



November 15, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513010

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTLLP

Dear Madam, Sirs,

Sub: 'Effective Date' of the Scheme of Amalgamation amongst Tata Steel Long Products Limited and Tata Steel Limited and their respective shareholders

This is further to our disclosures dated October 18, 2023, October 19, 2023 and November 3, 2023 in connection with the Scheme of Amalgamation amongst Tata Steel Long Products Limited ('Company'/'TSLP') and Tata Steel Limited ('TSL') and their respective shareholders ('Scheme of Amalgamation'), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Cuttack bench (having jurisdiction over the Company) vide its Order dated October 18, 2023 ('NCLT Cuttack Order') as well as the Hon'ble National Company Law Tribunal, Mumbai bench (having jurisdiction over TSL) vide its Order dated October 20, 2023 ('NCLT Mumbai Order').

We wish to inform you that, after fulfilling all the conditions specified in Clause 9.1(h) (*Definition of Effective Date*) read with Clause 22 (*Conditionality of the Scheme becoming Effective*) of the Scheme of Amalgamation, the Company and TSL have today, i.e., November 15, 2023, filed the certified copy of the NCLT Cuttack Order and NCLT Mumbai Order with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 8 (*Effectiveness of the Scheme*) read with Clause 9.1(h) (*Definition of Effective Date*) of the Scheme of Amalgamation, the Scheme of Amalgamation has become operative on and from today i.e., November 15, 2023 ('Effective Date'). With the Scheme of Amalgamation coming into effect, TSLP stands dissolved without winding up and accordingly, the Key Managerial Personnels ('KMP') of TSLP shall cease to hold their positions and cease to be the KMPs of TSLP.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and record, please.

Yours faithfully,

Tata Steel Long Products Limited

Sankar Bhattacharya

Company Secretary & Compliance Officer

TATA STEEL LONG PRODUCTS LIMITED

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