

ISMT/SEC/21-22 April 07, 2021

Listing Department **BSE Ltd.**Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai- 400001

ScripCode:532479

Listing Department

National Stock Exchange of IndiLtd.

Exchange Plaza, Plot No. C/1,GBlock,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Symbol: ISMTLTD

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015

This disclosure is given pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dt. November 21, 2019.

As informed earlier, banks holding 74% of the Principal debt have assigned their debt to Asset Reconstruction Companies (ARCs) as part of resolution plan. Majority of lenders had already signed Inter Creditor Agreement in accordance with the RBI guidelines to restructure the Debt on a sustainable basis. The assignment of further debt as well as Restructuring of debt could not get concluded due to the implementation of countrywide lockdown after Covid-19 outbreak & Revised debt restructuring proposal is under consideration by the lenders.

Notwithstanding pendency of Debt Restructuring, interest on loans has been provided as per the terms of sanction letters of the respective banks on simple interest basis. Total outstanding debt of the Company as on March 31, 2021 is enclosed as **Annexure I.**

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For ISMT Limited

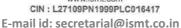
Chetan Nathani
Company Secretary

Encl.: As above















Annexure - I

Sr.	Particulars Particulars	Rs.
No		(in Crore)
1.	Loans/ revolving facilities like cash credit from banks/ financial	
	institutions	
A.	Total amount outstanding as on March 31, 2021	3516.07*
B.	Of total amount outstanding, amount of default as on March 31, 2021	3516.07*
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on March 31, 2021	
B.	Of total amount outstanding, amount of default as on March 31, 2021	NIL
3.	Total financial indebtedness including short-term/long-term debt	3516.07*#

- * These are Provisional Figures as per the books of account and subject to the accounts finalization audit.
- # Out of the above debt, about 74% of total debt of Indian Lenders has been assigned to ARC's.







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