

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RIDHI SYNTHETICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SATYAPAL JAIN (Acquirer) PAC (enclosed as per Annexure)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Individually 1000 Together with PAC 8,90,000	Individually 0.08% Together with PAC 74.04%	Individually 0.08% Together with PAC 74.04%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	8,90,000	74.04%	74.04%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Individually 2,96,500	Individually 24.67%	Individually 24.67%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	2,96,500	24.67%	24.67%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Individually 2,97,500 Together with PAC 8,90,000	Individually 24.75% Together with PAC 74.04%	Individually 24.75% Together with PAC 74.04%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	8,90,000	74.04%	74.04%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer of Shares amongst qualifying persons being immediate relative without any consideration		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12,02,000 Rs.10/- per share		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,02,000 Rs.10/- per share		
Total diluted share/voting capital of the TC after the said acquisition	12,02,000 Rs.10/- per share		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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Signature of the acquirer / seller / Authorised Signatory
(SATYAPAL JAIN)
Place: Mumbai

Date: 27/12/2023

Part-B***

Name of the Target Company: RIDHI SYNTHETICS LIMITED



Note –

Acquirer

Transferor

>

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Signature of the acquirer / Authorised Signatory
(SATYAPAL JAIN)

Place: Mumbai

Date: 27/12/2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	RIDHI SYNTHETICS LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SATYAPAL JAIN (Acquirer) PAC (enclosed as per Annexure)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Individually 1000 Together with PAC 8,90,000	Individually 0.08% Together with PAC 74.04%	Individually 0.08% Together with PAC 74.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	8,90,000	74.04%	74.04%
Details of acquisition			
a) Shares carrying voting rights acquired	Individually 2,96,500	Individually 24.67%	Individually 24.67%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NA	NA	NA

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	2,96,500	24.67%	24.67%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Individually 2,97,500 Together with PAC 8,90,000	Individually 24.75% Together with PAC 74.04%	Individually 24.75% Together with PAC 74.04%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	8,90,000	74.04%	74.04%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer of Shares amongst qualifying persons being immediate relative without any consideration		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition	12,02,000 Rs.10/- per share		
Equity share capital/ total voting capital of the TC after the said acquisition	12,02,000 Rs.10/- per share		
Total diluted share/voting capital of the TC after the said acquisition	12,02,000 Rs.10/- per share		

Part-B***

Name of the Target Company: RIDHI SYNTHETICS LIMITED

Note –

Acquirer
Transferor



S/S
Signature of the acquirer / Authorised Signatory
(SATYAPAL JAIN)

Place: Mumbai

Date: 27/12/2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.