

In the matter of M/s BS Limited (CIN-L27109TG 2 304PLC042375) undergoing CIRP in CP (IB) No 278 /7/HDB/2018 VIDE Order dated 01/11/2018 by the Hon'ble NCLT, Hyderabad – Bench - II

Date: April 30, 2019

To,
National Stock Exchange of India Limited/
BSE Limited/
Mumbai
Dear Sir/ Ma'am,

Sub: Confirmation pertaining to non-applicability ϵ f SEBI circular dated November 26, 2018 pertaining to fund raising by issuance of debt securities by large entities

Scrip Code BSE : 533276 Scrip Code NSE: BSLIMITED

In reference to the SEBI circular dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we hereby confirm that we are not identified as a Large Corporate as on March 31, 2019, as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 25, 2018.

You are requested to take the above information in your records.

Thanking you, Yours faithfully

For **BS Limited**

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Nikita Bansal Company Secretary nikita_bansal@bsgroup.in Dr.K.V.Srinivas Resolution Professional irp bsl@aaip.co.in

BS Limited

CIN: L27109AP2004PLC042375