

June 18, 2020

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**SUB: STANDARD CHARTERED PLC (THE "COMPANY") STOCK EXCHANGE  
ANNOUNCEMENT**

Dear Sir,

In reference to the procedures that have been agreed on the release of stock exchange announcements in the UK, please find attached a copy of the announcement which has been submitted to the London Stock Exchange for uploading on to your website.

Yours sincerely,  
For **Standard Chartered PLC**



Ekta Lalwani  
Compliance Officer

Standard Chartered PLC

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Here for good

**STANDARD CHARTERED PLC**

**18 June 2020**

**NOT FOR DISTRIBUTION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO  
THE UNITED STATES**

**ISSUANCE OF U.S.\$1,000,000,000 FIXED RATE RESETTING PERPETUAL SUBORDINATED  
CONTINGENT CONVERTIBLE SECURITIES (THE "SECURITIES")**

Standard Chartered PLC intends to issue the Securities on 26 June 2020.

Application has been made to The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") for the listing of, and permission to deal in, the Securities as a debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only on the Hong Kong Stock Exchange. Application has also been made to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the ordinary shares to be issued upon any conversion of the Securities.

The Securities will be subject to the terms and conditions set out in the offering circular dated 17 June 2020 relating to the Securities.

For further information with respect to the Securities, please paste the following URL into the address bar of the browser:

[http://asia.blob.euroland.com/press-releases-attachments/1231820/HKEX-EPS\\_20200618\\_9322821-0.PDF](http://asia.blob.euroland.com/press-releases-attachments/1231820/HKEX-EPS_20200618_9322821-0.PDF)

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## DISCLAIMER - INTENDED ADDRESSEES

This announcement does not constitute an offer of any securities for sale. No action has been taken in any jurisdiction to permit a public offering of the Securities where such action is required. The offer and sale of the Securities may be restricted by law in certain jurisdictions.

The Securities and any ordinary shares which may be delivered upon conversion of the Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States, and the Securities and any ordinary shares which may be delivered upon conversion of the Securities are subject to U.S. tax law requirements. Subject to certain exceptions, the Securities and any ordinary shares which may be delivered upon conversion of the Securities may not be offered or sold to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act).

The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the EEA or in the UK. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/86/EU ("**MiFID II**") or (ii) a customer within the meaning of Directive (EU) 2016/97 (the "**Insurance Distribution Directive**") where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No. 1286/2014 ("**PRIIPs**") for offering or selling the Securities or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under PRIIPs.

The Securities are not intended to be initially placed and may not be initially placed to "connected persons" of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

Standard Chartered PLC LEI: U4LOSYZ7YG4W3S5F2G91

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*'The information furnished above is certified by Standard Chartered PLC to be true, fair and accurate (except in respect of errors in or omissions from documents filed electronically that result solely from electronic transmission, errors beyond our control and in respect of which we take corrective action as soon as it is reasonably practicable after becoming aware of the error or the omission).SEBI or the Stock exchange does not take any responsibility for the accuracy, validity, consistency and integrity of the data entered and updated by it'*

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(Ekta Lalwani-Compliance officer IDR-India)

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