

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2018/407

6 November 2018

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

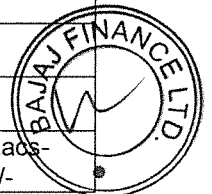
Dear Sirs,

Sub.: Intimation of allotment of Partly Paid Unsecured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 6 November 2018, allotted 16,000 Partly Paid Unsecured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Partly Paid Unsecured Redeemable Non- Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	6 November 2018
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	16,000 Partly Paid Unsecured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each alongwith remittance of ₹ 200 Crore, being first tranche of ₹ 2,00,000/- of the issue price per debenture
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS			
1st Coupon Date	Date*	06 November 2019	
	No of Days	365	
	Amount (₹) Per NCD	18,220/-	
2nd Coupon Date	Date*	06 November 2020	
	No of Days	366	
	Amount (₹) Per NCD	36,440/-	
3rd Coupon Date	Date*	06 November 2021	
	No of Days	365	
	Amount (₹) Per NCD	54,660/-	
4th Coupon Date	Date*	06 November 2022	
	No of Days	365	366
	Amount (₹) Per NCD	72,930/- On FV 6 Lacs- 54,660/-	On FV 2 Lacs- 18,270/-



Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India  
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
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5th Coupon Date	Date*	06 November 2023		
	No of Days	91,200/-	365	367
	Amount (₹) Per NCD		On FV 8 Lacs- 72,880/-	On FV 2 Lacs- 18,320/-
6th Coupon Date	Date*	06 November 2024		
	No of Days	366		
	Amount (₹) Per NCD	91,100/-		
7th Coupon Date	Date*	06 November 2025		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
8th Coupon Date	Date*	06 November 2026		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
9th Coupon Date	Date*	06 November 2027		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
10th Coupon Date	Date*	06 November 2028		
	No of Days	366		
	Amount (₹) Per NCD	91,100/-		
11th Coupon Date	Date*	06 November 2029		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
12th Coupon Date	Date*	06 November 2030		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
13th Coupon Date	Date*	06 November 2031		
	No of Days	365		
	Amount (₹) Per NCD	91,100/-		
14th Coupon Date	Date*	06 November 2032		
	No of Days	366		
	Amount (₹) Per NCD	91,100/-		
15th Coupon Date	Date*	02 November 2033		
	No of Days	361		
	Amount (₹) Per NCD	90,102/-		

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Principal/ Redemption Amount	Date*	02 November 2033
	No of Days	5475
	Amount (₹) Per NCD	10,00,000/-
Coupon Rate		9.11% p.a.
Tenor (Days)		5475
Redemption Date		02 November 2033
Redemption Premium/ Par		N.A.
Issue Price		10,00,000/-
Coupon Payment Frequency		Annual
Coupon Type		Fixed

\* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured Redeemable Non-Convertible Debentures
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,  
Yours faithfully,  
For **Bajaj Finance Limited**

  
**R Vijay**  
Company Secretary

