



# LAKSHMI VILAS BANK

Secretarial Department

CIN L65110TN1926PLC001377

Ref/Sec/205 & 266/108/2020-2021

October 12, 2020

<b>The National Stock Exchange of India Limited</b> Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. Company symbol: LAKSHVILAS	<b>BSE Limited</b> Department of Corporate Services, Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001. Security code no: 534690
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Dear Sir / Madam,

**Sub: Notice of the meeting of the board of directors ("Board") of The Lakshmi Vilas Bank Limited ("Bank") pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

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Dear Sir / Madam

This is further to the resolution passed at the meeting of the Board and shareholders of the Bank held on August 26, 2020 and September 25, 2020 respectively, approving the raising of funds by way of issuance of equity shares or such other eligible security, including but not limited to global depository receipts, American depository receipts, foreign currency convertible bonds, fully convertible debentures / partly convertible debentures, securities or financial instruments convertible into equity shares and securities linked to equity shares (collectively, the "**Securities**"), or any combination thereof, in one or more tranches, at such price or prices as may be permissible under applicable law by way of one or more permitted modes of issuance including but not limited to further public offer, rights issue and/or qualified institutions placement to eligible investors for an aggregate amount not exceeding Rs.1,000 crores.

Pursuant to Regulation 29(1)(d) of the SEBI Listing Regulations, please note that a meeting of the Board will be held on Thursday, October 15, 2020 to consider and approve, inter alia, the issue of Securities of the Bank to existing shareholders of the Bank on a rights basis, as may be permitted under applicable law, subject to such regulatory/statutory approvals, as may be required.

Thanking you,  
Yours faithfully,

  
N Ramanathan  
Company Secretary

