

October 14, 2020

Ref. No.: HDFC Life/CA/2020-21/38

Listing Department
National Stock Exchange of India Limited
 Exchange Plaza, Plot No C/1, Block G,
 Bandra-Kurla Complex,
 Bandra (East),
 Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
 Sir PJ Towers,
 Dalal Street,
 Fort,
 Mumbai – 400 001

BSE Security Code: 540777

Dear Sirs,

Sub.: Compliance with SEBI Circulars on 'Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008'- Statement containing details of Debt Securities as on September 30, 2020

With reference to SEBI Circular Nos. CIR/IMD/DF-I/67/2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018, on 'Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008', please find below "Statement containing details of Debt Securities" issued by the Company in the form of Non-convertible Debentures ('NCDs') and listed on the WDM segment of the National Stock Exchange of India Ltd. for the half-year ended September 30, 2020:

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
HDFC Life Insurance Company Limited	INE795G08019	July 29, 2020	July 29, 2030	Fixed Coupon at 6.67% per annum	Annual	NCDs have Call Option at the end of 5 years from the date of Allotment and every year thereafter	Rs.600 Crore	Rs.600 Crore

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited



Narendra Gangan
EVP, Company Secretary &
Head- Compliance & Legal

CC:

National Securities Depository Limited
 4th Floor, A Wing, Trade World
 Kamala Mills Compound
 Senapati Bapat Marg,
 Mumbai – 400013

Central Depository Services (India) Limited
 25th Floor, Marathon Futurex,
 N M Joshi Marg,
 Lower Parel (East),
 Mumbai – 400013