



Sakthi Finance

Since 1955

SFL:BSE:BM:233:2023-24

March 20, 2024

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalai Street, Fort
Mumbai - 400 001

On-line submission through Listing Centre

Dear Sir/ Madam,

Board Meeting Intimation pursuant to Regulation 29 and 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations ("Listing Regulations") to consider and approve further Issue of Non-Convertible Debentures and Preference shares

a. In accordance with Regulation 29 and 50 of the Listing Regulations, we wish to inform you that a meeting of the Board of Directors of our Company will be held on **Wednesday, March 27, 2024** to consider and approve, among other items, the following:

1. Issue of Rated, Secured, Redeemable, Non-Convertible Debentures ("**NCDs**") of face value of ₹ 1,00,000 each on Private Placement basis, within the overall borrowing powers of the Company.
2. Issue of Redeemable, Cumulative Preference Shares ("**RCPs**") on Private Placement basis for an amount not exceeding ₹ 15 crores.

The above items will be sent for seeking approval of Shareholders by way of Postal Ballot.

3. Public Issue of Secured, Redeemable, Non-Convertible Debentures ("**NCDs**") of face value of ₹ 1,000 each for cash at par, for an amount not exceeding ₹ 20,000 lakh.

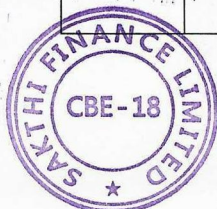
4. REDEMPTION OF PUBLIC ISSUE NON-CONVERTIBLE DEBENTURES ("NCDs**")**

I. NCD Public Issue 2019

Redemption of Non-Convertible Debentures ("**NCDs**") of face value of ₹ 1,000 each issued and allotted on May 15, 2019 under Options IX, X and XI to the NCD holders, pursuant to the Public Issue Prospectus dated March 28, 2019, due on June 15, 2024.

The details are given below.

Option	ISIN	Scrip Code	Interest Payment Frequency	Redemption remarks	Amount (Principal) (₹ lakhs)
IX	INE302E08027	936690	Monthly	100% of the principal amount plus interest for the month of June 2024 (from June 1, 2024 to June 14, 2024) will be paid along with the redemption proceeds as per the terms and conditions of	2,084.53



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62, Dr. Nanjappa Road, Coimbatore - 641 018, Tamilnadu, India.

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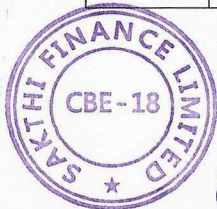
				the Prospectus dated March 28, 2019	
X	INE302E08035	936692	Annual	100% of the principal plus accrued interest up to June 14, 2024 (i.e., from April 1, 2024 to June 14, 2024) will be paid along with redemption proceeds as per the terms and conditions of the Prospectus dated March 28, 2019	106.70
XI	INE302E08043	936694	Cumulative	100% of the principal amount plus accrued interest up to June 14, 2024 (i.e. for 61 Months from the date of Allotment dated May 15, 2019) will be paid along with redemption proceeds as per the terms and conditions of the Prospectus dated March 28, 2019	2,183.57
Total					4,374.80

II. NCD Public Issue 2020

Redemption of Non-Convertible Debentures ("NCDs") of face value of ₹ 1,000 each issued and allotted on May 8, 2020 under Options VI, VII and VIII to the NCD holders, pursuant to the Public Issue Prospectus dated March 7, 2020, due on June 8, 2024.

The details are given below.

Option	ISIN	Scrip Code	Interest Payment Frequency	Redemption remarks	Amount (Principal) (₹ lakhs)
VI	INE302E07300	937181	Monthly	100% of the principal amount plus interest for the month of June 2024 (from June 1, 2024 to June 7, 2024) to be paid along with the redemption proceeds as per the terms and conditions of the Prospectus dated March 7, 2020	1,894.23



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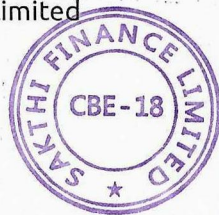
Option	ISIN	Scrip Code	Interest Payment Frequency	Redemption remarks	Amount (Principal) (₹ lakhs)
VII	INE302E07318	937183	Annual	100% of the principal plus accrued interest up to June 7, 2024 (i.e., from April 1, 2024 to June 7, 2024) will be paid along with redemption proceeds as per the terms and conditions of the Prospectus dated March 7, 2020	248.73
VIII	INE302E07326	937185	Cumulative	100% of the principal amount plus accrued interest up to June 7, 2024 (i.e. for 49 months from the date of allotment May 8, 2020) will be paid along with redemption proceeds as per the terms and conditions of the Prospectus dated March 7, 2020	1,129.16
Total					3,272.12

III. Fixation of Record date for the purpose of payment of redemption proceeds to the eligible NCD holders.

- b. The trading window for dealing in securities of the Company for Directors and Designated Persons will be closed from March 21, 2024 to May 29, 2024, both days inclusive and will open 48 hours after the announcement of Audited financial results.
- c. The outcome of the meeting will be communicated soon after the meeting.
- d. The intimation is also being uploaded on the website at <https://www.sakthifinance.com>.
- e. This is an intimation under Regulation 29 and 50 and other applicable regulations, if any, of the Listing Regulations
- f. We request you to take the information on record.

Yours faithfully
For Sakthi Finance Limited


C Subramaniam
Company Secretary
FCS 6971



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