

Date: 01/04/2021

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra – 400 001

To,

Yasho Industries Limited,
Office No. 101/102 Peninsula Heights,
CD Barfiwala Marg, Juhu Lane,
Andheri (West), Mumbai, Maharashtra –
400058.

SUB: Disclosures pursuant to Regulation 29(2) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

Please find enclosed herewith disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Yasho Industries Limited.

This is for your information and record.

Kindly take the above on record and acknowledge the receipt.

Yours Faithfully
Thanking You,

YAYESH
VINOD
JHAVERI

Digitally signed by
YAYESH VINOD
JHAVERI
Date: 2021.04.01
14:12:08 +05'30'

Yayesh Vinod Jhaveri
Acquirer

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yayesh Vinod Jhaveri		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	935000	8.58%	8.58%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	935000	8.58%	8.58%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	115000	1.05%	1.05%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	115000	1.05%	1.05%
After the acquisition/sale, holding of:			

a) Shares carrying voting rights	1050000	9.63%	9.63%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1050000	9.63%	9.63%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 10,89,92,000 divided into 1,08,99,200 equity shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 10,89,92,000 divided into 1,08,99,200 equity shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,

YAYESH
VINOD
JHAVERI

Digitally signed by
YAYESH VINOD
JHAVERI
Date: 2021.04.01
14:12:29 +05'30'

Yayesh Vinod Jhaveri
Acquirer

Place: Mumbai

Date: 01/04/2021