

CHARTERED CAPITAL RESEARCH PRIVATE LIMITED

SH-6 The Borivali Bina CHS Ltd. Behind Damodar Medical, Babhai Naka L.T.Road, Borivali (West), Mumbai - 400092

charteredcapital2003@hotmail.com

CIN-U67190MH2008PTC184764

Date: August 07, 2018

To,
The Compliance officer
Koffee Break Pictures Limited
374, 3rd Floor, Powai Plaza,
Hiranandani Garden,
Powai Mumbai – 400 076

Sub: Disclosure under Regulation of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the requisite form containing the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 containing details of Acquisition of Shares of Koffee Break Pictures Limited

Kindly take the same on your records.

Thanking you,
Yours faithfully,

For Chartered Capital Research Private Limited



Director
DIN: 06401642



CC:

Bombay Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai Samachar Marg
Mumbai- 400 001

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ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Koffee Break Pictures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chartered Capital Research Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights as on	73,87,875	5.68%	5.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	73,87,875	5.68%	5.68%
Details of acquisition /sale			
a) Shares carrying voting rights acquired and sold	27,83,723	2.14%	2.14%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	27,83,723	2.14%	2.14%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,01,71,598	7.82%	7.82%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,01,71,598	7.82%	7.82%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to Merger.		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/08/2018		
Equity share capital / total voting capital of the TC before the said acquisition /sale	13,00,11,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	13,00,11,000/-		
Total diluted share/voting capital of the TC after the said acquisition	13,00,11,000/-		

For Chartered Capital Research Private Limited




Director
DIN: 06401642

Place: Mumbai
Date: August 07, 2018

CC: Bombay Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai Samachar Marg, Mumbai- 400 001
