

May 10, 2024

To, National Stock Exchange of India Ltd. Exchange Plaza, BKC Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol: JLHL

Mumbai 400 001

BSE Limited P.J. Towers,

To.

Code: 543980

25th Floor, Dalal Street, Fort

Subject: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ('IPO') of the Company during the fourth quarter ended March 31, 2024, as mentioned in the object clause of the Prospectus dated September 11, 2023. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their meetings held on May 10, 2024.

We also wish to inform that as the IPO proceeds have been fully utilized for the purpose stated in the Company's prospectus dated September 11, 2023 and there was no deviation in utilization of such funds. The filing of statement of deviation(s) or variation(s) under the Regulation 32 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 will not be applicable to the Company from here onwards.

The said statement shall also be available on the Company's website at www.jupiterhospital.com.

You are requested to kindly take the afore-mentioned on record and oblige.

Thanking You,

For JUPITER LIFE LINE HOSPITALS LIMITED,

Suma Upparatti Company Secretary & Compliance Officer



## Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	Jupiter Life line Hospitals Limited				
Mode of Fund Raising	Public Issue				
Date of Raising Funds	Anchor - 5 <sup>th</sup> September, 2023				
	• Bid / offer opened from - 6 <sup>th</sup> September, 2023 to 8 <sup>th</sup>				
	September, 2023				
	Allotment of Equity share -13 <sup>th</sup> September, 2023				
	• Listed on 18 <sup>th</sup> September, 2023				
Amount Raised	Offer for sale: 3,270.75 Million				
	Fresh Issue: 5,420.01 Million				
	Total: 8,690.76 Million				
Report filed for Quarter ended	March 31, 2024				
Monitoring Agency	Yes Applicable				
Monitoring Agency Name, if applicable	CRISIL Ratings Limited				
Is there a Deviation / Variation in use of funds	No				
raised					
If yes, whether the same is pursuant to change in	Not applicable				
terms of a contract or objects, which was					
approved by the shareholders					
If Yes, Date of shareholder approval	Not applicable				
Explanation for the Deviation / Variation	Not applicable				
Comments of the Audit Committee after review	No Comments				
Comments of the auditors, if any	Not Applicable				



Original Object	Modified Object, if any	Original Allocation* (Million)	Modified allocation if any	Funds Utilized (Million)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment/ pre- payment, in full or part, of borrowings availed from banks by our Company and Material Subsidiary	NA	5,101.55	NA	5,101.55	NIL	No Remark
General corporate purposes	NA	11.63	NA	11.63	NIL	No Remark
Total		5,113.18		5,113.18		

## **Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For Jupiter Life Line Hospitals Limited

Mr. Harshad Purani President Admin & Head CSR & CFO

Date: May 10, 2024 Place: Thane

<sup>\*</sup> The amount of original allocation represents the amount raised through Fresh Issue (net of offer expenses as mentioned in the Prospectus dated September 11, 2023)