



November 12, 2020

BSE Limited

Scrip Code (*Equity*): **535755 & 890148**

Scrip Code (*Debt*) : **958228, 959076 & 959492**

Sub.: Certificate by the Debenture Trustee of Aditya Birla Fashion and Retail Limited ("the Company")

Ref.: Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

Further to our letter dated November 6, 2020 in connection with Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2020 please find enclosed herewith a certificate pursuant to Regulation 52(5) of SEBI Listing Regulations issued by Axis Trustee Services Limited, Debenture Trustee to the Non-Convertible Debentures issued by the Company.

The above is for your information and record.

Thanking you.

Yours faithfully,

For **Aditya Birla Fashion and Retail Limited**

Geetika Anand

VP, Company Secretary & Compliance Officer

Encl.: a/a

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901

Tel.: +91 86529 05000

Fax: +91 86529 05400

Website: www.abfrl.com

E-mail: secretarial.abfrl@adityabirla.com

ATSL/CO/20-21/3003

November 11, 2020

Aditya Birla Fashion and Retail Limited

Piramal Agastya Corporate Park

Building 'A', 4th and 5th Floor

Unit No. 401, 403, 501, 502

L.B.S. Road, Kurla

Mumbai - 400 070

Kind Attn: Ms. Geetika Anand

Dear Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by **Aditya Birla Fashion and Retail Limited** ("the Company") and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(1) read with the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2019 dated May 7, 2019, the Company is required to submit its half yearly/annual financial results ("said results") to the Debenture Trustee (Axis Trustee Services Limited) on the day of filing the same with the Stock Exchanges and within 7 working days of the filing said results with the Stock Exchanges, submit a certificate signed by Debenture Trustee that it has taken note of the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we, hereby confirm that we have received the said results of the Company for the quarter and the half year ended on September 30, 2020 alongwith the relevant/ necessary supportings (enclosed herein) and we have noted the contents of the same.

Thanking You,

Yours faithfully

For Axis Trustee Services Limited



Mangalagowri Bhat
Assistant General Manager

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH19E0033585



AXIS TRUSTEE