिल्ली, दिल्ली-110030 में है, के निम्न व्यक्तियों के नाम में धारित शेयर प्रमाणपत्र शेयरधारक का नाम । शेयरों की सं. । 105360 0000002 20 260071 310070 13, 1058921 19, 1110270 3026-28, 2992501 2992800 3030-32. 2992901. 2993200 3034. 2993301 2993400 9309-14 3620801 3621400 2676001 2678500 36. 14240-41 4113901 4114100 श्रीमती रति चोपडा 50410 000006 60 51 60071 110070 13784-87 4068301 4068700 गुम अथवा स्थानच्युत अथवा चोरी हो गई है तथा उसकी जगह डुप्लिकेट प्रमाणपत्र जारी करने के लिये कम्पनी में अनुरोध दाखिल की गई है। सर्व-साधारण को सूचित किया जाता है कि यदि इस सूचना के 15 दिनों के भीतर उसके उक्त पंजीकृत कार्यालय में कोई

आपत्ति प्राप्त नहीं है तो कम्पनी डुप्लिकेट शेयर प्रमाणपत्र जारी करने पर विचार करेगी तथा तथा उसके बाद उनके किसी भी दावे पर विचार नहीं किया जायेगा। एसकेएन इंडस्ट्रीज लि. के लिये

तिथि: 18.03.2024 रवि कुमार कम्पनी सचिव स्थानः दिल्ली

की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

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2.7		
GRIHUM Nacional Facilities fore than April Manha	गृहम हाउसिंग फाइनांस लिमिटेड (पूर्व में पूनावाला हाउसिंग फाइनांस लिमिटेड विदित) कॉर्पोरेट कार्यालय : 602, 6ठा तल, जीरो वन आईटी पार्क, क्रम सं. 79/1, घोरपाड़ी, मुंधवा रोड, पूणे-411036	परिशिष्ट IV (देखें नियम 8(1) कब्जा सूचना (अचल सम्पत्ति के लिये)

जैसा कि वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002 (यहाँ के बाद 'उक्त अधिनियम' वर्णित) के अंतर्गत गृहम हाउसिंग फाइनांस लिमिटेड (पूर्व में पुनावाला हाउसिंग फाइनांस लिमिटेड 17 जुन, 2023 से पुनावाला हाउसिंग फाइनांस लिमिटेड का नाम बदलकर गृहम हाउसिंग फाइनांस लिमिटेड हो गया है (पूर्व में मैग्मा हाउसिंग फाइनांस लिमिटेड तथा मूल रूप से जीई मनी हाउसिंग फाइनांस पब्लिक अनलिमिटेड कम्पनी के नाम से निगमित) यहां के बाद प्रतिभुत क्रेडीटर वर्णित, जिसका कॉर्पोरेट/पंजीकृत कार्यालय ऊपर वर्णित है के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सुचना नीचे वर्णित तिथि को जारी कर नीचे वर्णित ऋणधारकों को उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि वापस लौटाने का निर्देश दिया था। ऋणधारक, इस राशि को वापस लौटाने में विफल रहे, अतः एतदद्वारा ऋणधारक तथा आम जनता को सचित किया जाता है कि आज, 13 मार्च, 2024 को अधोहस्ताक्षरी ने उक्त प्रतिभित हित प्रवर्त्तन नियमावली 2002 के नियम 8 के साथ पठित अधिनियम

विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय नीचे वर्णित राशि तथा उस पर ब्याज के लिये प्रतिभृत क्रेडीटर के चार्ज

ऋणधारक का ध्यान प्रतिभुत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। कब्जे में ली गई सम्पत्ति का विवरण इस प्रकार है:

क्रम सं.	ऋणधारक का नाम	सम्पत्ति का विवरण	कब्जा लेने की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1.	रेखा कुशवाहा, अंकुर कुशवाहा	अरजी नं. 13 मी, मौजा-करेलाबाग, परगणा एवं तहसील सदर, जिला-इलाहाबाद, एरिया 206.24 वर्ग मी. का सम्पूर्ण हिस्सा। बिक्री के अनुसार चौहद्दीः पूर्वः शमशेर का प्लॉट, पश्चिमः दिलीप का प्लॉट, उत्तरः 20 फीट रोड, दक्षिणः विक्रेता का प्लॉट			ऋण सं. HF/0044/H/20/100201 वसूली तक 15.50% प्रति वर्ष की दर से ब्याज के साथ 17.4.2023 को देय रु. 1662223.89 (रु. सोलह लाख बासठ हजार दो सौ तैईस पैसे नवासी मात्र)
2.	यशवन्त सिंह, रंजना सिंह, अभय सिंह	प्लॉट नं. 09, खसरा नं. 36 पर निर्मित मकान, सरस्वती पुरम कॉलोनी, ग्राम खड़गपुर, लखनऊ, माप 167.86 वर्ग मी., लखनऊ नगर, कामख्या देवी मंदिर, खड़गपुर, उत्तर प्रदेश-226010 का सभी भाग तथा हिस्सा। पूर्वः विशाल सिंह यादव का मकान; पश्चिमः मकान, उत्तरः 25 फीट चौड़ा रास्ता; दक्षिणः मकान			ऋण सं. HM/0043/H/18/100469 वसूली तक 16% प्रति वर्ष की दर से ब्याज के साथ 7.10.2023 को देय रु. 26,74,511.94/- (रु. छब्बीस लाख चौहत्तर हजार पांच सौ ग्यारह पैसे चौड़ानवे मात्र)
3.	संदीप कुमार, बुद्धिमती	ग्राम-भरवारा, परगणा, तहसील एवं जिला-लखनऊ, माप 1450 वर्ग फीट, लखनऊ सिटी, एचटीपी प्लान्ट, उत्तर प्रदेश-227115 में स्थित खसरा नं. 1070 पर मकान का सभी भाग			ऋण सं. HM/0043/H/18/100292 वसूली तक 14.50% प्रति वर्ष की दर से ब्याज के साथ 06.11.2023 को देय रु. 2704977.6/- (रु.

तथा हिस्सा। पर्वः 25 फीट चौडा रोड, पश्चिमः सनील शर्मा का मकान, उत्तरः अन्य का सत्ताईस लाख चार हजार नौ सौ सतहत्तर पैसे साठ मात्र) प्लॉट, दक्षिण: 20 फीट चौडा रोड। तिथि: 18.03.2024 गृहम हाउसिंग फाइनांस लिमिटेड (पूर्व में पूनावाला हाउसिंग फाइनांस लिमिटेड विदित)

स्माल (अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालय : द फेयरवे, भूतल एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोमलुर, कोरामंगला इनर रिंग रोड, ईजीएल बिजिनेस पार्क से आगे, चल्लाघट्टा, बेंगलुरू-560071

क्षेत्रीय शाखा कार्यालय : 16/12, 2सरा तल, डब्ल्यू.ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली-110005 सरफैसी अधिनियम, 2002 की धारा 13(2) के तहत माँग सुचना

जैसा कि आप नीचे वर्णित कर्जदारों, सह–कर्जदारों, जमानतियों तथा बंधककर्ताओं ने जना स्माल फाइनेंस बैंक लिमिटेड से अपनी अचल सम्पत्तियों को बंधक रखकर ऋण ग्रहण किया था। आप सभी के द्वारा की गयी चुक के

परिणामस्वरूप आपके ऋण खाते को गैर-निष्पादन आस्तियों के रूप में वर्गीकृत कर दिया गया है, जैसा कि अधिनियम के तहत प्रतिभत लेनदार होने के नाते तथा प्रतिभति हित (प्रवर्तन) नियम, 2002 के नियम 2 के साथ पठित कथित अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में जना स्माल फाइनेंस बैंक लिमिटेड ने कॉलम 2 में उल्लिखित कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं से सूचना की तिथि से 60 दिनों के भीतर सूचना में उल्लिखित राशि तथा उस पर भावी ब्याज का पुनर्भुगतान करने को कहते हुए मांग सुचना निर्गत की थी, किन्तु उनमें से कुछ के पास विभिन्न कारणों से सुचनाएं सर्व नहीं हो पायीं।

क्र. सं.	कर्जदार∕सह- कर्जदार∕जमानती∕ बंधककर्ता के नाम	ऋण खाता सं. तथा ऋण राशि	प्रवर्तित की जाने वाली प्रतिभूति का विवरण	एनपीए की तिथि एवं मांग सूचना की तिथि	तिथि तक बकाया राशि रु. में
1	1) श्री पवन कुमार (आवेदक), 2) लीलावती (सह-आवेदक)	ऋण खाता सं. 45269610000082 ऋण राशि : रु. 18,87,000/-	प्रतिभूत संपत्तियों का विवरणः भाग-'ए' - बंधक चल संपत्तियां: खसरा मु.नं.21, किला नंबर.24, प्लॉट नंबर 401, मकान नंबर 1, क्षेत्रफल 55 वर्ग गज, वाका मौजा नंगला गुजरान, उप-तहसील बडखल, जिला फरीदाबाद में स्थित,, श्रीमती लीलावती, पत्नी राम सहाय के स्वामित्व में, सीमाएं: पूर्वः प्लॉट नंबर 402, पश्चिमः मकान नंबर 2, उत्तरः प्लॉट नंबर 401 का शेष भाग, दक्षिणः रास्ता 27 फीट।	एनपीए की तिथि : 02.03.2024 मांग सूचना की तिथि : 12.03.2024	रू.19,51,655/- (रुपये उन्नीस लाख इक्यावन हजार छः सौ पचपन मात्र) तिथि 08-03-2024 तक
2	1) मैसर्स. ईश्वर एग्रीकल्चर वर्क्स, इसके मालिक श्री परमजीत सिंह के माध्यम से, 2) श्री परमजीत सिंह (कर्जदार), 3)श्रीमती सिमरजीत कौर (गारंटर)	ऋण खाता सं. 4612864000030 तथा 4612020000617598 ऋण राशि : रु. 56,50,000/- रु. 15,00,000/-	भाग-'ए': बंधक चल संपत्तियां: कंपनी के व्यावसायिक परिसर यानी मैसर्स ईश्वर एग्रीकल्चर वर्क्स, 381, ग्राम अचरौंदा तहसील, मेरठ, उ.प्र250001 के खाते की किताबों और प्राप्य और बुक ऋणों में सभी कच्चे माल और स्टॉक पर पहला शुल्क। भाग-'बी': गिरवी रखी गई अचल संपत्ति - अनुसूची संपत्ति - संपत्ति का विवरणः एक आवासीय/वाणिज्यिक भूखंड, क्षेत्रफल 1382 वर्ग मीटर यानी 1652.87 वर्ग गज, खसरा नंबर 381, ग्राम अक्रोंडा, परगना तहसील और जिला मेरठ, उ.प्र. में स्थित, श्री परमजीत सिंह पुत्र श्री सुखचरण सिंह और श्रीमती सिमरजीत कौर, पत्नी श्री परमजीत सिंह के स्वामित्व में, सीमा इस प्रकार है: पूर्वः 150.2 फीट, ग्राम काशी भूमि खसरा नंबर 206/1 मिनट पर, पश्चिमः 149.10 फीट, रास्ता 36 फीट चौड़ा, उत्तरः82 फीट 8-1/2 इंच, दरवाजा एवं रास्ता 24 फीट चौड़ा, दक्षिणः 81.8 फीट, अन्य की भूमि।	एनपीए की तिथि : 29.02.2024 मांग सूचना की तिथि : 13.03.2024	रु. 66,55,265/- (रुपये छियासट लाख पचपन हजार दो सौ पैंसट मात्र) तिथि 11-03-2024 तक

के भीतर करने को कहते हुए यह सचना दी जा रही है क्योंकि कथित राशि कॉलम नं. 6 में प्रदर्शित तिथि तक सम्बन्धित ऋण खाते के सम्बन्ध में बकाया पायी गयी है। यह स्पष्ट किया जाता है कि यदि भावी ब्याज तथा भुगतान की तिथि तक देय अन्य राशियों सहित सम्पूर्ण राशि का भुगतान नहीं किया जाता है तो जना स्माल फाइनेंस बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन की उचित कार्यवाही के लिए बाध्य होगा। कपया ध्यान दें कि यह प्रकाशन कथित फाइनेंशियल के कर्जदारों/सह-कर्जदारों/जमानितयों/बंधककर्ताओं के विरुद्ध कानन के तहत जना स्माल फाइनेंस बैंक लिमिटेड के पास उपलब्ध ऐसे अधिकारों तथा उपचारों के पूर्वाग्रह रहित है, आप कृपया पुनः ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत, आपको प्रतिभूत लेनदार की पूर्व अनुमति के बिना उपर्युक्त प्रतिभूति को निस्तारित करने या संव्यवहार करने अथवा बिक्री, पट्टे या अन्यथा विधि से हस्तान्तरित करने से प्रतिबन्धित/निषिद्ध किया जाता है।

एतद्वारा कॉलम सं. 2 में उल्लिखित कर्जदार/सह–कर्जदार/जमानती तथा बंधककर्ता को सम्बन्धित कर्जदार/सह–कर्जदार के विरुद्ध कॉलम सं. 6 में प्रदर्शित सम्पूर्ण राशि का भृगतान इस सुचना के प्रकाशन के 60 दिनों

तिथि : 18.03.2024 स्थान : दिल्ली रा.रा.क्षे. ह./- अधिकृत प्राधिकारी, कृते जना स्माल फाइनेंस बैंक लिमिटेड (This is anAdvertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

MITSU CHEM PLAST LIMITED

Mitsu Chem Plast Limited ("Company" or "Issuer") was originally incorporated as "Mitsu Chem Private Limited" on September 23, 1988 at Mumbai, private limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. Thereafter, the name of our Company was changed to "Mitsu Chem Plast Private Limited", pursuant to a special resolution passed by the shareholders of our Company on May 11, 2016 and a fresh certificate of incorporation consequent to the change of name, was granted to our Company on May 25, 2016 by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders of our Company in their meeting held on May 11, 2016 and the name of our Company was changed to "Mitsu Chem Plast Limited" and a fresh certificate of incorporation consequent upon conversion of Company to Public Limited dated June 8, 2016 was issued by Registrar of Companies, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page no. 47 of the Letter of Offer.

Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India. Tel: +91 22 2592 0055, Website: https://www.mitsuchem.com/ | Corporate Identity Number: L25111MH1988PLC048925 Contact Person: Ankita Bhanushali, Company Secretary and Compliance Officer | Email: investor@mitsuchem.com

PROMOTER OF OUR COMPANY: JAGDISH DEDHIA, SANJAY DEDHIA AND MANISH DEDHIA

ISSUE OF 15,09,075 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF MITSU CHEM PLAST LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹ 144/- (RUPEES ONE HUNDRED AND FORTY FOUR ONLY) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 134/-(RUPEES ONE HUNDRED AND THIRTY FOUR ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO ₹ 21,73,06,800 (RUPEES TWENTY ONE CRORES SEVENTY THREE LAKHS SIX THOUSAND AND EIGHT HUNDRED ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, SATURDAY, FEBRUARY 17, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 192 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Mitsu Chem Plast Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, February 26, 2024, and closed on Tuesday, March 05, 2024 and the last date for market renunciation of Rights Entitlements was on Thursday, February 29, 2024. As per the final certificates issued by the SCSBs 2,534A pplications for 35,28,890 Equity Shares, were received from the Eligible Equity Shareholders, a total of 467 applications for 88,490 Rights Equity Shares and also 4,18,185 Rights Equity Shares (partial rejections), were confirmed for rejection on technical grounds aggregating 5,06,675 Rights Equity Shares. The total number of valid applications received were 2,067 for 30,22,215 Equity Shares, which aggregates to 200.27% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, March 11, 2024, in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 15,09,075 Rights Equity Shares to the successful applicants on March 11, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

Information regarding total number of applications received:

Category	Applications Re	eceived	Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Direct	2320	91.55	2556619	184076568	72.45	803420	57846240	53.24
Renouncees	214	8.45	972271	70003512	27.55	705655	50807160	46.76
Total	2534	100.00	3528890	254080080	100.00	1509075	10,86,53,400	100.00

Summary of Basis Allotment

Category	received and considered for allotment	ceived and considered for accepted and allotted against		accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	1853	417492	385928	803420
Renouncees	214	705655	0	705655
Total	2067	1123147	385928	1509075
INTIMATIONS FOR ALLOTS	MENT / REGIND / REJECTION C	ASES: The dispatch of allotment a	advice cum refund intimation as anni	icable to the investors will be

INTIMATIONS FOR ALLOTMENT / REFUND / REJECTION CASES: The dispatch of allotment advice cum refund intimation, as applicable, to the investors will be completed on or about March 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on March, 11, 2024. The Listing application was filed with BSE on March, 12 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on March, 15 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 213 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about March, 19 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about March 13, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 190 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. **COMPANY SECRETARY** REGISTRAR TO THE ISSUE (0)

MITSU CHEM PLAST LIMITED

Corporate Identification Number: L25111MH1988PLC048925 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India. Contact Person: Ankita Bhanushali, Company Secretary

E-mail: investor@mitsuchem.com

Website: www.mitsuchem.com Investors may contact the Registrar to Issue / Company Secretary in case of any Pre Issue / Post Issue related problems such as non-receipt of Allotment advice/

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East), Mumbai – 400 093. Maharashtra, India Telephone: +91 22 6263 8200

Email: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta | SEBI Registration No.: INR000001385

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact numbers, e- mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process)

ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 192 of the Letter of Offer. THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS

For Mitsu Chem Plast Limited

Manish Dedhia

Chief Financial Officer

Place: Mumbai

Date: March 16, 2024

OF THE COMPANY.

Mitsu

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.inand the Stock Exchange where the Equity Shares are listed i.e. BSE at www. bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

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पुणेकरांना यंदाच्या उन्हाळ्यात दुधटंचाईचा सामना करावा लागणार नाही

पुणे दि. १७ : उन्हाळा सुरू झाला की, हिरवा चारा, पाणी कमी होणार. याचा फटका दृध उत्पादनाला बसणार आणि उन्हाळ्यात द्धाचे उत्पन्न कमी होणार, ही अनेक दशकांपासून हमखास कानावर पडणारी वाक्ये यंदा पहिल्यांदाच इतिहासजमा झाली आहेत. यंदाच्या उन्हाळ्यात जिल्ह्यातील द्ध उत्पादनावर किंचितही परिणाम झाला नसून, दध उत्पादन 'जैसे थे' राहिले आहे. मात्र उन्हाळ्यातील टंचाईमुळे शेतकऱ्यांना उत्पादक मिळू शकणाऱ्या दरवाढीची शक्यता सध्या मावळली आहे.

पुणेकरांना यंदाच्या उन्हाळ्यात दुधटंचाईचा सामना करावा लागणार नाही. शिवाय द्ध विक्रीच्या वाढही होणार नसल्याचे स्पष्ट झाले आहे. द्ध उत्पादन हवे असेल तर दुभत्या जनावरांना हिरवा चारा, पिण्यासाठी स्वच्छ व मुबलक पाणी मिळणे आवश्यक असते. उन्हाळ्यात नेमके हे दोन्ही घटक कमी होत असतात. हा आजवरचा द्ध उत्पादक शेतकऱ्यांचा अनुभव आहे. पण यंदाचे वर्ष या अनुभवाला अपवाद ठरल्याचे वयोवृद्ध दूध उत्पादक भानुदास जाधव सांगत होते.

कोणत्याही दर मागणी, पुरवठा आणि उत्पादन खर्चावर आधारित असतात. उन्हाळ्यात पाण्याअभावी हिरव्या चाऱ्याचे उत्पादन कमी होते. यामुळे दुभत्या जनावरांना पुरेसा हिरवा चारा मिळत नाही. शिवाय अपुऱ्या चाऱ्यामुळे हिरवा चारा महाग होत असतो. चारा महागला की, उत्पादन खर्चात वाढ आणि अपुऱ्या चाऱ्यामुळे दूध उत्पादनात घट, असे सर्रास चित्र दध उत्पादकांच्या बाबतीत आतापर्यंत दरवर्षीच्या मिळत असे. उत्पादन कमी झाल्याने दूध दरवाढ होत असे. मात्र यंदाच्या उन्हाळ्यात आतापर्यंत यापैकी काहीच घडलेले नसल्याचे महाराष्ट्र राज्य द्ध व्यावसायिक संघटनेचे सचिव प्रकाश कुतवळ यांनी सांगितले.

रत्नागिरी आंब्याचा हंगाम नियमित सुरू

पुणे, दि. १७ : गोड हापूस म्हटल्यावर कुणाच्याही तोंडाला पाणी सुटेल. यंदा दरवर्षीच्या तुलनेत आंब्याचा हंगाम काहीसा लवकर सुरू झाला आहे. उत्पादनही चांगले आहे, त्यातच तुलनेने काहीसे भावही कमी असल्याची माहिती व्यापाऱ्यांनी दिली.

रत्नागिरी सद्य:स्थितीत हापूसची आवक दोन ते तीन हजार पेट्याइतकी दररोज होत आहे,यामध्ये येत्या दोन -तीन दिवसांपासून आंब्याची आवक आणखी वाढेल. १५ दिवसांपूर्वी झालेल्या अवकाळी पावसाचा फटकाही आंब्याला बसला आहे. सद्य:स्थितीत दर्जानुसार ४ ते ८ डझनाच्या पेटीला ३ ते ७ हजार रूपये इतका दर मि ळत आहे. चांगल्या दर्जाच्या आंब्याची आवक वाढत आहे. तुलनेत यंदा दरवषीच्या कोकणात आंब्याला हवामान पोषक असल्याने उत्पादनात १५ ते २० टक्के वाढ झाली आहे. रमजानच्या पार्श्वभूमीवर अरब देशातून चांगली मांगणी आहे. स्थानिक बाजारपेठेतूनही मागणी वाढली आहे.

टर्निंग पॉइंट इस्टेट्स प्रायव्हेट लिमिटेडच्या विक्रीची सूचना (लिकिडिएशनमध्ये) नोंदणीकृत कार्यालय: दुकान क्र.११८, पहिला मजला, व्ही मॉल, ठाकूर कॉम्प्लेक्स, कांदिवली पूर्व मुंबई-४००१०१. मुख्यं कार्यालय: ६व्या मजल्यावर ''ट्रेजर आयसलॅन्ड'' ११, तुकोगंज मेन रोड,

इंदूर-४५२००१, मध्य प्रदेश. (दिवाळखोरी आणि अपतदारी संहिता, २०१६ अंतर्गत विक्री)

देनांक ०९.०२.२०२३ रोजीच्या आदेशानुसार माननीय एनसीएलटी, मुंबईद्वारे नियुक्त केलेले **टर्निंग पॉइंट इस्टेट्**स **प्रायव्हेट लिमिटेड** (लिक्किडेशनमध्ये) (कॉर्पोरेट डेक्टर) चे अधीस्वाक्षरीदार लिक्किडेटरच्या लिक्किडेशन इस्टेटचा सलेल्या खालील मालमत्ता विकण्याचा इरादा आहे. कॉर्पोरेट कर्जदार दिवाळखोरी आणि दिवाळखोरी संहिता, २०१ (कोड) आणि आयबीबीआय (लिक्किडेशन प्रक्रिया) विनियम २०१६ च्या तरतर्दीनसार अशा प्रकारे ई-लिलावाद्वारे कॉर्पोरे कर्जदाराच्या लिक्किडेशन इस्टेटचा भाग बनते. **जिथे आहे तिथे आधार आहे, जसा आहे तसा आधार आहे, जे कार्ह** <mark>आहे तिथे आधार आहे आणि आश्रयाशिवाय.</mark> विक्री खाली स्वाक्षरीद्वारे ई-द्वारे केली जाईल. लिलाव सेवा प्रदात नॅशनल ई-गव्हर्नन्स सर्व्हिसेस लिमिटेड (NeSL) (वेबसाइट:<u>https://nbid.nesl.co.in/app/login</u>). विक्री प्रक्रियेचे सर्वात महत्वाचे तपशील खालीलप्रमाणे आहेत:

ई-लिलावाची तारीख आणि वेळ	शुक्रवार, १९ एप्रिल, २०२४ रोजी दु.३ ते सा.५ वा.
बिड फॉर्म, डिक्लेरेशन फॉर्म आणि केवायसी दस्तऐवज सबमिट करण्याची शेवटची तारीख आणि वेळ	शनिवार, ०६ एप्रिल, २०२४ रोजी सा.५ वा. पर्यंत
पात्र बोलीदारांच्या घोषणेची तारीख	सोमवार, ०८ एप्रिल, २०२४
कॉर्पोरेट कर्जदाराच्या तपासणीची तारीख आणि वेळ	मंगळवार, १६ एप्रिल, २०२४ पर्यंत (श्री. सुधांशू पांडे, मोबा.:९८२१९१६१९० यांना एक दिवस अगोदर सूचना देऊन) सकाळी ११:०० ते दुपारी ३.३० वा. वगळता रविवार आणि राज्य सुट्ट्या
घोषणा फॉर्म आणि बयाणा जमा करण्याची अंतिम	मंगळवार, १६ एप्रिल, २०२४ रोजी दु.३.००वा.

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घोषण	।। फॉर्म आणि बयाणा जमा करण्याची अंतिम	मंगळवार	, १६ एप्रिल, २०२	४ रोजी दु.३.००वा.
तारीर	व्र आणि वेळ			
अ.	वर्णन (मालमत्ता)		राखीव किंमत	ईएमडी
क्र.			(कोटींमध्ये रु.)	(५% राखीव किंमत
				(कोटींमध्ये रु.)
ब्लॉक	टर्निंग पॉइंट इस्टेट्स प्रायव्हेट लिमिटेड (कॉर्पोरेट ऋणव	ते) यांच्या	८१	४.०५
Ŷ	मालमत्तेचे विक्री जसे खसरा क्र.१९, २१/१, २२ (क्षे	त्र ०२		
	कनाल व १५ मरला), खसरा क्र.२२/२० (क्षेत्र ०३ व	फ्नाल व		
	०३ मरला), खसरा क्र.२२/२१/१ (क्षेत्र ०३ कनाल १	५ मरला),		
	खसरा क्र.११/०२, २०.१२, १२, २३, २१/१, १८,	१९, २२,		
	२१/१, १९, २२ (क्षेत्र २७ कनाल ०१ मरला), खसरा	क्र.२२/१८	,	
	२२/२३, २६/३/२ (क्षेत्र ०३ कनाल ०९ मरला, एकू	ण ४०		
	कनाल ०३ मरले क्षेत्रफळ असलेले) सर्व बांधकाम इमार	रतीसह		
	त्यावर असलेले एकूण जमीन क्षेत्र ४.६५८४ एकर्स/१८,८	48.64		
	चौ.मी. आणि त्यावर बांधलेली इमारत क्षेत्र ७४,१९१.०४	चौ.मी.		
	(व्यावसायिक मालमत्ता एनएच-२१, चंदीगड खरार रोह	ह, गाव बड		
	माजरा, एनएच-२१, बालोंगी विक्रीकर बॅरियरजव	ळ,		
	एसएएस नगर मोहाली (पंजाब) येथील मालमने	चे		

ोलीटारांनी वेबसाइटवर तपशीलवार अटी व शर्ती आणि ई-लिलाव प्रक्रिया मेमोरॅंडमचा संदर्भ घेऊ शकतात: https:/ nbid.nesl.co.in/app/login आणि विक्रीसाठी www.ibbi.gov.in ला देखील भेट देऊ शकतात. लिला युचना. ते ईमेलद्वारे संपर्क साधु शकतात: araventhanse@nesl.co.in, ipsupport@nesl.co.in sankar@nesl.co.in, neeld@nesl.co.in, किंवा वर turningpoint.bkc@gmail.com, संपर्क श्री <mark>अरवेंथन एसई</mark> +९१-९३८४६७६७०९, श्री. <mark>नील दोशी</mark> +९१-९४०४०००६६७ किंवा <mark>श्री. सुधांशू पांडे</mark> मोबा -९१-९८२१९१६१९० यांच्याशी संपर्क साधू शकता.

^इ स्पष्ट केले आहे की, हे आमंत्रण संभाव्य बोलीदारांना आमंत्रित करण्याचा अभिप्रेत आहे आणि विक्री प्रभावी करण्यासा लेकिडेटर किंवा कॉर्पोरेट कर्जदार यांच्यावर कोणत्याही प्रकारचे बंधनकारक बंधन निर्माण करत नाही. लिकिडेटरर कोणतीही किंवा सर्व ऑफर/विड्स स्वीकारण्याचा किंवा नाकारण्याचा किंवा ई-लिलाव पुढे ढकलण्याचा/रद्द करण्या केंवा लिलावाच्या प्रक्रियेतून कोणतीही मालमत्ता किंवा त्याचा भाग कोणत्याही टप्प्यावर काढून घेण्याचा किंवा कोणत्या इच्छक पक्षाला/संभाव्यतेला अपात्र ठरवण्याचा पर्ण अधिकार आहे. गंतवणकदार/बिंडर कोणत्याही दायित्वाशिवाय विक्री सूचनेतील कोणतीही पुनरावृत्ती https://nbid.nesl.co.in/app/login या वेबसाइटवर अपलोड केर्ल जाईल, सर्व बोलीदारांना विनंती आहे की त्यांनी वेबसाइटला नियमितपणे भेट द्यावी,

टर्निंग पॉइंट इस्टेट्स प्रायव्हेट लिमिटेडचे लिकिडेटर (लिकिडेशन मध्ये) आयबीबीआय नोंद क्र.: आयबीबीआय/आयपीए-००१/आयपी-पी०१५८५/२०१९-२०२०/१२४९ (एएफए वैधता-१९.११.२०२४ पत्ता: ३१-ई, बीकेसी सेंटर, लक्ष्मी इंडस्ट्रियल इस्टेट, न्यू लिंक रोड

जाहीर नोटीस

सर्व संबंधितांस या जाहीर नोटीसद्वारे कळविण्यात येते कि, माझे अशिल 1) लक्ष्मीबाई लक्ष्मण गायकर 2) सुनील लक्ष्मण गायकर 3) कुणाल लक्ष्मण गायकर खलील

मिळकतीचे वर्णन दुकान नं. १३, तळमजला, बिल्डींग ''श्री मंगलमूर्ती अपार्टमेंट'' ''देव मंगलमूर्ती सीएचएस लि.'', जमिनीवर सर्हे नंबर ३१+३२, हिसा नंबर १/२, गाव मांडा, ता. कल्याण आणि जिल्हा ठाणे (सांगितलेला सदर दुकान)

तर श्री लक्ष्मण गणपत गायकर यांना सदर दुकानाची मालकी रिलीझ डीड दिनांक 28/12/2001 रोजीच्या दस्तऐवज क्रमांक KLN-1/62/2001 दिनांक 07/01/2002 द्वारे प्राप्त झाली. श्री लक्ष्मण गणपत गायकर यांचे दिनांक 04.06.2009 रोजी निधन झाले त्यांच्या मागे 1) लक्ष्मीबाई लक्ष्मण गायकर 2) सुनील लक्ष्मण गायकर 3) कुणाल लक्ष्मण गायकर कायदेशीर वारस आहेत.

म्हणून मी याद्वारे सामान्य लोकांकडून दावे किंवा आक्षेप आमंत्रित करतो की कोणत्याही व्यक्तीने या दुकान वर विक्री, गहाण, शुल्क, भेट, ताबा, भाडेकरू धारणाधिकार किंवा फायदेशीर हक्कांव्याज किंवा अन्यथा जे काही दावा केला आहे त्यावर कोणताही दावा आणि आक्षेप असल्यास कार्यालय क्र. 19, महावीर निवास प्लॉट 301, सेक्टर 21, नेरुळ ई नवी मुंबई 400 706 येथे या प्रकाशनाच्या सदर नोटिशीस आजपासून सात दिवसांच्या आत कोणतीही हरकत न आल्यास, सदरच्य मालमत्तेवर / दस्तावर कोणताही दावा नाही असे गृहीत धरले जाईल.

हरेश बी डेमला Date: 16.03.2024 (वकील उच्च न्यायालय, मुंबई)

परिशिष्ट-१६

(उप-विधी क्र.३५ अन्वये) सोसायटीच्या भांडवल/मालमत्तेमध्ये मयत सदस्यांचे शेअर्सचे व हित हस्तांतरणास आक्षेग किंवा दावा मागविण्याच्या सूचनेचा नमुना

सूचना

श्री, संजीवन जी, जोशी हे सानी पार्क को,हौ,सो, लिमिटेड, पत्ता: जय भवान माता मार्ग. रमेश नगरजवळ, आंबोली, अंधेरी (पश्चिम), मुंबई-४०००५८ या सोसायटीचे माजी एकमेव मालक व सदस्य होते, यांच्या नावे १००% वैयक्तिक शेअर्स व मालकीत्व अधिकार होते, तसेच बी विंगमधील ५व्या मजल्यावरील फ्लॅट क्र.५०५ चे धारक होते यांचे मुंबई येथे दिनांक **१४ डिसेंबर, २०२२** रोजी निधन झाले आणि त्यांच्या वैयक्तिक नावे दिनांक २५ ऑक्टोबर, १९९८ रोजीचे अनुक्रमांक १११ ते ११५ (दोन्हीसह) असलेले भागप्रमाणपत्र क्र.०२३ चे रु.५०/- प्रत्येकीचे ५ शेअर्स होते. यांचे कोणतेही वारसदार नेमता निधन झाले.

उपरोक्त मयत सदस्याच्या पश्चात मलगा श्री. आदित्य संजीवन जोशी व पत्नी श्रीमर्त **अरुणा संजीवन जोशी** हे दोन जिवीत कायदेशीर वारसदार आहेत आणि मयताच्या मुलाने मयताचे संपुर्ण १००% शेअर्सकरिता शेअर्स व फ्लॅटबाबत कायदेशीर वारसदारांच्या नारं स्तांतरणासाठी सोसायटीकडे अर्ज केला आहे आणि अर्जदारांनी आम्हाला कळविले आहे की, वर नमुदप्रमाणे मुळ भागप्रमाणपत्र क्र.०२३ हरवले असून त्यांनी आंबोली पोलीस ठाणे जोगेश्वरी पश्चिम येथे तक्रार नोंद केली आहे आणि ते दिनांक २४ फेब्रुवारी, २०२४ रोर्ज लापता तक्रार क्र.२५६०९/२०२४ अंतर्गत नोंद आहे.

सोसायटीद्वारे सोसायटीच्या भांडवल/मिळकतीमधील**, मयत सभासदाचे सोससायटीच्य** भांडवल/मालमत्तेतील सदर शेअर्स/हित हस्तांतरण होण्यास आणि दय्यग **भागप्रमाणपत्र वितरणास** वारस किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून कार्ह दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासून **१४ दिवसांत** सोसायटीच्य भांडवल/मिळकतीमधील सभासदाच्या शेअर्स व हितसंबेधाच्या दय्यम भागप्रमाणप वितरणासाठी त्याच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या पृष्ठ्यर्थ अशी कागदपत्रे आणि अन परावाच्या प्रतीमह मोमायरीच्या उप-विधी अंतर्गत मार्गावण्यात येत आहेत. वर टिलेल्य मदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत. तर मयत सभासदाच्या सोसायटीच्य ु भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाशी सोसायटी उपविधीतील तरतुदींमधील दिलेल्य मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. जर सोसायटीच्या भांडवल, मेळकतीमधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षे सोसायटीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरतुर्दीनुसार त्यावर सोसायटी कार्यवार्ह करेल. सोसायटींच्या नोंदणीकृत उपविधींची प्रत दावेटार/आक्षेपकाव्टारे निरीक्षणाकरित सोसायटीच्या कार्यालयात/सोसायटी सचिवाकडे सदर सूचना प्रसिध्दीच्या तारखेपासून कालावर्ध माप्तीच्या तारखेपर्यंत उपलब्ध आहेत.

> च्या वतीने व करित सानी पार्क को.हौ.सो.लि

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)

अंधेरी (प), मुंबई-४०००५३



दिनांक: १८.०३.२०२४

सर्व भाग व खंड

MITSU CHEM PLAST LIMITED

ठिकाण: मुंबई

Mitsu Chem Plast Limited ("Company" or "Issuer") was originally incorporated as "Mitsu Chem Private Limited" on September 23, 1988 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. Thereafter, the name of our Company was changed to "Mitsu Chem Plast Private Limited", pursuant to a special resolution passed by the shareholders of our Company on May 11, 2016 and a fresh certificate of incorporatior consequent to the change of name, was granted to our Company on May 25, 2016 by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders of our Company in their meeting held on May 11, 2016 and the name of our Company was changed to "Mitsu Chem Plast Limited" and a fresh certificate of incorporation consequent upon conversion of Company to Public Limitec dated June 8, 2016 was issued by Registrar of Companies, Mumbai, Maharashtra. For details of changes in name and registered office of our Company, please refer to the section titled "General Information" beginning on page no. 47 of the Letter of Offer

Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India. Tel: +91 22 2592 0055, Website: https://www.mitsuchem.com/ | Corporate Identity Number: L25111MH1988PLC048925 Contact Person: Ankita Bhanushali, Company Secretary and Compliance Officer | Email: investor@mitsuchem.com

PROMOTER OF OUR COMPANY: JAGDISH DEDHIA, SANJAY DEDHIA AND MANISH DEDHIA

ISSUE OF 15.09.075 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF MITSU CHEM PLAST LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹ 144/- (RUPEES ONE HUNDRED AND FORTY FOUR ONLY) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 134/-(RUPEES ONE HUNDRED AND THIRTY FOUR ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO ₹ 21,73,06,800 (RUPEES TWENTY ONE CRORES SEVENTY THREE LAKHS SIX THOUSAND AND EIGHT HUNDRED ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THI RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, SATURDAY, FEBRUARY 17, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 192 OF THE LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of Mitsu Chem Plast Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue o Equity Shares, which opened for subscription on Monday, February 26, 2024, and closed on Tuesday, March 05, 2024 and the last date for market renunciation of ghts Entitlements was on Thursday, February 29, 2024. As per the final certificates issued by the SCSBs 2,534A pplications for 35,28,890 Equity Shares, were received from the Eligible Equity Shareholders, a total of 467 applications for 88,490 Rights Equity Shares and also 4,18,185 Rights Equity Shares (partial rejections) were confirmed for rejection on technical grounds aggregating 5,06,675 Rights Equity Shares. The total number of valid applications received were 2,067 for 30,22,215 Equity Shares, which aggregates to 200.27% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Monday, March 11, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 15,09,075 Rights Equity Shares to the successful applicants on March 11, 2024. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been

Information regarding total number of applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Direct	2320	91.55	2556619	184076568	72.45	803420	57846240	53.24
Renouncees	214	8.45	972271	70003512	27.55	705655	50807160	46.76
Total	2534	100.00	3528890	254080080	100.00	1509075	10,86,53,400	100.00

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)			
	Number	Number	Number	Number			
Direct	1853	417492	385928	803420			
Renouncees	214	705655	0	705655			
Total	2067	1123147	385928	1509075			
DISTRICTIONS FOR ALL OTHERS / DEFENDS / DESCRIPTION CARROL TO BE ALL OF							

INTIMATIONS FOR ALLOTMENT / REFLIND / REJECTION CASES: The dispatch of allotment advice cum refund intimation, as applicable to the investors will be completed on or about March 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on March, 11, 2024. The Listing application was filed with BSE on March, 12 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on March, 15 2024, by NSDL and CSDL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 213 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about March. 19 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22. 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about March 13, 2024

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text ofthe "Disclaimer clause of BSE" on page 190 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE COMPANY SECRETARY



MITSU CHEM PLAST LIMITED Corporate Identification Number: L25111MH1988PLC048925 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India. Contact Person: Ankita Bhanushali, Company Secretary

E-mail: investor@mitsuchem.com Website: www.mitsuchem.com

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri (East), Mumbai – 400 093. Maharashtra, India **Telephone:** +91 22 6263 8200

Email: rightsissue@bigshareonline.com Website: www.bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta | SEBI Registration No.: INR000001385

Investors may contact the Registrar to Issue / Company Secretary in case of any Pre Issue / Post Issue related problems such as non-receipt of Allotment advice/ demat credit etc.

nvestors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASB, process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant contact numbers, e- mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the nvestors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 192 of the

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Place: Mumbai Date: March 16, 2024

Manish Dedhia Chief Financial Office

For Mitsu Chem Plast Limited

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.inand the Stock Exchange where the Equity Shares are listed i.e. BSE at www. bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer.This announcement has been prepared for publication in India and may not be released in the Unitec States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this nnouncement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration There will be no public offering of Equity Shares in the United States

रोज वाचा दै.'मुंबई लक्षदीप'

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER WITH RESPECT TO THE OPEN OFFER OF

G.D. TRADING AND AGENCIES LIMITED

Corporate Identification Number: L51900MH1980PLC022672
Registered Office: Unit-B/ 103-Bldg-'B' - ANSA Industrial Estate, Andheri (E), Mumbai - 400072, Maharashtra, India;
Contact Number: 02242153479; Website: www.gdtal.com; Email ID: gdtal2000@qmail.com

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer, for and on behalf Ms. Ira Ramesh Mishra, the Acquirer, pursuant to the provisions of Regulation 18(7) of Limited, the Manager to the Offer, for and on benair Ms. If a raniesh mishira, the Auguret, pursuant to the provisions of regulation for processing the provision of the Capital Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations'), in respect of the Open Offer made to the Public Shareholders of the G.D. Trading and Agencies Limited, to acquire up to 25,500 (Twenty-Five Thousand and Five Hundred) Offer Shares, representing 25.50% (Twenty-Five Point Five Zero Percent) of the Voting Capital of the Target Company at an Offer Price ₹12.00/- (Rupees Twelve Only), each, payable in cash, of G.D. Trading and Agencies Limited, the Target Company ('Pre-Offer Advertisement cum Corrigendum').

This Pre-Offer Advertisement cum Corrigendum is to be read in conjunction with the following stated Offer Documents: a) Public Announcement dated Friday, November 10, 2023 (Public Announcement'), (b) Detailed Public Statement dated Saturday, November 18, 2023, in connection with this Offer, published on behalf of the Acquirer on Monday, November 20, 2023, in Financial Express (English 2023, in connection with this Offer, published on behalf of the Acquirer on Monday, November 20, 2023, in Financial Express (English Daily) (All India Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) (Newspapers)('Detailed Public Statement'), (c) Draft Letter of Offer dated Tuersday, November 28, 2023 ('Draft Letter of Offer'), (d) Letter of Offer dated Thursday, March 07, 2024, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, March 14, 2024, and published in the Newspapers on Friday, March 15, 2023 ('Recommendations of the Independent Directors of the Target Company)' (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are ereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the Paragraph 1 titled as 'Definitions and Abbreviations' on page 6 of the Letter of Offer Offer Price

The Offer is being made at a price of ₹12.00/- (Rupees Twelve Only) per Offer Share, payable in cash and there has been no revision in the

Recommendations of the Committee of Independent Directors

A Committee of Independent Directors of the Target Company comprising of Mr. Sanjay Somani, Independent Director, as the Chairperson of the Independent Directors Committee, and Ms. Sejal Yerapale, member of the of the Independent Directors Committee approved their recommendation on the Offer on Thursday, March 14, 2024, and the said was published in the Newspapes on Friday, March 15, 2024. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

Other details with respect to Offer

This Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Open Offer and the last date for making such competing offer has expired.

This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.

The Offer is for acquisition of up to 25,500 (Twenty-Five Thousand Five Hundred) Offer Shares, representing 25.50% (Twenty-Five Point Five

Zero Percent) of the Voting Share Capital of the Target Company, from the Public Shareholders of the Target company for cash at a price or ₹12.00/- (Rupees Twelve Only) per Offer Share by the Acquirer, for the purpose of the Offer pursuant to and in compliance of the SEBI (SAST

The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Monday, March 04, 2024 being the Identified Date, on Tuesday, March 12, 2024. The dispatch was made through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through registered post/ speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive. The Draft Letter of Offer dated Tuesday, November 28, 2023, was filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/8131/1 dated Thursday, February 29, 2024, duly in terms of Regulation 16 (4)

of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer There have been no material changes in relation to the Offer since the date of the Public Announcement and/or Detailed Public Statement, save as otherwise disclosed in the Detailed Public Statement, Draft Letter of Offer, Letter of Offer, and this Pre-Offer Advertisement cum Corrigendum. The comments specified in the SEBI Observation Letter, and certain updates (occurring after the date of the Detailed Public Statement, Draft

Letter of Offer) have been incorporated in the LOF and are more particularly disclosed in Paragraph F mentioned below The following details are with respect to the corrigendum to the Letter of Offer should be read in continuation of and in conjunctio

with the Letter of Offer, unless otherwise specified: The Board of the Directors of the Target Company have shifted the Registered Office of the Target Company from Indian Mercantil Chambers, 3rd Floor, 14 R, Kamani Marq, Ballard Estate, Mumbai - 400001, Maharashtra, India, to Unit-B/ 103-Bldg-'B' - ANSA Industria State, Andheri (East), Mumbai - 400072, Maharashtra, India, with effect from the closing of the working hours of Wednesday, January 31, 2024. In this regard, the Public Shareholders are requested to note that, the Registered Office of the Target Company is presently located at Unit-B/ 103-Bldg-B' - ANSA Industrial Estate, Andheri (East), Mumbai - 400072, Maharashtra, India, with contact number being '02242153479' and all references to the Registered Office, and contact details of the Target Company should be read as Unit-B/ 103-Bldg-B' - ANSA Industrial Estate, Andheri (East), Mumbai - 400072, Maharashtra, India, and '02242153479', respectively.

All other terms and conditions of the Offer as set out in the Letter of Offer remain unchanged Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.gutal.com, the Registrar to the Offer at www.gutal.com, the Registrar to the Offer at www.gutal.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

nstructions for Public Shareholders

In case of Equity Shares are held in the Dematerialized Form: The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 8.10. titled as 'Procedure for tendering Equity Shares held in Dematerialized Form' on page 27 of the Letter of Offer.

In case of Equity Shares are held in Physical Form: As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures. to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.9 titled as 'Procedur for tendering Equity Shares held in Physical Form' on page 26 of the Letter of Offer.

Procedure for tendering the Shares in case of non-receipt of the Letter of Offer: Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 10 titled as 'Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer' on page 28 of the Letter of Offer.

Status of Statutory and Other Approvals As of date to the best of the k

Letter of Offer. For further information, kindly refer to the Paragraph 7.6. titled as 'Statutory Approvals and conditions of the Offer' at page 25 of Letter of Offer.

Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of The Open Order will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Liftlited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/
CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 26 of the Letter of Offer.

Name of the Activity	Schedule of Activities (Day and Date) The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations)	Revised Schedule of Activities(Day and Date)	
Issue date of the Public Announcement	Friday, November 10, 2023	Friday, November 10, 2023	
Publication date of the Detailed Public Statement in the Newspapers	Monday, November 20, 2023	Monday, November 20, 2023	
Date for filing the Draft Letter of Offer with SEBI	Tuesday, November 28, 2023	Tuesday, November 28, 2023	
Last date for Competing Offer(s)	Tuesday, December 12, 2023	Tuesday, December 12, 2023	
The date for receipt of comments from SEBI on the Draft Letter of Offer will be received	Tuesday, December 19, 2023	Thursday, February 29, 2024	
Identified Date	Thursday, December 21, 2023	Monday, March 04, 2024	
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Friday, December 29, 2023	Tuesday, March 12, 2024	
ast date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, January 03, 2023	Friday, March 15, 2024	
Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, January 04, 2023	Monday, March 18, 2024	
Last date of publication of opening of Offer public announcement in the Newspapers	Thursday, January 04, 2023	Monday, March 18, 2024	
Date of commencement of Tendering Period	Friday, January 05, 2023	Tuesday, March 19, 2024	
Date of closing of Tendering Period	Thursday, January 18, 2023	Wednesday, April 03, 2024	
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders@	Friday, February 02, 2023	Monday, April 22, 2024	
Actual date of receipt of SEBI observations.	•	·	

@To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulation #There has been no competing offer

*Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. Al the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.

Documents for Inspection

The copies of the following documents will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Tuesday, March 19, 2024 to Wednesday, April 03, 2024. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P, 2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholder interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - GDTRAGN Oper Offer"], to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 13 titled as 'Documents for Inspection' on page 33 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at addialoo0@gmail.com, the Registrar to the Offer at www.swarajshares.com, and BSE

ssued by the Manager to the Offer on behalf of the Acquirer

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: Unit No. 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/Tanmoy Banerjee Contact Number: +91-22-69649999
Email Address: takeover@swarajshares.com
SEBI Registration No.: INM00012980

Validity: Permanent Date: Saturday, March 16, 2024

Ms. Ira Ramesh Mishra