

ND/SY/7505

October 22, 2018

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 533309

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIABHA

Re. Notice of the Board Meeting and Closure of Trading Window

Dear Sir(s),

Pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors of the Company will be held on Tuesday, October 30, 2018 to consider and implement the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited ("DBL/the Company"), Dalmia Cement (Bharat) Limited ("DCBL") and Odisha Cement Limited ("ODCL") and their respective shareholders and creditors ("Scheme").


This is further informed that subject to the implementation of the above scheme, the Company or the merged entity (i.e. ODCL), shall hold the meeting of its Board of Directors on the same day i.e. October 30, 2018 to *inter-alia* consider and approve:-

- (i) the Standalone and Consolidated un-Audited Financial Results for the quarter and half-year ended September 30, 2018; and
- (ii) recommend the Final Dividend, if any, for the financial year ended March 31, 2018;

Further, pursuant to the DBL (Code of Conduct for Insider Trading) Rules, 2015, we hereby inform that the Trading Window of the Company shall remain closed from October 23, 2018 till November 1, 2018 (both days inclusive). The Trading Window shall re-open on November 2, 2018.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Limited**
& **Odisha Cement Limited**


Dr. Sanjeev Gemawat
Company Secretary
Membership No. F3669



Dalmia Bharat Limited

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Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India
A **Dalmia Bharat Group** company, www.dalmiabharat.com