SHUDH EDIBLE PRODUCTS PRIVATE LIMITED

Regd Office: Second Floor, 201 Okhla Industrial Estate, Phase III, New Delhi – 110020 CIN: U51211DL2001PTC110287

Email: seplco2014@gmail.com, Ph. No. 011-69055200

Date: March 27, 2024

To, The Manager – Listing National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra East, Mumbai – 400 051

The Manager - Listing Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary Dhampur Bio Organics Limited Sugar Mill Compound, Village Asmoli, Sambhal, Moradabad, U.P. - 244304

Dear Sir/Mam,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of equity shares of Dhampur Bio Organics Limited.

You are requested to take the above information on record.

Thanking You For Shudh Edible Products Private Limited

Mukul Sharma

Director DIN: 00078995

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Bio Organics Limited		
Name(s) of the acquirer and Persons Acting in	Shudh Edible Products Private Limited		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition/ disposal under			
consideration, holding of :			
a) Shares carrying voting rights	1,11,68,180	16.82	16.82
b) Shares in the nature of encumbrance (pledge/	-		
lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in			
each category)	-		
e) Total (a+b+c+d)	1,11,68,180	16.82	16.82
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	50,000	0.08	0.08
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) acquired /sold	-		
d) Shares encumbered / invoked/released by the			
acquirer	-		
e) Total (a+b+c+d)	50,000	0.08	0.08
After the acquisition /sale , holding of:			
a) Shares carrying voting rights	1,12,18,180	16.90	16.90
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) after acquisition	-		
e) Total (a+b+c+d)	1,12,18,180	16.90	16.90

Mode of acquisition / sale (e.g. open market / off-	Open Market
market / public issue / rights issue / preferential	
allotment / inter-se transfer etc).	
Date of acquisition / sale of shares / VR or date of	27.03.2024
receipt of intimation of allotment of shares,	
whichever is applicable	
Equity share capital / total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
before the said acquisition / sale	
Equity share capital/ total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
after the said acquisition / sale	
Total diluted share/voting capital of the TC after the	6,63,87,590 Equity Shares of Rs. 10 Each
said acquisition	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shudh Edible Products Private Limited

Mukul Sharma Director DIN: 00078995

Place: New Delhi Date: 27.03.2024