



April 01, 2021

**BSE Limited**

P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street, MUMBAI – 400001.  
Scrip Code: **532368**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051.  
Symbol: **BCG**

Dear Madam / Sir,

**Sub: In-Principle Approval for Issuance of Warrants convertible into Equity Shares on Preferential basis.**

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, this is to inform the Shareholders' of the Company that we have received the In-Principle approvals from both BSE and NSE, today i.e., April 01, 2021 towards the allotment of 33,18,45,000 Share Warrants for being converted into equal number of Equity Shares of the Company.

The Company will execute the subsequent steps towards the issuance.

This is for your information.

Thanking you.

Yours truly,

**For BRIGHTCOM GROUP LIMITED**

**Manohar Mollama**

**Company Secretary & Compliance Officer**

**ACS – 39254**

