

OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268 (Sugar Division) Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407 Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226763

To, The Manager Listing Department BSE Limited, Floor 25, PJ Towers, Dalal Street Fort, Mumbai - 400 001

<u>Scrip Code: 531065</u> <u>Disclosure under Regulation 31(4) of (Substantial Acquisition of</u> <u>Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed herewith the disclosure received from the Promoters and Promoter Group Persons/ Persons Acting in Concert of Oswal Overseas Limited, as on March 31, 2024.

Kindly take the above on record and acknowledge receipt.

Thanking you, Yours' Faithfully For OSWAL OVERSEAS LIMITED

LALIT KUMAR COMPANY SECRETARY & COMPLIANCE OFFICER Place: New Delhi Date: 08/04/2024

New Delhi

To, The Manager Listing Department BSE Limited, Floor 25, PJ Towers, Dalal Street Fort, Mumbai - 400 001

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Share & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of shares Takeovers) Regulation 2011, we hereby declare that we held 96,77,900 shares of Oswal Overseas Limited as on March 31, 2024 and we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2024.

Hope you shall find the same in order and request you to take the same on your records.

Thanking You, For and on behalf of himself as Promoter And Promoter Group Persons/Person Acting in Concert

PARAMJEET SINGH

Place: New Delhi Date: 03/04/2024 To, The Audit Committee Oswal Overseas Limited 98A, Second Floor, Namberdar Estate, Taimoor Nagar, New Delhi – 110065

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Share & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of shares Takeovers) Regulation 2011, we hereby declare that we held 96,77,900 shares of **Oswal Overseas Limited** as on March 31, 2024 and we have not made any encumbrance of shares. directly or indirectly, during the financial year ended March 31, 2024.

Hope you shall find the same in order and request you to take the same on your records.

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arajuts PARAMJEET SINGH

Place: New Delhi Date: 03/04/2024