

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Date: 24.04.2024

Scrip Code: 538446

Dear Sir/ Madam,

Subject: -Certificate under Regulation 40(9) and 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the Financial Year ended March 31, 2024

Dear Sir/Madam,

Pursuant to Regulation 40(9) read with 61(4) of the Listing Regulations, please find enclosed the certificate issued by the Practicing Company Secretary for the Financial Year ended March 31, 2024.

You are requested to take this into your records.

Thanking you,

Yours faithfully,

For **Moneyboxx Finance Limited**

Semant Juneja
Company Secretary and Compliance Officer

Encl – As Above

Ritu Panchal
Practicing Company Secretary
E-92, F.F, South Extension, Part -1
New Delhi - 110049
☎Office: +91- 11 - 4155-5096
Mobile No.: +91- 76785 41283
✉ ritupanchal1992@gmail.com

CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA {LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS} REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2024.

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

The Securities and Exchange Board of India (SEBI) vide gazette notification dated 8th June, 2018 and vide its press release dated 03rd December, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated transfer of securities only in dematerialized form w.e.f. 01st April, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/20 22/8 dated 25th January, 2022 had mandated issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account Renewal / Exchange of securities certificate, Endorsement, Subdivision / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to **Moneyboxx Finance Limited** (the Company) (CIN:L0007DL1994PLC260191) maintained and provided electronically by MAS Services Limited, Registrar and Share Transfer Agents (RTA), pertaining to transfer of equity shares of the Company for the period from April 01, 2023 to March 31, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, based on the information provided by the Company, I hereby certify that:

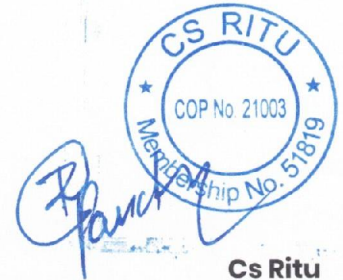


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A) 1.a As informed to us, there were no requests relating to transfers, transmission or transposition of securities or name change received during the financial year ended 31st March, 2024.

1.b As informed to us, there were no requests related to sub-division (Split), renewal and consolidation received during the period from April 01, 2023 to March 31, 2024, Furthermore, As informed to us, there were no requests relating to exchange or endorsement of calls/ allotment monies received during the said period.

B) Any other information, if applicable:-



Cs Ritu
Proprietor
Membership No: A51819
Peer Review Cert. No.:1145/2021
CP. No:21003
UDIN No.: A051819F000219965

Date: April 23, 2024

Place: New Delhi

Ritu Panchal
Practicing Company Secretary
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CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2024

Based on the basis of examination of the relevant documents relating to **Moneyboxx Finance Limited** (the Company) (CIN:L0007DL1994PLC260191) maintained and provided electronically by MAS Services Limited, Registrar and Share Transfer Agents (RTA), pertaining to non-Convertible debentures of the Company for the period from April 01, 2023 to March 31, 2024 for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, I hereby certify that all the Non - Convertible Debentures issued by the Company are in dematerialized form and no physical debenture certificates were required to be delivered for the financial year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Cs Ritu

Proprietor

Membership No: A51819

Peer Review Cert. No.:1145/2021

CP. No:21003

UDIN No.: A051819F000223177

Date: April 23, 2024

Place: New Delhi