

April 16, 2024

The Manager - Listing

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai- 400 001.

Dear Sir,

Sub: Disclosure on Large Corporates

Ref : SEBI Circular No.SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

With reference to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (erstwhile circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) read with updated circular dated April 13, 2022 w.r.t. Fund raising by issuance of Debt Securities by Large Corporates, we hereby confirm that the circulars are not applicable to our Company as we do not fall under the criteria of Large Corporates as per the framework provided in the aforesaid circulars.

Please take the same on record.

Thanking you,

For Odyssey Technologies Limited

For Odyssey Technologies Limited

B.Antony Raja
Whole-time Director & CFO

B.Purnima
Company Secretary & Compliance Officer