

VSF PROJECTS LIMITED

CORPORATE OFFICE: 8-2-269/19/S/D, FLAT NO. NS1, LAVA KUSA RESIDENCY, ROAD NO. 2, BANJARA HILLS, HYDERABAD-500034 PHONE: 040-23548694 E-mail: vsfprojectsltd91@gmail.com Website: www.vsfproject.com

Date: 30.01.2024

To The Corporate Relations Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

Dear Sir,

Sub: Intimation on the Outcome of meeting of the Rights Issue Committee under Regulations 30

of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

REF: Scrip code: 519331.

Further to our intimation dated 25th January, 2024 regarding approval of the Board of Directors of the Company for Refile the Draft Letter of offer for issuance of Equity Shares of the Company for an amount not exceeding **Rs 49.50 Cr**, by way of Rights Issue to the eligible Equity Shareholders of the Company in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, we are pleased to inform you that the Rights Issue Committee of the Board at their meeting held on 30th January, 2024 has approved the revised Draft Letter of offer ("**DLOF**") in relation to the aforesaid Rights Issue. The **DLOF** is being filed by the Company with BSE Limited for seeking in principle approval for the proposed Rights Issue offering.

This is for your information and records.

Thanking You Yours Faithfully

For VSF Project Limited

Bobba Narayana Murthy Managing Director DIN: 00073068