



# Ami Organics Limited

CIN. : L24100GJ2007PLCO51093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

April 26, 2024

To,  
The Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited**,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai – 400 051

**Scrip Code: 543349**

**Scrip Code: AMIORG**

**Sub: Intimation under Regulation 30 – Approval for issuance of equity shares on preferential basis .**

Dear Sir/Madam,

Further to the prior intimation issued on April 23, 2024 and in terms of the provisions of Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”), this is to inform you that the Board of Directors, at its meeting held today i.e. Friday, April 26, 2024 have *inter alia* approved the following proposal, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

**1. To Issue, Offer and Allot Equity Shares by way of Preferential Issue on Private Placement basis :**

Board has approved the raising of funds through Issuance of up to **7,99,193** (Seven Lakhs Ninety Nine Thousand One hundred and Ninety Three) Equity Shares of face value of Rs. 10/- each (“**Equity Shares**”) at a price of Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only) per Equity Share including a premium of Rs. 1,230/- (One Thousand Two Hundred and Thirty Only) per Equity Share, aggregating up to Rs. 99,09,99,320/- (Rupees Ninety Nine Crores Nine Lakhs Ninety Nine Thousand Three Hundred and Twenty only), by way of preferential issue on private placement basis (“**Preferential Issue**”) to the Proposed Allottees as mentioned in **Annexure A**, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) as amended, the Companies Act, 2013 and other applicable laws, each amended, subject to the approval of the Members of the Company by postal ballot and such other necessary approvals (including applicable statutory and regulatory approvals) as may be applicable in compliance with applicable laws and regulations.

Further, the details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI circular bearing number CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to the aforesaid Preferential Issue is enclosed herewith as Annexure A.

We request you to take the above information on record as compliance under the applicable provision(s) of the SEBI Listing Regulations.

The above information is also available on the Company’s website [www.amiorganics.com](http://www.amiorganics.com).

Thanking you,

For AMI ORGANICS LIMITED



Ekta Kumari Srivastava  
Company Secretary & Compliance Officer



[Info@amiorganics.com](mailto:Info@amiorganics.com)



[www.amiorganics.com](http://www.amiorganics.com)



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## Annexure 'A'.

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

Sr. No.	Disclosure Requirements	Details	
1.	Type of securities proposed to be issued	Equity Shares of a face value of Rs. 10/- each.	
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	Issuance of up to 7,99,193 (Seven Lakhs Ninety Nine Thousand One hundred and Ninety Three only) number of Equity Shares of face value of Rs. 10/- each on Preferential issue basis at a price of Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only ) per Equity Share including a premium of Rs. 1,230/- (Rupees One Thousand Two Hundred and Thirty Only) per Equity Share arrived as per the relevant provisions of SEBI ICDR Regulation, aggregating up to Rs. 99,09,99,320/- (Rupees Ninety Nine Crores Nine Lakhs Ninety Nine Thousand Three Hundred and Twenty only).	
4.	Issue Price	Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only) per equity shares comprising of face value of Rs. 10 /- (Rupees Ten only) each at a premium of Rs. 1,230/- (Rupees One Thousand Two Hundred and Thirty Only) each, determined in accordance with Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 as per the Valuation Report of Registered Valuer.  The price at which the Equity Shares shall be issued is not lower than the floor price i.e. 1,239.09 /- calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.	
5.	Number of Proposed Allottee's	Nine (Non- Promoters)	
6.	Name of proposed Allottee's and maximum number of Equity Shares to be offered	<b>Name of the Proposed Investors</b>	<b>Maximum number of equity shares to be offered (no.)</b>
		Ashoka India Equity Investment Trust Plc	1,54,839
		Ashoka Whiteoak Emerging Market Trust Plc	14,516
		India Acorn Fund Limited	85,484
		Ashoka WhiteOak ICAV – Ashoka WhiteOak India Opportunities Fund	4,03,226
		Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	18,548
		White Oak India Select Equity Fund	30,645
		White Oak India Equity Fund II	36,290
		White Oak India Equity Fund V	38,710
		White Oak India Equity Fund VI	16,935
		<b>Total</b>	<b>7,99,193</b>





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7.	Post-allotment of securities: Outcome of subscription	Outcome of Subscription <table border="1"><thead><tr><th rowspan="2">Particulars</th><th colspan="2">Pre-Preferential Allotment Shareholding</th><th colspan="2">Post-Preferential Allotment Shareholding</th></tr><tr><th>Shares</th><th>%</th><th>Shares</th><th>%</th></tr></thead><tbody><tr><td>Ashoka India Equity Investment Trust Plc</td><td>Nil</td><td>Nil</td><td>1,54,839</td><td>0.4109</td></tr><tr><td>Ashoka Whiteoak Emerging Market Trust Plc</td><td>Nil</td><td>Nil</td><td>14,516</td><td>0.0385</td></tr><tr><td>India Acorn Fund Limited</td><td>7999</td><td>0.0217</td><td>93,483</td><td>0.2481</td></tr><tr><td>Ashoka WhiteOak ICAV – Ashoka WhiteOak India Opportunities Fund</td><td>Nil</td><td>Nil</td><td>4,03,226</td><td>1.0701</td></tr><tr><td>Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund</td><td>1800</td><td>0.0049</td><td>20,348</td><td>0.0540</td></tr><tr><td>White Oak India Select Equity Fund</td><td>Nil</td><td>Nil</td><td>30,645</td><td>0.0813</td></tr><tr><td>White Oak India Equity Fund II</td><td>Nil</td><td>Nil</td><td>36,290</td><td>0.0963</td></tr><tr><td>White Oak India Equity Fund V</td><td>Nil</td><td>Nil</td><td>38,710</td><td>0.1027</td></tr><tr><td>White Oak India Equity Fund VI</td><td>Nil</td><td>Nil</td><td>16,935</td><td>0.0449</td></tr></tbody></table>	Particulars	Pre-Preferential Allotment Shareholding		Post-Preferential Allotment Shareholding		Shares	%	Shares	%	Ashoka India Equity Investment Trust Plc	Nil	Nil	1,54,839	0.4109	Ashoka Whiteoak Emerging Market Trust Plc	Nil	Nil	14,516	0.0385	India Acorn Fund Limited	7999	0.0217	93,483	0.2481	Ashoka WhiteOak ICAV – Ashoka WhiteOak India Opportunities Fund	Nil	Nil	4,03,226	1.0701	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	1800	0.0049	20,348	0.0540	White Oak India Select Equity Fund	Nil	Nil	30,645	0.0813	White Oak India Equity Fund II	Nil	Nil	36,290	0.0963	White Oak India Equity Fund V	Nil	Nil	38,710	0.1027	White Oak India Equity Fund VI	Nil	Nil	16,935	0.0449
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8.	Lock in requirement	The Equity Shares to be issued and allotted to each of the Proposed Allottees on a preferential basis under the Preferential Issue shall be locked in for a period of 6 (six) months from the date of the trading approval for such Equity Shares, in accordance with Regulation 167 of the SEBI ICDR Regulations. The entire pre-preferential shareholding of each of the proposed allottees, if any has been locked-in from the Relevant Date up to a period of 90 (ninety) trading days from the date of trading approval for the Equity Shares allotted pursuant to the Preferential Issue, in accordance with regulation 167 of the SEBI ICDR Regulations.																																																						
9.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																																																						
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																																						

