



ORIENT GREEN POWER COMPANY LIMITED

May 18, 2024

The BSE Limited
Corporate Relations Department,
P.J. Towers,
Dalal Street,
Mumbai-400 001.
Scrip Code: 533263

The National Stock Exchange
of India Limited
Department of Corporate Services,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051.
Scrip Code: GREENPOWER

Respected Sir/Ma'am,

Sub: Proposed Rights Issue of Equity Shares of Orient Green Power Company Limited (the "Company or Issuer").

Issue of up to [●] equity shares with a face value of ₹ 10 each ("Rights Equity Shares") of Orient Green Power Company Limited ("Company") for cash at a price of ₹ [●] each including a share premium of ₹ [●] per Rights Equity Share ("Issue Price") for an aggregate amount not exceeding ₹ 25,000 Lakhs on a rights basis to the existing Equity Shareholders of the Company in the ratio of [●] Rights Equity Share(s) for every [●] fully paid-up Equity Share(s) held by the existing Equity Shareholders on the record date, that is on [●] (the "Rights Issue")

This Public Announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (The "SEBI ICDR Regulations")

Copy of Public Announcement on filing of Draft Letter of Offer ("DLOF") dated May 15, 2024, was published on May 18, 2024 in the following newspapers:-

S.No	Newspapers	Language	Editions
1	Business Standard	English	All Editions
2	Business Standard- Hindi	Hindi	All Editions
3	Makkal Kural	Tamil	Registered Office

Kindly take on record the above information and would request you to kindly disseminate the same on your website

**Yours faithfully,
For Orient Green Power Company Limited**

**M. Kirithika
Company Secretary & Compliance Officer**

PUBLIC ANNOUNCEMENT

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Please scan the QR code to view the DLOF



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Registered Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai – 600 017, Tamil Nadu, India;

Telephone: +91 44 4901 5678 | Facsimile: N.A. | E-mail: compliance@orientgreenpower.com | Website: www.orientgreenpower.com;

Contact Person: Kirthika Mohan, Company Secretary and Compliance Officer;

Corporate Identification Number: L40108TN2006PLC061665

PROMOTERS OF THE COMPANY: JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

ISSUE OF UPTO [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 25,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [•] ([•]) RIGHTS EQUITY SHARES FOR EVERY [•] ([•]) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], [•] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [•] ([•]) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 302 OF THIS DRAFT LETTER OF OFFER.

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This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the issue of equity shares on rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlementment.

Investments in equity and equity related securities involve a high degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read "Risk Factors" on page 27 of the DLOF, carefully before taking an investment decision in relation to this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities being offered in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 27 of the DLOF before making an investment in this issue.

For details of the share capital of the Company, see "Capital Structure" on page 88 of the DLOF. The liability of the members of our Company is limited.

The existing Equity Shares are listed on NSE and BSE.

Note: All the capitalised terms not defined herein shall have the same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
 SUMEDHA FISCAL SERVICES LIMITED 6A Geetanjali, 6th Floor, 88 Middleton Street, Kolkata – 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900 Facsimile: N.A. Email id: rightsissue_mb@sumedhafiscal.com Website: www.sumedhafiscal.com Investor grievance: mb_compliance@sumedhafiscal.com Contact Person: Ajay K Laddha SEBI Registration Number: INM000008753 Validity of Registration: Permanent	 SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India Telephone: +91 22 4973 0394 Facsimile: N.A. Email id: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211 Validity: Permanent Contact Person: Gaurav Khandewal / Vipin Gupta	 CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700/ 2846 0390 Facsimile: N.A. Email: rights@cameoindia.com Website: www.cameoindia.com Online Investor Portal: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent

For and on behalf of ORIENT GREEN POWER COMPANY LIMITED

Place: Chennai
 Date: May 17, 2024

Sd/-
 Kirthika Mohan
 Company Secretary and Compliance Officer

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