



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, WalchandHirachand Marg, Ballard
Estate, Mumbai - 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 3166
www.reliancepower.co.in

September 05, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code : 532939

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

NSE Symbol : RPOWER

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Allotment of Securities under preferential issue

Further to our letter dated August 05, 2023 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosures are set out in Annexure A to this letter.

Thanking you
Yours faithfully,

For **Reliance Power Limited**

Ramandeep Kaur
Company Secretary cum Compliance Officer

Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Preferential Issue (Disclosure post allotment of Securities)

| Sr. No. | Disclosure Item | Details |
|---------|---|--|
| i. | Name of the investor(s) | : Reliance Commercial Finance Limited, a wholly owned subsidiary of Authum Investment & Infrastructure Limited |
| ii. | Outcome of the subscription | : Allotment of 7,59,77,000 equity shares |
| | Issue Price / allotted price price (in case of convertibles) | : The equity shares issued at a Price of Rs. 20/- per share (including a premium of Rs. 10/- per share) |
| | Number of investor(s) | : One |