



Billwin Industries Limited

79, Vishal Industrial Estate, Village Road, Nahur (W), Mumbai - 400078. • Tel : 022 -25668112

> Email- info@billwinindustries.com Web- www.billwinindustries.com CIN-L18104MH2014PLC252842 Phone No. 9987758506

Date: May 08, 2024

To, Sr. General Manager Listing Operation, BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Scrip Code: 543209

This is to inform you that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of dispatch of the abridged letter of offer and application form, details in relation to centres where shareholders or persons entitled to receive rights entitlement may obtain duplicate copies of applications forms and details in relation to applications on plain paper by shareholders (the "Advertisement").

The Advertisement has been issued by the Company on Wednesday, i.e. May 08, 2024, in all editions of English national daily newspaper, "Business Standard", all editions of Hindi national daily newspaper, "Business Standard", and Mumbai newspaper, "Mumbai Lakshadweep".

We hereby submit the Advertisement in pdf format for dissemination on your website.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully

For Billwin Industries Limited

MUMBAI

Subrata Dey Managing Director

DIN: 06747042



Jammu and Kashmir Bank Ltd. CIN: L65110JK1938SGC000048 Registered Office: M. A. Road, Srinagar - 190 001 Tel: 0194-2483775, Fax: 0194-2481928 Website: www.jkbank.com Email: board.sectt@jkbmail.com

NOTICE

Notice is hereby given that the certificates in respect of the under - mentioned shares of J&K Bank have been lost/mis placed and the holders of the said shares have applied to J&K Bank Ltd/ M/s KFin Technologies Ltd. (Share Transfer Agent) for issue of Duplicate Share Certificates.

s.	Name of the	Folio No.	Certificate	Distinctive	No of	Address				
No	Shareholder		No.	No.'s	Shares					
1.	Jugal Kishore Nanda	JKB022394	500748	1449411- 1450410	1000	Puri Chria House, R N Bazar, Jammu-180001				
2.	Chering Angchok	JKB027945	507998	15134301- 15135300	1000	C/o Wildlife Department,Leh Ladakh Jammu & Kashmir-194101				
3.	Liyagat Ali	JKB017404	507967	15103301- 15104300	1000	Chuchot Yokma, Leh-194101				
4.	Mohd Arshad Malik	JKB041555	501493	2781651- 2787650	6000	Dharmound, Batote-182143				
5.	Sheikh Imran Irfan	JKB024937	503279	6432871- 6433870	1000	Shiraz Chowk, Khanyar, Srinagar-190003				
6.	Aden Singh	JKB010546	501751	3245101- 3246100	1000	Mandi Thalora, Samba, Distt Jammu-184121				
7.	Gurdeep Singh and Tirath Kour	JKB002411	500436	1116411- 1117410	1000	Vill, Pritam Nagar,Deoli Teh, Bishnah, Jammu And Kashmir-181132				
8.	Sushma Dua	JKB023055	500833	1534411- 1535410	1000	H No 22 Apana Vihar Coloney, Kunjwani Talab, P/O Gangyal Jammu-180001				
The P	The Public is hereby warned against purchasing or dealing in any way with above share Certificate(s). Any Person(s) who									

has/have any claim(s)/objection in respect of the said shares should lodge such claim(s)/objection with the Bank at the Corporate Headquarters. M. A. Road, Srinagar/Share Transfer Agent at the address given below, within fifteen days from the date of Publication of this notice, after which no claim(s) will be entertained and the Bank/Share Transfer Agent will proceed to issue Duplicate Share Certificates.

Jammu and Kashmir Bank Limited **Board Secretariat** Corporate Headquarters M. A. Road, Srinagar - 190 001, Kashmir

For Jammu and Kashmir Bank Ltd. Ref. No.: 01/2024-25

Place: Srinagar

Date: 06th May, 2024

Share Transfer Agent M/s KFin Technologies Ltd. Selenium Tower B, Plot 31&32 Financial District, Nanakramguda SeriIngampally Mandal Hyderabad 500 032

> Sd/-(Mohammad Shafi Mir) Company Secretary



VOLTAS A TATA Enterprise



Extract of Audited Consolidated Financial Results for the quarter and year ended 31st March, 2024

(₹ In Crores)

Particulars		Quarter ended	Year ended		
	31.03.2024 (Audited)	31.03.2023 (Audited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2023 (Audited)
Total Income	4257.30	3003.46	2683.61	12734.47	9667.22
Profit from operations before share of profit / (loss) of joint ventures and associates, exceptional items and tax	212.40	242.01	59.94	624.41	671.61
Share of profit / (loss) of joint ventures and associates	(38.32)	(28.17)	(36.09)	(138.61)	(120.65)
Profit before exceptional items and tax	174.08	213.84	23.85	485.80	550.96
Exceptional items (Net)	_	_	_	_	(243.82)
Profit / (loss) before tax	174.08	213.84	23.85	485.80	307.14
Net Profit / (loss) for the period	110.64	143.23	(27.60)	248.11	136.22
Total Comprehensive Income for the period	166.82	(52.24)	(70.53)	503.15	97.82
Paid up equity share capital (Face value ₹ 1/- each)	33.08	33.08	33.08	33.08	33.08
Earnings per share (* not annualised)					
Basic and diluted (₹)	*3.52	*4.35	*(0.92)	7.62	4.08

Notes

- 1. These results have been reviewed by the Board Audit Committee at Meeting held on 6th May, 2024 and approved by the Board of Directors at its Meeting held on 7th May, 2024.
- 2. Information on Standalone Financial Results

(₹ In Crores)

Particulars		Quarter ended	Year ended		
	31.03.2024 (Audited)	31.03.2023 (Audited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2023 (Audited)
Total Income	3121.31	2300.32	1644.69	8987.76	7850.12
Profit before exceptional items and tax	232.36	164.95	125.42	758.20	552.99
Exceptional items (Net)	-	32.57	_	_	975.18
Profit before tax	232.36	197.52	125.42	758.20	1528.17
Net Profit for the period	190.31	156.59	97.33	604.26	1405.31

3. The Group had entered into a sub-contract along with a consortium partner with a Main Contractor, through its branch in Qatar in the year 2010. The Main Contract between the Ultimate customer and the Main Contractor was terminated closer to the completion of the contract in 2014 citing delays and defects in execution and non-compliance of contractual terms by the Main Contractor leading to arbitration between the Main Contractor and the Ultimate customer, in which final award is pending. The Group had performed a comprehensive assessment of the losses arising on account of such termination of the Main contract and cessation of work and accounted for all probable losses on the sub-contract in the

The Group had issued bank guarantees amounting to ₹ 381 crores (QAR 166.6 million) to its Main Contractor which was being disclosed as a contingent liability over the years. In June 2023, the Group was intimated of a request received by the bank from the Main Contractor for encashment of the said bank guarantee, which due to certain deficiencies was not paid by the bank to the Main contractor and the matter is under litigation. Further, the Group and the Main Contractor have filed claims and counter claims against each other with Investment and Trade Court (Qatar) and a panel of experts has been appointed to independently assess the claims. In view of the claim lodged for encashment of the bank guarantees and related developments in the current year, the Group has re-assessed its liability under the sub-contract. Basis such interna assessment on technical merits of the case and a report submitted by an independent technical expert including legal opinion by an independent lawyer on the contractual aspects, the Group is confident that it has good grounds to successfully defend any claims that may arise. Accordingly, no further provision has been considered in the financial results. The Group has taken all necessary steps, including legal remedies to safeguard and defend itself. The matter is sub-judice and the Group is closely monitoring the developments as they arise.

- Figures of the quarter ended 31st March, 2024 and 31st March, 2023 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the third quarter of the relevant financial year which were subjected to limited review by Auditors.
- 5. The Board of Directors have recommended a dividend of ₹5.50 per share of Re.1/- each (550%) for the year 2023-24.
- 6. The above is an extract of the detailed format of the standalone and consolidated Financial Results for the quarter and year ended 31st March, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the standalone and consolidated Financial Results for the quarter and year ended 31st March, 2024 are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.voltas.ii

For and on behalf of the Board of Directors of Voltas Limited Pradeep Bakshi Managing Director & CEO

Mumbai, 7th May, 2024

VOLTAS LIMITED

Registered Office: Voltas House 'A', Dr. Babasaheb Ambedkar Road, Chinchpokli, Mumbai 400 033, India Tel. No.: 91 22 66656666 Fax No.: 91 22 66656231 e-mail: shareservices@voltas.com Website: www.voltas.in CIN: L29308MH1954PLC009371









Rule 8(1)] POSSESSION NOTICE [for Immovable Property Whereas, the undersigned being the Authorized Officer of the State Bank Of India under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice dated 22.02.2024 calling upon the Borrower to MR. KAILAS LILARAM SHARMA Loan A/c No. 35414524288 to repay the amount

NSBI भारतीय स्टेट बैंक Mahad Branch (00415), M.G. Road, Mahad, Dist. Raigad - 402 301.

Borrower to MR. KAILAS LILARAM SHARMA Loan A/c No. 35414524288 to repay the amount mentioned in the notice aggregating Rs. 9,61,503.00/- (Rupeas Nine Lakh Sixty One Thousand Five Hundred Three Only) as on 2.02.2024 with further interest, cost, charges etc. within 60 days from the date of receipt of the said notice.

The Borrower and guarantors having failed to repay the amount, notice is hereby given to the Borrower/Guarantors and the public in general that the undersigned has taken Symbolic Possession of the property described herein below belonging to MR. KAILAS LILARAM SHARMA in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said rules on this 6th day of May of the year 2024.

The Borrower/Guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the State Bank of India for the amount of Rs. 9,61,503.00/- with interest, cost and incidental charges thereon.

The Borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY:

ALL THAT PART AND PARCEL OF THE PROPERTY CONSISTING OF: FLAT NO 401,

4TH FLOOR, PLOT NO 2212, ROHINI APARTMENT NAVINAGAR, NEAR HANUMAN MANDIR,

MAHAD RAIGAD-402301. (In the name of Mr. Kailas Lilaram Sharma vide Registered Agreemen

No. 3140/2015 dated 28/10/2015 having area admeasuring about 550 Sq. Ft. Built up)

Date: 06/05/2023, Place: Mahad

Authorized Officer, State Bank of India Date: 06/05/2023, Place : Mahad

Our Company was originally incorporated as Billwin Waterproof Private Limited on February 05, 2014 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Pursuant to a special resolution passed by the shareholders of the Company at the Extra Ordinary General Meeting held on June 05, 2019, our Company's name was changed to Billwin industries Private Limited. Afresh certificate of incorporation consequent upon change of name was issued on July 09, 2019 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on January 06, 2020 and the name of our Company was changed to "Billwin industries Limited" and a Fresh Certificate of incorporation consequent upon conversion of Company to Public Limited dated January 28, 2020 was issued by Registrar of Companies, Mumbai. Maharashtra, being Corporate Identification Number L18104MH2014PLC252842. The Company listed its Equity Shares on SME platform of BSE Limited ("BSE") on June 30, 2020.

BILLWIN INDUSTRIES LIMITED

Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India. Contact Person: Ms. Sapna Bader, Company Secretary and Compliance Officer Tel: +91-22 - 2566 8112; Phone No. 9588951915, E-mail: info@billwinindustries.com; Website: www.billwinindustries.com PROMOTERS OF OUR COMPANY: MS. SMITA SUBRATA DEY AND MR. SUBRATA DEY

THE ISSUE
RIGHT ISSUE OF UPTO 2130724 EQUITY SHARES OF FACE VALUE OF RS, 10:00 EACH ("EQUITY SHARES") OR RIGHTS EQUITY SHARES, OF OUR COMPANY FOR CASH AT A PRICE OF RS, 34/-PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS, 24/-PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS, 24/-PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") A GREGATING UP TO "RS, 724-45 LAKH ("THE ISSUE") ON ARIGHTS EASIS TO THE ELIGIBLE EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THEE LIGIBLE EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THEE LIGIBLE EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THEE LIGIBLE EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THEE LIGIBLE EQUITY SHAREFOR EVERY (1) FULLY PAID-UP EQUITY SHARES OF URC OWNERNY ON THE RECORD DATE. THAT IS 29TH APPIL 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE LETTER OF OFFER.

"ASSUMING TUBL SHASCINGTON."

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BILLWIN INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION ISSUE CLOSES ON Monday, 13 May, 2024 Wednesday, 15 May 2024 Monday, 20 May 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below ASBA

FACILITIES FOR APPLICATION IN THIS ISSUE:

FACILITIES FOR APPLICATION IN THIS ISSUE:
In accordance with Regulation 76 of the SEBI ICDDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CFD/DIL2/CR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CR/P/2020/78 dated May 8, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CR/P/2020/78 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular's Ball (CFD/DILASBA/1/2009/30/12 dated December 39, 2009 and SEBI circular CIR/CFD/DIL1/2/CIR/P/2020/13 dated April 29, 2011 (together the "ASBA Circulars"), all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 96 of the Letter of Offer.

(a) ASBA facility. Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online? electronic Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available by such SCSB) suthorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in lectronic mode will only be available by a Paragraph titled "Procedure for Application through the ASBA Process" on page 96 of the Letter of Offer.

Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIRCEFD/LL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIRCEFD/DL/12/013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" on page No. 98 of the Letter of offer.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

A Religible Equity Shareholder who is eligible to apply under the ASBA process may make an Application

Bischalmer CLAUSE OF SEBI:

to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or

by subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or

from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the

posignated Branch of the SCSB for authorising such SCSB to block Applications on plain paper will not be accepted from any

account maintained with the same SCSB. Applications on plain paper will not be accepted from any

address outside India. Please note that the Eligible Equity Shareholders who are making the Applications

It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed.

The provided that the submission of the Letter of Offer to SEBI should not, in any way be deemed.

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BISCLAIMER CLAUSE OF SEBI:

The transfer of the provided that the submission of the Letter of Offer to SE address outside man. Hease note that the cligote Equity shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on pain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the application on plan paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the CSSB before the issue Closing Date and should contain the following particulars: the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Billiwin Industries Limited: 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number / DP and Client ID No., 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares espiled for or within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for if any; 9) Total application amount paid at the rate of Rs. 34 0.0 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) in case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO Account such as the account number, name, address and branch of the Costal soft he NRE / FCNR / NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the account is maintained; 13) Except for Application with an Indian address, and shared of the Rights Equity Share applied for pursuant to this issue; 14) Authorisation to the Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the resorts of the ac-Sp), and 10 Adultionary, an such replication are described to flave accepted the following: "I /We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States for to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I /we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for state in the United States, and offering of any Equity Shares or Rights Entitlement for the United States. Accordingly, I /we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I /we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any serson, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any serson, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not accorporate shareholder, or is ineligible to participate in the issue under the securities laws of their juriscidion. I / We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any juriscidion or under any circumstances in which such offer or sale is not authorized for herein imposed by the juriscidion or under any circumstances in which such offer or sale is not authorized for herein i

Instructions. Failure to do so could result in an application lenging rejected. If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in Definition of the County Stand text of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat accounts of the Eligible Equity Shareholders holding the Equity Shares holding the Equity Shares held in a demat suspense escow account opened by our Company, for the Eligible Equity Shares held in a demat suspense account of text pathority; or (c) the demat accounts of the Eligible Equity Shares held in a demat suspense account of the Epathority; or (c) the demat accounts of the Eligible Equity Sharesholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Sharesholders who are some shear of the Equity Sharesholders holding Equity Shares in physical form as on Company or Registrar; or (e) credit of the Rights Entitlements returned / reversed / failed. (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Sharesholders who have not provided their Indian addresses.

Eligible Equity Sharesholders, whose Rights Entitlements are credited in demat suspense escrow account or company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Sharesholders, but he company or the Registrar not later than two Workship Days prior to the Issue Closing Date, i.e., Monday, May 20, 2024 to enable the credit of their Rights Entitlements be scrow account to their demat account at least

RUPEEK CAPITAL PRIVATE LIMITED

45/B, Shubham Complex, 1st A Main, JP Nagar 3rd Phase, Bengaluru - 560078

GOLD AUCTION NOTICE

The borrowers and the public in general are hereby notified that the gold pledged with respect to the below mentioned loans will be auctioned on account of non-repayment of dues. The Auctions will happen on 13/05/2024

through an online portal https://gold.samil.in In case e-auction is not materialised for any reason on the date mentioned above, with respect any or all items of the pledged ornaments. Rupeek shall be conducting e-auction/Private Sale of the items on any subsequent date/s without further notice.

List of Loans (LOS ID)

12001160, 12008055, 12001805, 12001728, 12001657, 12001476, 12001583, 12001466, 12001221, 12001018, 12001024, 12000871, 12001644, 12000871, 12004641, 12008685, 12008508, 12009945, 12010180, 12006839

the EMD before participation and should carry valid ID Card and PAN Card. For more information please contact - 1800 419 8000

one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registra raccount is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., rightsissue@bigshareonline.com). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i. rightsissue@bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.billwinindustries.com/).

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 96 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS.

NOTICE TO INVESTORS:

NOTICE TO INVESTORS:

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with he issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filing or registration requirement (other than in India). If issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Entitlements and the Rights Equity Shares referred to in Issue Materials.

the Rights Equity Shares in this issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Ad, 1933, as amended ("Securities Ad"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Ad. ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Ad. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and 'O'r Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, or any person acting on behalf of our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made a No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares in lots such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shares and will display the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable leavs and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered indian address is not provided, or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infinge applicable legal or regulatory requirements, and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such

LAST DATE FOR APPLICATION

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., May 20, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. May 13, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSE; or (ii) not received by the Bankers to the Issue of the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer the Eduty Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 106 of the letter of offer

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

this issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" on page No. 98 of the Letter of offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS
Investors desiring to make an Application in this issue through ASBA process, may submit the Application for the CSSB or online / electronic Application through the website of the SCSBs or online / electronic Application from the Designated Branch of the SCSB or online / electronic Application Money payable investors should ensure that they have correctly submitted the Application form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, as the case may be, at the time of submission of the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov/in/septiments/self-process

Self-certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?/doRecognisedFpi=yes&intmid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIRC/FDIDI/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA process, in case of Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through has BaA facility.

Self-Certified Syndicate Banks

SCLEI/ BYTHE INVESTORS.

LISTING:

The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue CIRC/FDIDI/13/2012 dated September 25, 2012 within the periods stipulated therein, ASB through their letter dated November 22, 2023. Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue CIRC/FDIDI/13/2012 dated September 25, 2012 within the periods stipulated therein, ASB through their letter dated November 22, 2023. Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue CIRC/FDIDI/13/2014 dated September 25, 2012 within the periods stipulated therein, ASB through their letter dated November 22, 2023. Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue CIRC/FDIDI/13/2014 and PAPER UNDER ASBA PROCESS:

CIRC/FDIDI/13/2014 dated September 25, 2012 with the periods stipulated therein, ASBA PROCESS:

CIRC/FDIDI/13/2014 dated September 25, 2012 with the Paper Under Assault and Paper Under Assault and

Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 85 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Othe Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 85 of the Letter of Offer.

DISPATCH AND AVAILABLETY OF ISSUE MATERIAL.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Ertitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an india address to our Company and who are located in jurisdictions where the offer and sale of the Rights Ertitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

addresses provided by them. Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter o Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have no provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in the macrit. this regard.

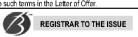
this regard.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter Application Form has been completed in electronic mode through email on May 02, 2024 by Registrar to the Issue. i.e. Bigshare Services Private Limited and physically through speed post on May 04, 2024, by the Company i.e. Billiwin Industries Limited to the Eligible Cauty's Shareholders of the Company, whose mass appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e. April 29, 2024.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.blighareonline.com; iii) the Registrar at www.blighareonline.com; iii) the Stock Exchange at www.beindia.com; OTHER IMPORTANT LINKS AND HELPLINE:

OTHER IMPORTANT LINKS AND HELPLINE:
The Investors can visit following links for the below-mentioned purposes: a) Frequently asked question and online / electronic dedicated investor helpdesk for guidance on the Application process an resolution of difficulties faced by the Investors: www.bigshareonline.com b) Updation of Indian address email address / mobile number in the records maintained by the Registrar or our Company www.bigshareonline.com c) Updation of demat account details by Eligible Equity Shareholders hold in shares in physical form: www.bigshareonline.com c) Submission of self-attested PAN. Client maste

sheet and demat account details by non-resident Eligible Equity Shareholders rightsissue@bigshareonline.com. BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2,6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. Telephone: +91 - 22 - 6263 8200:

Website: www.bigshareonline.com; Email ID: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.c Contact Person: Mr. Aniket Seebag;

Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India Telephone: +91 9588951915

BILLWIN INDUSTRIES LIMITED

Contact Person: Ms. Sapna Bader

COMPLIANCE OFFICER

Company Secretary and Compliance Officer: SEBI Registration No.: INR000001385 Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-issue of post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registra with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s). Email address of the sole if first boder, folio number or demait account number, number of Rights Equity Star applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors alon with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" or page 89 of the Letter of Offer.

FOR BILLWIN INDUSTRIES LIMITEI

Date: May 08, 2024
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Ofer with the Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www. besindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer to the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the USSecurities Ad of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



















टाटा एलेक्सी 7.134.1 7.020

–^{7,170} ओईएम के लिए एसडीवी में **२** _{7,120} तेजी लाने के लिए 'आर्म' के ₹ 7,088.0 पिछला बंद भाव

₹ 7,134.1 आज का बंद भाव



वित्त वर्ष 24 की चौथी तिमाही में शुद्ध लाभ पिछले साल की तुलना में 25 प्रतिशत घटा ₹ 2.591.7 पिछला बंद भाव

₹ 2.414.3 आज का बंद भाव

कजारिया सिरेमिक्स 1,187.7

निदेशक मंडल ने 6 रुपये प्रति इक्विटी शेयर के अंतिम लाभांश की सिफारिश की ₹ 1.170.5 पिछला बंद भाव ₹ 1,187.7 आज का बंद भाव 1.5 %

ग्लैंड फार्मा .1,745 एडारावोन इंजेक्शन के लिए ^{1,695} **₹ 1,705.2** पिछला बंद भाव _{- 1,670} ₹ 1,706.6 आज का बंद भाव



BILLWIN INDUSTRIES LIMITED

Our Company was originally incorporated as Billwin Waterproof Private Limited on February 05, 2014 at Mumbai, Maharashtra as a private limited company under the Companies Ad. 1956 with the Registrar of Companies, Maharashtra, Mumbai, Pursuant to a special resolution passed by the shareholders of the Company at the Extra Ordinary General Meeting held on June 05, 2019, our Company's name was changed to Billwin industries Private Limited. A fresh certificate of incorporation consequent upon change of name was issued on July 09, 2019 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on January 08, 2020 and the name of our Company was changed to "Billwin industries Limited" and a Fresh Certificate of incorporation consequent upon conversion of Company to Public Limited dated January 28, 2020 was issued by Registrar of Companies, Mumbai. Maharashtra, being Corporate Identification Number L18104MH2014PLC252842. The Company listed its Equity Shares on SME platform of BSE Limited ("BSE") on June 30, 2020 Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078,

Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India. Contact Person: Ms. Sapna Bader. Company Secretary and Compliance Officer 15: +91-22 - 2568 6112; Phone No. 9588-91915, E-mail: info@billwinindustries.com; Website: www.billwinindustries.com

PROMOTERS OF OUR COMPANY: MS. SMITA SUBRATA DEY AND MR. SUBRATA DEY

THE ISSUE
RIGHT ISSUE OF UPTO 2/130/724 EQUITY SHARES OF FACE VALUE OF R\$ 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES," OF UR COMPANY FOR CASH AT A PRICE OF R\$.34/PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF R\$.24/- PER RIGHTS EQUITY
SHARE (THE "ISSUE PRICE") A GREGATING UP TO "R\$.724 45 LAKH ("THE ISSUE") ON ARIGHTS
BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:1 (1)
RIGHTS EQUITY SHARE FOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE
EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 29TH APRIL, 2024
(THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89
OF THE LETTER OF OFFER.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BILLWIN INDUSTRIES LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION' ISSUE CLOSES ON Wednesday, 15 May 2024 Monday, 20 May 2024

Monday, 13 May, 2024 | Wednesday, 15 May 2024 | Monday, 20 May 2024 | Filipible Equity Shareholders are requested to ensure that renunciation through off-market transfers completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!

'Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further

details read section on ASBA below FACILITIES FOR APPLICATION IN THIS ISSUE:

FACILITIES FOR APPLICATION IN THIS ISSUE:
In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL9/CR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL9/CR/PD/DIL9/CR/P/2020/78 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CR/P/2020/78 dated May 5, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CR/P/2020/78 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter as making their Application thereafter as making their Application to make an Application in this issue circular set as a set of the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter as a set of the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter as a set of the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter as a set of the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively hereafter as a set of the SEBI circular SEBI/HO/CFD/DIL1/CR/P/2020/136 dated July 24, 2020 (Collectively ABA Accident

Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is darlifed that or making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making pain apper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" on page No. 98 of the Letter of offer.

Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submitted and the Application Form.

Self-certified Syndicate Banks For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIRICFD/DILI/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made submitted at the Designated Branches of the SCSBs, in case of Applications made

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside india. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars

Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Billiwin Industries Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number / TOP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Alloment option - only dematerialised form; 6) Number of Equity Shares held as on Record Date; 5) Alloment option - only dematerialised form; 6) Number of Equity Shares entitled to: 7) Number of Rights Equity Shares applied for if any; 9) Total number of Rights Equity Shares applied for 10 Total application amount paid at the rate of Rs. 34:00 per Rights Equity Share: 11) Details of the ASBA Accounts cut as the account number, name, address and branch of the relevant SCSB. 12) in case of NR NRO Accounts us as the account number, name, address and branch of the SCSB with which the residents of Sikikim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, to appear in the SaBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, to appear in the SaBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, and any other person address and beared to have accepted the the Court of the SaBA Account; 15) Signature of the Eligible Equity Shareholder in case of joint holders, and any other search search of 1) Name of our Company, being Billwin Industries Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company, herson, who appears to the of where the registeral, in any other person is outside india and the United States, or if such person is outside india and the United States, or if such person is outside india and the United States, such person is not a corporate shareholder, or is ineligible to participate in the issue under the securities laws of their jurisdiction. I / We will not offer, sell or or therwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subsoribed for herein imposed by the jurisdiction of our residence. I / We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S. under the US Securities Act I / We (i) am / are, and the person, if any, for whose account I / we am / are acquiring such Rights Entitlement, and / or the Equity Shares is / are outside the United States, and (ii) is / are acquiring the Rights Entitlement and / or the Equity Shares is an an offshore transaction meeting the requirements of Regulation S. I / We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions, Failure to do so could result in an application being rejected.

Instructions. Failure to do so could result in an application being rejected. If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SURPREVIOLERS.

SPARKEROLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made interested form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in Entitlements to (i) the definat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense secrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account or pursuant to Regulation 39 of the SEBI Listing Regulations, or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholders which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shares holders to our Company or Registrar or (e) credit of the Rights Entitlements returned / reversed / failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders to under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses.

Equity Shareholders who have not provided their Indian addresses.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, May 20, 2024 to enable the credit of their Rights Entitlements by way oftransfer from the demat suspense escrow account to their demat account at least

one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., nghtsissue@bigshareonline.com). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Engble Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e. nightsissue@bligsharenoline.com) by entering their DP ID and Client ID or Folio Number (icase of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website drout Company (ic. https://www.billiwhinindustries.com/). PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FORAPPLICATION" ON PAGE 96 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS:

No action has been or will be taken to pemit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirement applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filling or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the NOTICE TO INVESTORS:

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under th United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and more to be offered, sold, resold or otherwise transferred within the United States of America or the ternforce possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (a possessions thereof (United States' or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration recurrements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and / Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Fon should not be forwarded to or transmitted in or into the United States at any time.

should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US has accounts and all persons subscribing for the Rights Equity Shares shall be made from US has accounts and all persons subscribing for the Rights Equity Shares of the Rights Equity Shares in registered form must provide an address to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an indian address to our Company.

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered indian address is not provided or or dispatched from the United States; (iii) where a registered indian address is not provided or or exceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form in the United States. ments may not be transferred or sold to any person in the United States

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., May 2 The last date for submission of the duly filled in Application Form is the Issue Closing Date Le., May 20, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. May 13, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSE; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under Terms of the Issue - Basis of Allotment* on page 108 of the letter of offer ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE FORDETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND! UNBLOCKING OF ASBAACCOUNTS" ON PAGE 107 OF THE LETTER OF OFFER.

ASBAACCOUNTS ON PAGE 107 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND OUT COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

LISTING:

The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letter dated November 22, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circuits bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way by deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Othe Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 85 of the Letter of Offer.

Regulatory and Statutory Disclosures - Disclaimer Clause of SEET on page as of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deeme or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading! Othe Regulatory and Statutory Disclosures - Disclaimer Clause of BSE* on page 85 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send dispatch at least three days before the issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an india address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions in case the Eligible Equity Shareholders have provided their valid e-mail address, the issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the issue Materials will be dispatched, on a reasonable effort basis, to the India addresses eprovided by them.

Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their indian addresses and have made a request in thi regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders haven provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the second second

Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on May 02, 2024 by Registrar to the Issue. i. e. Bigshare Services Private Limited and physically through speed post on May 04, 2024, by the Company i.e. Billwin industries Limited to the Eligble Equity Shareholders of the Company, whose names

appeared in the Register of Members / Beneficial Owners of the Company, on the Record date i.e April 29, 2024. nvestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provide Investors can access the Letter of Offer, the Addington Letter of Offer and the Application Form provides that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.billwinindustries.com; ii) the Registrar at www.bigshareonline.com; iii) the Stock Exchange at www.bseindia.com;

OTHER IMPORTANT LINKS AND HELPLINE OTHER IMPORTANT LINKS AND RELPTLINE.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked question: and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors: www.bigshareonline.com b) Updation of Indian address email address / mobile number in the records maintained by the Registrar or our Company www.bigshareonline.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER ABRIDGED LETTER OF OFFER

ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



RIGSHADE SERVICES PRIVATE LIMITED Office No S6-2,6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093. Maharashtra, India. Telephone: +91 - 22 - 6263 8200; Website: www.bigshareonline.com; Email ID: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Aniket Seebag;

SEBI Registration No.: INR000001385

COMPANY SECRETARY &

BILLWIN INDUSTRIES LIMITED Registered office: 79, Vishal Industrial Esta Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India Telephone: +91 9588951915 E-mail: info@billwinindustries.com Website: www.billwinindustries.com Contact Person: Ms. Sapna Bader Company Secretary and Compliance Officer

Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue of post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s). Email address of the sole if first holder, folio number or demain account number, number of Rights Equity Share applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain pager application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Emas of the Issue" or page 89 of the Letter of Offer.

Date: May 08, 2024
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This amouncement does not constitute an offer of Rights Equity Shares for sale in any pixidiction, including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

रिलायंस कैपिटल के अधिग्रहण का मामला

हिंदुजा ने बदला कंसोर्टियम

मुंबई, ७ मई

•रीशस स्थित इंडसइंड राशस स्थित इंडसइंड इंटरनैशनल होल्डिंग्स (आईआईपचपल) ने (आईआईएचएल) ने रिलायंस कैपिटल का अधिग्रहण करने के लिए अपने कंसोर्टियम का पुनर्गठन किया है। समूह ने इस कंसोर्टियम में भारत-स्थित चार नई कंपनियां शामिल की हैं, जिनमें इंडिया प्राइवेट, इकोपॉलिस प्रॉपर्टीज प्राइवेट. साइक्वेरेक्स टेक्नोलॉजीज प्राइवेट आईआईएचएल बीएफएसआई होल्डिंग शामिल हैं। नए ढांचे से समृह को बीमा क्षेत्र में 74 प्रतिशत की विदेशी प्रत्यक्ष निवेश (एफडीआई) सीमा से जुड़े नियमों को पूरा करने में मदद

नए ढांचे में सिक्योर इंडिया आ शिया एंटरप्राइजेज की होल्डिंग कंपनी के तौर पर काम करेगी और इसमें वे ही शेयरधारक- अशोक हिंदुजा, हर्ष हिंदुजा और शोम हिंदुजा (जो भारतीय पासपोर्ट धारक हैं) होंगे। इसके अलावा अन्य दो नई कंपनियां सिक्वेरेक्स टेक्नोलॉजीज और इकोपॉलिस प्रापॅटींज भी आशिया एंटरप्राइजेज



अधिग्रहण की कवायद

 बीमा क्षेत्र में एफडीआई के लिहाज से आईआरडीएआई मानकों पर अमल करना है इसका मकसद

 नए ढांचे से समूह को बीमा क्षेत्र में एफडीआई सीमा से संबंधित नियमों को पूरा करने में मदद

 रिलायंस कैपिटल को कर्ज समाधान के लिए दिसंबर 2021 में एनसीएलटी में भेजा गया

की पूर्ण स्वामित्व वाली सहायक इकाइयां होंगी। आईआईएचएल बीएफएसआई होल्डिंग का 100 प्रतिशत हिस्सा आईआईएचएल के अधीन होगा।

कंसोर्टियम के नए ढांचे से हिंदुजा समृह को आईआरडीएआई के दिशा-निर्देश पूरे करने में मदद आईआरडीएआई ने मॉरीशस की फर्म आईआईएचएल पर सवाल उठाए थे। आईआईएचएल के पास रिलायंस कैपिटल में बड़ी हिस्सेदारी है जबकि रिलांयस कैपिटल की रिलांयस निप्पॉन लाइफ इंश्योरेंस में 51 फीसदी

हिस्सेदारी है और बाकी 49 फीसदी हिस्सा निप्पॉन ऑफ जापान का है। सौदे में नई कंपनियों को शामिल

किए जाने से समूह को बीमा संबं

धित दिशा-निर्देश पूरे करने में मदद क्योंकि एंटरप्राइजेज और अन्य भारतीय इकाइयों के पास अब रिलायंस (आरएनएलआईसी) की 26 प्रतिशत हिस्सेदारी होगी जबकि 25 प्रतिशत हिस्से पर आईआईएचएल का नियंत्रण होगा। इस संबंध में आईआईएचएल को भेजे गए ईमेल का जवाब नहीं मिला है।

बातचीत में आईआईएचएल के चेयरमैन अशोक हिंदुजा ने उम्मीद जताई कि आईआरडीएआई की अनुमति कुछ ही सप्ताह में मिल जाएगी। उन्होंने कहा था, 'मुझे उम्मीद है कि मंजूरी जल्द मिल

आम तौर पर मंजुरी प्रक्रिया में दो से तीन महीने लगते हैं और हमारा मल आवेदन नवंबर 2023 में गया था। इसलिए यदि यह सब देखें तो आईआरडीएआई को जो भी जानकारी चाहिए थी, वह नवंबर में ही दे दी गई थी। इसलिए, मेरा मानना है कि मंजूरी प्रक्रिया पर पिछले सप्ताह मीडिया के साथ 🏻 काम तेजी से होगा।'

बेहतरीन रहने वाला हैवित्तवर्ष 25: सूटा

आयुष्मान बरुआ बेंगलूरु, ७ मई

वैश्विक महामारी के ठीक बीच सितंबर 2020 में अपने निर्गम मुल्य के मकाबले 111 प्रतिशत बढत के साथ शेयर बाजार में सूचीबद्धता हुई हैपिएस्ट माइंडस टेक्नोलॉजिज के लिएवित्त वर्ष 25 अब तक का सबसे अच्छा वर्ष साबित होने वाला है।

हैपिएस्ट माइंड्स के कार्यकारी चेयरमैन अशोक सटा ने कहा. 'वित्त वर्ष 24 में हमने जो परिवर्तनकारी बदलाव किए और वित्त वर्ष 25 की शुरुआत में हमने जो अधिग्रहण संपन्न किए हैं, उनके कारण हम भविष्य को लेकर सचमच उत्साहित हैं। असल में आईपीओ के बाद से वित्त वर्ष 25 हमारा अब तक का सबसे अच्छा साल होने जा रहा है।'

सुटा ने वित्तीय नतीजों के बाद प्रेस वार्ता में कहा, 'इस साल हम वित्त वर्ष 31 तक एक अरब डॉलर के राजस्व का अपना दीर्घकालिक लक्ष्य हासिल करने की राह पर लौट आए हैं। जब हमने सितंबर 2021 में इस लक्ष्य का ऐलान किया था, तो हमें 25.3 प्रतिशत सीएजीआर की जरूरत थी. लेकिन अब हमारा अनुमान है कि यह लक्ष्य पाने के लिए हमें केवल 22 प्रतिशत सीएजीआर की ही

बेंगलूरु की यह कंपनी अपने लक्ष्यों को हासिल करने के लिए मौजूदा क्षमता और अधिग्रहण के जरिये वृद्धि पर दांव लगा रही है। कंपनी ने वित्त वर्ष 25 की शुरुआत में दो प्रमुख अधिग्रहण किए थे, जिसके बारे में प्रबंधन का मानना है कि इससे उसकी वद्धि को खासी रफ्तार मिलेगी।

पिछले महीने इसने 9.45 करोड़ डॉलर (करीब 779 करोड़ रुपये) में नोएडा की प्योरसॉफ्टवेयर टेक्नोलॉजिज के अधिग्रहण के लिए पक्का करार किया था। इस अधिग्रहण के जरिये हैपिएस्ट माइंडस का इरादा बैंकिंग, वित्तीय सेवाओं और बीमा (बीएफएसआई) तथा स्वास्थ्य सेवा और जीवन विज्ञान क्षेत्रों में अपनी क्षमताओं को मजबत करना है।

नील्सनआईक्यू की रिपोर्ट

एफएमसीजी उद्योग की ग्रामीण खपत शहरी क्षेत्र से रही अधिक

भारतीय एफएमसीजी (रोजमर्रा वृद्धिको जाता है। मात्रात्मक वृद्धि एक के उपभोग का सामान) उद्योग ने वर्ष 2024 की जनवरी-मार्च अवधि में राष्ट्रीय स्तर पर मात्रा के मामले में 6.5 प्रतिशत की वृद्धि दर्ज की है। इसके साथ ही पांच तिमाहियों मांग को पीछे छोड़ दिया

है। नील्सनआईक्यू ने एक रिपोर्ट में यह आकलन पेश किया है। उपभोक्ताओं से जुड़ी

सूचनाएं मुहैया कराने नील्सन आई क्य

जारी तिमाही रिपोर्ट में कहा है कि किया है। खाद्य एवं गैर-खाद्य दोनों क्षेत्रों ने खपत बढ़ाने में योगदान दिया, लेकिन भोजन की तुलना में गैर-खाद्य श्रेणी में वृद्धि लगभग दोगनी रही। मार्च तिमाही में घरेलू एफएमसीजी उद्योग का मूल्य 6.6 प्रतिशत बढ़ा है जिसका श्रेय अखिल भारतीय स्तर पर मात्रा में 6.5 प्रतिशत

साल पहले की समान तिमाही में 3.1 प्रतिशत रही थी। एनआईक्यु के उपभोक्ता खंड के

प्रमुख रूजवेल्ट डिसुजा ने कहा, 'एफएमसीजी उद्योग की वृद्धि में पहली बार ग्रामीण खपत ने शहरी जनवरी-मार्च तिमाही में खपत रुझानों से प्रेरित रही है,

मार्च तिमाही में जिसमें पांच तिमाहियों में एफएमसीजी पहली बार ग्रामीण क्षेत्रों ने उद्योग का शहरी वृद्धि को पीछे छोड़ दिया है।'डिसजा ने कहा मुल्य 6.6

कि खासकर घरेलू एवं प्रतिशत बढ़ा व्यक्तिगत देखभाल

(एचपीसी) श्रेणियों ने (एनआईक्यू) ने एफएमसीजी पर खाद्य श्रेणियों से बेहतर प्रदर्शन

एनआईक्यु ने कहा कि शहरी और आधुनिक कारोबार में खपत मंद पड़ी है जबिक ग्रामीण और पारंपरिक कारोबार में तेजी बनी हुई है। एनआईक्यू ने कहा 'ग्रामीण मांग वृद्धि ने धीरे धीरे रफ्तार पकड़ी है और शहरी क्षेत्र को पीछे छोड़ दिया है। *भाषा*

OSBI

भारतीय स्टेट बैंक

ोयरधारकों का ध्यान इस ओर आकर्षित किया जाता है कि एसबीआई के शेयर का अंकित मुल्य रु. 10 से विभक्त करवे रु. 1 करने की प्रक्रिया में बैंक द्वारा जारी शेयर प्रमाण-पत्र, जिनका अंकित मुल्य रु. 10 है, दिनांक 22 नवंबर 2014 से प्रभावी होकर अमान्य हो गए हैं. इस संबंध में दिनांक 05.11.2014 को भारत के राजपत्र में एक अधिसूचना प्रकाशित की गई थी. तदनुसार, सभी उद्देश्यों से, इस सूचना में दिए गए शेयरों के विवरण रु. 1 अंकित मूल्य के शेयर प्रमाण–पत्रों के हैं. एतद् द्वारा सूचना दी जाती है कि बैंक की निम्न उल्लेखित प्रतिभूतियों के लिए शेयर प्रमाण-पत्र पंजीकृत धारक/धारकों से उक्त शेयर की नियत अविध में उपयुक्त रूप से पूर्णकृत अंतरण अनुबंध(धों) के साथ/बिना गुम/खो गए हैं और उन्होंने बैंक को उनके नाम से डुप्लिकेट शेयर प्रमाण–पत्र जारी करने हेतु आवेदन किया है. कोई भी व्यक्ति जिसका उक्त शेयर के संबंध में कोई दावा है, उसे ऐसा कोई भी दावा बैंक के अंतरण अभिकर्ता, मे. एलेंकिट असाइनमेंट्स लिमिटेड, 205-208, अनारकली कॉम्प्लैक्स, झंडेवालाँ एक्सटेंशन, नई दिल्ली - 110055, (ई-मेल आईडी: sbi.igr@alankit.com) पर इस तिथि से 7 दिनों के भीतर के पास दर्ज करवाना चाहिए, अन्यथा, बैंक द्वारा किसी भी आगामी सूचना के बिना, डुप्लिकेट शेयर प्रमाण–पत्र जारी करने की प्रक्रिया आगे बढ़ा दी जाएगी.

丣.	फोलियो सं.	धारक(कों) का नाम	शेयरॉ की	ोयरों की प्रमाणपत्र संख्या		विशिष्ट संख्या		
सं.			संख्या	से	तक	से	तक	
1	07502351	वंदना सिंघल	705	6302421	6302421	8058048418	8058049122	
2	01476932	कमलाकर हरी जुवेकर श्री दिपाली कमलाकर जुवेकर	500	135357	135357	7414043971	7414044470	
3	01476933	श्रीमती दिपाली कमलाकर जुवेकर कमलाकर हरी जुवेकर	500	135358	135358	7414044471	7414044970	
4	00838843	अलका विजय रानडे विजय रामचंद्र रानडे	840	78108	78109	7392400091	7392400930	
5	07415415	गोपालकृष्णन नायर बी ललिथांबिका के एस	550	6215817	6215817	8013961143	8013961692	
6	07415416	ललिथांबिका के एस गोपालकृष्णन नायर बी	550	6215818	6215818	8013961693	8013962242	

भारतीय स्टेट बैंक

करते हैं (रिकॉर्ड दिनांक 21.11.2014). स्थान: मुंबई शेयरों की संख्या: 3645 महाप्रबंधक प्रमाण पत्रों की संख्या: 7 (शेयर एवं बांड) दिनांक: 08.05.2024

डाँ रेड्डीज का लाभ 36 प्रतिशत बढ़ा

बीएस संवाददाता और भाषा चेन्नई/नई दिल्ली/मुंबई, 7 मई

डॉ रेड्डीज लैबोरेटरीज का वित्त वर्ष 2023-24 की चौथी तिमाहीं का एकीकृत शुद्ध लाभ 36 प्रतिशत बढ़कर 1,307 करोड़ रुपये रहा है। कंपनी ने पिछले वित्त वर्ष 2022-23 की चौथी (जनवरी-मार्च) तिमाही में 959 करोड़ रुपये का मुनाफा कमाया था। समीक्षाधीन तिमाही में कंपनी की परिचालन आय 7,083 करोड़ रुपये रही, जबकि एक साल पहले समान तिमाही में यह 6,297 करोड़ रुपये थी। कंपनी का 31 मार्च, 2024 को समाप्त वित्त वर्ष में शुद्ध लाभ 5,568 करोड़ रुपये रहा।वित्त वर्ष 2022-23 में उसका मुनाफा 4,507 करोड़ रुपये था।

पुरे वित्त वर्ष में परिचालन आय 27,916 करोड़ रुपये रही जो 2022-23 में 24,588 करोड़ रुपये थी। डॉ रेड्डीज के सह-चेयरमैन एवं प्रबंध निदेशक जीवी प्रसाद ने कहाँ 'वित्त वर्ष 2023-24 में हमारी वृद्धि तथा लाभ अमेरिका में हमारे प्रदर्शन के दम पर संभव हो पाई। हमने लाइसेंसिंग, सहयोग और भावी निर्माण के जरिये भविष्य के वृद्धि चालकों पर भी महत्वपूर्ण प्रगति की है।'

जेएसडब्ल्यू एनर्जी का करोपरांत लाभ बढ़ा

निजी बिजली उत्पादक जेएसडब्ल्यू एनर्जी ने कम कर व्यय के कारण मार्च 24 को समाप्त तिमाही में करोपरांत लाभ (पीएटी) में 29 प्रतिशत की वृद्धि दर्ज की है। समीक्षाधीन तिमाही के दौरान जेएसडब्ल्यू एनर्जी ने 351.34 करोड़ रुपये का समेकित करोपरांत लाभ दर्ज किया।

रत्नागिरी सिंधुदुर्ग लोकसभा मतदारसंघात पहिल्या दोन टप्प्यात ८.१७ टक्के मतदान

दि.७ रत्नागिरी, सिंधुदुर्ग रत्नागिरी लोकसभा मतदारसंघात सकाळी वाजता मतदानाला प्रारंभ झाला आहे. पहिल्या दोन तासात ८.९७ टक्के मतदान झाले आहे.

मतदार संघात एकंदर १९४२ मतदान केंद्रावर सात वाजता शांततेत प्रारंभ झाला. रत्नागिरीत निवडणूक निर्णय अधिकारी एम देवेंद्र सिंह, जिल्हा पोलीस अधीक्षक धनंजय कुलकर्णी आणि जिल्हा परिषदेचे मुख्य कार्यकारी अधिकारी कीर्ती किरण पुजार या तीन प्रमुख अधिकाऱ्यांनी वेगवेगळ्या मतदान केंद्रांवर रांगेत उभे राहून मतदान केले पहिल्या दोन तासांमध्ये सर्वाधिक मतदारसंघात टक्के \$8.09 मतढान चिपळूण मतदार संघात सर्वात कमी टक्के मतदान रत्नागिरी विधानसभा मतदारसंघात सर्वत्र मतदानात अत्यंत शांततेत पार पडले सकाळी मतदान प्रक्रिया होण्यापूर्वी सुरू मतदान केंद्रावर मतदान यंत्रांची चाचणी घेण्यात आली त्यामध्ये केवळ मतदान यंत्रामध्ये बदल करावा लागला. हे प्रमाण एक टक्क्याह्न कमी असल्यामुळे सर्व यंत्रे सुरळीत चालत असल्याचे निष्पन्न झाल्याची माहिती निवडणूक निर्णय अधिकारी एम देवेंद्र सिंह यांनी दिली. दापोली तालुक्यातील बोंडिवली मतदान केंद्रावर रामचंद्र मैमाजी साळवी या १०३ वर्षाच्या सर्वांत ज्येष्ठ मतदाराने मतदानाचा आपला हक्क बजावला. प्रथम मतदान करणाऱ्या तरूणांची संख्या ही वेगवेगळ्या मतदान केंद्रावर पहिल्या दोन तासांत दिसून आली संपूर्ण मतदारसंघात दोन्ही

जिल्ह्यांमध्ये

मतदानाची

बचावासाठी

अनुचित प्रकार घडला नाही

सर्वत्र शांततेत मतदान सुरू

आहे उन्हाचा कडाका लक्षात

घेता द्पारी मतदान कमी

होण्याची तर सायंकाळी

वाढण्याची शक्यता गृहीत

धरण्यात आली आहे. सर्वच

मतदान केंद्रावर उन्हापासन

उभारण्यात आले आहेत.

कोणताही

टक्केवारी

निवारे

orbit exports ltd.

निविदा सूचना ज्ञमवार नगर सि**ध्दांत को-ऑ**प. हौसिंग सोसायटी बिल्डिं क्र.198, कन्नमवार नगर नं.2, विक्रोळी (पू), मुंबई-400083 च्या प्रस्तावित पुनर्विकासासाठी अनुभवी विकासक/ बिल्डर्स कडन सीलबंद ऑफर मागवण्यात आल्या आहेत. कप

खाली नमूद केलेल्या मुद्यांचा विचार करा: . एकूण भूखंड आकार : 1605.50 चौरस मीटर. सी.टी.एस नं : 356 A. 3. भाडेकरूची संख्या:80

. प्रत्येक फ्लॅटचे चटई क्षेत्रफळ : 221 चौ . फूट. जिमनीची मालमत्ता म्हाडाच्या भाडेतः सोसायटीला कन्व्हेयन्स मिळाले नाही आहे. म्हाडाची थकबाकी प्रलंबित आहे.

सोसायटी नोंदणी क्रमांक एम.यु.एम./ एम.एच.ए.डी.बं एच.एस.जी/(टी.सी) /१२९१५/ वर्ष 2010-2011. **हपया तुमची सीलबंद ऑफर 20/05/2024 या तारखेल** गर्यालयात जमा करा.

हाडाच्या पुनर्विकास प्रकल्पाचा अनुभव आणि भवकम आर्थिव र्श्वभूमी असलेल्या समान कामाच्या अमलबजावणीचा पुरेर्श संसाधने आणि अनुभव असलेले प्रतिष्ठित विकासकच ऑफर ाबमिट करू शकतात.

होणतीही कारणे न देता ऑफर लेटर स्वीकारण्याचा किंवा गरण्याचा अधिकार सोसायटीने राखून ठेवला आहे.

समाजातील संपर्क व्यक्ती II. भाऊसाहेब ओव्हाळ श्री.अशोक रोकड़े Mob No- 9821281730 Mob No- 9920991617

FORM NO. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorized to Register) Rules, 2014]

 Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, that "M/S QUALITY PLAST INDUSTRIES", a partnership firm may be registered under Part-I of Chapter XXI of the Companies Act, 2013, as a Company limited by shares.

The principal objects of the company are as follows:

"The business of the partnership shall be of manufactures of Primary Forms of Plastic and Various Plastic Articles used for the Packing of goods or such other lawful business as mutually agreed by and between the partners from time to time."

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at Gut no. 125/1, 96 and 114/1, Ghonsai Village, Ghodvindepada Road, Tal-Wada, Dist -Palghar Maharashtra Pincode-421312.

Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar. District Gurgaon (Haryana), Pin Code-122050, within twentyone days (21) from the date of publication of this notice, with a copy to the company at its registered office.

Dated this 08th day of May, 2024

Name (s) of Applicants-1. Mr. Ram Sandipan Patil

2. Mr. Dayanand D. Patil

3. Mrs. Mohini Ram Patil 4. Mrs. Snehal Davanand Patil

6. Mrs. Sushama Kailash Andil 7. Mr. Ashish Ananta Patil

5. Mrs. Varsha Vijay Jadhav

ार्व सामान्य जनतेला जाहीरपणे कळवण्यात येते की माझे अशिल श्री. प्रमोद कुमार पिशोरीलाल विग हे फ्लॅट नं. २७ , बिल्डिंग नं. २ , ए-विंग, २ रा मज मनीष विजय चेंबर को-ऑप. हो. सोसायटी लिमिटेड वाशीनाका, आर.सी. मार्ग, मंबई- ४०० ०७४ चे संयक्त मालक आहेत. माझ्या अशिल कडन या फ्लॅटरय संदर्भात मागील मुळ दरतऐवजाचे कागदपत्रे हस्वली/गहाळ झाली आहेत आणि त्यांनी ती शोधण्यासाठी अथक प्रयत्न करूनही ते सापडत नाही: त्री. पूनम अशोक कुमार हुजा यांनी त्रीमती पुष्पा देसराज गुवा पुष्पा देसराज गुवा यांना विकलेल्या फ्लॅटसाठी दिनांक २६.०४. १९९१ च्या करास्न

माझ्या अशिलाने या फ्लॅटवर कोणत्याही बँकाफायनान्शियल 🕒स्टट्यूटकडून कोणत्याही प्रकारची कर्ज सुविधा घेतलेली नाही किंवा तो फ्लॅट कोणत्याही

प्रमोद कुमार पिशोरीतास विषयाठी ही सूचना प्रकाशित झाल्यापासून १५ (पंधरा) दिवसांच्या आत, जर ती अस्तितवात नसलेली, मारू केलेली आणि सोडून दिली मेली आहे असे मानले जाईल आणि त्यानंतर प्राव झालेले कोणतेही दावे कोणत्याही प्रकार बद्धीमानले जाणार नाहीत आणि नंतर माझे अशिलाला विक्रीसाठी, त्या फ्लॅटचे खरेदीदाराकडे हस्तांतरण करण्यासाठी आणि त्या फ्लॅटच्या विक्री/विक्री कराराची अंगलबजावणी, स्वाक्षरी आणि नोंदणी क

सार्वजनिक न्यास नोंदणी कार्यालय, बृहन्मुंबई विभाग मुंबई पहिला मजला, सारमीरा इमारत, सारमीरा रोड, वरळी, मुंबई- ४०० ०३०. चौकशीची जाहीर नोटीस

एस.आर. क्रमांक : GBR/00172/18/24 फेरफार अहवाल/अर्ज क्रमांक : ACC/X/167/2024 सार्वजनिक न्यासांचे नाव : ANAVI FOUNDATION

भागधारकांची ना

निलीमा के. सावला

केशवलाल पी. सावलान

येथे सचना देण्यात येत आहे की, निलीमा के, सावलान

असलेले अल्टाटेक सिमेन्ट लिमिटेड यांचे फोलिअ

क्र.:८१५७४१२० अंतर्गत अनुक्रमांक १३४७२८१७९

१३४७२८२४८ असलेले ७० समभागांकरिताचे प्रमाणप

क्र.२५७२३४ हरवले आहेत आणि खालील स्वाक्षरीकर्त्या

सदर शेअर्सकरिता दब्यम प्रमाणपत्र वितरणासाठी कंपनीक

अर्ज केला आहे. जर कोणा व्यक्तीस सदर शेअर्सबा

काही दावा असल्यास कपया आमचे निबंधक, केफिन

टे**क्नॉलॉजिस लिमिटेड,** सेलेनियम टॉवर बी, प्लॉट

फ्र.३१-३२, गचीबोअली, वित्तीय जिल्हा, हैदराबाद

५०००३२ येथे आजच्या तारखे<mark>पासून एका महिन</mark>्या

कळवावे, अन्यथा दय्यम प्रमाणपत्र वितरणाची प्रक्रिया कंपन

विनांक: ०८.०५.२०२४

उकाण: मुंबई

न्यासाचा पत्ता:- 102, Mezzanine Floor, Leela Business Park, Marol, Andherl-Kurla Road, Andherl (East), Mumbal. अर्जदार : Deepak Gupta

सर्व संबंधित लोकांस जाहीर नोटीशीने कळविण्यात येते की, सहायक धर्मादाय आयुक्त बृह-मुंबई विभाग, हे वर नमूद केलेला अर्ज यासंबंधी महाराष्ट्र सार्वजनिक विश्वस्त व्यवस्थ नेयम, १९५० चे कलमें १९ अन्वये खालील मुद्यांवर चौकशी करणार आहेत:-१) वर नमूद केलेला न्यास अस्तित्वात आहे काय? आणि सदरचा न्यास सार्वजनिक स्वरूपाचा आहे काय 🛚

श) खाली निर्दिष्ट केलेली मिळकत सदर न्यासाच्या मालकीची आहे काय ? जंगम मिळकत (वर्णन)

अ.क्र. तपशील अंदाजे मुल्य ٩. रोख 90000/-

(अ) जंगम मिळकत:- रोख रु. १००००/- मात्र (अक्षरी रुपये वहा हजार फक्त) स्थावर मिळकत (वर्णन)

सी.एस किंवा महानगरपालिका क्षेत्र मूल्यांकन मुदत/कालावधी अंदाजे अ. शहर किंवा किंवा सर्वेक्षण क्र. किंवा स्वरूप मूल्य NA

(ब) स्थावर मिळकत:- रोख रु. ०/- मात्र (अक्षरी रुपये शुन्य फक्त) संदरच्या चौकशी प्रकरणामध्ये कोणासं काही हरकत घ्यावयाची असेल अगर पुरावा देणेचा असेल त्यांनी त्यांची लेखी कैफियत ही नोटीस प्रसिद्ध झाल्या तारखेपासून तीस दिवसांचे आत य कार्यालयाचे वरील पत्त्यावर मिळेल अशा रीतीने पाठवावी. त्यानंतर ओलेल्या कैफियतींचा विचार केला जाणार नाही. तसेच मुदतीत कैफियत न आल्यास कोणास काही सांगावयाचे नाही असे समजून चौकशी पुरी केली जाईल व अर्जाचे निकालाबाबत योग्य ते आदेश दिले जातील. ही नोटीस माझे सहीनिशी व कार्यालयाचे शिक्क्यानिशी आज दिनांक ०३/०५/२०२४ रोजी दिली



सार्वजनिक न्यास नोंदणी कार्यालय बृहन्मुंबई विभाग



SS Bank The Satara Sahakari Bank Ltd.

दि सातारा सहकारी बँक लि.

प्रशासकीय कार्यालय : भारतीय क्रीडा मंदिर, ३रा मजला, नायगांव वडाळा रोड,

वडाळा, मुंबई - ४०० ०३१ दूरध्वनी क्र: २४१२ ४७४३ / २४१४ ६३७१ फॅक्स : ९१२२-२४१८ ३३१९

वेबसाईट : www.satarabank.net ई-मेल : info@satarabank.net

ताबा सुचना (स्थावर मालमत्तेकरीता) सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चे नियम ८ (१) अन्वये

ज्याअर्थी, खालील स्वाक्षरीकर्ता हे सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फेनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतगर्त दि सातारा सहकारी बँक लि., मुंबई चे प्राधिकृत अधिकारी आहेत आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ च्या नियम ३ सहवाचिता कलम १३ चे उपकलम (१२) अन्वये असलेल्या अधिकाराअंतर्गत त्यांनी दिनांक २६.०२.२०२४ रोजी मागणी नोटीस वितरीत केली होती आणि त्या सूचनेनुसार कर्जदार में.बनकर रोडवेज (प्रोप्रा.श्री.अब्दुल सत्तार मोहम्मद हुसैन शेख) (कर्जदार), सौ.शकीला अब्दुल सत्तार शेख (सह-कर्जदार व गहाणखतदार) आणि १) श्री.फिरोज खलील खान (जामीनदार) २) श्री.अब्दुल करीम अब्दुल सत्तार शेख (जामीनदार) यांना सदर सुचना प्राप्त तारखेपासुन ६० दिवसांच्या आत देय रक्कम रु.६५,५७,१८८.५३ (रुपये पासष्ठ लाख सत्तावन्न हजार एकशे अठ्ठ्याऐंशी पैसे त्रेपन्न फक्त) तसेच पुढील व्याज, प्रासंगिक खर्च, शुल्क, अधिभार इत्यादी जमा करण्यास सांगण्यात आले होते.

कर्जदार हे वर नमूद केलेली रक्कम भरण्यास असमर्थ ठरले असुन कर्जदार व सर्वसामान्य जनतेस येथे सचित करण्यात येत आहे की. खालील स्वाक्षरीकर्त्यांनी खाली नमुद केलेल्या गलमत्तेचा सदर कायद्याच्या कलम १३ (४) सहवाचिता सिक्युरिटी इंटरेस्ट एन्फोर्समेंट रुल्स २००२ च्या नियम ८ अन्वये त्यांना प्राप्त असलेल्या अधिकाराअंतर्गत ०७ मे २०२४ रोजी सांकेतिक ताबा घेतला आहे

विशेषत: कर्जदार व सर्वसामान्य जनतेस येथे सावध करण्यात येते की, सदर मालमत्तेसह कोणताही व्यवहार करु नये आणि सदर मालमत्तेसह व्यवहार केलेला असल्यास त्यांनी दि सातारा सहकारी बँक लि., मुंबई यांच्याकडे वर नमुद केलेली रक्कम तसेच पुढील व्याज, प्रासंगिक खर्च, शुल्क, अधिभार इत्यादी जमा करावे. कर्जदारांचे लक्ष वेधण्यात येत आहे की, प्रतिभूत मालमत्ता सोडवून घेण्यासाठी उपलब्ध वेळेसंदर्भात कायद्याच्या कलम १३ चे उपकलम (८) ची तरतूद <u>स्थावर मालमत्तेचे वर्णन</u>

फ्लॅट नं.१११/डी, साई अर्पण सी.एच.एस लि.,म्हैसुर कॉलनी रोड, एच.पी.कॉलनी जवळ, आर.सी.एफ रोड, सर्व्हें नं.२२, हिस्सा नं.१ अ, सी.टी.एस नं.२००, २००/१ ते

२००/ ३, आणिक गाव, माहुल रोड, चेंबुर, मुंबई - ४०० ०७४

(ए.बी.शेटे)

प्राधिकृत अधिकारी

दिनांक ०७.०५.२०२४.

दि सातारा सहकारी बैंक लि., मुंबई ठिकाण : मुंबई



122, Mistry Bhavan, 2nd Floor, Dinshaw Wachha Road, Mumbai - 400020, Tel.: 66256262; Fax: 22822031; email: investors@orbitexports.com; website: www.orbitexports.com;

CIN: L40300MH1983PLC030872

Extract of Audited Financial Results (Standalone & Consolidated) for the quarter and year ended March 31, 2024

								(₹	in Lakhs)
		STANDALONE				CONSOLIDATED			
Sr.	Particulars Particulars	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
No.	Particulars	31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023
		Audited	Audited	Audited	Audited	Audited	Audited	Audited	Audited
1	Total income from operations	4,408.74	3,996.31	19,670.53	19,257.40	4,664.14	4,266.76	20,612.34	20,024.78
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	613.17	501.66	3,979.77	4,015.02	704.57	607.71	4,393.51	4,407.15
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	613.17	464.93	3,979.77	3,978.29	704.57	570.98	4,393.51	4,370.42
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	469.58	411.15	3,001.13	3,053.54	562.59	515.27	3,406.92	3,438.20
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	448.36	422.94	2,986.08	3,061.59	604.02	519.56	3,450.59	3,534.34
6	Equity Share Capital	2,642.34	2,697.49	2,642.34	2,697.49	2,642.34	2,697.49	2,642.34	2,697.49
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	18,667.36	17,434.88	-	_	20,725.26	19,088.31
8	Earning per share (of ₹10/- each) (not annualised)								
	Basic EPS Diluted EPS	1.75 1.75	1.52 1.52	11.12 11.08	11.19 11.15	2.10 2.09	1.91 1.90	12.62 12.58	12.37 12.33

- 1. The above Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and year ended March 31, 2024 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on May 6, 2024.
- 2. The above is an extract of the detailed format of the Audited Financial Results (Standalone & Consolidated) filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Audited Conolidated and Standalone Financial Results are available for the year March 31, 2024 are available on the websites of the Stock Exchange(s) (BSE: http://www.bseindia.com and NSE: http://nseindia.com) and the website of Orbit Exports Limited (http://www.orbitexports.com).

For Orbit Exports Limited Sd/-Pankaj Seth

सार्वजनिक सूचना

बँकेकडे गहाण ठेवलेला नाही किंवा या फ्लंटवर कोणवाही धारणाधिकार, हायपोथेकशन, संलम्नक, शुल्क, न्यायालयीन केस नाही. फ्लंट सर्व भारापासून मुक्त

आह. विकी, देवाफोबाण, महाण, शुरूक, भेटवरतू, ट्रस्ट, देखभार, तावा. भारकेक्सर, भारकेम्हा, परवाना, धारणाधिकार किंवा अन्यया या मावमचेवर किंवा त्याविरक कोणावतही. कोणवाही दावा असलेरच्या चर्च व्यक्तीना वाहारे विनती करण्यात येते की वे द्वाराव करावे. खाली स्वावसी केलेरचा आणितिका माहया अगित . श्रे मुंबई दिनांक या ०८ दिवशी में २०२४

(मोहिनी टी. कुंदनानी) वकील उच्च न्यायालय, टी/१०८/७, जिलंक्स हॉरियटल रोड, चेंबूर कॉलनी,

दै. मुंबई लक्षदीप

जाहीर नोटीस

सर्व लोकांना ह्या नोटीसीने कळविण्यात येते कि, फ्लॅट नं. ए/४०१, चौथा मजला, वाघानी विहार को-ऑप. हौ. सो. लि., महाराणा प्रताप क्रॉस रोड, भाईंदर (प.), जि. ठाणे -४०११०१, श्रीमती सुनिता कांतीकुमार ढाढरिया (उर्फ अग्रवाल), डॉटर ऑफ **ओमप्रकाश सिरोहीवाला** ह्यांच्या नावांनी होता. परंतु **श्रीमती सुनिता कांतीकुमार** ढाढरिया (उर्फ अग्रवाल), डॉटर ऑफ **ओमप्रकाश सिरोहीवाला** हे ता. १०/०७/२०१६, रोजी मयत झालेले असून त्यांचे एकमेव वारस म्हणून श्री कांतीकुमार प्रभुद्याल ढाढरिया, ह्यांनी सदर फ्लॅट व रोअर सर्टीफ्रिकेट सोसायटीला अर्ज करून आपल्य नावांनी केलेला आहे. तरी सदर फ्लॅटवर कोणाही व्यक्तीचा हक्क असेल तर त्यांनी ही नोटीस प्रसिद्ध झाल्यापासन **१४ दिवसाचे** आत आपल्याजवळील पुराव्यासह **ए/१०४, न्यू श्री** सिद्धिविनायक सीं. एच. एस. लि., स्टेशन रोड, भाईदर (प.), जि. ठाणे -४०११०१, ह्या पत्त्यावर लेखी कळवावे, अन्यथा तसा

_ समजण्यात येईल ह्याची नोंद घ्यावी. सही/-पुनित सुनील गारोडिया (वकील, उच्च न्यायालय मुंबई) ठिकाण:भाईदर दि. ०८/०५/२०२४

कुठल्याही प्रकारचा हक्क हितसंबंध नाही असे

PUBLIC NOTICE

Notice is hereby given that Manguben Dahyabhai @ Dahyalal Mistry is member in respect of Flat No.: 201 on 2nd floor, in the ouilding of the society having belo mentioned address, died on 20/11/2005. MR. NARENDRA D. MISTRY, the legal hei of the said deceased member has applied for membership in respect of said Flat No.: 201 on 2nd floor.

The society hereby invites claims or objections with certified documents from the heir / heirs or other claimants / Objectors to the transfer of the said share and interest of the deceased members in the capital / Property of the society for transferring the said Flat No.: 201 on 2" loor to MR. NARENDRA D. MISTRY, within a period of fifteen days from the date of publication of Notice and contact the Hon. Secretary of the society between 5.00 p.m. to 7.00 p.m. f no claims / objections are received within

the period prescribed above, the Society shall be free to deal with the Shares and capital / property of the society in such manner as are provided under the Bye

A-4 Khajuria Nagar Co-op. Hsg. Soc. Ltd., Khajuria Tank Road, Opp. Milap Cinema, Kandivali West, Mumbai-400067 Place: Mumbai Date: 08/05/2024

MRF LIMITED Regd. Off: No: 114, Greams Road, Chennal 600 006, Email: mrfshare@mrfmail.com; Tel: 044-28292777; Fax: 91-44-28295087 CIN: 1 25111TN1960PI C004306: Websi

www.mrftyres.com Notice is hereby given that the following share certificates are reported misplaced or lost or stolen and that the Claimant thereof has ppealed to the Company for issue of luplicate share certificates

nare Cert Nos. 22420, 22421, 63591 for total of 78 shares bearing distinctive nos 897941 to 897990, 897991 to 898000 1976092 to 1976109 all inclusive unde Ledger Folio No. G00287 in the name of Sr Ardeshir Dhunjibhoy Ghandhi (Deceased and the claimant is Ms. Zarine Hosi Mistry who resides at 7D Dadiseth Building, Ground Floor, Room No. 1, Wadia Street, Near B.M.(hool, Tardeo, Mumbai 400034

School, lattee, withhalf 400034. The public are hereby warned against purchasing or dealing in any way, with the above share certificates. Any person(s) who has/have any claim in respect of the above share certificates should lodge such claim in writing to the Company at the address mentioned above within 21 days from the date of publication of this notice, after which no claim will be entertained and the Company will proceed with the issue of duplicate share For MRF LIMITED.

S. DHANVANTH KUMAR Place: Mumbal Company Secretary

BILLWIN INDUSTRIES LIMITED

Curr Company was originally incorporated as Billwin Waterproof Private Limited on February 05, 2014 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Pursuant to a special resolution passed by the shareholders of the Company at the Extra Ordinary General Meeting held on June 05, 2019, our Company's name was changed to Billwin industries Private Limited. Aftersh certificate of incorporation consequent upon change of name was issued on July 09, 2019 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on January 06, 2020 and the name of our Company was changed to "Billwin Industries Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated January 28, 2020 was issued by Registrar of Companies, Mumbai. Maharashtra, being Corporate Identification Number L18104MH2014PLC252842. The Company listed its Equity Shares on SME platform of BSE Limited ("BSE") on June 30, 2020.

Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India. Contact Person: Ms. Sapna Bader, Company Secretary and Compliance Office Tet: +91-22 - 2566 8112, Phone No. 9589851915.

E-mail: info@billwinindustries.com; Website: www.billwinindustries.com

THE ISSUE OF OUR COMPANY: MS. SMITA SUBRATA DEY AND MR. SUBRATA DEY

THE ISSUE

RIGHT ISSUE OF UPTO 2130724 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 34/PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 24/- PER RIGHTS EQUITY
SHARE (THE "ISSUE PRICE") AGGREGATING UPTO "RS. 724 45 LAKH ("THE ISSUE") ONA RIGHTS
BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 (1)
RIGHTS EQUITY SHARE FOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE
EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE. THAT IS 29TH APRIL 2024
(THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89
OF THE LETTER OF OFFER.

ASSUMING FULL SUBSCRIPTION

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BILLWIN INDUSTRIES LIMITED

(THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION" ISSUE CLOSES OF Madnesday 15 May 2024

Monday, 20 May 20? Wednesday, 15 May 2024 | Montay, 13 May, 2024 | Webliesday, 13 May 2024 | Montay, 20 May 2024 | Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!

'Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:

ASBA

n accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject o the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/ P/20/20/13 dated January 2/2, 2020, bearing reference number SEBI/HO/CFD/DIL6/CFD/D oated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DILZ/CIR/PJ2202/1/8 dated May 6, 2020, and SEBI icroular bearing reference number SEBI/HO/CFD/DILL/SCIR/PJ22020/1/8 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DILA/SBA1/12009/3/0/1/2 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated Poetomber 30, 2009 and SEBI circular C

Procedure for Application through the ASBA Process" on page 98 of the Letter of Offer.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online / electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application through an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 96 of the Letter of Offer.

For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 96 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference, number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SCSB and point of the Air CIR/CFD/DIL/13/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and a polication. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demart details provided by the Applicatins Regulation 78 of the SEBI ICDR Regulations, investors may choose to accept the offer to participate in this Issue by making plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" on page 108 now 10 per 10 per

Submission of the Application
Self-certified Syndicate Banks
For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the abovement link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CPD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

ADD ICATION ON PLAIN PAPER LINDER ASBA PROCESS:

CHARGES AND EXPENSES (INCLUDING BRUKENAGE), AND SOCIECTORS.

USTING:

The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue closed in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue Clock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference through ASBA facility.

ADD ICATION ON PLAIN PAPER LINDER ASBA PROCESS:

CHARGES AND EXPENSES (INCLUDING BRUKENAGE), AND SOCIETY THE INVESTORS.

USEL YBY THE INV

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to obtain the plain paper applicable) and the Eligible Equity Shareholder not being in a position to obtain the plain paper will not be accepted from any account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application from for any purpose including renunciation even if it is received subsequently.

The anolication on polain paper duly signed by the Eligible Equity Shareholder including in bird bedges in the Application of the Application of

Application Form for any purpose including renunciation even if it is received subsequently.
The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in
the same order and as per specimen recorded with his bank, must reach the office of the Designated
Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
1) Name of our Company, being Billwin Industries Limited; 2) Name and address of the Eligible Equity
Shareholder including joint holders (in the same order and as per specimen recorded with our Company
or the Depository); 3) Registered Folio Number / DP and Client ID No. (4) Number of Equity Shares held
as on Record Date; 5) Alloment option - only dematerialised form; 6) Number of Rights Equity Shares seplied to
not yet additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for, if
Total application amount paid at the rate of Rs. 34.00 per Rights Equity Shares, 11) loetails of the ASBA
Account such as the account number, name, address and branch of the relevant SCSB, 12) in case of NR. additional Rights Equity Shares applied for, if any, '9) fotal humber of Rights Equity Shares applied for, '10) just a the rate of Rs. 34.00 per Rights Equity Shares, '10) betails of the ASBA or Account such as the account number, name, address and branch of the relevant SCSB, '12) in case of NR Eligible Equity Sharesholders making an application with an Indian address, details of the NRE I FCNR / NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; '13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Sharesholder in case of joint names, irrespective of the total value of the Rights Equity Sharesholder in case of joint names, irrespective of the total value of the Rights Equity Sharesholder in case of joint names, in the same sequence and order as they appear in the records of the SCSB, and 16) Additionally, all such Applicants are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States or to the territories or possessions thereof the "United States beta Scapet in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I / we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement in the United States, or as a Solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States, or so a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States, or so a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States, or so a solicitation t

upon the truth and accuracy of the roregoing representations and agreements. In in cases, where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected.

Instructions: Failure to do so cour resolut in an application being rejected. If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio or fights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY

SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Sharesholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; of (b) Equity Sharesholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Sharesholders should be shou

ligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow accoun Depend by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Monday, May 20, 2024 to enable the credit of their Rights Entitlements by way oftransfer from the demat suspense escrow account to their demat account at least

one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders brolding Equity Shareholders an update the details of their details and their details of their demat accounts.

demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., rightsissue@bigshareonline.com) by entering their DP ID and ClientID or Folio Number (in case of Eligible Equity, Shareholders holding Equity Shares in physical from) and PAN The link for the same shall also be available on the website of our Company (i.e., https://www.billwinindustries.com/). PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FORAPPLICATION" ON PAGE 96 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: NOTICE TO INVESTORS:

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute anoffer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity. Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or

In the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other purisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filing or registration requirement (other than in India), if issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act. 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act. ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and / Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer alets is not, and under no circumstances is to be construed as, an offering of any securities or rights. Accordingly, the Letter of Offer, and the Abridged Letter of Offer alets is not, and under no circumstances is to be construed as, an offering of any securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Forn should not be forwarded to or transmitted in or into the United States at any time.

Accordingly, the Letter of Urber / Anotiged Letter or Urber, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares in the state from US bank accounts and all persons subscribing for the Rights Equity Shares in India States in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shares and will displach the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application from the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered indian address is not provided; or (iv) where we believe that Application Form in incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements, and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., May 20, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. May 13, 2024, If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at tilberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 108 of the letter of offer

on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application Money mentioned in the Application Form, as the case may be, at the time of Seff-certified Syndicate Banks

EXCHANGES ONLY IN DEMATERIALIZED FORM.

EXCHANGES ONLY IN DEMATERI

Litts to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer, The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclasures - Disclaimer Clause of BSE" on page 85 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI Rights issue Circulars, our Company will send / dispatch at least three days before the issue Opening Date, the Abridged Letter of Offer the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent / dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Nights Equity shares is permitted underlaws or such jurisdictions and in each case who make a request in this regard. In accordance with above, the dispatch of the Abridged Letter of Offer, the Riights Entitlement Letter Application Form has been completed in electronic mode through email on May 02, 2024 by Registrart to the Issue. i.e. Bigshare Services Private Limited and physically through speed post on May 04, 2024, by the Company I.e. Billwin Industries Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record date I.e. April 29, 2024.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of i) our Company at www.blighareonline.com; iii) the Registrar at www.bighareonline.com; iiii) the Stock Exchange at www.besindie.com;

www.bigshareonline.com; iii) the Stock Exchange at www.bseindia.com;
OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com of lindian address / email address / mobile number in the records maintained by the Registrar or our Company;
www.bigshareonline.com o) Updation of demat account details by Eligible Equity Shareholders holding a shares in physical form: www.bigshareonline.com o) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders in rightsissue@bigshareonline.com.

BANKER TO THE ISSUE AND REFUND BANK; AXIS BANK LIMITED FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER / ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2 (fit Floor, Finade Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093. Maharashtra, India. Telephone: +91 - 22 - 6263 8200; Website: www.bigshareonline.com; Fmail ID; debtsies.uv@bbjeshareonline.com;

SEBI Registration No.: INR000001385

Email ID: rightsissue@bigshareonline.com nvestor grievance e-mail: nvestor@bigshareonline.com Contact Person: Mr. Aniket Seebag;

Registered office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India. Telephone: +91 9588951915 E-mail: info@billwinindustries.com Website: www.billwinindustries.com Contact Person: Ms. Sapna Bader, Company Secretary and Compliance Officer

BILLWIN INDUSTRIES LIMITED

COMPANY SECRETARY & COMPLIANCE OFFICER

investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue o post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s). E mail address of the sole? first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" or page 89 of the Letter of Offer. Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue

Sd/-SUBRATA DEY Managing Director (DIN: 06747042) market conditions an

Managing Director (DNI: 05747042)
Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has field a Letter of Offer with the Stool Exchanges. The Letter of Offer is available on the website of BSE Limited it is a twww bsenida com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Place: Mumbai Date: May 6, 2024 Chairman & Managing Director DIN: 00027554