



TML: 4433: 2023

December 21, 2023

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 513434

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: TATAMETALI

Subject: Pronouncement of Order by the Hon'ble National Company Law Tribunal, Kolkata Bench sanctioning the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders

This is further to our disclosures dated September 22, 2022, and September 01, 2023, in connection with the Scheme of Amalgamation amongst Tata Metaliks Limited and Tata Steel Limited and their respective shareholders ('**Scheme of Amalgamation**'), under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder.

We wish to inform you that the Hon'ble National Company Law Tribunal, Kolkata Bench ('**Hon'ble NCLT**'), has today, i.e., December 21, 2023, pronounced the Order, sanctioning the aforesaid Scheme of Amalgamation ('**Order**').

The copy of the Order will be submitted once the same is uploaded on the website of the Hon'ble NCLT.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,
Tata Metaliks Limited

Avishek Ghosh
Company Secretary and Compliance Officer

TATA METALIKS LIMITED

Tata Centre 43 J. L. Nehru Road Kolkata 700 071 India
Tel 91 33 6613 4200 Fax 91 33 2288 4372 e-mail: tml@tatametaliiks.co.in
CIN L27310WB1990PLC050000