

# J. Kumar Infraprojects Ltd.

We dream ... So we achieve...

Corp. Off.: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (E), Mumbai - 400 057, Maharashtra, INDIA.

Ph.: +91-22-6871 7900 • E-mail : info@jkumar.com • Website : www.jkumar.com

CIN : L74210MH1999PLC122886



**J. Kumar**

ISO 9001:2015  
ISO 14001:2015  
OHSAS 18001:2007

02<sup>nd</sup> August, 2022

To,

The General Manager  
Department of Corporate Services  
BSE Ltd  
Mumbai Samachar Marg  
Mumbai - 400 001  
Fax: 2272 2037 / 39 /41/61  
Scrip Code: 532940  
ISIN: INE576I01022

The Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot No .C/1, G- Block  
Bandra- Kurla Complex, Bandra East  
Mumbai-400 051  
Fax No.26598237/8238  
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

Pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Un-Audited Financial Statements, for the first quarter ended as on 30<sup>th</sup> June, 2022

The said presentation will also be put up on the website of the Company.

Yours faithfully,

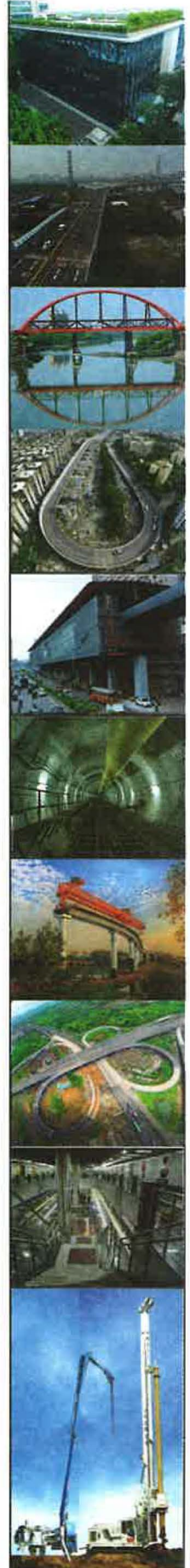
for J. Kumar Infraprojects Ltd

*Poornima*

Poornima  
Company Secretary



Enclosures: As Above





**J. Kumar Infraprojects Limited**



*We dream... So we achieve...*

**Investor Presentation  
Q1 FY23 Results Update**

# Disclaimer

---

This presentation and the accompanying slides (the “Presentation”), which have been prepared by J. Kumar Infraprojects Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

# Table of Contents

---

- 01 Company Overview
- 02 Performance Highlights
- 03 Vision 2027 – Billion \$ Company
- 04 Business Overview
- 05 Management Overview
- 06 Detailed Financial



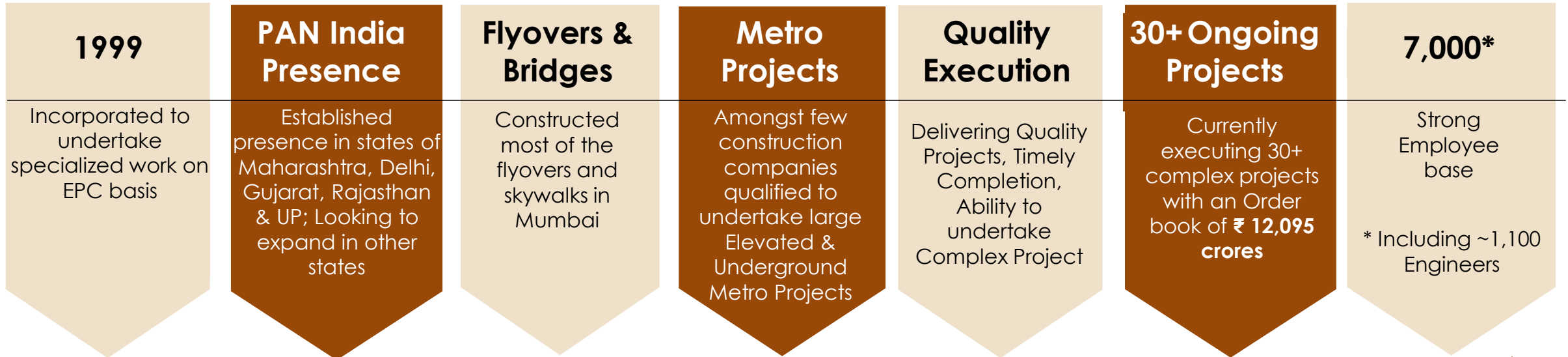
# Company Overview



*We dream... So we achieve...*



# About J. Kumar Infraprojects



- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

➤ **...42 years of Nation building**

# Our Offerings



## Metro

- Metro Underground
- Metro Elevated
- Metro Elevated Stations
- Metro Underground Stations
- Depots

## Flyover & Bridges

- Flyovers
- Bridges
- Pedestrian Subways
- Skywalks
- Road Over Bridges

## Roads & Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways

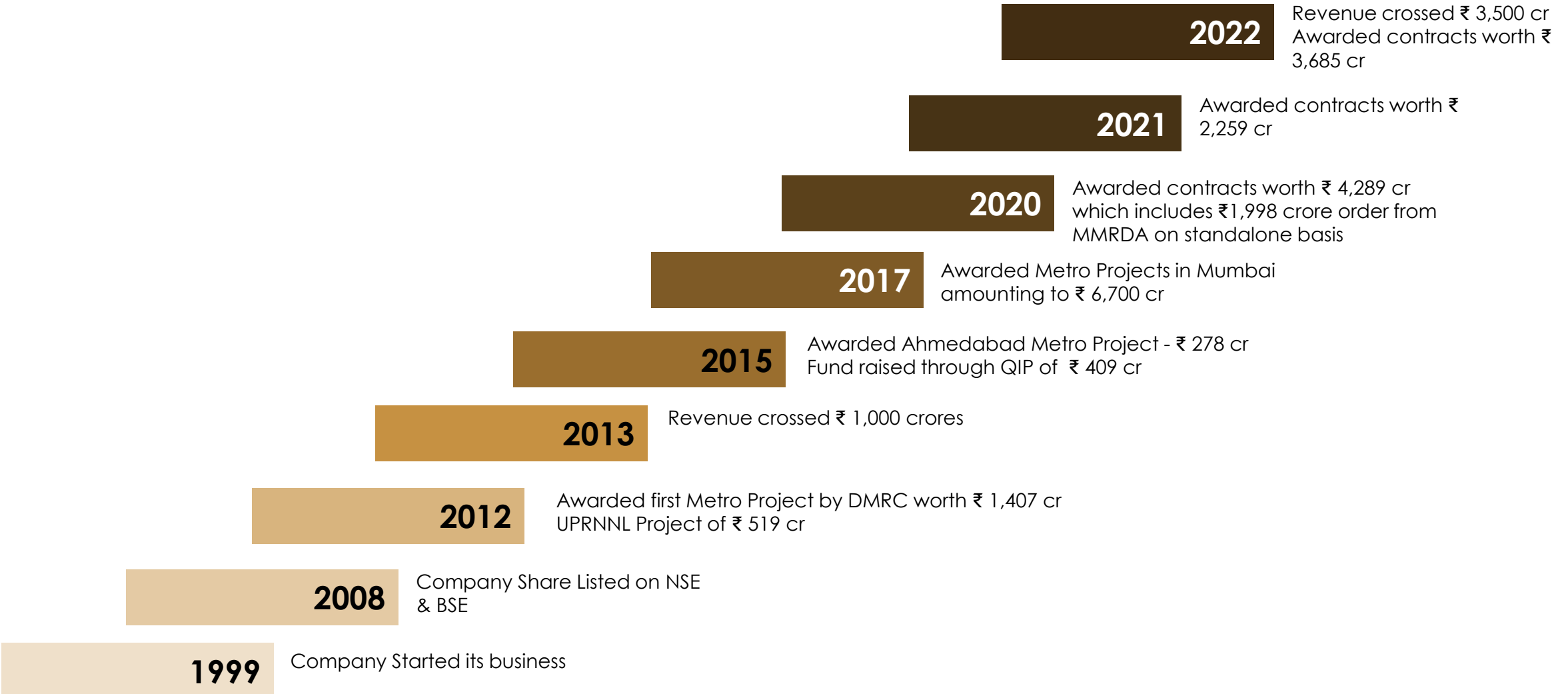
## Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions

## Water

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others

# Our Growth Story





# Our Major Achievements in FY22

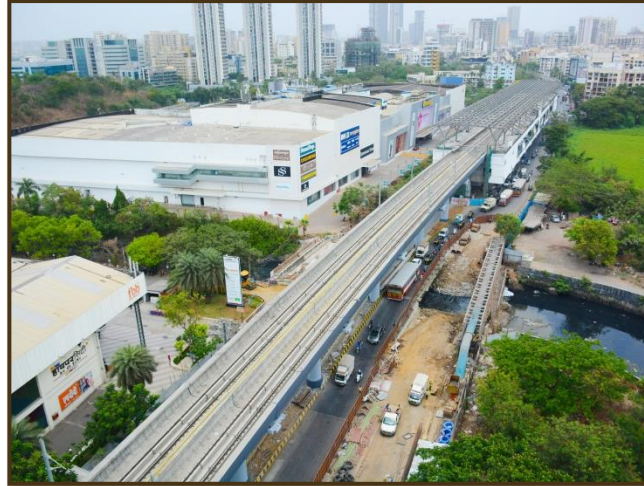
Bringing Pride to Nation - Delivering Project of National Importance



## Mumbai Metro Line 7

Mumbai Metro Line 7 – Dahisar East and Andheri – 13 proposed stations

9 stations (4 constructed by JKIL) are operational between Aarey to Dahisar. Other station likely to be operationalize soon



## Mumbai Metro Line 2 A

Mumbai Metro Line 2A – Dahisar and DN Nagar – 17 proposed stations

9 stations are operational between Dahisar and Dhanakurwadi. Other station likely to be operationalize soon



## JNPT

JNPT Port Connectivity between Amra Marg starting from NMC Head Quarter Building to Gavan Fata, Jesai to Karal and Karal to D-Point Panvel and Kalamboli (35 Km) have been operational for Public from April 3<sup>rd</sup> .



# Performance Highlights



*We dream... So we achieve...*






# Q1 FY23 Key Financial Highlights

Q1 FY23

FY22

**01**




**Revenue**

₹ 994 crores ↑ **+47%**

---

₹ 3,527 crores ↑ **+37%**

**02**




**EBITDA**

₹ 140 crores ↑ **+45%**  
14.1%

---

₹ 505 crores ↑ **+62%**  
14.3%

**03**




**PAT**

₹ 62 crores ↑ **+93%**  
6.2%

---

₹ 206 crores ↑ **+222%**  
5.8%

**04**



**Cash PAT**

₹ 99 crores ↑ **+44%**  
10%

---

₹ 353 crores ↑ **+70%**  
10.0%

*We dream... So we achieve...*

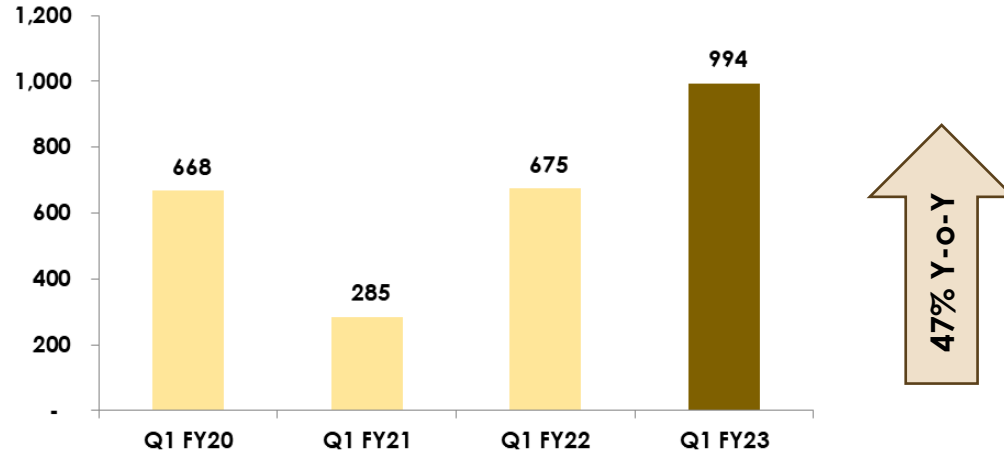
# Q1 FY23 Profit & Loss

Particulars (₹ In Cr)	Q1 FY23	Q1 FY22	Y-O-Y	Q4 FY22	FY22	FY21	Y-O-Y
<b>Revenue from Operations</b>	<b>993.8</b>	<b>675.1</b>	47%	<b>1,114.5</b>	<b>3,527.2</b>	<b>2,570.8</b>	37%
Cost of Material Consumed	670.0	425.0		737.5	2,268.2	1,612.1	
Construction Expenses	104.6	73.1		124.9	417.6	346.5	
Employee Expenses	68.8	67.6		70.8	278.9	231.2	
Administrative & Other Expenses	10.0	12.6		22.0	57.8	69.7	
<b>EBIDTA</b>	<b>140.4</b>	<b>96.8</b>	45%	<b>159.2</b>	<b>504.6</b>	<b>311.4</b>	62%
<b>EBIDTA Margin</b>	<b>14.1%</b>	<b>14.3%</b>		<b>14.3%</b>	<b>14.3%</b>	<b>12.1%</b>	
Other Income	5.7	5.2		8.3	24.9	25.3	
Depreciation	37.4	37.0		37.7	146.8	143.7	
<b>EBIT</b>	<b>108.7</b>	<b>64.9</b>		<b>129.8</b>	<b>382.7</b>	<b>193.0</b>	98%
<b>EBIT Margin</b>	<b>10.9%</b>	<b>9.6%</b>		<b>11.7%</b>	<b>10.8%</b>	<b>7.5%</b>	
Finance Cost	24.8	22.2		26.4	100.0	104.4	
<b>Profit before Tax</b>	<b>83.9</b>	<b>42.7</b>	96%	<b>103.4</b>	<b>282.7</b>	<b>88.6</b>	219%
<b>PBT Margin</b>	<b>8.4%</b>	<b>6.3%</b>		<b>9.3%</b>	<b>8.0%</b>	<b>3.4%</b>	
Tax	22.0	10.6		29.4	76.8	24.7	
<b>PAT</b>	<b>61.9</b>	<b>32.1</b>	93%	<b>74.0</b>	<b>205.9</b>	<b>63.9</b>	222%
<b>PAT Margin %</b>	<b>6.2%</b>	<b>4.8%</b>		<b>6.6%</b>	<b>5.8%</b>	<b>2.5%</b>	
<b>Cash PAT</b>	<b>99.4</b>	<b>69.1</b>	44%	<b>111.7</b>	<b>352.7</b>	<b>207.6</b>	70%
<b>Cash PAT Margin %</b>	<b>10.0%</b>	<b>10.2%</b>		<b>10.0%</b>	<b>10.0%</b>	<b>8.1%</b>	

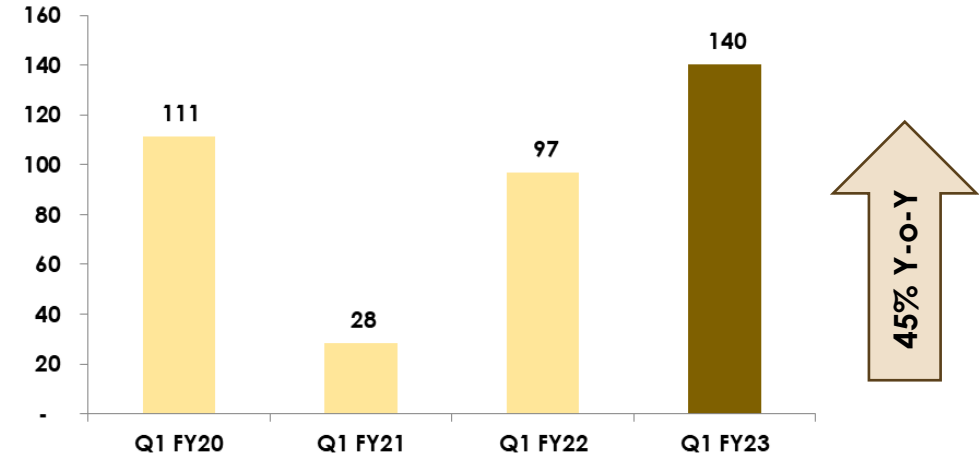


# Robust Performance

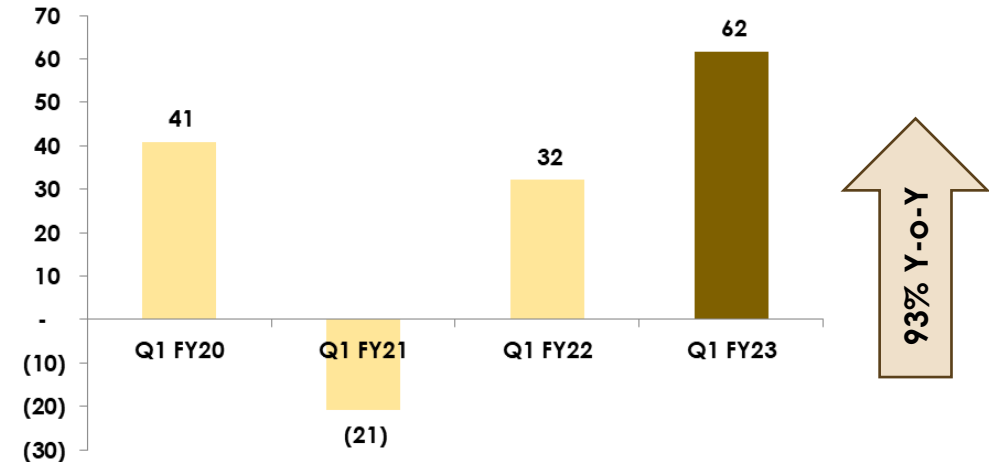
### Quarterly Revenues (₹ Crores)



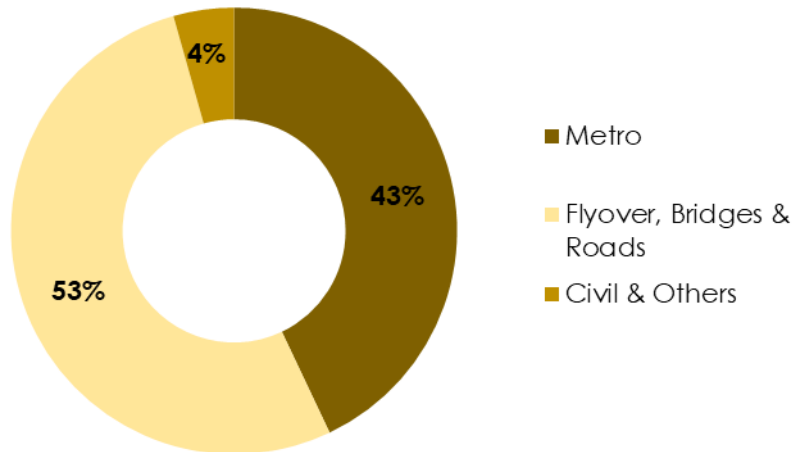
### EBIDTA (₹ Crores)



### PAT (₹ Crores)



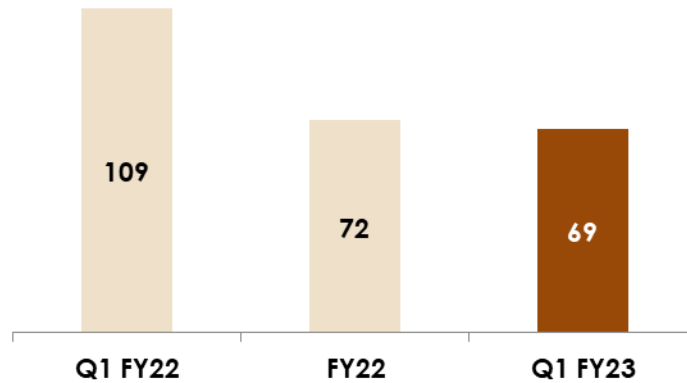
### Q1 FY23 Revenue breakup



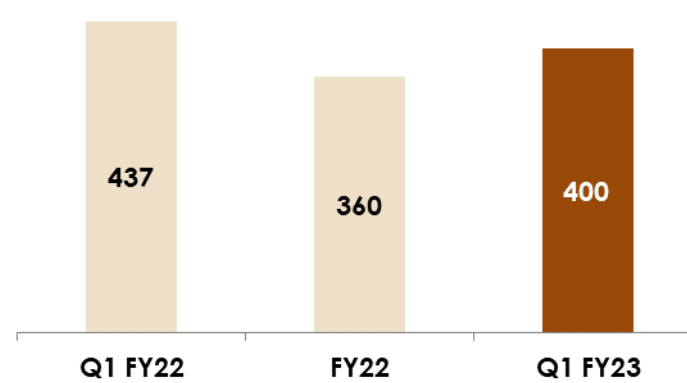
*We dream... So we achieve...*

# Debt Profile

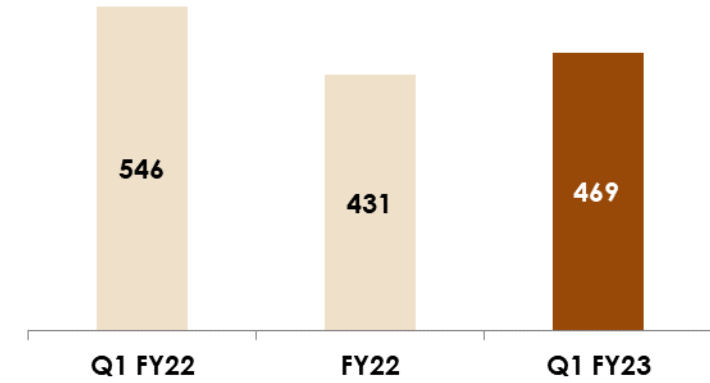
Long Term Debt (Incl. Current Maturities)  
(₹ In cr)



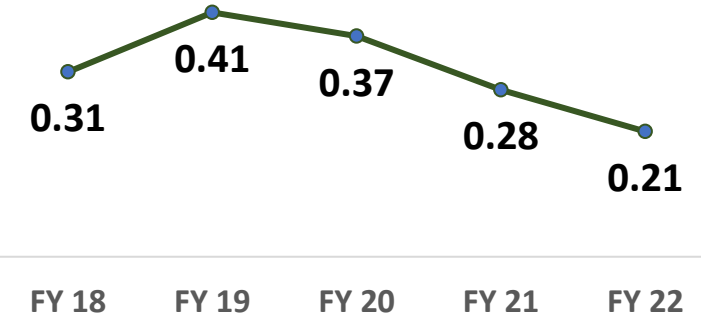
Short Term Debt  
(₹ In Cr)



Gross Debt  
(₹ In Cr)



Debt Equity Ratio



- **Company achieved a 47% Y-o-Y increase in turnover.** Maintained debt levels despite increase in turnover and challenging external environment
- **Gross debt equity ratio within comfort level at 0.22x** as on June 30, 2022
- **Rated IND A+/ Stable for Fund based limit and IND A1 for Non Fund Based Limits**
- Focus to reduce debt in medium to long term and improve profitability and return ratio



# Key Developments FY23

## Expressway Project

- Letter of Acceptance from **Ircon International Ltd** for a contract price of **₹ 1,068 crores** (excluding GST)
- Construction of 8 lane access-controlled Expressway from Bhoj to Morbe Section- SPUR of Vadodara Mumbai Expressway, including long twin tube eight-lane tunnel in Matheran Eco-sensitive Zone
- EPC MODE under Bharatmala Pariyojna

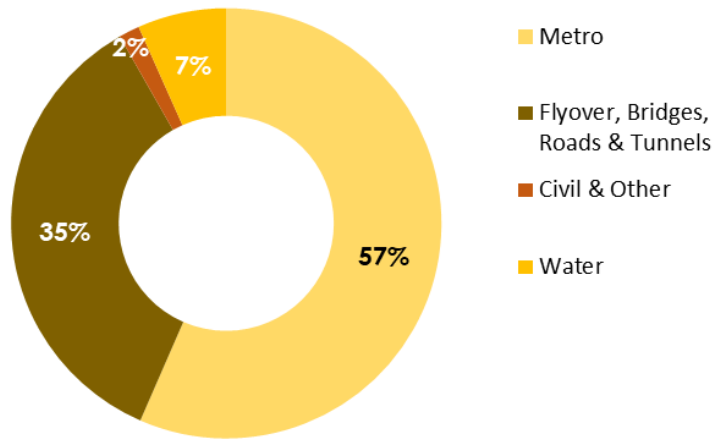
## Mumbai – Sewage Disposal Project

- Letter of Acceptance from **Brihanmumbai Municipal Corporation** for a contract price of ₹ 510 crores (excluding GST)
- JKIL share in the project **₹ 306 crores**
- Design, Build and Commissioning of Priority Sewer Tunnel - Phase I from Don Bosco to New Malad IPS with segment lining

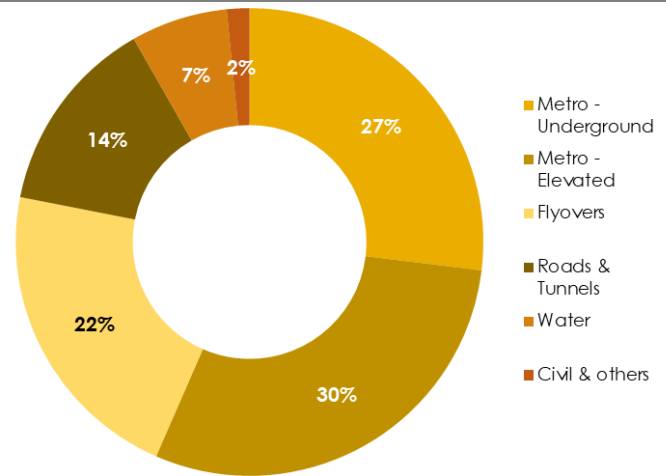
**Total Order Inflow during FY 23 - ₹ 1,374 crores**

# Order Book as on June 30, 2022

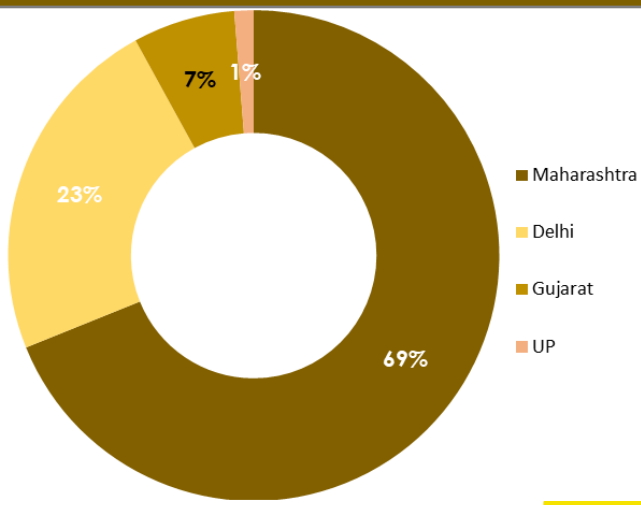
## Segment Wise Break-up (%)



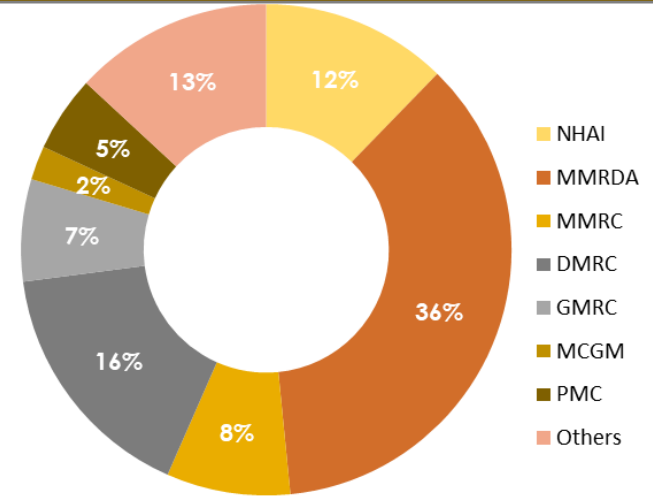
## Sub-segment wise Break-up (%)



## Geographical Break-up (%)



## Client wise Break-up (%)



*We dream... So we achieve...*



# Order Book Breakup as on June 30, 2022

Name of the Project	Client Name	Order Backlog (₹ Cr)	Name of the Project	Client Name	Order Backlog (₹ Cr)
Mumbai Metro Line-09-07A (CA48)	MMRDA	1,531	Dwarka Expressway-Pkg-01	NHAI	826
Mumbai Metro Line-2B C101	MMRDA	1,047	Sewri Worli Elevated Connector	MMRDA	737
Mumbai Metro Line-6 BC03	DMRC	338	Dwarka Expressway-Pkg-02	NHAI	532
Mumbai Metro Line-4A CA54	MMRDA	211	SCLR Flyover	MMRDA	185
Mumbai Metro Line-6 BC01	DMRC	193	Airoli Creek Bridge	MMRDA	116
Navi Mumbai Metro Line-1	CIDCO	131	Chheda Nagar Flyover	MMRDA	68
Pune Metro Elevated PIC-05	MAHA METRO	67	Motagaon Creek Bridge	MMRDA	53
Metro - Others		64	Flyover - Others		89
<b>Metro - Elevated (A)</b>		<b>3,582</b>	<b>Flyover &amp; Bridges (D)</b>		<b>2,604</b>
Delhi Metro DC08	DMRC	1,439	Pune Riverfront	PMC	605
Surat Metro Ph-1 UG-02 Pkg-CS3	GMRC	813	Mithi Package IV	MCGM	203
Mumbai Metro Line-3 Pkg 05	MMRC	529	<b>Water (E)</b>		<b>808</b>
Mumbai Metro Line-3 Pkg 06	MMRC	327	RML Academy-Lucknow	UPRNNL	139
Maha Metro UG-01 Pune	MAHA METRO	149	Civil - Others		50
<b>Metro-Underground (B)</b>		<b>3,258</b>	<b>Civil (F)</b>		<b>189</b>
IRCON VME Package - 17	IRCON	1,068			
CIDCO Coastal Road Pkg 01	CIDCO	365			
JNPT Package-1, 2, 3	NHAI	129			
CIDCO Coastal Road Pkg 02	CIDCO	92			
<b>Roads &amp; Tunnels (C)</b>		<b>1,654</b>			
<b>TOTAL (A+B+C+D+E+F)</b>					<b>12,095</b>



# J. KUMAR HOUSE

## Vision 2027 – Billion \$ Company

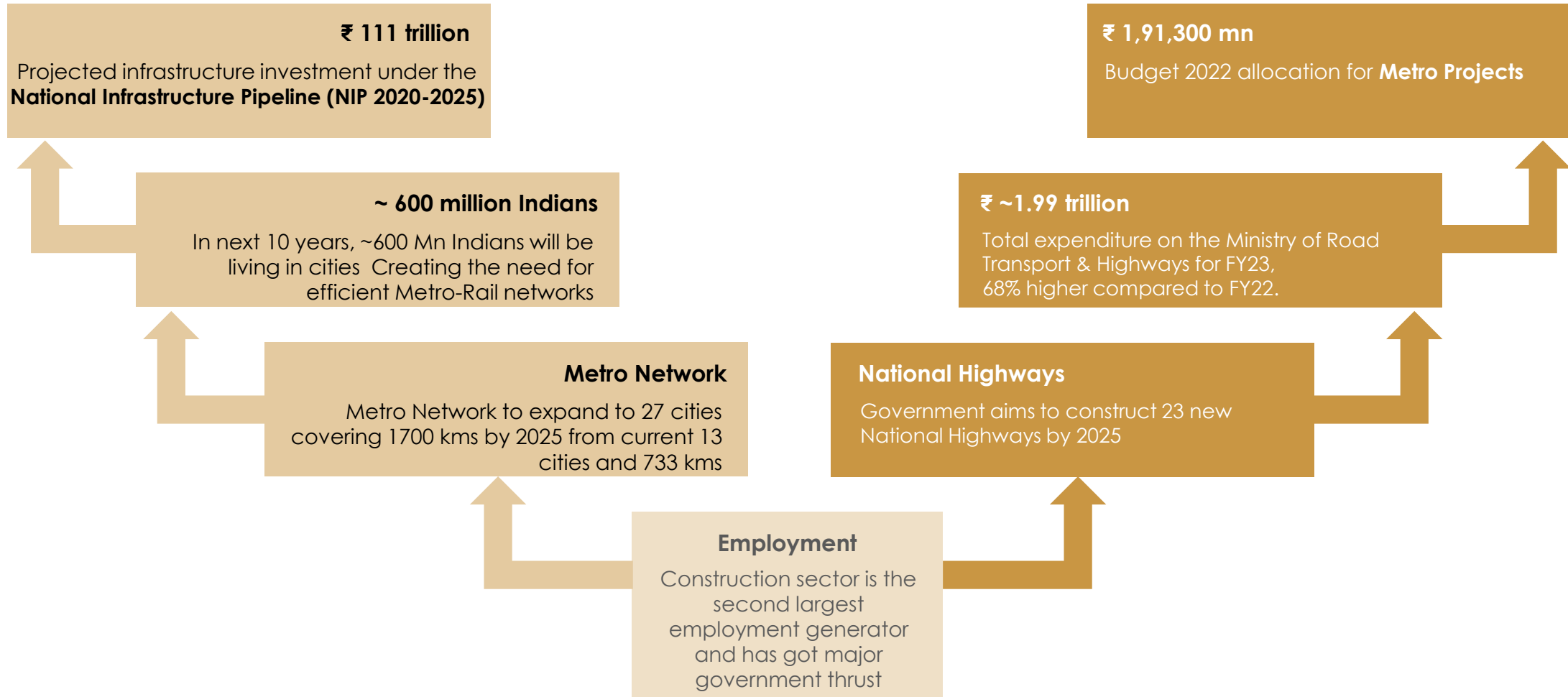


*We dream... So we achieve...*

[Investor can refer the Corporate Presentation for further](#)



# Favorable Sector Outlook



*We dream... So we achieve...*

# Towards a Billion \$ Revenue Company

## Growth Envisaged in Order Book

₹ **12,095** cr

Order book as on  
June 30, 2022

₹ **20,000+** cr

Expected Order Book in FY27

## Focus segments

- Metro Projects
- Flyover, Bridges & Roads
- STP, Sewerage & Water Projects
- Tunnels
- Building & Hospitals

**Metro projects to be the major contributor in terms of Revenue & Order Book**

## Strong Financial & Technical metrics

- Improving Financial metrics
- Strengthen working capital cycle
- Strong Balance Sheet with focus on Debt Reduction
- Fleet of modern equipment
- Talent pool
- Qualified for bigger ticket size projects

**VISION  
2027**

**Billion \$  
Revenue**

**14% -15%**  
Operating Profit  
margin

**Fortifying our Business, Organization & Governance**



# Strengthening Business, Organization & Governance

## Strengthening the Business

- Larger Complex projects
- Segment Diversification
- Geography Diversification
- Client Diversification
- Focus on owning high value equipment
- Better Financial Discipline
- Optimum Debt & Improving Credit rating
- Improved Innovation Technology & mechanization

## Building the Organisation

- Individual Profit Centers
- Centralised Planning & Monitoring Group (CPMG)
- Adequate reporting hierarchy
- Appointed KPMG as consultants for revamping SOPs, strengthening processes
- Talent Identification
- ERP upgradation
- Paperless office
- Enhancement in MIS System

## Reinforcing Governance

- Reconstituted the Board by induction of new independent directors
- Engagement with top consultants
- Various policies in place
- Risk Management Framework in place
- ESG / SHE & CSR
- Safety spend - ~1% of project cost
- Periodic training, Better facilities & Robust procedures for Safety, Health & Environment
- Thrust on education, health care & medical facilities

# Key Strengths

## Bidding Eligibility

- Built Bidding capacity for larger projects
- Amongst Top 5 EPC players eligible to undertake U/G Metro

## Larger Project Execution

- Undertaking & Execution of Large & complex projects such as Mumbai Metro, Delhi Metro, JNPT, Dwarka Expressway

## Timely Completion

- Impeccable Track record of completing complex projects within the stipulated time

## Metro Project Capability

- One of the few companies having entered metro projects that have grown & survived
- Amongst few companies qualified to undertake Elevated & Underground Metro
- Undertook first metro project in Mumbai in 2012
- Significant share of Mumbai Metro projects are with J. Kumar

## In-house Equipment Bank

- Only company in India owning 7 TBMs
- Sustained investment in cutting-edge technologies
- Better Asset churn

## Strengthened Organization

- Strong & Experienced Leadership
- Rich talent pool of professionals & technical experts
- Hired Expats for U/G Metro projects



## Strong Performance

Consistent Increase in Revenue & Order Book with a CAGR of ~22% (2008 – 2022)

**Net debt-free company**

**Strong Credit Rating**

**Stable & improving margins despite increasing revenues**

**One of the few infrastructure companies with PAT margin of ~6%**



# Business Overview



*We dream... So we achieve...*



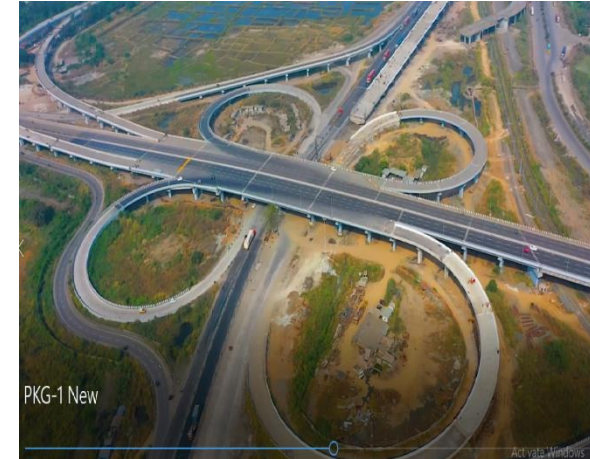
# Major Completed Projects



ESIC Hospital Cum Medical College- Alwar



Mumbai Metro Line 7



JNPT - Mumbai



Delhi Elevated Metro



Amar Mahal Flyover



Ahmedabad Metro



# Major Completed Projects



Mumbai Metro Line 2A



Panjarapol Flyover



Grant road Skywalk



Delhi Underground Metro



Chheda Nagar Flyover Part 1



BKC- Chunabhatti Flyover



# Major Ongoing Projects



RML, Lucknow



Pune Elevated Metro



Chhedanagar Flyover



Kalwa Bridge Thane



SCLR Flyover



Sewri Worli Elevated



# Major Ongoing Projects



**Mumbai Underground Metro Line 3**



**Mumbai Metro Line 4A**



**Mumbai Metro Line 2B**



**Dwarka Expressway**



**Motagaon Creek Bridge**



**Mumbai Metro Line 6**



# Fleet of Modern Equipment

TBM Machine



Piling Machine



Casting Yard



Dumper / Tipper



RMC Plant



Segment Rolling



Launching Girder



Bitumen Plant



Straddle Carrier





# Strong Client Base

## METRO & RAILWAYS



## FLYOVER & BRIDGES



## CIVIL AND OTHERS



UPRNNL

We dream... So we achieve...



# Management Overview



*We dream... So we achieve...*



# Experienced & Visionary Leadership



**Mr Kamal J Gupta**  
**Managing Director**

- Bachelor in Civil Engineering, joined JKIL in 1996 having 26 years of experience
- Instrumental in Company's foray into Metro segment, spearheaded in design and construction of U/G Metro line 3 including 7 U/G stations
- Played key role in developing Urban Flyovers vertical & construction of various national highways & civil construction projects



**Mr Jagdish Kumar Gupta**  
**Executive Chairman**

- 50+ years of experience in Infrastructure sector
- First generation entrepreneur who led the company in undertaking projects of varied complexities and scale
- His vision, passion, zeal and indefatigable energy has been instrumental in shaping the company's growth path



**Dr Nalin J Gupta**  
**Managing Director**

- Commerce Graduate & Member of Indian Institution of Bridge Engineer, Joined JKIL in 1995 having 27 years experience
- Lead new initiatives by venturing into Metro Elevated and U/G Projects
- Completed various projects like Metro, River Bridges, Flyovers, Cable-stayed Skywalks, Segmental Bridges, ROB's



# Independent Directors

**Mr. Padmanabh P. Vora**



- Chartered Accountant with over 32 years experience in finance, banking and management.
- Served as the Chairman-cum-Managing Director of the Industrial Development Bank of India from which he retired in 2003.

**Mr. Sidharath Kapoor**



- Chartered Accountant (rank holder), CS and GAMP from ISB.
- He is currently on the Board of Noida International Airport; Advisor-AIF SBI MF.
- Track record of over two decades in strategic leadership and leading complex businesses.
- Successfully led complex infrastructure businesses including Airports, Renewable Energy, Oil & Gas, Pipelines, etc.

**Ms. Archana S. Yadav**



- Chartered Accountant with over 15 years of experience.
- A PGDBM holder, she has also Cleared Forensic Audit & Fraud Detection Course by ICAI
- She has been Appointed as GST Faculty by ICAI for knowledge sharing.

# Strong Focused Management Team



**Mayank Kumar Jain**

*Head Transportation-Projects*



**Madan Biyani**

*Chief Financial Officer*



**Ravindra M Kulkarni**

*Vice President (IT, Admin & HR)*



**S.M. Torat**

*Vice President (Projects)*



**Rajan Sharma**

*Head (Projects)*



**Rajendra Kumar Sharma**

*Head - Central Planning & Monitoring Group*



**Arvind Gupta**

*Vice President (Taxation)*



**Poornima Reddy**

*Company Secretary & Compliance Officer*



**Puneet Srivastava**

*Head Planning*



**Iffekhar Ahmed**

*Senior General Manager*



**Dinesh Kumar Misra**

*Sr. General Manager*



**Praveen S Dongre**

*(Sr. General Manager – Safety)*



**Dharmendra Singh**

*Head - QAQC*



**Somesh Pandey**

*General Manager*



**R.B. Singh**

*Regional General Manager*

डनरजोन्धी मेडिसिन

# Detailed Financials



*We dream... So we achieve...*



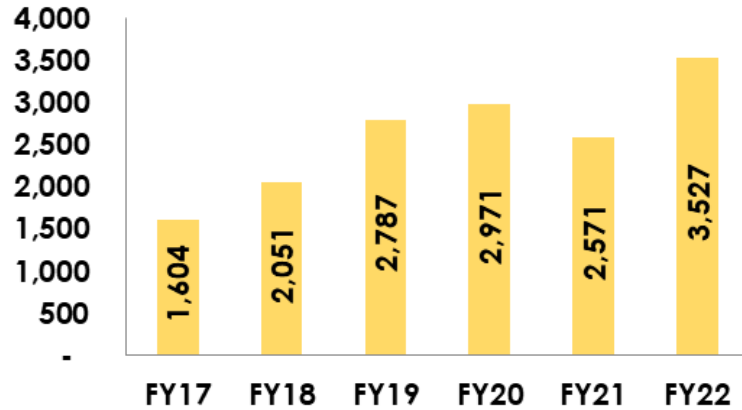
# Profit & Loss

Particulars (₹ In Cr)	FY17	FY18	FY19	FY20	FY21	FY22	CAGR
<b>Revenue from Operations</b>	<b>1,604</b>	<b>2,051</b>	<b>2,787</b>	<b>2,971</b>	<b>2,571</b>	<b>3,527</b>	<b>17%</b>
Cost of Material Consumed	966	1,209	1,720	1,817	1,612	2,268	
Employee Expenses	127	197	248	299	231	279	
Other Expenses	261	324	383	426	416	475	
<b>EBIDTA</b>	<b>251</b>	<b>321</b>	<b>436</b>	<b>429</b>	<b>311</b>	<b>505</b>	<b>15%</b>
<b>EBIDTA Margin</b>	<b>15.6%</b>	<b>15.7%</b>	<b>15.7%</b>	<b>14.4%</b>	<b>12.1%</b>	<b>14.3%</b>	
Other Income	31	29	28	28	25	25	
Depreciation	56	73	102	126	144	147	
<b>EBIT</b>	<b>226</b>	<b>277</b>	<b>362</b>	<b>331</b>	<b>193</b>	<b>383</b>	<b>11%</b>
<b>EBIT Margin</b>	<b>14.1%</b>	<b>13.5%</b>	<b>13.0%</b>	<b>11.1%</b>	<b>7.5%</b>	<b>10.8%</b>	
Finance Cost	66	70	94	98	104	100	
<b>Profit before Tax</b>	<b>160</b>	<b>207</b>	<b>268</b>	<b>233</b>	<b>89</b>	<b>283</b>	<b>12%</b>
<b>PBT Margin</b>	<b>10.0%</b>	<b>10.1%</b>	<b>9.6%</b>	<b>7.9%</b>	<b>3.4%</b>	<b>8.0%</b>	
Tax	53	70	91	50	25	77	
<b>PAT</b>	<b>107</b>	<b>137</b>	<b>177</b>	<b>184</b>	<b>64</b>	<b>206</b>	<b>14%</b>
<b>PAT Margin %</b>	<b>6.7%</b>	<b>6.7%</b>	<b>6.4%</b>	<b>6.2%</b>	<b>2.5%</b>	<b>5.8%</b>	
<b>Cash PAT</b>	<b>163</b>	<b>209</b>	<b>279</b>	<b>310</b>	<b>208</b>	<b>353</b>	
<b>Cash PAT Margin %</b>	<b>10.2%</b>	<b>10.2%</b>	<b>10.0%</b>	<b>10.4%</b>	<b>8.1%</b>	<b>10.0%</b>	

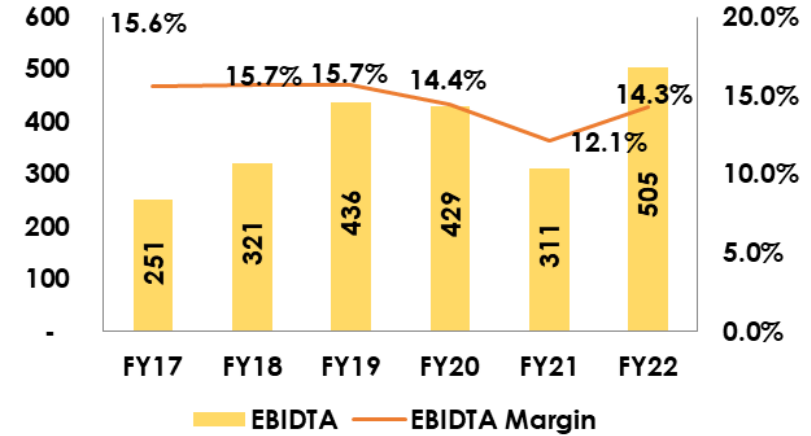
*We dream... So we achieve...*

# Key Financial Indicators

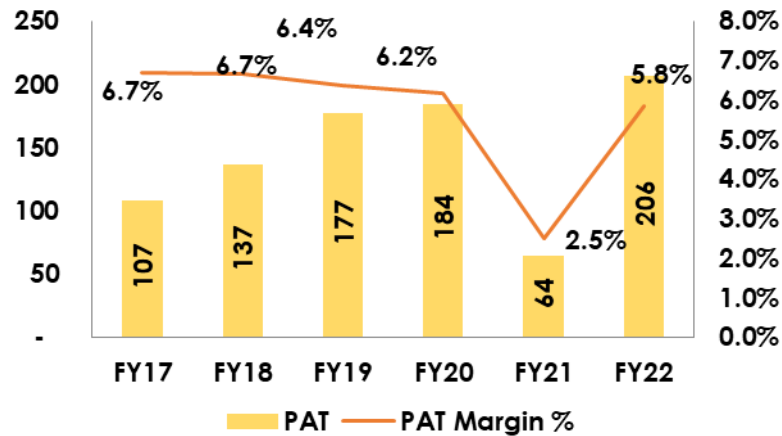
### Revenue from Operations ₹ Cr



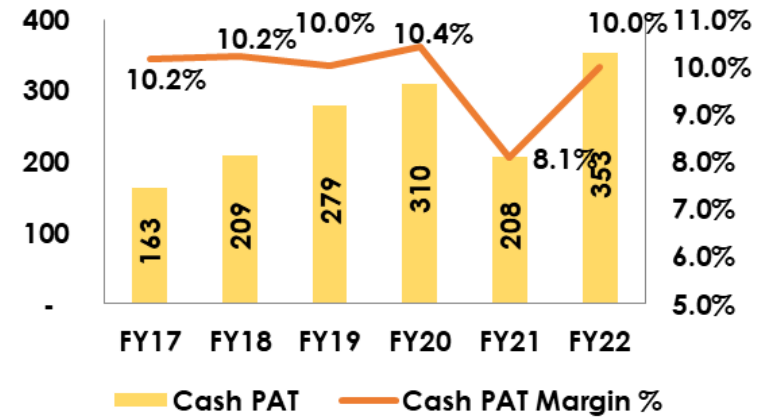
### EBIDTA ₹ Cr



### PAT ₹ Cr



### Cash PAT ₹ Cr

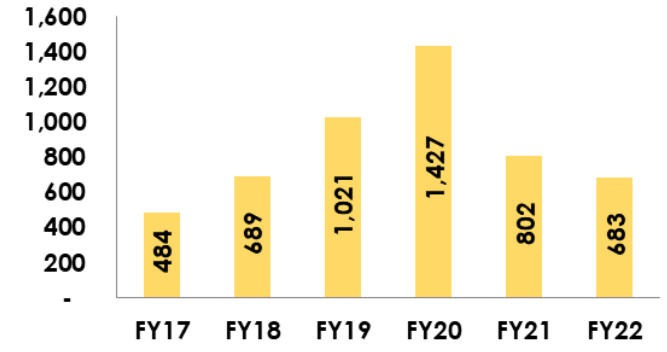




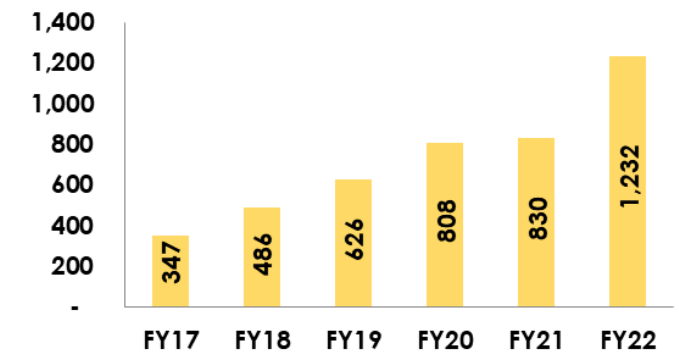
# Revenue – Key Contributors



**METRO - UNDERGROUND (₹ cr)**



**METRO - ELEVATED (₹ cr)**

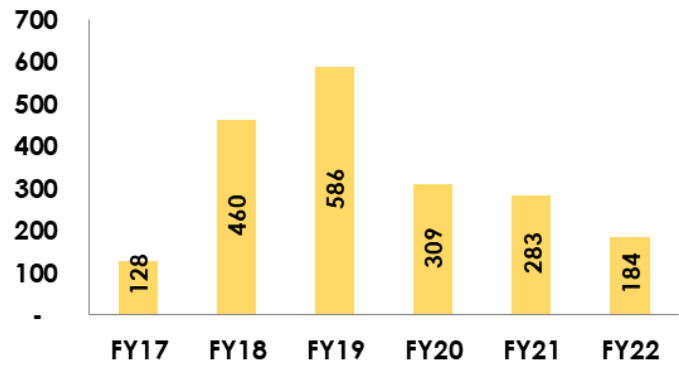


*We dream... So we achieve...*

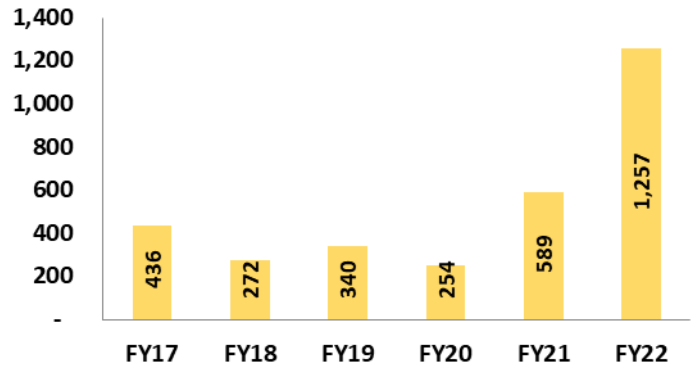
# Revenue – Key Contributors



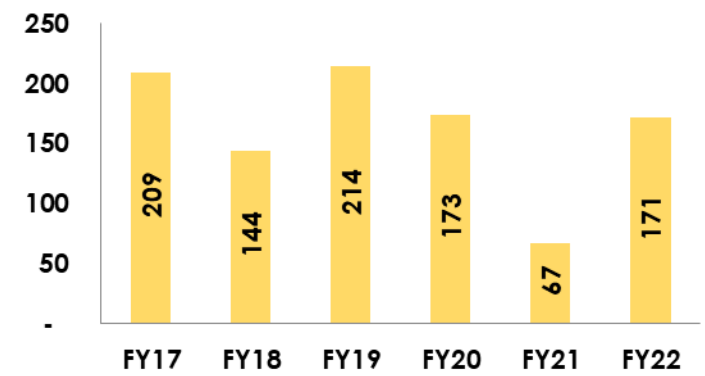
**FLYOVER & BRIDGES (₹ cr)**



**ROADS & TUNNELS (₹ cr)**



**CIVIL & OTHERS (₹ cr)**



*We dream... So we achieve...*



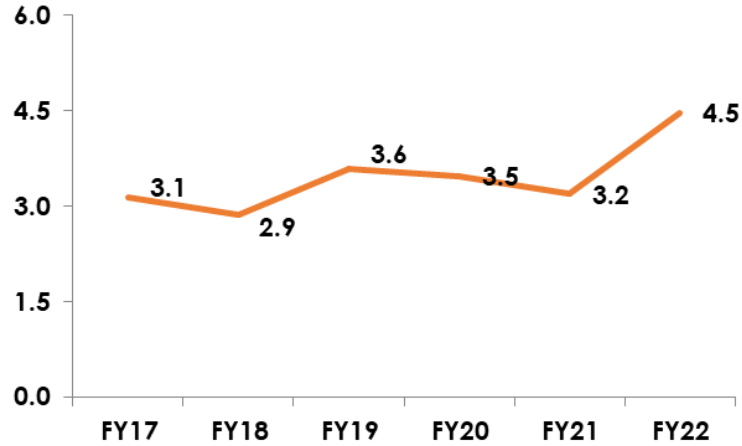
# Balance Sheet

Particulars (₹ in Cr)	As at Mar 2022	As at Mar 2021
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	790	806
Capital work-in-progress	152	150
Financial Assets		
Investments	2	2
Other Financial Assets	240	267
Other Non Current Assets	182	152
<b>Total - Non-Current Assets</b>	<b>1,365</b>	<b>1,375</b>
<b>Current Assets</b>		
Inventories	366	286
Financial Assets		
Trade Receivables	888	620
Cash and Cash Equivalents	111	46
Bank balances other than Cash & Cash equivalents	262	462
Loans	12	11
Other Financial Assets	24	43
Other Current Assets	916	802
<b>Total - Current Assets</b>	<b>2,579</b>	<b>2,270</b>
<b>TOTAL - ASSETS</b>	<b>3,944</b>	<b>3,645</b>

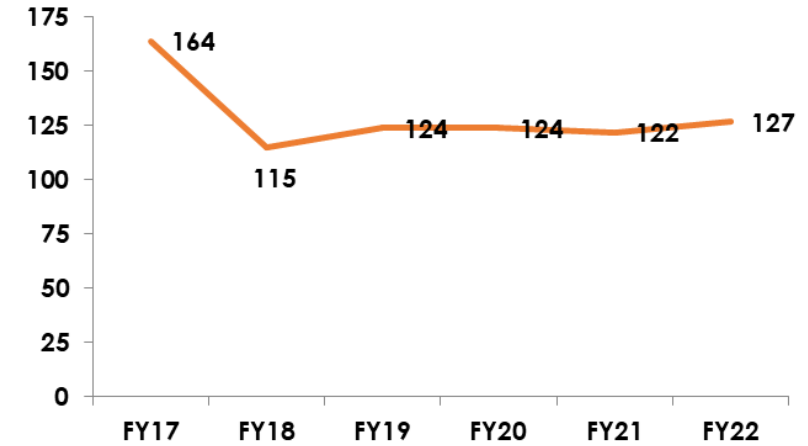
Particulars (₹ in Cr)	As at Mar 2022	As at Mar 2021
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share Capital	38	38
Other Equity	2,049	1,849
<b>Total - Shareholders' funds</b>	<b>2,087</b>	<b>1,887</b>
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
Financial Liabilities		
Borrowings	32	58
Lease Liability	21	19
Provisions	2	2
Deferred Tax Liabilities (Net)	24	25
<b>Total - Non-Current Liabilities</b>	<b>78</b>	<b>103</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	400	473
Trade Payables	573	458
Lease Liabilities	19	17
Other Financial Liabilities	229	247
Other Current Liabilities	558	460
<b>Total - Current Liabilities</b>	<b>1,779</b>	<b>1,655</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>3,944</b>	<b>3,645</b>

# Strong Financial Metrics

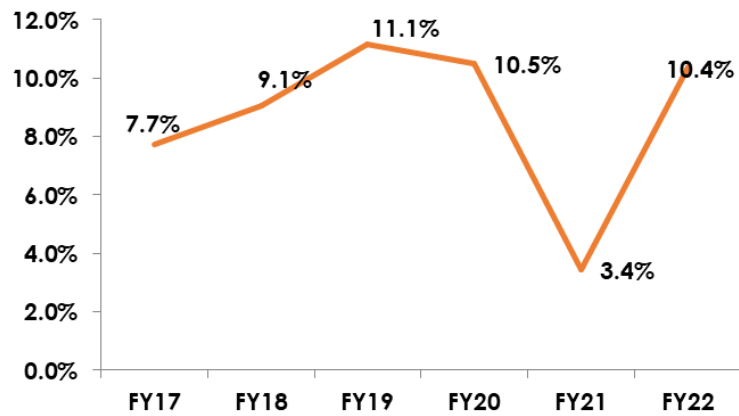
### Asset Turnover Ratio



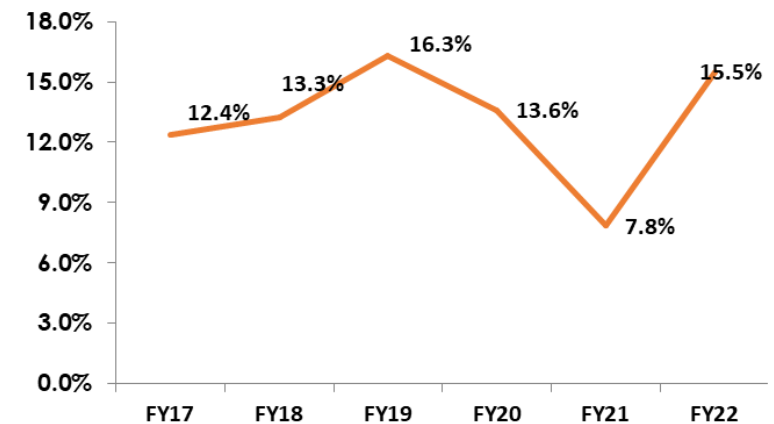
### Working Capital Days



### ROE



### ROCE



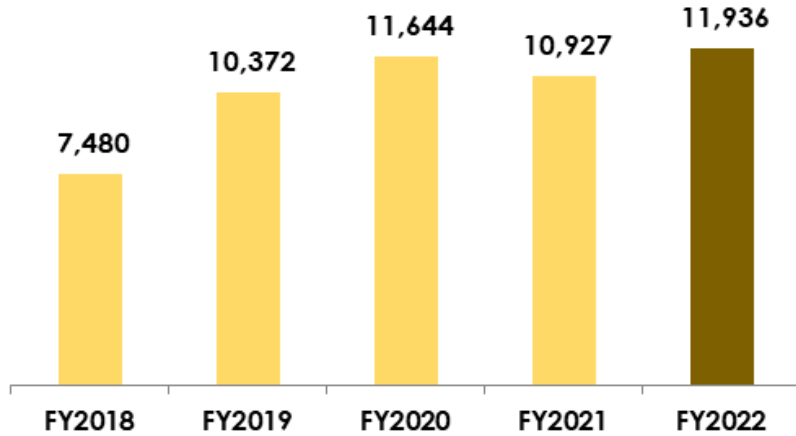


# Cash Flow Statement

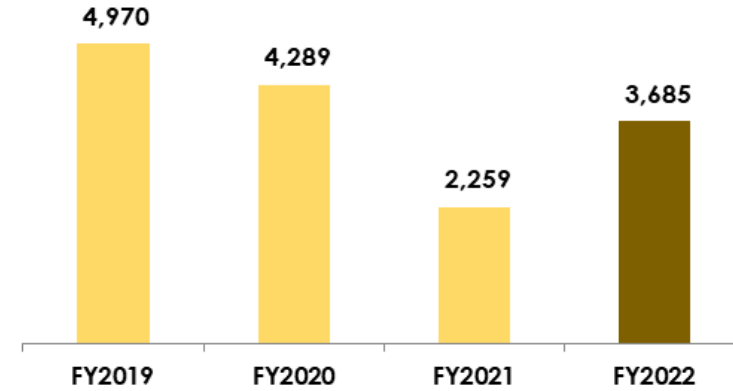
Particulars (₹ In Cr)	FY22	FY21
<b>PBT</b>	<b>283</b>	<b>89</b>
Adjustments	226	230
<b>Operating profit before working capital changes</b>	<b>509</b>	<b>318</b>
Changes in working capital	(65)	90
<b>Cash generated from operations</b>	<b>444</b>	<b>408</b>
Direct taxes paid (net of refund)	(63)	(40)
<b>Net Cash from Operating Activities</b>	<b>381</b>	<b>369</b>
<b>Net Cash from Investing Activities</b>	<b>(91)</b>	<b>(111)</b>
<b>Net Cash from Financing Activities</b>	<b>(224)</b>	<b>(271)</b>
<b>Net Change in cash and cash equivalents</b>	<b>65</b>	<b>(13)</b>
Opening Cash Balance	46	59
<b>Closing Cash Balance</b>	<b>111</b>	<b>46</b>

# Order Book as on March 31, 2022

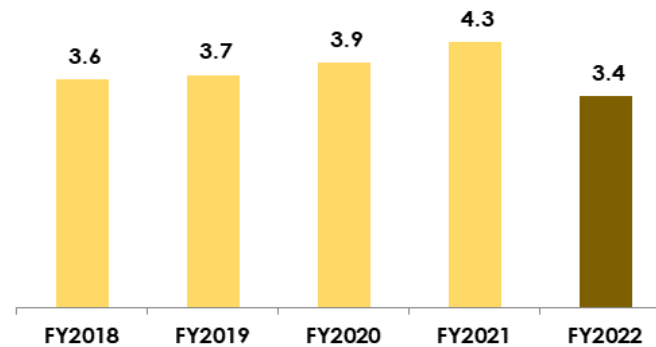
Order Book (₹ crores)



Order Inflow (₹ crores)



Order Book to Sales (x)







# Thank You

*We dream... So we achieve...*

## Company :

## Investor Relation Advisors:

**J. Kumar Infraprojects Ltd.**  
Mr. Madan Biyani  
Chief Financial Officer  
Ph: +91-22-67743555  
Email: [madan.biyani@jkumar.com](mailto:madan.biyani@jkumar.com)  
[www.jkumar.com](http://www.jkumar.com)

**Marathon Capital Advisory Pvt. Ltd.**  
Rahul Porwal - [rahul@marathoncapital.in](mailto:rahul@marathoncapital.in)  
Mr. Amit Porwal - [amit@marathoncapital.in](mailto:amit@marathoncapital.in)  
Mo. : +91-9967576900 / 9819773905  
Ph. : +91-22-40030610  
[www.marathoncapital.in](http://www.marathoncapital.in)

**Ernst & Young LLP**  
Mr. Vikash Verma – [vikash.verma1@in.ey.com](mailto:vikash.verma1@in.ey.com)  
Ms. Jeevika Hemani - [jeevika.hemani@in.ey.com](mailto:jeevika.hemani@in.ey.com)  
Mr. Sumedh Desai - [sumedh.desai@in.ey.com](mailto:sumedh.desai@in.ey.com)  
Mo. : +91-9664009029 / 9811685619/ 9869776652  
[www.ey.com](http://www.ey.com)