

Date: 19.04.2024

To,
Department of Corporate Services
BSE Limited,
PJ Towers, Dalal Street,
Mumbai - 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Security Code: 534532 Symbol: LYPSAGEMS

Dear Sir/Madam,

Sub: Annual disclosure to be made by an entity identified as a Large Corporate for Financial Year 2023-24

Ref: SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect Fund raising by issuance of Debt Securities by Large Entities

With reference to the SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund issuance of debt securities by Large Entities and disclosures and compliances thereof by such Large Corporate, we would like to inform you that company does not fall under Large Corporate category as per the framework provided in the aforesaid Circular as on 31st March, 2024.

Further please find attached Annual Disclosure for financial year 2023-24 as required in specified format of Annexure B2 for reference and record.

This is for your information and records.

Thanking you,

Yours faithfully,

For LYPSA GEMS & JEWELLERY LIMITED

JEEYAN DIPAN PATWA

Digitally signed by JEEYAN DIPAN PATWA Date: 2024.04.20 15:29:12 +05'30'

JEEYAN DIPAN PATWA

DIRECTOR DIN: 02579469

Encl.: As above

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Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a

LC\$

1	Name of the company	LYPSA GEMS & JEWELLERY LIMITED
2	CIN	L 28990G J1995PL C028270

L28990GJ1995PLC028270 3 Report filed for FY 2023-24 Details of the Current block (all figures in Rs crore) 4

Sr. No.	Particulars	Details
i	2-year block period (Specify financial years)	FY 2023-24 & FY 2024-25
ii.	Incremental borrowing done in FY (T) (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	NA
iv.	Actual borrowing done through debt securities in FY (T) (c)	Nil
V.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	NA
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	NA

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore)

Sr.	Particulars	Details
No.		
i	2-year block period	FY 2022-23 & FY 2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NA

For, LYPSA GEMS & JEWELLERY LIMITED

JEEYAN DIPAN Digitally signed by JEEYAN DIPAN PATWA
PATWA
Date: 2024.04.20
15:29:34+05'30'

Name: SRISHTY MEHTA Designation: Company Secretary Contact Details: +91 22 33944001

Name: Designation: Contact Details:

JEEYAN DIPAN PATWA Chief Financial Officer +91 22 33944001

Date: 19.04.2024

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T). #- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.