

GAYATRIDEVI AGARWAL SUMAN AGARWAL KANTA AGARWAL  
Address: 41 Royal Accord IV, Opp. Lokhandwala Complex, Andheri (West),  
Mumbai - 400053

Date: October 29, 2020

To  
The Manager,  
BSE Limited,  
Phirozejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir,

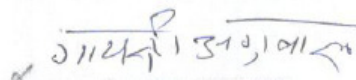
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations")

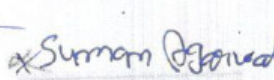
With reference to the captioned subject and pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith disclosure under Regulation 29(2) for Indirect acquisition of (5.237%) Equity Shares of Shree Hari Chemicals Export Limited (the Target Company) on account of acquisition of shares of Om Pareek Investment Company Limited by way of inter se transfer amongst promoters.

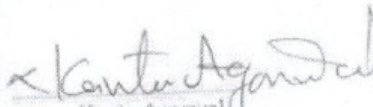
We request to kindly take the same on record.

Thanking You,

Yours faithfully,

  
Gayatri Devi Agarwal  
Acquirer

  
Suman Agarwal  
Acquirer

  
Kanta Agarwal  
Acquirer

Place: Mumbai

Encl: As above

C.C.  
The Compliance Officer  
Shree Hari Chemicals Export Limited  
A/8 MIDC Mahad,  
Dist Raigad, Maharashtra.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Shree Hari Chemicals Export Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Indirect acquisition Under Regulation 5 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by way of inter se transfer amongst promoters.</p> <p>The following acquirers have acquired shares in Om Pareek Investment Company Limited (Promoter of Target Company) which amounts to Indirect acquisition of shares of the Target Company by way of inter se transfer amongst promoters:</p> <p>Smt. Gayatri Devi Agarwal Smt. Suman Agarwal Smt. Kanta Agarwal</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	<p>Om Pareek Investment Company Limited (Promoter of Target Company) holds (465700 Equity shares) 10.474% of the Target Company.</p> <p>Indirect acquisition of the shares of Target Company by way of acquisition of shares of Om Pareek Investment Company Limited by way of inter se transfer amongst promoters.</p> <p>This amounts to an Indirect acquisition of 5.237% shares of the Target Company.</p>		

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--
c) Voting rights (VR) otherwise than by equity shares	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	
<b>Total (a+b+c+d)</b>	
<b>Details of acquisition</b>	
a) Shares carrying voting rights acquired /sold	Om Pareek Investment Company Limited (Promoter of Target Company) holding (465700 Equity shares) 10.474% of the Target Company.  Indirect acquisition of the shares of Target Company by way of acquisition of shares of Om Pareek Investment Company Limited by way of inter se transfer amongst promoters.  This amounts to an Indirect acquisition of 5.237% shares of the Target Company
b) VRs acquired otherwise than by equity shares	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--
e) Total (a+b+c+/-d)	
<b>After the acquisition, holding of acquirer along with PACs of:</b>	
a) Shares carrying voting rights	Om Pareek Investment Company Limited (Promoter of Target Company) holding (465700 Equity shares) 10.474% of the Target Company.  Indirect acquisition of the shares of Target Company by way of acquisition of shares of Om Pareek Investment Company Limited by

	way of inter se transfer amongst promoters. This amounts to an Indirect acquisition of 5.237% shares of the Target Company
b) VRs otherwise than by equity shares	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--
e) Total (a+b+c+d)	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-Se Transfer amongst promoters through off market acquisition.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of face value of Rs. 10/- each.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.10.2020 Indirect acquisition of the shares of Target Company by way of acquisition of shares of Om Pareek Investment Company Limited by way of inter se transfer amongst promoters.
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,44,63,000/- divided into 4446300 equity shares of Rs.10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,44,63,000/- divided into 4446300 equity shares of Rs.10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 44,463,000 divided into 4446300 equity shares of Rs. 10 each

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the acquirer / seller / Authorised Signatory

Gayatri Devi Agarwal  
Acquirer

Suman Agarwal  
Acquirer

Kanta Agarwal  
Acquirer

Place: Mumbai

Date: October 29, 2020