

CFL/LS/344/2018-19

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. <b>Tel No.:</b> 022 – 2272 2039/ 37/3121  <b>BSE- Scrip Code: 532938</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. <b>Tel No.:</b> 022 – 2659 8237/ 38  <b>NSE - Symbol – CAPF</b>
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**Sub.: Intimation regarding Record Date fixed by IDFC Bank to determine the portfolio of Non - Convertible Debenture holders of Capital First Limited which shall be shifted into new ISINs created by the Bank pursuant to the effectiveness of the Composite Scheme of Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited with IDFC Bank Limited ("IDFC Bank") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

Dear Sir / Madam,

Pursuant to the Composite Scheme of Amalgamation of Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited (collectively referred to as "Amalgamating Companies") with IDFC Bank Limited ("Amalgamated Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") being approved vide Orders passed by both the National Company Law Tribunals respectively, the Meetings of the Board of Directors ("the Board") of IDFC Bank Limited ("IDFC Bank" or "the Bank") were duly convened today and the said Board *inter – alia* considered and noted the "Effective Date" as December 18, 2018 pursuant to both the Orders passed by NCLT respectively been filed with Registrar of Companies today.

The Board of Directors of the IDFC Bank, considering that the Scheme becoming effective from today i.e December 18, 2018, has approved and fixed, Monday, December 31, 2018 as the "Record Date" for determining portfolio of Non - Convertible Debenture holders of Capital First Limited which shall be shifted into new ISINs created by the Bank pursuant to the effectiveness of the Scheme of Amalgamation.



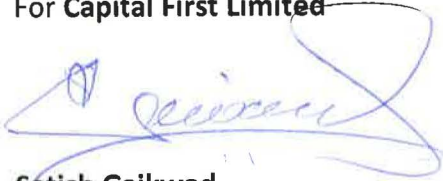
**Capital First Limited**

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully

For **Capital First Limited**



**Satish Gaikwad**

*Head – Legal, Compliance & Company Secretary*