



GLOBAL OFFSHORE[®] SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2024/042

May 20, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 501848

Sub.: Corrigendum to Notice of Extra Ordinary General Meeting ("EGM NOTICE") of Global Offshore Services Limited scheduled to be held on Thursday - 30th May, 2024 at 11.30 a.m.

Pursuant to Provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, and further to our email dated May 07, 2024, enclosed please find Corrigendum Notice issued upon directions from BSE Limited.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**


A.C. CHANDARANA
COMPANY SECRETARY &
PRESIDENT - LEGAL & ADMIN.

Encl: As above.





GLOBAL OFFSHORE SERVICES LTD

CIN: L61100MH1976PLC019229

Regd. Office: 03rd Floor, Prospect Chambers, D.N.Road, Fort, Mumbai - 400 001

Phone: 022 35481800 Email: investorredressal@globaloffshore.in

Website: www.globaloffshore.in

CORRIGENDUM NOTICE

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING ("EGM") TO BE HELD ON MAY 30TH, 2024 AT 11.30 A.M. (IST) OF THE SHAREHOLDERS OF GLOBAL OFFSHORE SERVICES LIMITED.

The Extra-Ordinary General Meeting ("EGM") of the shareholders of Global Offshore Services Limited (the "Company") is being convened on Thursday, May 30th, 2024 at 11.30 A.M. (IST), through video conferencing ("VC") / other audio-visual means ("OAVM"). The notice of EGM ("EGM Notice") was dispatched to the shareholders of the Company on May 7th, 2024 in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the "Companies Act"), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India ("SEBI"), to transact the business stated therein.

In continuation to the Extra Ordinary General Meeting Notice dated 30th April, 2024 issued by Global Offshore Services Limited ("Company"), the Company has issued this corrigendum in compliance with the directions of BSE Limited ("BSE") to provide following additional information to be included in the Explanatory statement:

- 1] Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees.

Sr. No.	Name of proposed Allottee	Identity of the Natural Person who are Ultimate Beneficial Owner (UBO) of the Proposed Allottees
1.	Shri. Krishna Welfare Trust.	i) Mr. Prakash T. Malap and ; ii) Mrs. Vipulata Tandel are Trustees of the Trust.
2.	DSG Ship Services Pvt. Ltd.	i) Mr. Chandrakant More, ii) Mr. Dwarkadas Bagri, iii) Mr. Pavithran Othayamangalam, iv) Mrs. Rakhi Guhathakurta and ; v) Mr. Sunil Dorkar.
3.	PAM Securities Pvt. Ltd.	i) Mr. Ajay Malpani, ii) Mrs. Nirmala Malpani, iii) Mr. Ajay Malpani H.U.F, iv) Ms. Priyanshi Malpani ; and v) Ms. Aayushi Malpani.
4.	Banaras Trading Pvt. Ltd.	i) Mr. Pavithran Othayamangalam, ii) Ms. Priyanshi Ajay Malpani ; and iii) Ms. Aayushi Ajay Malpani

- 2] None of Promoters or Directors are Willful Defaulter or fraudulent borrower and therefore disclosures specified in Schedule VI of SEBI (ICDR) Regulations, 2018 are NOT APPLICABLE.

3] Current and Proposed Status of the Allottees, post the preferential allotment are as follows:

Sr. No.	Name of proposed Allottee	Current status	Proposed Allottees
1.	Mrs. Sushma Ashok Garware.	Promoter	Promoter
2.	Mr. Aditya Ashok Garware	Promoter	Promoter
3.	Mrs. Shefali Sanjeev Bajaj	Promoter	Promoter
4.	Mrs. Maneesha Shatul Shah	Promoter	Promoter
5.	Mr. Shatul Harkishan Shah	Promoter	Promoter
6.	Ms. Ruhika Shatul Shah	Promoter	Promoter
7.	Shri. Krishna Welfare Trust	Non-Promoter	Non-Promoter
8.	DSG Ship Services Pvt. Ltd.	Non-Promoter	Non-Promoter
9.	PAM Securities Pvt. Ltd.	Non-Promoter.	Non-Promoter.
10.	Banaras Trading Pvt. Ltd.	Non-Promoter.	Non-Promoter.

4] A certificate from Practising Company Secretary certifying that the issue is being made in accordance with the provision of Section 163(2) of SEBI (ICDR) Regulations, 2018 and a copy of the same shall be placed before the general meeting and is also available at :

https://www.globaloffshore.in/pdf/investors/Practising%20Company%20Secretary%20Certificate_under_Regulation_163_2_of_the_SEBI_ICDR.pdf

5] As the Convertible Warrants proposed to be allotted are issued at a price of Rs. 56 per warrant (including premium) i.e. Convertible Warrants are not issued for consideration other than cash, valuation report by an independent valuer in this regard is NOT APPLICABLE.

It may be noted that all other particulars/ details and/or contents of the EGM Notice remain unchanged.

This Corrigendum is being issued by way of a clarification, and shall form an integral part of the EGM Notice dated April 30, 2024 which has already been circulated to the shareholders of the Company. Members and other stakeholders are requested to read the EGM Notice in conjunction with this corrigendum.

This Corrigendum will also be available on the Company's website www.globaloffshore.in, website of the Stock Exchange, i.e., BSE Limited : www.bseindia.com and on the website of CDSL at www.evoting@cdslindia.com.

Regd. Office :

3rd Floor, Prospect Chambers, D. N Road,
Fort, Mumbai 400 001.

By Order of the Board

for **Global Offshore Services Limited**

Sd/-

A. C. Chandarana

Company Secretary and President – Legal & Admin

Date : May 17, 2024

Place : Mumbai