

DEEPAK YADAV

House No. 1311, Sector-14, Faridabad, Haryana-121007

January 31, 2024

Corporate Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	Relationship	Corporate Relationship Department Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park Kamani Junction, LBS Road, Kurla (West), Mumbai- 400070	The Board of Directors Corporate Merchant Bankers Limited UG - 24, Viswadeep Tower, District Centre, Janak Puri, New Delhi, 110058
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Dear Sir/ Madam,

Subject- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With respect to above captioned subject, I, Deepak Yadav have sold some shares of **M/s Corporate Merchant Bankers Limited** through Off Market sale on January 31, 2024. In this regard, kindly find enclosed the requisite disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly take the aforesaid on your records.

Thanking You,

Yours Truly,



(DEEPAK YADAV)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Corporate Merchant Bankers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Deepak Yadav Persons Acting in Concert: Bhavna Yadav, Cosmos Industries Limited		
Whether the seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & MSEI Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the
Before the sale under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	308500	9.35%	9.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	308500	9.35%	9.35%
Details of sale			
a) Shares carrying voting rights	308500	9.35%	9.35%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked / released by the seller	-	-	-
e) Total (a+b+c+/-d)	308500	9.35%	9.35%

Deepak

After the sale, holding of:			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	0	0.00%	0.00%
Mode of sale (c.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 31, 2024		
Equity share capital / total voting capital of the TC before the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		
Equity share capital/ total voting capital of the TC after the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		
Total diluted share/voting capital of the TC after the said sale	Number of Shares: 33,00,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,30,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

(Deepak Yadav)

Place: Faridabad

Date: January 31, 2024