

April 16, 2024

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| <p>The Manager – Listing<br/>National Stock Exchange of India Ltd.<br/>Exchange Plaza<br/>Bandra Kurla Complex<br/>Bandra (E), Mumbai -400051</p> <p><u>Scrip Code: PNBGILTS</u></p> | <p>The Manager – Listing<br/>BSE Limited<br/>Phiroze JeeJeebhoy Towers<br/>Dalal Street<br/>Mumbai- 400 001</p> <p><u>Scrip Code: 532366</u></p> |
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**Reg: Certificate under Regulation 40 (9) and (10) of SEBI (LODR) Regulations, 2015 – for financial year ended 31.03.2024**

This is in reference to the captioned subject, please find enclosed a certificate by Ms. Ashu Gupta (proprietor of M/s Ashu Gupta & Co.), practicing Company Secretary holding CP No. 6646 as required under the captioned Regulation of SEBI (LODR) Regulations, 2015 for the financial year ended 31<sup>st</sup> March, 2024.

This is for your information and records please.

Thanking you

Yours truly,  
For PNB Gilts Ltd.

(Monika Kochar)  
Company Secretary & Compliance Officer



**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

I have examined the relevant books and records and other documents relating to fully paid equity shares **PNB GILTS LIMITED** (the Company') having its registered office at 5, Sansad Marg, New Delhi- 110001 as maintained and provided by **M/s MCS SHARE TRANSFER AGENT LIMITED** (Share Transfer Agent) having office at F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, pertaining to the financial year ended on 31<sup>st</sup> March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on such examination as well as information and explanation furnished to me, which to the best of my knowledge and belief were necessary for the purposes of certification, I hereby certify that during the financial year ended on 31<sup>st</sup> March, 2024-

- (i) no request for physical transfer of shares was received during the aforesaid period.
- (ii) share certificate(s)/ letter of confirmation(s) relating to the transmission of shares, duplicate share certificate, change of name and deletion of name of shareholder received, if any, during the period from 1st April, 2023 to 31st March, 2024 have been issued within thirty days from the respective date of lodgment of each request except those rejected on technical grounds.
- (iii) no request relating to sub-division (split), consolidation, renewal, exchange, or endorsement of calls/allotment monies of shares was received during the aforesaid period.
- (iv) Any other information, if applicable: NA

Place: New Delhi  
Date: 16/04/2024

UDIN: F004123F000137806  
Peer Review Cert. No.: 730/2020

**For Ashu Gupta & Co.**  
Company Secretaries

  
(Ashu Gupta)  
Prop.  
FCS No. 4123  
C P No: 6646

